



THE CITY OF SAN DIEGO
Historical Resources Board

DATE ISSUED: March 15, 2012 REPORT NO. HRB-12-023

ATTENTION: Historical Resources Board
Agenda of March 22, 20112

SUBJECT: **ITEM #18 – Historic Preservation Fund Expenditures**

APPLICANT: City of San Diego, Development Services Department

LOCATION: City-wide

DESCRIPTION: Consider the expenditure of funds from the Historic Preservation Fund.

STAFF RECOMMENDATION

Recommend to the City Council the expenditure of up to \$5,000 from the Historic Preservation Fund (HPF) for the replacement of historic signs stolen from the public right of way or City owned land within Mission Hills. This expenditure includes using \$1,700 transferred into the HPF from Council District 2.

BACKGROUND

In July 2009, the City Council established the historic preservation fund for any and all potential grants, donations, fines, penalties, or other sources of funding for the purpose of historic preservation (Attachment 1). The Comptroller was authorized to appropriate funds for local preservation programs and incentives consistent with the General Plan. At the hearing, the City Council further directed these monies shall come to Council through the budget process before any funds are expended. Due to timing of the budget process, we are bringing this item forward separately. As created by City Council, the historic preservation fund (HPF) may be used for preservation programs and incentives consistent with the General Plan.

In September 2011, the City Council approved expenditure of \$30,000 from the HPF for two studies related to the archaeological collections from the Presidio, signs for historic districts, Certified Local Government training, technical support for public access to survey and project review data, and homeowner and public education related to appropriate treatment of historic properties. During “History Day” at the City Council’s Land Use and Housing Committee

meeting in November 2011, Council Member Faulconer raised the question of using HPF monies to replace several historic brass signs or plaques, that had been stolen from the public right-of-way or City-owned land within Mission Hills. The Committee requested that staff work with the Historical Resources Board to bring forward a proposal for replacing these historic signs.

The HRB Policy Subcommittee addressed this issue at several meetings in late 2011 and early 2012. Policy Subcommittee members were generally supportive of using the HPF to replace historic plaques stolen from the public right-of-way or City-owned land and located in or proximate to historic districts. City Council District 2 indicated support for sharing in the cost of replacing these historic plaques. In February 2012, the Policy Subcommittee forwarded the issue to the full HRB with a recommendation to support using the HPF for the replacement of six signs in the public right-of-way: Alameda Drive (2), Sunset Blvd. (2) and Inspiration Heights (2); and the Presidio Park sign. There was not support for replacement of two signs identifying Private Drive.

ANALYSIS

The historic preservation fund currently has a balance of approximately \$83,000. These funds have been generated through stipulated agreements associated with code enforcement actions. In addition, Council President Pro Tem Kevin Faulconer recently transferred \$1,700 from the Community Projects, Programs and Services Fund to the HPF “for the replacement of public historic plaques in the Mission Hills community” (Attachment 2), bringing the fund total to approximately 84,700. Of this total, \$30,000 has been committed, with \$3,000 of that commitment already spent, leaving approximately \$57,700 available in the fund.

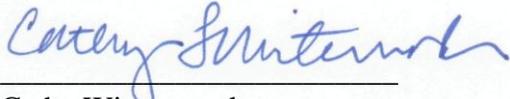
In cooperation with City Council District 2, Mission Hills Heritage requested bids for replacement of several historic plaques from Paul Zimmerman Foundries dba ERIE LANDMARK COMPANY in Columbia, PA. This vendor is one used frequently by historic property owners to manufacture their personal historic plaques and recently responded to the rash of thefts in the summer and fall of 2011 by recommending techniques to more securely mount historic plaques to buildings.

Replacement cost estimates were presented at the January and February 2012 Policy Subcommittee meetings (Attachment 3). Attachment 4 provides a bid in the amount of \$1,345.10 for the Mission Hills Pioneer Park Playground plaque. The bid in the amount of \$2,523.40 for the Inspiration Heights, Sunset Blvd. and Alameda Blvd plaques is provided in Attachment 5. The total estimated cost for the replacement of these plaques is \$3,868.50. Bids from other vendors were not necessary since competitive bids are not required for an expenditure of less than \$5,000.

