

Certified Local Government Program – 2005 Annual Report  
*(Reporting period is from October 1, 2004 through September 30, 2005)*

|                          |
|--------------------------|
| <b>City of San Diego</b> |
|--------------------------|

**Minimum Requirements for Certification**

**I. Enforce Appropriate State or Local Legislation for the Designation and Protection of Historic Properties.**

**A. Preservation Laws**

What amendments/revisions have you made to the certified ordinance? (OHP must have the opportunity to review and comment on ordinance changes prior to adoption. Changes that do not meet the CLG requirements could affect certification status.) Also, describe and attach copies of any changes to overlay zones and/or other local preservation laws and procedures. Are any amendments being considered or proposed?

**There have been no changes to the certified ordinance. New Board Procedures were approved 10/28/04. Amendments to the Gaslamp Quarter Planned District Ordinance and Gaslamp Quarter Design Guidelines approved 08/25/05.**

**B. New Local Landmark Designations (Comprehensive list of properties/districts designated under local ordinance)**

What properties/districts have been locally designated (or de-designated) this past year? Include the date of designation (or de-designated) and date recorded by County Recorder.

| Property Name/Address  | Type of Designation  | Date Designated | Date Recorded                              |
|--|--|-----------------|--|
| Henry and Bethel Hoffman House,<br>4552 E. Talmadge Drive                        | All properties are Individual<br>Designations unless otherwise noted | 10/28/04        | 01/12/05                                   |
| Viggo and Tommye Effenberger House,<br>2628 Rosecrans Street                     |  | 10/28/04        | 01/12/05                                   |
| Florence Palmer House<br>360 Fern Glen   |  | 10/28/04        | 01/12/05                                   |
| George and Ruth Glendon/Edgar Ullrich<br>House, 1006 Muirlands Drive             |  | 10/28/04        | 01/12/05                                   |
| Bishop Theodore and Daisy Thurston<br>House, 3912 St. James Place                |  | 11/18/04        | 01/12/05                                   |
| Horace and Della Shank House,<br>2260 Fort Stockton                              |  | 11/18/04        | 01/12/05                                   |
| Edwin and Rose Emerson/Hurlburt and<br>Tifal House, 2645 28 <sup>th</sup> Street |  | 11/18/04        | 01/12/05                                   |
| Etta and Lydia Schwieder/Requa and<br>Jackson House<br>2344 Pine Street          |  | 11/18/04        | Resolution complete<br>Recordation pending |

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| Property Name/Address  | Type of Designation   | Date Designated | Date Recorded                              |
|--|---|-----------------|--|
| John and Emilie Wahrenberger/William Wahrenberger Spec House #1, 4267 Trias Street | All properties are Individual Designations unless otherwise noted | 11/18/04        | 01/12/05                                   |
| Albert Frost House<br>1895 Altamira Place  |   | 11/18/04        | Resolution complete<br>Recordation pending |
| National City and Otay Railroad Depot,<br>200 Sixth Avenue                         |   | 01/27/05        | 04/26/05                                   |
| Maryland Hotel<br>612-650 F Street   |   | 01/27/05        | 04/26/05                                   |
| Mansfield and Katherine Mills House,<br>7105 Country Club Drive                    |   | 03/24/05        | 06/16/05                                   |
| Frank and Mary Ricker House,<br>4405 Trias Street                                  |   | 03/24/05        | 06/16/05                                   |
| Abel and Caroline Adams House,<br>1236 Lincoln Avenue                              |   | 03/24/05        | 06/16/05                                   |
| Gertrude Evans/Emmor Brooke Weaver House, 1506 Plumosa Way                         |   | 04/28/05        | 07/29/05                                   |
| Frank E. Melcher Spec House #1,<br>1768 West Arbor Drive                           |   | 04/28/05        | 07/29/05                                   |
| T. D. Biller House<br>4119 Lymer Street  |   | 04/28/05        | 07/29/05                                   |
| F. M. Shepherd Duplex and House Rentals, 1049-1051 Coast Blvd South                | (Designation currently on appeal)                                 | 04/28/05        | 07/29/05                                   |
| Carl H. Heilbron/Nathan Rigdon House,<br>1752 West Lewis Street                    |   | 05/26/05        | 10/31/05                                   |
| Mary Stockwell House,<br>1835 Fort Stockton Drive                                  |   | 05/26/05        | 10/31/05                                   |
| David A. and Emma Loebenstein House,<br>1087 Myrtle Way                            |   | 05/26/05        | 10/31/05                                   |
| Herbert Kunzel/Robert Moser House,<br>3250 McCall Street                           |   | 05/26/05        | 10/31/05                                   |
| The Adams Apartments,<br>2448 Adams Avenue   |   | 05/26/05        | 10/31/05                                   |
| Snowflake Bakery<br>701 16 <sup>th</sup> Street                                    | (Designation currently on appeal)                                 | 05/26/05        | 10/31/05                                   |
| Lowry McClanahan/Thomas Shepherd House, 7716 Lookout Drive                         |   | 05/26/05        | 10/31/05                                   |

