

**CITY OF SAN DIEGO  
SUMMARY BY INVESTMENT CATEGORY  
POOLED INVESTMENTS  
February 28, 2009**

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE INVESTMENTS		
<b>INTEREST EARNING INACTIVE</b>					
<b>CASH DEPOSITS:</b>					
LOCAL AGENCY INVESTMENT FUND	\$24,551,184.44	1.2%	\$24,551,184.44		
<b>TOTAL INACTIVE DEPOSITS:</b>	<b>\$24,551,184.44</b>	<b>1.2%</b>	<b>\$24,551,184.44</b>	WEIGHTED AVG DAYS TO MATURITY:	451
<b>SECURITIES:</b>					
NEGOTIABLE CERT OF DEPOSIT	\$0.00	0.0%	\$0.00	AVERAGE YIELD THIS PERIOD	2.31%
NON-NEGOTIABLE CERT OF DEPOSIT	5,000,000.00	0.2%	5,000,000.00	AVERAGE YIELD LAST PERIOD:	5.48%
U.S. TREASURY SECURITIES	1,057,011,103.91	51.6%	1,066,013,229.94		
U.S. AGENCIES	770,997,834.45	37.6%	780,126,997.19	END OF PERIOD YIELD.	2.01%
REPURCHASE AGREEMENTS	23,000,000.00	1.1%	23,000,000.00		
COMMERCIAL PAPER	79,801,924.99	3.9%	79,388,819.44		
CORPORATE NOTES	90,989,563.76	4.4%	90,895,706.98		
<b>TOTAL SECURITIES:</b>	<b>\$2,026,800,427.11</b>	<b>98.8%</b>	<b>\$2,044,424,753.55</b>		
<b>TOTAL DEPOSITS &amp; SECURITIES:</b>	<b>\$2,051,351,611.55</b>	<b>100.0%</b>	<b>\$2,068,975,937.99</b>		
REVERSE REPUR. AGREEMENTS	0.00		0.00		
<b>NET INVESTMENTS:</b>	<b>\$2,051,351,611.55</b>		<b>\$2,068,975,937.99</b>		

THESE INVESTMENTS ARE IN CONFORMANCE WITH THE CITY'S INVESTMENT POLICY, AND ARE SUFFICIENTLY LIQUID TO MEET THE CITY'S EXPENDITURE REQUIREMENTS FOR THE NEXT SIX MONTHS.



3/30/09

Date

SCHEDULE II

**CITY OF SAN DIEGO  
INVESTMENT STATUS SUMMARY  
BY FUND TYPE  
February 28, 2009**

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE SECURITIES HELD
<b>POOLED INVESTMENTS:</b>	<b>\$2,051,351,611.55</b>	<b>91.6%</b>	<b>\$2,068,975,937.99</b>
<b>BOND/NOTE FUNDS INVESTED BY TREASURER:</b>	<b>\$187,272,700.29</b>	<b>8.4%</b>	<b>\$188,263,864.11</b>
BALBOA 1996 SERIES A	0.00	0.0%	0.00
FIRE & LIFE SAFETY 2002B	230,934.55	0.0%	231,000.00
PFPA WATER 2008A NOTE- CONSTRUCTION	78,043,995.48	3.5%	78,401,821.23
PFPA WATER 2008A NOTE- COST OF ISSUANCE	0.00	0.0%	0.00
SEWER NOTE COST OF ISSUANCE 2007	0.00	0.0%	0.00
SEWER NOTE CONSTRUCTION FUND 2007	6,782,361.39	0.3%	6,785,000.00
TAX REVENUE ANTICIPATION NOTE	0.00	0.0%	0.00
WATER 2007 NOTE	0.00	0.0%	0.00
OTHER CITY AGENCY BOND PROCEEDS	102,215,408.87	4.6%	102,846,042.88
<b>TOTAL INVESTED FUNDS:</b>	<b>\$2,238,624,311.84</b>	<b>100.0%</b>	<b>\$2,257,239,802.10</b>