Council District 2 has been in contact with the City Streets Division and has gotten a commitment for the installation of these plaques, as part of their normal operations. The plaque vendor will be asked for specific installation recommendations that will help deter theft. These or other similar techniques, as recommended by the vendor, will be used by the City to secure the replacement plaques.

CONCLUSION

In conclusion, it is requested that the HRB recommend to the City Council the expenditure of up to \$5,000 from the Historic Preservation Fund for the replacement of historic signs stolen from the public right of way or City owned land within Mission Hills. This expenditure includes using \$1,700 transferred into the HPF from Council District 2, as proposed.



Cathy Winterrowd
Principal Planner/HRB Liaison

CW/cw

Attachment(s):

1. City Council Resolution Creating the Historic Preservation Fund
2. Memo dated March 12, 2012 from Council President Pro Tem Kevin Faulconer transferring \$1,700 from the Community Projects, Programs and Services Fund to the HPF
3. Policy Subcommittee Agendas for January and February 2012
4. Bid for Mission Hills Pioneer Park Playground plaques
5. Bid for Inspiration Heights, Sunset Blvd. and Alameda Blvd plaques

RESOLUTION NUMBER R- 307071

DATE OF FINAL PASSAGE NOV 01 2011

A RESOLUTION OF THE COUNCIL OF THE CITY OF
SAN DIEGO AND TO APPROPRIATE AND EXPEND
FUNDS FROM THE HISTORIC PRESERVATION FUND.

WHEREAS, the City Council of the City of San Diego, pursuant to Resolution R-2009-1247, established a special interest-bearing fund, titled "Historic Preservation Fund," for any and all potential grants, donations, fines, penalties, or other sources of funding for the purpose of historic preservation; and

WHEREAS, the City Council authorized the Comptroller to appropriate funds from the Historic Preservation Fund for the purpose of funding local historic preservation programs and incentives, including but not limited to, architectural assistance programs, archaeological site protection plans, or other historic preservation programs or incentives consistent with the City of San Diego General Plan and Action Plan, contingent upon certification of sufficient funds; and

WHEREAS, the City Council required that before funds are appropriated and expended from the Historic Preservation Fund, requests for the funds shall come to Council through the budget approval process before any funds are expended; and

WHEREAS, approval is sought from the City Council to appropriate and expend a total of \$30,000 for the following purposes in the following amounts:

1. \$5,000 for notices and mailings, staff time, outside experts related to specific topics, printing Preservation Briefs, and other material costs to conduct "do it yourself" evening and Saturday workshops for education of the public for maintenance and repair of historic properties. The workshops are intended to improve the public's knowledge and understanding of

historical resources and how the City applies the Secretary of the Interior's Standards and the Historical Resources Regulations to historic properties, which will cause a reduction in Code Violations as a result of increased historic property owner education on appropriate ways to alter a historical resource; and

2. \$6,000 to provide partial funding for the study *Faunal Analysis of the San Diego Presidio Bird Bones* at the San Diego Zooarchaeology Lab at the Natural History Museum. Following the study, an exhibit or display for the public and/or a presentation of the study findings would be presented to the public and other scholars; and

3. \$10,000 for the implementation of Phase I of the *San Diego Presidio Collections Management Plan* prepared by D. Seán Cárdenas, Curation and Collections Subcommittee Chair of the Presidio Park Council. Phase I of the Management Plan will inventory, catalog, and provide for retrieval of the artifacts to, among other things, be available to the public for education and research; and

4. \$3,000 to fund historic preservation training for HRB Members and Staff to maintain the City of San Diego's status as a Certified Local Government (CLG); and

5. \$2,000 for improvements of technology to support public access to historical resources data; and

6. \$4,000 for the manufacture and installation of identification signs in designated historic districts to provide a sense of place to residents, support historic tourism and education, and promote the City's historic preservation program.