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| Property Name/Address   | Type of Designation                           | Date Designated | Date Recorded |
|---|---|-----------------|---------------|
| 701 Island Avenue   | (Designation on appeal)                       | 05/26/05        | Pending       |
| 704 J Street  | (Designation on appeal)                       | 05/26/05        | Pending       |
| Strawn House<br>3120 Owen Street  |   | 06/17/05        | 10/31/05      |
| Burlingame Voluntary/Traditional Historic District – Update IV: 3001 Kalmia Street (One property) | Contributing Structure to a Historic District | 07/28/05        | 10/31/05      |
| Joseph and Esten Shreve House,<br>4510 Alhambra Street  |   | 07/28/05        | 10/31/05      |
| Louis and Jane Florentin House,<br>2807 28 <sup>th</sup> Street                                   |   | 07/28/05        | 10/31/05      |
| Ena Shapley/Edward DePew House,<br>4252 Arista Street   |   | 07/28/05        | 10/31/05      |
| Philip and Helen Gildred/Ralph Frank House,<br>1025 Cypress Street                                |   | 07/28/05        | 10/31/05      |
| Greta and Howard Steventon House,<br>1355 29 <sup>th</sup> Street                                 |   | 07/28/05        | 10/31/05      |
| Maynard and Bessie Heatherly House,<br>3585 Villa Terrace   |   | 07/28/05        | 10/31/05      |
| Russell and Emma Bates House,<br>2411 32 <sup>nd</sup> Street                                     |   | 07/28/05        | 10/31/05      |
| San Diego Police Pistol Range,<br>4002-4008 Federal Blvd  |   | 08/25/05        | 10/31/05      |
| Hamilton Apartments,<br>941 Eleventh Avenue   | (Designation currently on appeal)             | 09/22/05        | 10/31/05      |
| Mexican Presbyterian Church,<br>341-343 13 <sup>th</sup> Street                                   |   | 09/22/05        | 10/31/05      |
| Julius and Victoria Saitz House,<br>4244 Ampudia Street   |   | 09/22/05        | 10/31/05      |
| Alexander Schreiber Spec House #2,<br>1866 Fort Stockton Drive                                    |   | 09/22/05        | 10/31/05      |
| Violetta Lee Horton Spec House #4,<br>7575 Hillside Drive   |   | 09/22/05        | 10/31/05      |
| TOTAL OF 44 PROPERTIES  |   |                 |               |

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### **C. Design Review Responsibilities**

*Who takes responsibility for design review? Do all projects subject to design review go to the commission? Are some reviewed at the staff level, without commission review? What is the threshold between staff-only review and full- commission review?*

**The City of San Diego has a three-tiered system of design review for historical sites. The HRB has authority for recommendations on projects that may have adverse impacts on historical resources. The Design Assistance Subcommittee of the HRB provides informal input to applicants and staff on projects affecting historical sites. Historical Section staff reviews and approves minor modifications to historical sites that are consistent with the Secretary of the Interior's Standards. If either staff approves a minor modification project, or the Design Assistance Subcommittee's review concludes that a project is consistent with the Secretary of the Interior's Standards, the full HRB will not consider the project.**

### **D. Environmental Review Responsibilities**

*To what extent do staff and/or commission provide input to and review of CEQA and Section 106 documents?*

