

**CITY OF SAN DIEGO
SUMMARY BY INVESTMENT CATEGORY
POOLED INVESTMENTS
February 29, 2008**

| CATEGORY | COST OF INVEST HELD | % OF TOTAL | MARKET VALUE INVESTMENTS | |
|--|---------------------------|---------------|---------------------------|-----------------------------------|
| INTEREST EARNING INACTIVE CASH DEPOSITS: | | | | |
| LOCAL AGENCY INVESTMENT FUND | \$23,794,309.96 | 1.3% | \$23,794,309.96 | |
| TOTAL INACTIVE DEPOSITS: | \$23,794,309.96 | 1.3% | \$23,794,309.96 | WEIGHTED AVG DAYS TO MATURITY 421 |
| SECURITIES: | | | | AVERAGE YIELD THIS PERIOD 5.54% |
| NEGOTIABLE CERT OF DEPOSIT | \$0.00 | 0.0% | \$0.00 | |
| U.S. TREASURY SECURITIES | 850,366,215.47 | 46.4% | 876,055,625.00 | AVERAGE YIELD LAST PERIOD 7.45% |
| U.S. AGENCIES | 694,446,685.44 | 37.9% | 710,309,140.63 | |
| REPURCHASE AGREEMENTS | 41,608,981.00 | 2.3% | 41,608,981.00 | END OF PERIOD YIELD 3.99% |
| COMMERCIAL PAPER | 152,865,888.90 | 8.3% | 154,198,600.00 | |
| CORPORATE NOTES | 68,849,760.50 | 3.8% | 70,562,921.25 | |
| TOTAL SECURITIES: | \$1,808,137,531.31 | 98.7% | \$1,852,735,267.88 | |
| TOTAL DEPOSITS & SECURITIES: | \$1,831,931,841.27 | 100.0% | \$1,876,529,577.84 | |
| REVERSE REPUR AGREEMENTS | 0.00 | | 0.00 | |
| NET INVESTMENTS: | \$1,831,931,841.27 | | \$1,876,529,577.84 | |

THESE INVESTMENTS ARE IN CONFORMANCE WITH THE CITY'S INVESTMENT POLICY, AND ARE SUFFICIENTLY LIQUID TO MEET THE CITY'S EXPENDITURE REQUIREMENTS FOR THE NEXT SIX MONTHS

Mari R. Maravich

3/30/08

Date

SCHEDULE II

**CITY OF SAN DIEGO
INVESTMENT STATUS SUMMARY
BY FUND TYPE
February 29, 2008**

| CATEGORY | COST OF INVEST HELD | % OF TOTAL | MARKET VALUE SECURITIES HELD |
|---|---------------------------|---------------|---------------------------------|
| POOLED INVESTMENTS: | \$1,831,931,841.27 | 82.9% | \$1,876,529,577.84 |
| BOND/NOTE FUNDS INVESTED BY TREASURER: | \$378,943,153.63 | 17.1% | \$381,368,730.41 |
| BALBOA 1996 SERIES A | 0.00 | 0.0% | 0.00 |
| FIRE & LIFE SAFETY 2002B | 144,673.96 | 0.0% | 144,818.75 |
| PFFA WATER 2008A NOTE- CONSTRUCTION | 149,731,714.69 | 6.8% | 149,555,519.64 |
| PFFA WATER 2008A NOTE- COST OF ISSUANCE | 225,019.00 | 0.0% | 225,019.00 |
| SEWER NOTE COST OF ISSUANCE 2007 | 0.00 | 0.0% | 0.00 |
| SEWER NOTE CONSTRUCTION FUND 2007 | 36,062,828.84 | 1.6% | 36,137,202.36 |
| TAX REVENUE ANTICIPATION NOTE | 66,123,614.38 | 3.0% | 66,604,292.81 |
| WATER 2007 NOTE | 6,052,192.74 | 0.3% | 6,065,000.00 |
| OTHER CITY AGENCY BOND PROCEEDS | 120,603,110.02 | 5.5% | 122,636,877.85 |
| TOTAL INVESTED FUNDS: | \$2,210,874,994.90 | 100.0% | \$2,257,898,308.25 |