WHEREAS, the Historic Resources Board of the City of San Diego recommended that the funds be appropriated and expended as described above; NOW, THEREFORE,

BE IT RESOLVED, by the Council of the City of San Diego, that the Mayor or his designee is hereby authorized to appropriate and expend \$30,000 from Fund No. 200626, Historic Preservation Fund, for the following purposes in the following amounts:

1. \$5,000 for notices and mailings, staff time, outside experts related to specific topics, printing Preservation Briefs, and other material costs to conduct “do it yourself” evening and Saturday workshops for education of the public for maintenance and repair of historic properties; and
2. \$6,000 to provide partial funding for the study *Faunal Analysis of the San Diego Presidio Bird Bones* at the San Diego Zooarchaeology Lab at the Natural History Museum; and
3. \$10,000 for the implementation of Phase I of the *San Diego Presidio Collections Management Plan* prepared by the Presidio Park Council; and
4. \$3,000 to fund historic preservation training for HRB Members and Staff; and
5. \$2,000 for improvements of technology to support public access to historical resources data; and
6. \$4,000 for the manufacture and installation of identification signs in designated historic districts.

APPROVED: JAN I. GOLDSMITH, City Attorney

By

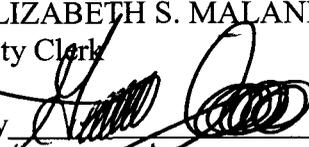


Keith Bauerle
Deputy City Attorney

KB:hm
10/10/2011
Or.Dept:DSD

I hereby certify that the foregoing Resolution was passed by the Council of the City of San Diego, at this meeting of ~~OCT 25 2011~~

ELIZABETH S. MALAND
City Clerk

By 
Deputy City Clerk

Approved: 11-1-11
(date)


JERRY SANDERS, Mayor

Vetoed: _____
(date)

JERRY SANDERS, Mayor



MEMORANDUM
COUNCIL PRESIDENT PRO TEM KEVIN L. FAULCONER
CITY OF SAN DIEGO
SECOND DISTRICT

DATE: March 12, 2012

TO: Mark Leonard, Director of Financial Management

FROM: Council President Pro Tem Kevin L. Faulconer

SUBJECT: Request to Transfer Community Projects, Programs and Services Funds

I authorize the transfer of \$1,700 from the Community Projects, Programs and Services Fund to the Historic Preservation Fund for the replacement of public historic plaques in the Mission Hills community.

Please transfer \$1,700 to:

Fund: 200626

Cost Center: 1611150012

Commitment Item: 424088

I appreciate your assistance.

KLF:ic

cc: Kelly Broughton, Director, Development Services
Marco Camacho, Supervising Management Analyst, Development Services
Cathy Winterrowd, Principal Planner, Development Services
Lorie Witzel, Director, Council Administration

CITY OF SAN DIEGO HISTORICAL RESOURCES BOARD POLICY SUBCOMMITTEE

Monday, January 9, 2012, 3:00 PM to 4:00 PM

Conference Room 5C

Development Services Building

1222 First Avenue, 5th Floor, San Diego, CA

The Policy Subcommittee is a subcommittee of the City of San Diego's Historical Resources Board. It is primarily composed of Historical Resources Board members who are interested in policy matters. In general, the Subcommittee is not a voting entity, but rather a forum for discussing issues and policy matters related to historic resources and their preservation. Comments at the meeting do not predispose future positions on any matter by the Historical Resources Board.

Members of the public will be allowed an opportunity to speak, for up to one minute each, at the end of the Subcommittee's discussion on an agenda item. Each member of the public is required to state their name and the organization (if any) that they represent prior to their one minute presentation.