**City of San Diego -- Pooled Investment Fund as of February 28, 2009**

Security Type	Issuer	Invt No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Treasury Bill	US Treasury	72572	TB-99.980-K67-05	0.256	3/5/2009	912795K67	\$30,000,000.00	\$29,994,026.67	\$30,000,000.00	SUNGD
US Treasury Bill	US Treasury	72254	TB-98.601-Q87-07	1.798	7/2/2009	912795Q87	\$25,000,000.00	\$24,650,388.89	\$24,969,002.02	SUNGD
US Treasury Bill	US Treasury	72384	TB-99.469-Q95-43	0.761	7/30/2009	912795Q95	\$30,000,000.00	\$29,840,824.17	\$29,953,433.39	SUNGD
US Treasury Bill	US Treasury	72155	TB-97.879-S28-43	2.103	8/27/2009	912795S28	\$25,500,000.00	\$24,959,266.13	\$25,444,528.65	SUNGD
US Treasury Bill	US Treasury	72338	TB-98.773-S44-07	1.251	10/22/2009	912795S44	\$30,000,000.00	\$29,631,997.50	\$29,887,976.69	SUNGD
US Treasury Bill	US Treasury	72645	TB-99.601-S44-43	0.605	10/22/2009	912795S44	\$30,000,000.00	\$29,880,512.50	\$29,887,976.69	SUNGD
US Treasury Note	US Treasury	72434	TN-103.835-FX3-79	4.625	11/15/2009	912828FX3	\$25,000,000.00	\$26,038,835.90	\$25,687,500.00	SUNGD
US Treasury Note	US Treasury	72399	TN-101.445-HU7-79	1.75	3/31/2010	912828HU7	\$50,000,000.00	\$50,871,694.71	\$50,500,000.00	SUNGD
US Treasury Note	US Treasury	71781	TN-99.995-HU7-42	1.75	3/31/2010	912828HU7	\$30,000,000.00	\$29,998,532.40	\$30,300,000.00	SUNGD
US Treasury Note	US Treasury	72382	TN-102.109-HX1-79	2.125	4/30/2010	912828HX1	\$10,000,000.00	\$10,223,264.85	\$10,156,250.00	SUNGD
US Treasury Note	US Treasury	71907	TN-99.500-HX1-07	2.125	4/30/2010	912828HX1	\$50,000,000.00	\$49,750,000.00	\$50,781,250.00	SUNGD
US Treasury Note	US Treasury	71899	TN-99.843-HX1-07	2.125	4/30/2010	912828HX1	\$25,000,000.00	\$24,960,937.75	\$25,390,625.00	SUNGD
US Treasury Note	US Treasury	71980	TN-100.015-JA9-79	2.625	5/31/2010	912828JA9	\$30,000,000.00	\$30,004,687.50	\$30,675,000.00	SUNGD
US Treasury Note	US Treasury	72437	TN-99.843-JA9-43	2.625	5/31/2010	912828JA9	\$30,000,000.00	\$30,894,501.21	\$30,675,000.00	SUNGD
US Treasury Note	US Treasury	72055	TN-100.445-JC5-79	2.875	6/30/2010	912828JC5	\$30,000,000.00	\$30,133,593.75	\$30,815,625.00	SUNGD
US Treasury Note	US Treasury	72078	TN-100.625-JC5-07	2.875	6/30/2010	912828JC5	\$20,000,000.00	\$20,125,000.00	\$20,543,750.00	SUNGD
US Treasury Note	US Treasury	72400	TN-103.117-JC5-38	2.875	6/30/2010	912828JC5	\$40,000,000.00	\$41,246,875.00	\$41,087,500.00	SUNGD
US Treasury Note	US Treasury	72436	TN-102.898-JD0-79	2.375	8/31/2010	912828JD0	\$30,000,000.00	\$30,869,531.25	\$30,675,000.00	SUNGD
US Treasury Note	US Treasury	72168	TN-99.977-JD0-07	2.375	8/31/2010	912828JD0	\$25,000,000.00	\$24,994,499.50	\$25,562,500.00	SUNGD
US Treasury Note	US Treasury	72308	TN-100.476-JL5-05	2	9/30/2010	912828JL5	\$25,000,000.00	\$25,141,118.65	\$25,445,312.50	SUNGD
US Treasury Note	US Treasury	72259	TN-100.511-JL5-05	2	9/30/2010	912828JL5	\$10,000,000.00	\$10,051,721.33	\$10,178,125.00	SUNGD
US Treasury Note	US Treasury	72339	TN-99.921-JP6-79	1.5	10/31/2010	912828JP6	\$55,000,000.00	\$54,963,868.27	\$55,498,437.50	SUNGD
US Treasury Note	US Treasury	72498	TN-100.367-JD0-38	1.25	11/30/2010	912828JD0	\$15,000,000.00	\$15,055,593.23	\$15,070,312.50	SUNGD
US Treasury Note	US Treasury	72495	TN-100.242-JV3-05	0.875	12/31/2010	912828JV3	\$35,000,000.00	\$35,086,457.61	\$34,945,312.50	SUNGD
US Treasury Note	US Treasury	71162	TN-100.351-E55-05	4.25	1/15/2011	912828E55	\$50,000,000.00	\$50,175,781.25	\$53,109,375.00	SUNGD
US Treasury Note	US Treasury	70600	TN-99.090-E55-05	4.25	1/15/2011	912828E55	\$5,000,000.00	\$4,954,492.18	\$5,310,937.50	SUNGD
US Treasury Note	US Treasury	72564	TN-100.041-JY7-07	0.875	1/31/2011	912828JY7	\$75,000,000.00	\$75,034,682.19	\$74,835,937.50	SUNGD