City of San Diego -- Pooled Investment Fund as of February 29, 2008

| Security Type | Issuer | Invst No. | Sec. Description | Coupon | Maturity | CUSIP | Par | Book | Market Value | Price Source |
|------------------|--|-----------|----------------------------|--------|------------|---------------|----------------------|----------------------|----------------------|--------------|
| US Treasury Bill | US Treasury | 71556 | TB-99 016-F30-10 | 2 285 | 7/3/2008 | 912795F30 | \$70,000,000 | \$69,311,326 | \$69,562,500 | SUNGARD |
| US Treasury Bill | US Treasury | 71614 | TB-99 539-F48-42 | 2 97 | 7/10/2008 | 912795F48 | \$20,000,000 | \$19,707,950 | \$19,875,000 | SUNGARD |
| US Treasury Bill | US Treasury | 71585 | TB-98 965-F89-43 | 2 046 | 8/7/2008 | 912795F89 | \$60,000,000 | \$59,378,380 | \$59,531,250 | SUNGARD |
| US Treasury Note | US Treasury | 60338 | TN-98 640-ELO-39 | 4 375 | 11/15/2008 | 912828E0 | \$30,000,000 | \$29,592,188 | \$30,543,750 | SUNGARD |
| US Treasury Note | US Treasury | 60266 | TN-99 125-EV8-83 | 4 5 | 2/15/2009 | 912828EV8 | \$15,000,000 | \$14,868,750 | \$15,393,750 | SUNGARD |
| US Treasury Note | US Treasury | 60175 | TN-99 555-EV8-39 | 4 5 | 2/15/2009 | 912828EV8 | \$17,000,000 | \$16,924,297 | \$17,446,250 | SUNGARD |
| US Treasury Note | US Treasury | 71050 | TN-99 777-EV8-38 | 4 5 | 2/15/2009 | 912828EV8 | \$30,000,000 | \$29,933,203 | \$30,767,500 | SUNGARD |
| US Treasury Note | US Treasury | 71049 | TN-99 797-GL8-38 | 4 5 | 3/31/2009 | 912828GL8 | \$25,000,000 | \$24,949,219 | \$25,765,625 | SUNGARD |
| US Treasury Note | US Treasury | 71048 | TN-100 469-FE5-42 | 4 875 | 5/15/2009 | 912828FE5 | \$50,000,000 | \$50,234,375 | \$51,968,750 | SUNGARD |
| US Treasury Note | US Treasury | 70820 | TN-99 976-GT1-83 | 4 875 | 5/31/2009 | 912828GT1 | \$30,000,000 | \$29,992,969 | \$31,218,750 | SUNGARD |
| US Treasury Note | US Treasury | 71059 | TN-100 125-GY0-83 | 4 625 | 7/31/2009 | 912828GY0 | \$50,000,000 | \$50,062,500 | \$52,140,625 | SUNGARD |
| US Treasury Note | US Treasury | 70291 | TN-100 383-FP0-40 | 4 875 | 8/15/2009 | 912828FP0 | \$20,000,000 | \$20,076,563 | \$20,950,000 | SUNGARD |
| US Treasury Note | US Treasury | 70884 | TN-100 557-FP0-38 | 4 875 | 8/15/2009 | 912828FP0 | \$50,000,000 | \$50,279,297 | \$52,375,000 | SUNGARD |
| US Treasury Note | US Treasury | 70376 | TN-101 109-FP0-40 | 4 875 | 8/15/2009 | 912828FP0 | \$25,000,000 | \$25,277,344 | \$26,187,500 | SUNGARD |
| US Treasury Note | US Treasury | 71269 | TN-100 132-HD5-83 | 4 | 9/30/2009 | 912828HD5 | \$45,000,000 | \$45,064,684 | \$46,673,438 | SUNGARD |
| US Treasury Note | US Treasury | 71270 | TN-100 132-HD5-83 | 4 | 9/30/2009 | 912828HD5 | \$45,000,000 | \$45,064,684 | \$46,673,438 | SUNGARD |