**Historical Section staff reviews all environmental documents for projects that either affect historical sites or potentially significant resources during the public review period. The final CEQA document for projects affecting historical sites is considered by the HRB when they consider the project and make a recommendation to the decision-maker on the project and the CEQA document. Section 106 documents are reviewed by Historical Section staff for non-National Register eligible properties before staff in the Environmental Analysis Section forwards them to the Office of Historic Preservation. The Section 106 consultation process is completed before the CEQA document is distributed for public review. The HRB reviews all of the information for projects on which they make a recommendation. The HRB along with its Policy Subcommittee and/or appointed ad hoc committees also participates in Section 106 consultations initiated by other agencies for federal projects affecting National Register eligible sites, including negotiations on any Memorandum of Agreement.**

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**II. Establish an Adequate and Qualified Historic Preservation Review Commission by State or Local Legislation.**

**A. What is the formal name of your board or commission?**

**City of San Diego Historical Resources Board**

**B. Commission Membership**

*Who are the current members (and alternates, if applicable), the discipline or public member role filled, their date of appointment, and date their appointment expires? Include resumes and appropriate Qualifications Review forms for all members. If your do not have two qualified professionals on your commission, why have the professional qualifications are not been met and how is professional expertise being provided? If all positions are not currently filled, why are there is a vacancy(ies), and when position(s) will be filled.*

| Name                      | Discipline   | Date Appointed | Date Appt. Expires | Email Address  |
|---------------------------|--|----------------|--------------------|--|
| Laura Burnett, Vice Chair | Landscape Architect                                  | 03/22/1999     | 03/01/2007         | <a href="mailto:lburnett@sd.wrtdesign.com">lburnett@sd.wrtdesign.com</a>           |
| Maria Curry               | Historic Architect/<br>Historic Preservation Planner | 05/24/2004     | 03/01/2006         | <a href="mailto:marucurry@yahoo.com">marucurry@yahoo.com</a>                       |
| Homer Delawie             | Architect  | 09/08/1998     | 03/01/2006         | <a href="mailto:delawie@cox.net">delawie@cox.net</a>                               |
| Otto Emme                 | Public Member  | 06/11/2002     | 03/01/2006         | <a href="mailto:ooemme@san.rr.com">ooemme@san.rr.com</a>                           |
| Don Harrison              | Historian  | 05/09/2005     | 03/01/2007         | <a href="mailto:sdheritage@cox.net">sdheritage@cox.net</a>                         |
| Donna Jones               | Attorney   | 05/17/2005     | 03/01/2007         | <a href="mailto:djones@sheppardmullin.com">djones@sheppardmullin.com</a>           |
| David Marshall            | Historic Architect                                   | 06/11/2002     | 03/01/2006         | <a href="mailto:David@HeritageArchitecture.com">David@HeritageArchitecture.com</a> |
| Timothy Murphy            | Public Member  | 05/24/2004     | 03/01/2006         | <a href="mailto:tmurphy@rickengineering.com">tmurphy@rickengineering.com</a>       |
| Delores McNeely           | Public Member  | 09/18/2000     | 03/01/2007         | <a href="mailto:delores.mcneelly@uboc.com">delores.mcneelly@uboc.com</a>           |
| Jerry Schaeffer           | Archaeologist  | 03/24/2003     | 03/01/2007         | <a href="mailto:jschaefer@asmaffiliates.com">jschaefer@asmaffiliates.com</a>       |
| Lloyd Schwartz, Chair     | Attorney   | 09/18/2000     | 03/01/2007         | <a href="mailto:lloyd.schwartz@baesystems.com">lloyd.schwartz@baesystems.com</a>   |
| Marsha Sewell             | Public Member  | 09/08/1998     | 03/01 2006         | <a href="mailto:sewellshea@sbcglobal.net">sewellshea@sbcglobal.net</a>             |
| Abel Silvas               | Public Member  | 03/24/2003     | 03/01/2007         | <a href="mailto:runningqrunion@juno.com">runningqrunion@juno.com</a>               |

Note: Thirteen of fifteen positions are currently filled. The Mayor and Council have been notified and additional appointments are expected to be made in the near future.