US Treasury Note	US Treasury	72562	TN-99.851-JY7-38	0.875	1/31/2011	912828JY7	\$45,000,000.00	\$44,935,378.54	\$44,901,562.50	SUNGD
US Treasury Note	US Treasury	72565	TN-99.898-JY7-43	0.875	1/31/2011	912828JY7	\$50,000,000.00	\$49,951,635.88	\$49,890,625.00	SUNGD
US Treasury Note	US Treasury	72115	TN-105.843-FN5-79	4.875	7/31/2011	912828FN5	\$30,000,000.00	\$31,753,125.00	\$32,653,125.00	SUNGD
US Treasury Note	US Treasury	72174	TN-105.351-FU9-38	4.5	9/30/2011	912828FU9	\$20,000,000.00	\$21,070,312.50	\$21,656,250.00	SUNGD
US Treasury Note	US Treasury	72497	TN-100.484-KA7-05	1.125	12/15/2011	912828KA7	\$15,000,000.00	\$15,081,001.03	\$14,920,312.50	SUNGD
US Treasury Note	US Treasury	72563	TN-99.375-KB5-43	1.125	1/15/2012	912828KB5	\$55,000,000.00	\$54,687,016.57	\$54,604,687.50	SUNGD
<b>Treasury Total</b>						<b>51.53%</b>	<b>\$1,050,500,000.00</b>	<b>\$1,057,011,103.91</b>	<b>\$1,066,013,229.94</b>	
US Agency	Federal Farm Credit Bank	71323	FFCB-101.218-BQ4-42	5	10/23/2009	31331XBQ4	\$20,000,000.00	\$20,243,600.00	\$20,518,750.00	SUNGD
US Agency	Federal Farm Credit Bank	71844	FFCB-99.685-G46-48	2.625	4/21/2011	31331YG46	\$20,000,000.00	\$19,937,000.00	\$20,406,250.00	SUNGD
US Agency	Federal Farm Credit Bank	72637	FFCB-99.998-NQ8-48	2.25	4/24/2012	31331GNQ8	\$10,000,000.00	\$9,999,800.00	\$9,968,750.00	SUNGD
US Agency	Federal Home Loan Bank	72602	FHLB-100.00-4M5-83	1.05	2/17/2010	3133XT4M5	\$15,000,000.00	\$15,000,000.00	\$14,985,937.50	SUNGD
US Agency	Federal Home Loan Bank	52777	FHLB-100.374-UR2-87	4.5	9/10/2010	3133XCUR2	\$20,000,000.00	\$20,074,800.00	\$20,862,500.00	SUNGD
US Agency	Federal Home Loan Bank	72018	FHLB-99.885-N22-07	3.5	7/16/2010	3133XRN22	\$25,000,000.00	\$24,971,250.00	\$25,515,625.00	SUNGD
US Agency	Federal Home Loan Bank	71838	FHLB-99.906-U26-83	2.75	6/18/2010	3133XQU26	\$25,000,000.00	\$24,976,500.00	\$25,421,875.00	SUNGD
US Agency	Federal Home Loan Bank	72595	FHLB-99.938-4D5-48	1.625	3/16/2011	3133XT4D5	\$20,000,000.00	\$19,987,600.00	\$19,975,000.00	SUNGD
US Agency	Federal Home Loan Bank	71953	FHLB-99.996-CW8-05	3.375	6/24/2011	3133XCW8	\$20,000,000.00	\$19,999,200.00	\$20,587,500.00	SUNGD
US Agency	Federal Home Loan Bank	72249	FHLB-99.999-RH5-48	3	6/30/2009	3133XRRH5	\$25,000,000.00	\$25,156,000.00	\$25,195,312.50	SUNGD
US Agency	Federal Home Loan Bank	71901	FHLB-DN-98.025-DP5-07	2.147	3/27/2009	31339DP5	\$25,000,000.00	\$24,506,488.19	\$25,000,000.00	SUNGD
US Agency	Federal Home Loan Bank	72181	FHLB-DN-98.329-D26-38	2.81	4/6/2009	31338D26	\$27,489,000.00	\$27,029,826.80	\$27,480,409.69	SUNGD
US Agency	Federal Home Loan Bank	72236	FHLB-DN-98.689-DW3-07	2.37	4/3/2009	313385DW3	\$25,000,000.00	\$24,672,479.17	\$24,992,187.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72243	FHLMC-100.62-BG3-05	2.875	4/30/2010	3137EABG3	\$25,000,000.00	\$25,155,000.00	\$25,414,062.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	52783	FHLMC-100-PB1-79	4.625	5/28/2009	3128X4PB1	\$5,000,000.00	\$5,000,000.00	\$5,104,687.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72520	FHLMC-99.873-BW8-07	1.5	1/7/2011	3137EABW8	\$15,000,000.00	\$14,980,950.00	\$14,985,937.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72251	FHLMC-99.956-BG3-39	2.875	4/30/2010	3137EABG3	\$25,000,000.00	\$24,989,000.00	\$25,414,062.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72547	FHLMC-CC0409-100.00-FY3-05	1	2/17/2010	3128XBFY3	\$20,000,000.00	\$20,000,000.00	\$19,962,500.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72570	FHLMC-CC0509-100.00-GF3-83	1.05	2/4/2010	3128XBGF3	\$20,000,000.00	\$20,000,000.00	\$19,956,250.00	SUNGD