| US Treasury Note | US Treasury | 71645 | TN-99 805-HS2-83 | 2 | 2/28/2010 | 912828HS2 | \$75,000,000 | \$74,853,857 | \$75,515,625 | SUNGARD |
| US Treasury Note | US Treasury | 71646 | TN-99 846-HS2-42 | 2 | 2/28/2010 | 912828HS2 | \$75,000,000 | \$74,884,648 | \$75,515,625 | SUNGARD |
| US Treasury Note | US Treasury | 70817 | TN-99 063-GR5-43 | 4 5 | 5/15/2010 | 912828GR5 | \$30,000,000 | \$29,718,750 | \$31,856,250 | SUNGARD |
| US Treasury Note | US Treasury | 71162 | TN-100 351-ESS-05 | 4 25 | 1/15/2011 | 912828ES5 | \$80,000,000 | \$80,281,250 | \$85,400,000 | SUNGARD |
| US Treasury Note | US Treasury | 70600 | TN-99 090-ESS-05 | 4 25 | 1/15/2011 | 912828ES5 | \$10,000,000 | \$9,908,984 | \$10,675,000 | SUNGARD |
| | Treasury Total | | | | | 46 42% | \$852,000,000 | \$850,366,215 | \$876,055,625 | |
| US Agency | Federal Home Loan Mortgage Corporation | 70822 | fmcnd-0-04-18-08-38 | 4 965 | 4/18/2008 | 313396VT7 | \$20,000,000 | \$19,105,469 | \$19,937,500 | SUNGARD |
| US Agency | Federal Home Loan Bank | 70707 | FHLB-LT0-99 973-5 | 5 125 | 4/24/2008 | 3133XKLT0 | \$20,000,000 | \$19,994,600 | \$20,062,500 | SUNGARD |
| US Agency | Federal Home Loan Mortgage Corporation | 71313 | FRE-DN-97 873-WD1-39 | 4 23 | 4/28/2008 | 313396WD1 | \$25,000,000 | \$24,468,313 | \$24,906,250 | SUNGARD |
| US Agency | Federal National Mortgage Association | 70952 | fndn o 05-16-08-43 | 4 99 | 5/16/2008 | 313588WX9 | \$30,000,000 | \$28,661,017 | \$29,850,000 | SUNGARD |
| US Agency | Federal Home Loan Mortgage Corporation | 70953 | fmcnd o 05-27-08-38 | 4 975 | 5/27/2008 | 313396XJ7 | \$25,000,000 | \$23,849,531 | \$24,851,563 | SUNGARD |
| US Agency | Federal Home Loan Bank | 71378 | FHLB-DN-97 912-XM6-43 | 4 13 | 5/30/2008 | 313394XM6 | \$35,000,000 | \$34,269,219 | \$34,781,250 | SUNGARD |
| US Agency | Federal Home Loan Bank | 71423 | FHLB-DN-97 972-XZ7-38 | 4 01 | 6/11/2008 | 313384XZ7 | \$45,000,000 | \$44,087,725 | \$44,690,625 | SUNGARD |
| US Agency | Federal National Mortgage Association | 71060 | fndn o 06-30-08-05 | 4 85 | 6/30/2008 | 313588YU3 | \$50,000,000 | \$47,743,403 | \$49,593,750 | SUNGARD |
| US Agency | Federal Home Loan Mortgage Corporation | 71424 | FHLMC-DN-97 801-YX5-43 | 3 68 | 7/3/2008 | 313396YX5 | \$30,000,000 | \$29,340,400 | \$29,785,825 | SUNGARD |
| US Agency | Federal National Mortgage Association | 71651 | FNM-DN-98 484-N92-07 | 2 14 | 11/10/2008 | 313588N92 | \$31,000,000 | \$30,530,092 | \$30,535,000 | SUNGARD |
| US Agency | Federal Home Loan Bank | 70164 | FHLB-CC0703-95 316-VV3-41 | 3 1 | 12/24/2008 | 31339XVV3 | \$7,250,000 | \$6,910,410 | \$7,252,266 | SUNGARD |