**Please refer to Attachment 1 for Resumes/Qualifications of Historical Resources Board members.**

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### C. Commission Staff

*Who are your current commission/CLG staff, their discipline, and their date of appointment/assignment? Is the staff to your commission the same as your CLG coordinator? Include resumes and appropriate Qualifications Review forms for all new staff. If the position(s) is not currently filled, why is there a vacancy?*

| Name/Title                                 | Discipline              | Dept. Affiliation                                  | Email Address  |
|--|-------------------------|--|--|
| Betsy McCullough, Deputy Planning Director | Planning                | Long Range Planning, Historic Resources Division   | <a href="mailto:bmccullough@saniego.gov">bmccullough@saniego.gov</a> |
| Teri Delcamp, Sr. Planner                  | History & Planning      | Long Range Planning; Historical Resources Division | <a href="mailto:tdelcamp@saniego.gov">tdelcamp@saniego.gov</a>       |
| Diane Kane, Sr. Planner                    | Architectural History   | Long Range Planning<br>Historic Resources Division | <a href="mailto:DKane@saniego.gov">DKane@saniego.gov</a>             |
| Michael Tudury, Sr. Planner                | Architecture & Planning | Long Range Planning<br>Historic Resources Division | <a href="mailto:MTudury@saniego.gov">MTudury@saniego.gov</a>         |
| Barbara Hubbard, HRB Secretary             | Administrative Support  | Long Range Planning Historic Resources Division    | <a href="mailto:BHubbard@saniego.gov">BHubbard@saniego.gov</a>       |
| Noah Stewart, Intern                       | Archaeology & Planning  | Long Range Planning<br>Historic Resources Division | <a href="mailto:NStewart@saniego.gov">NStewart@saniego.gov</a>       |

**Please refer to Attachment 2 for Resumes/Qualifications for Commission Staff.**

### D. Attendance Record

*What are the attendance records for regular meetings? Please attach in chart form for each commissioner and staff member and staff.*

**Please refer to Attachment 3 to this report, Attendance Records, 2004 and 2005.**

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### E. Training Received

*What training has each commissioner and staff member received, including descriptions and dates of training? (Remember it is a CLG requirement that all commissioners and staff to the commission attend at least one approved training program per year.)*

| Commissioner/Staff Name  | Training Title and Description  | Date       |
|--|---|------------|
| All Historical Resources Board Members and all Staff attended a Retreat at the Community Room of the Mission Valley Public Library. (See Attachment 4, Agenda) The following training was given: | <ul style="list-style-type: none"> <li>• San Diego's Development History, 1900-1945 and Post-War Planning Practices and Subdivisions by Jim Newland, Historian, State Parks</li> <li>• All, Some or None? Tracts as Districts by Jim Newland and Mike Stepner, FAIA, City Architect Emeritus</li> <li>• The Ranch House by David Bricker, Architectural Historian, Caltrans</li> <li>• San Diego Modern, by Keith York, SOHO Modernism Committee</li> <li>• All, Some or None? Establishing individual significance for post-war resources by David Bricker and Keith York</li> </ul> | 04/16/2005 |

### III. Maintain a System for the Survey and Inventory of Properties that Furthers the Purposes of the National Historic Preservation Act

#### A. Historical Contexts

Have you initiated, researched, or developed any historical contexts? If you have, list and describe in several sentences each historical context, how it is being used, and the date submitted to OHP.

| Context Name                         | Description  | How it is Being Used   | Date          |
|--------------------------------------|--|--|---------------|
| African American History Study       | Historic context study about the African American and ethnic history of downtown San Diego, including oral histories   | N/A  | In Progress   |
| Balboa Park Cultural Landscape       | Cultural landscape district survey which will provide contexts for the various layers of history within the park and identify contributing features and management guidelines  | N/A  | In Progress   |
| Warehouse Thematic Historic District | Contextual historic study discussing the industrial development of Downtown San Diego  | N/A  | In HRB Review |
| East Village Historic Context        | Discussion of residential patterns in East Village between 1880 and 1920, with identification of significant property types.<br>Discussion of introduction of automobile into San Diego and description of related properties types from 1900-1930 | Identify historic properties in East Village surveys that contribute to understanding of contexts and local HRB designation under HRB Criterion A. | Adopted       |

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### B New Surveys (excluding those funded by OHP)