MEETING AGENDA

1. Introductions
2. Public Comment (on matters not on the agenda)
3. Issues:
 - 3a. HRB Criteria Guidelines: Steps to Identify Significance. The Board adopted guidelines for the application of designation criteria in August 2009 with an amendment in February 2011. The guidelines, as they relate to identifying significance of a potential historical resource, will be discussed. See attached excerpt from the Guidelines. The full Guidelines can be viewed on the website at: <http://www.sandiego.gov/planning/programs/historical/index.shtml>; the link is located in the right-hand column.
 - 3b. Historic Preservation Fund Expenditure. The City Council Committee on Land Use and Housing requested the HRB evaluate the potential for replacement of stolen historic signs located within the public right of way and on City owned land using monies from the Historic Preservation Fund. The City is aware of six signs stolen from the 1909 Inspiration Heights pillars in Mission Hills, an unknown number from the Presidio Park area, and possibly from the Rose Garden at Balboa Park. The Policy Subcommittee began discussions of the replacement of these signs using monies from the Historic Preservation Fund at the November 2011 meeting. A cost estimate for replacement of one sign at Presidio Park has been obtained and is attached. The Subcommittee will discuss a recommendation for using Historic Preservation Fund monies to replace this and other historic signs stolen from City-owned property or within the public right-of-way.
4. Adjourn

Next Policy Subcommittee Meeting will be on Monday, February 11, 2012 at 3:00 PM.

For more information, please contact Cathy Winterrowd by phone at (619) 235-5217 or email at cwinterrowd@sandiego.gov

CITY OF SAN DIEGO HISTORICAL RESOURCES BOARD POLICY SUBCOMMITTEE

Monday, February 13, 2012, 3:00 PM to 4:00 PM

Conference Room 5C

Development Services Building

1222 First Avenue, 5th Floor, San Diego, CA

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2. Public Comment (on matters not on the agenda)
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 - 3b. Evaluation of Buildings More Than 100 Years Old: At the January 2012 Historical Resources Board hearing, Boardmember Marrone requested that the Policy Subcommittee consider how buildings 100 years old or older should be evaluated for integrity and significance. The question was referred to the Subcommittee for discussion.
 - 3c. Preservation Awards: The City is now accepting nominations for Annual HRB Excellence in Historic Preservation Awards. Nominations are due to the City on March 31, 2012. The Policy Subcommittee will make determinations on this year's recipients at the April meeting.
4. Adjourn

Next Policy Subcommittee Meeting will be on Monday, March 12, 2012 at 3:00 PM.

For more information, please contact Kelley Stanco by phone at (619) 236.6545 or email at kstanco@sandiego.gov



Paul Zimmerman Foundries
 dba ERIE LANDMARK COMPANY
 637 Hempfield Hill Road
 Columbia, PA 17512

Quote / Order Acknowledgement

Date	Estimate #
11/10/2011	32033

Bill To:

Lori Orr

Phone # ???
Fax #
e-Mail Address lori@orr09.net

P.O. No.	Contact Person	Terms	Ship Via	FOB	Must Have	Due Date
		Payable on Art ...		Columbia		
Description	Qty	Finish	Mount	Amount	Total	
24" x 17" Rect. Bronze, Single border (character count allowance 816) MISSION HILLS PIONEER PARK PLAYGROUND	1	Black	Rear	1,029.00	1,029.00	
Extra characters over allowance of 816	465			0.54	251.10	
Shipping and Handling ground We will need your physical shipping address in order to determine shipping cost. Approx. cost \$65.00				65.00	65.00	

Please sign and date here. <u>Please review art/pricing carefully and fax back to us with your approval signature or corrections. Customer is responsible for any errors that appear on final plaque.</u>	Subtotal	\$1,345.10
	Sales Tax (0.0%)	\$0.00
	Total	\$1,345.10

Phone #	Fax #	E-mail
(717) 285-5253	(717) 285-3166	pwzfoundries@erielandmark.c...