| US Agency | Federal Home Loan Bank | 71469 | FHLB-DN-96 290-U56-07 | 3 72 | 12/24/2008 | 313384U56 | \$26,000,000 | \$25,035,487 | \$25,553,125 | SUNGARD |
| US Agency | Federal Home Loan Bank | 71604 | FHLB-CC0808-100 00-SY1-07 | 2 75 | 2/20/2009 | 3133XPSY1 | \$15,000,000 | \$15,000,000 | \$16,028,125 | SUNGARD |
| US Agency | Federal Home Loan Mortgage Corporation | 70206 | FHLMC-100 604-AE9-40 | 5 25 | 5/21/2009 | 3137EAAE9 | \$60,000,000 | \$60,362,400 | \$62,118,750 | SUNGARD |
| US Agency | Federal Home Loan Mortgage Corporation | 60473 | FHLMC-99 934-AE9-05 | 5 25 | 5/21/2009 | 3137EAAE9 | \$25,000,000 | \$24,983,500 | \$25,882,813 | SUNGARD |
| US Agency | Federal Home Loan Bank | 60474 | FHLB-99 875-LG9-05 | 5 25 | 6/12/2009 | 3133XFLG9 | \$25,000,000 | \$24,868,750 | \$25,921,875 | SUNGARD |
| US Agency | Federal Home Loan Mortgage Corporation | 52783 | FHLMC-100-PB1-79 | 4 625 | 9/28/2009 | 31284PB1 | \$5,000,000 | \$5,000,000 | \$5,181,250 | SUNGARD |
| US Agency | Federal Farm Credit Bank | 71323 | FFCB-101 218-BQ4-42 | 5 | 10/23/2009 | 31331XBQ4 | \$20,000,000 | \$20,285,822 | \$20,875,000 | SUNGARD |
| US Agency | Federal National Mortgage Association | 71586 | FNMA-99 760-MV1-83 | 2 5 | 4/9/2010 | 31398AMV1 | \$75,000,000 | \$74,812,500 | \$75,140,625 | SUNGARD |
| US Agency | Federal Home Loan Mortgage Corporation | 71613 | FHLMC-99 959-BG3-39 | 2 875 | 4/30/2010 | 3137EABG3 | \$35,000,000 | \$34,985,650 | \$35,328,125 | SUNGARD |
| US Agency | Federal National Mortgage Association | 70204 | FNMA-CC0504-96 833-RM0-41 | 4 25 | 5/13/2010 | 3136F3RM0 | \$10,000,000 | \$9,683,300 | \$10,031,250 | SUNGARD |
| US Agency | Federal Home Loan Bank | 52777 | FHLB-100 374-UR2-87 | 4 5 | 9/10/2010 | 3133XCUR2 | \$20,000,000 | \$20,074,800 | \$20,925,000 | SUNGARD |
| US Agency | Federal Home Loan Mortgage Corporation | 70568 | FHLMC-OT1108-99 839-PV4-83 | 5 125 | 11/24/2010 | 3126X5PV4 | \$10,000,000 | \$9,983,900 | \$10,189,375 | SUNGARD |
| US Agency | Federal Farm Credit Bank | 71391 | FFCB-99 775-GP9-48 | 3 75 | 12/6/2010 | 31331YGP9 | \$20,000,000 | \$19,955,000 | \$20,543,750 | SUNGARD |
| US Agency | Federal Home Loan Mortgage Corporation | 71517 | FHLMC-99 732-BF5-83 | 3 25 | 2/25/2011 | 3137EABF5 | \$25,000,000 | \$24,933,000 | \$25,250,000 | SUNGARD |
| US Agency | Federal Home Loan Mortgage Corporation | 70241 | FHLMC-102 944-EW0-41 | 5 875 | 3/21/2011 | 31344AEW0 | \$5,000,000 | \$5,147,200 | \$5,381,250 | SUNGARD |
| US Agency | Federal Home Loan Mortgage Corporation | 70240 | FHLMC-102 952-EW0-41 | 5 875 | 3/21/2011 | 31344AEW0 | \$10,000,000 | \$10,295,198 | \$10,762,500 | SUNGARD |
| | U.S. Agency Total | | | | | 37.91% | \$704,250,000 | \$694,446,695 | \$710,309,141 | |