*Have you carried out any surveys or re-surveys? If you have, list the areas surveyed, level (reconnaissance or intensive), acreage, number of properties surveyed, and the date when the survey was submitted to OHP.*

| Area  | Context Based-yes/no | Level: Reconnaissance or Intensive | Acreage             | # of Properties Surveyed | Date           |
|---|----------------------|------------------------------------|---------------------|--------------------------|----------------|
| La Jolla Phase II/III                         | No                   | Reconnaissance                     | 3,000 acres         | approx. 5,000            | Pending Review |
| Uptown Historical Survey                      | Yes                  | Reconnaissance                     | 2,700 acres         | approx. 12,000           | In progress    |
| North Park Survey                             | Yes                  | Reconnaissance                     | 1,500 acres         | 6,800                    | Pending Review |
| East Village Survey                           | Yes                  | Intensive                          | Approx. 1,000 acres | 69 (actual contributors) | Adopted        |
| Bayside Survey                                | Yes                  | Intensive                          | Approx. 1,000 acres | 11 (actual contributors) | Adopted        |
| Over 45's Survey                              | Yes                  | Intensive                          | Approx. 1,000 acres | 61 (actual contributors) | Adopted        |
| Downtown Warehouse/Industrial Building Survey | Yes                  | Intensive                          | Approx. 1,000 acres | 58 (actual contributors) | In HRB review  |
| African American History Study                | Yes                  | Intensive                          | Approx. 1,000 acres | 16 (actual contributors) | In progress    |

### C. Changes to Existing Surveys/Inventories (excluding those funded by OHP)

*Have you made corrections to any surveys/inventories, or have you identified any corrections that need to be made? If you have, what are the reasons for the changes (new information, alteration [approved/not approved], demolition [approved/not approved], etc.)?*

| Property Name/Address                         | Correction Made/Required  | Reason  | Date  |
|---|---|---|---|
| Burlingame Voluntary District                 | One additional site added   | Site brought forward for district contributor designation         | 07/28/2005  |
| East Village Combined Historical Surveys 2005 | 8 sites Noted and Filed (Not designated) 03/24/05; one Noted and Filed 04/28/05; and two Noted and Filed 05/26/05<br>4 sites designated (1/27/05; 5/26/05; 9/22/05) | Sites brought forward for individual designation at owner request | 03/24/2005<br>04/28/20/05<br>05/26/2005<br>01/27/2005<br>09/22/2005 |

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### **IV. Provide for Adequate Public Participation in the Local Historic Preservation Program**

#### **A. Public Education**

*What public outreach, training, or publications program have you undertaken? Please provide copy of all publications or other products not previously provided to OHP.*

| Item or Event                              | Description  | Date              |
|--|--|-------------------|
| Centre City East Village (Public Meeting)  | Informational meeting for owners of potential historic properties in East Village survey area                                    | November 10, 2004 |
| East Village Historical Surveys Booklet    | Information Package for owners of potential historic properties  | October 30, 2004  |
| La Jolla Historical Society Annual Meeting | HRB designated Historic Properties in La Jolla & Sec. of Int. Stds.  | May 4, 2005       |
| Historic Resources Board webpage           | Converting all public information on preservation programs to electronic format to be entered on new Planning Department website | In progress       |

### **V. State Procedures for Certification**

#### **A. Preservation Plan**

*Have you made any updates to your historic preservation plan or historic preservation element to your community's general plan? If you have, please include a narrative summary and a copy of the updated document.*

**No modifications were made to the Historic Preservation Plan or Element.**

#### **B. Local Incentives**

*Do you have projects that have taken advantage of local incentives for historic preservation, such as loan or grant programs, Mills Act tax reductions, etc.? For each project/property, list name of program, property name (if applicable) and address, and date approved by local government. For properties taking advantage of Mills Act tax incentives, enclose a copy of contract (if newly entered into during the reporting period for this annual report) for each property.*

| Type of Incentive Program | Property Name/Address   | Date  |
|---------------------------|---|---|
| Mills Act                 | <p>Please see Attachment 5, Mills Acts Logs for 2004 (42 contracts in the reporting period) and 2005 (18 contracts recorded within the Reporting Period)<br/>TOTAL MILLS ACT CONTRACTS: 60</p> <p>Note: At this time, the City of San Diego utilizes a standard Mills Act contract which the city does not condition or change. For that reason, rather than sending a copy of each identical contract that was newly entered into during the reporting period, staff has included a copy of a single contract for your review.</p> | <p>2004 contracts: All recorded in November or December of 2004</p> <p>2005 contracts: One recorded 5/12/2005 and 17 recorded on 7/6/2005</p> |