MISSION HILLS PIONEER PARK PLAYGROUND

The Mission Hills Town Council and Playground Committee Thank The Following
Major Donors for their Generous Support To The Playground Upgrade Project

Our Partners:

Katya & Jenya Halliday
Kathy & Rob Jones
Mission Hills Garden Club

Our Benefactors:

Grant School PTA
Allison & Robert Price

Our Patrons:

Alec Theodore Medina
Mission Hills Town Council
The Pasha Family Fund
Phil Pace & Jeff Loya-Phil's BBQ
Pt. Loma Convalescent Hospital
San Diego National Bank
State Farm Insurance

Our Sponsors:

Dr. Larry & Carolyn Addleson
Annie & Caroline

The Bayer Family
Patty Ducey-Brooks
The Buckley Family
Nikki & Ben Clay
The Nelly & Paul Dean Family
The Diehr Family
The Fehlman Family
Francis Parker School
The Gerace Family
The Greenberg Family
Tim & Lisa Grohman
BonBon Grossman
The Henry-Austin Family
The Hill Family
The Keller Family
The Lettington Family
The Lomac Family
George & Karen Longstreth
Rodney Love & Larry Wood
Noa & Tai MacDonald
Shawn & Robert Meyer

Mission Hills Financial
Mission Hills Heritage
The Orr Family
The Paluch-Mehalek Family
Presidio Little League D'Backs
Presidio Sentinel Publication
Ellen Preston
The Jeff & Mary Quinn Family
David & Georgia Rickert
The Roumell Family
Scott & Quinn Real Estate
Trish & Stephen Shushan
The Spiridonov Family
Uptown Rotary Club
US Bank

In Memory Of:

Grandma Grace
Glen McComb

We Also Thank All Our Other Donors, San Diego County Supervisor Ron Roberts for a
Community Projects Grant, and the City of San Diego Park and Recreation Department

– **Dedicated June 2008** –



Paul Zimmerman Foundries
 dba ERIE LANDMARK COMPANY
 637 Hempfield Hill Road
 Columbia, PA 17512

Quote / Order Acknowledgement

Date	Estimate #
1/18/2012	32334

Bill To:

Mission Hills Heritage
 Attn: Barry E. Hager
 3737 Camino Del Rio South
 Suite 109
 San Diego, CA. 92108

Phone # 619-283-1111
Fax #
e-Mail Address bhager@tahlaw.com

P.O. No.	Contact Person	Terms	Ship Via	FOB	Must Have	Due Date
		Payable on Art ...		Columbia		
Description		Qty	Finish	Mount	Amount	Total
24" x 10.5" Custom Rect. INSPIRATION HEIGHTS		1	????	Rear	635.00	635.00
Duplicate of above - INSPIRATION HEIGHTS - -20%		1	????	Rear	508.00	508.00
19.5" x 7" Custom Rect. 1). SUNSET BLVD. 2). ALAMEDA DRIVE		2	????	Rear	344.00	688.00
Duplicate of above -20% 1). SUNSET BLVD. 2). ALAMEDA BLVD.		2	????	Rear	275.20	550.40
Shipping and Handling ground 2-24"x10.5" = \$31.00 each (\$62.00) 4-19.5"x7" = \$20.00 each (\$80.00)					142.00	142.00

Please sign and date here. <u>Please review art/pricing carefully and fax back to us with your approval signature or corrections. Customer is responsible for any errors that appear on final plaque.</u>	Subtotal	\$2,523.40
	Sales Tax (0.0%)	\$0.00
	Total	\$2,523.40

Phone #	Fax #	E-mail
(717) 285-5253	(717) 285-3166	pwzfoundries@erielandmark.c...

JOB #32334-24"x 10.5" RECT.
APPROVAL, SIGNATURE & DATE:

PLAQUE #1-2

**INSPIRATION
HEIGHTS**

JOB #32334-19.5"x 7" RECT.

APPROVAL, SIGNATURE & DATE:

PLAQUE #3-4

SUNSET

BLVD.

JOB #32334-19.5" x 7" RECT.

APPROVAL, SIGNATURE & DATE:

PLAQUE #5-6

ALANIMIEDA

DRIVE