City of San Diego -- Pooled Investment Fund as of February 29, 2008

| Security Type | Issuer | Invst No. | Sec. Description | Coupon | Maturity | CUSIP | Par | Book | Market Value | Price Source |
|------------------------------|--|-----------|-------------------------------|--------|------------|---------------|------------------------|------------------------|------------------------|--------------|
| Local Agency Investment Fund | California State Pool | 49819 | LOCAL AGENCY INVESTMENT FUND | 4 96 | 3/1/2008 | | \$23,794,310 | \$23,794,310 | \$23,794,310 | BOOK |
| Repurchase Agreement | Overnight Repo | 71657 | REPURCHASE AGREEMENT ACT- 360 | 2 85 | 3/3/2008 | | \$41,608,981 | \$41,608,981 | \$41,608,981 | BOOK |
| Commercial Paper | Rabobank USA Financial Corporation | 71648 | CP-RABUSA-99 975-C31-42 | 3 | 3/3/2008 | 74977KC31 | \$25,000,000 | \$24,993,750 | \$24,995,667 | SUNGARD |
| Commercial Paper | Wells Fargo & Company | 71647 | CP-WFCNEW-99 975-C34-39 | 2 95 | 3/3/2008 | 9497F0C34 | \$25,000,000 | \$24,993,854 | \$24,995,667 | SUNGARD |
| Commercial Paper | Bank of America Corporation | 71380 | CP-BAC-98 400-CU5-05 | 4 84 | 3/28/2008 | 0660P0CU5 | \$25,000,000 | \$24,600,028 | \$24,941,500 | SUNGARD |
| Commercial Paper | Toyota Motor Credit Corporation | 71379 | CP-TOYCC-98 459-CU8-24 | 4 66 | 3/28/2008 | 89233GCU8 | \$25,000,000 | \$24,614,903 | \$24,941,500 | SUNGARD |
| Commercial Paper | Toyota Motor Credit Corporation | 71312 | CP-TOYCC-97 722-DU7-24 | 4 53 | 4/28/2008 | 89233GDU7 | \$25,000,000 | \$24,430,604 | \$24,874,333 | SUNGARD |
| Commercial Paper | General Electric Capital Corporation | 71518 | CP-GECC-97 442-KA4-23 | 3 41 | 10/10/2008 | 36959HKA4 | \$30,000,000 | \$29,232,750 | \$29,449,933 | SUNGARD |
| | Repo, BA's, CD's, CP, LAIF, Funds Total | | | | | 11.91% | \$220,403,291 | \$218,269,180 | \$219,601,891 | |
| Medium Term Note | HSBC Finance Corporation | 70437 | MTN-HSBC-98 207-KF0-40 | 4 125 | 12/15/2008 | 441812KF0 | \$5,000,000 | \$4,910,350 | \$5,014,500 | UPRICE |
| Medium Term Note | Credit Suisse FB USA | 70290 | MTN-CS-97 07-AL7-41 | 3 875 | 1/15/2009 | 22541LAL7 | \$10,000,000 | \$9,707,000 | \$10,026,000 | UPRICE |
| Medium Term Note | Wachovia Corporation | 70300 | MTN-WB-96 655-AD4-40 | 3 625 | 2/17/2009 | 929903AD4 | \$10,000,000 | \$9,665,500 | \$9,997,100 | UPRICE |
| Medium Term Note | Illinois Tool Works | 70328 | MTN-ITW-101 587-AE9-43 | 5 75 | 3/1/2009 | 452308AE9 | \$9,150,000 | \$9,295,211 | \$9,384,240 | UPRICE |
| Medium Term Note | Wells Fargo Bank | 70301 | MTN-WFC-95 391-FQ9-41 | 3 125 | 4/1/2009 | 949748FQ9 | \$10,000,000 | \$9,539,100 | \$9,927,300 | UPRICE |
| Medium Term Note | Wal-Mart | 70534 | MTN-WMT-104 134-BE2-83 | 6 875 | 8/10/2008 | 931142BE2 | \$5,000,000 | \$5,206,700 | \$5,283,594 | SUNGARD |
| Medium Term Note | Wal-Mart | 70279 | MTN-WMT-105 033-BE2-40 | 6 875 | 8/10/2008 | 931142BE2 | \$10,000,000 | \$10,503,300 | \$10,567,188 | SUNGARD |
| Medium Term Note | General Electric Capital Corporation | 70495 | MTN-GE-100 226-Z31-42 | 5 25 | 10/27/2009 | 36962GZ31 | \$10,000,000 | \$10,022,600 | \$10,363,000 | UPRICE |
| | Corporate MTN's and Other Notes Total | | | | | 3.76% | \$69,150,000 | \$68,849,761 | \$70,562,921 | |
| | Grand Total | | | | | 100% | \$1,845,803,291 | \$1,831,931,841 | \$1,876,529,578 | |