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### **VI. In addition to the minimum CLG requirements, OHP is interested in a Summary of Local Preservation Programs**

*What is the current status of preservation in your community? What are the most critical preservation planning issues?*

During 2004-2005, the City's activity in historic preservation has been reduced due to budget and staffing levels. The HRB designated 41 individual sites between October 1, 2004, and September 30, 2005. This is the same number as the previous year's 41 designations. In addition, three properties were included as contributing structures to a Historic District. In the context of the East Village Combined Survey 2005, nine properties were considered by the HRB and not designated; four properties were designated and the remaining 72 properties will be considered for individual designation if and when the property owner wishes to voluntarily designate them, or when they are subject to development review. The Department tried, unsuccessfully to obtain approval for a cost recovery designation fee to justify a staff position. Due to the lack of staffing, lack of support for the fee, increase in development affecting historical sites and increased number of historical assessment reviews for projects affecting buildings over 45 years in age, the Department was forced to modify the "voluntary" designation process to a first-come first-served basis as staff capacity allowed. There were 60 new Mills Act contracts approved during this reporting period, a significant increase over the number reported last year.

There has been a steady increase in the number of projects reviewed, as well as historical assessment reviews conducted by staff as a result of the intense development activity continuing to impact designated and potentially significant properties in areas of San Diego including downtown, Uptown, La Jolla, and Loma Portal. A significant amount of time has been spent on overseeing surveys this year, especially Centre City and Uptown. More and more neighborhoods have been working to develop historical districts, with about five in Uptown, one in Kensington, one in City Heights, two in North Park and one in South Park. Ten of the Board's project-related designations have been appealed to the City Council. They have all been placed on hold pending City Council review of the designation appeal process. Four project-related designation appeals have been subsequently resolved with design modifications that retain all or a portion of the resource as recommended by the Design Assistance Subcommittee; however, the appeals are usually not withdrawn until the projects receive final approval. A lawsuit was filed and won by SOHO regarding the removal of the historic designation of the Coronado Belt Line by the City Council. The resource was then reconsidered by the City Council and the designation upheld. Critical issues are the affects of the increase of land values and that impact to historical resources, as we see more and more designated properties being part of much larger projects, particularly in redevelopment areas; and the need to improve monitoring of construction projects involving designated resources to assure compliance with the HRB-approved building modifications and/or rehabilitation plan.

*What is the single accomplishment of your local government this year that has done the most to further preservation in your community?*

The single accomplishment this year that has done and will continue to do the most to further preservation is the move to electronic and GIS based surveying and data storage. The North Park Survey was the first survey in San Diego to extensively utilize GIS mapping and to provide all of the survey data in electronic format. The electronic survey format has been further refined with the Uptown Survey that is in the final stages of completion. The City of San Diego was one of ten government agencies nation-wide to win a grant from ESRI to develop and utilize GPS/GIS software and hand-held units to complete the cultural landscape survey portion of the Uptown Historical Survey (UHS). This application won an American Planning Association (San Diego Section) Award for innovative use of new technology in the spring of 2005. The UHS consultant is also entering data for the reconnaissance survey in electronic format that has been imported into City's database. Having electronic data and GIS

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maps for the historical surveys, imported into the City's database, is key to ensuring access to thousands of records rather than possibly locating the records in a binder or on a shelf. Moreover, both the sort capabilities and mapping will facilitate preservation and land use planning efforts as well as the development of historical contexts. The city is also constructing a webpage for the Historical Resources Board and related preservation programs to provide timely, user-friendly information to the general public that will keep service levels high despite reduced staff. As surveys and context statements are being completed, they are being posted on the web for easy public access. Because of the delay in the webpage construction, much of the public information regarding our designation program and development processes with historic properties was compiled into a booklet for expedited distribution. (Attachment 6)

*How did you meet or not meet the goals identified in your annual report for last year?*

### Goals and progress:

- *Implement use of a consistent electronic database program on a test case basis for new surveys*  
The City of San Diego obtained the City of Ontario's database program, and eventually the use manual. The City of San Diego Planning Department's Information Services staff has been working with Planning staff to identify what modifications need to be made to tailor it to the city's use. Staff will also be investigating if and how the database can be linked to the permitting department's project tracking system to share the information. The City hopes to have the database up and running next year.
- *Complete and approve the Uptown Survey*  
The Uptown Context Statement was reviewed and approved by City staff and OHP in late 2003, but it was not presented to the Board until the Uptown Historical Survey is completed, which is anticipated to be during 2006.
- *Complete and approve the La Jolla Survey*  
The La Jolla Survey has been completed by the consultants and submitted to the City. Currently there is no Planning Department staff available to review and process the survey at this time. If some new fees are established and a position added to the Department, the survey may be able to be processed after the start of the City's next fiscal year in July 2006.
- *Complete and approve the North Park Survey*  
The North Park Survey has been completed by the consultants and submitted to the City. This survey is in electronic database form with GIS mapping. In conducting an initial review of the survey findings, staff determined that the survey data was flawed in one category that co-mingled integrity and condition. Because properties that retain integrity but are in poor condition may be historical, whereas the converse is not true, staff identified the need to re-evaluate the properties within this combined category. Again, if a position is added in the next fiscal year, staff will have the resources to do the re-evaluation and process the survey for adoption.
- *Improve the Planning Department website with additional historical preservation program information*  
The website upgrade is occurring now, and it is anticipated that the improved website will be available to the public in 2006.
- *Complete and Approve Historical Surveys in East Village Redevelopment Area of Downtown San Diego.*  
During the reporting period, staff reviewed three surveys in East Village (Bayside, East Village, Over-45), prepared a context statement for the combined surveys, conducted public outreach and brought them to the HRB in order to adopt them for use in planning.
- *Review and Approve Gaslamp Historical District Planned District Ordinance and Design Guidelines.*  
After five years of public review, this document was finally completed and approved.

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*What are your local historic preservation goals for 2005-2006?*

- Finish tailoring the electronic database program for the City's use and utilize it for new survey data, especially the North Park Survey and Uptown Historical Survey.
- Complete the Uptown Historical Survey.
- Make the improved website available intra-city and to the public.
- Establish a General Plan implementation fee and cost recovery fees for project reviews and nominations to justify staff positions for surveys and districts and project review.
- Successfully utilize the electronic databases, software and hardware for field surveying.
- Establish a fee for Voluntary Mills Act applications in order to cover the cost of staff time.
- Complete processing of the Warehouse Historic District.
- Complete processing of the African American Historical District.
- Continue processing the North Park and La Jolla Surveys.
- Develop a Context Statement for Balboa Park.
- Update Historical District Formation Policy

*So that we may better serve you in the future, are there areas and/or issues with which you could use technical assistance from OHP? In what subject areas would you like to see training provided by the OHP? How would you like to see the training conducted (workshops, online, technical assistance bulletins, etc.)?*

Training in the analysis of integrity, historical significance, recognition of character defining features and their relationship to the Secretary of the Interior's Standards; significance thresholds and survey methods for post-World War II housing, especially Modern Ranch and Modern architecture.

*What incentives are you providing for historic preservation in your community? What programs are you offering, what is the public utilizing, and how successful are the programs in promoting historic preservation?*

The most successful incentive program continues to be the Mills Act. The use of the Design Assistance Subcommittee continues to be of great benefit to owners of designated sites.

### **XII Attachments**

1. Resumes and appropriate Qualifications Review Forms for all commission members
2. Resumes of Historical Resources Board
3. Attendance Records of Commissioners and Staff, October 1, 2004 – September 30, 2005
4. Historical Resources Board Annual Retreat Agenda
5. Sample Mills Act Contract and Mills Act Logs for 2004 and 2005
6. Public Information/Outreach documents
7. Agendas and Minutes of Historical Resources Board Meetings
8. Meeting Notes for Historical Resource Board Subcommittee Meetings: Design Assistance, Policy, and Archeology