**City of San Diego -- Pooled Investment Fund as of February 28, 2009**

Security Type	Issuer	Invst No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Agency	Federal Home Loan Mortgage Corporation	72552	FHLMC-OT0110-99.90-FM9-10	2	1/27/2012	3128X8FM9	\$15,000,000.00	\$14,985,000.00	\$14,906,250.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72461	FHLMC-OT0609-100.00-BJ0-83	1.15	12/23/2009	3128X8BJ0	\$20,000,000.00	\$20,000,000.00	\$20,012,500.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72290	FMC-DN-98.944-EL1-38	2	4/17/2009	313397EL1	\$25,000,000.00	\$24,736,111.11	\$24,992,187.50	SUNGD
US Agency	Federal National Mortgage Association	72386	FNMA-102.089-YN7-07	4.25	8/15/2010	31359MYN7	\$25,000,000.00	\$25,522,250.00	\$25,984,375.00	SUNGD
US Agency	Federal National Mortgage Association	72647	FNMA-99.897-VQ2-83	1.75	3/23/2011	31398AVQ2	\$20,000,000.00	\$19,979,400.00	\$19,979,400.00	BOOK
US Agency	Federal National Mortgage Association	71989	FNMA-99.929-SC7-42	3	7/12/2010	31398ASC7	\$25,000,000.00	\$24,982,250.00	\$25,523,437.50	SUNGD
US Agency	Federal National Mortgage Association	72527	FNMA-99.983-UU4-83	2	1/9/2012	31398AUU4	\$20,000,000.00	\$19,996,600.00	\$20,087,500.00	SUNGD
US Agency	Federal National Mortgage Association	72162	FNMA-DN-98.426-DG5-07	2.79	3/20/2009	313589DG5	\$3,000,000.00	\$2,952,802.50	\$3,000,000.00	SUNGD
US Agency	Federal National Mortgage Association	72581	FNMA-OT0210-100.00-AA3-07	2	2/11/2011	3136FHAA3	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	SUNGD
US Agency	Federal National Mortgage Association	71952	FNMA-OT0409-100.00-PM8-10	3	4/1/2011	31398APM8	\$19,000,000.00	\$18,744,260.00	\$19,029,687.50	SUNGD
US Agency	Federal National Mortgage Association	72280	FNM-DN-98.454-FA6-26	2.65	5/1/2009	313589FA6	\$25,000,000.00	\$24,613,541.67	\$24,992,187.50	SUNGD
US Agency	Federal National Mortgage Association	72279	FNM-DN-98.557-EL3-07	2.65	4/17/2009	313589EL3	\$25,000,000.00	\$24,639,305.56	\$24,992,187.50	SUNGD
US Agency	Federal National Mortgage Association	72362	FNM-DN-98.630-KK8-39	1.8	8/14/2009	313589KK8	\$40,000,000.00	\$39,452,000.00	\$39,912,500.00	SUNGD
US Agency	Federal National Mortgage Association	72549	FNM-DN-99.836-GU1-07	0.42	6/12/2009	313589GU1	\$25,000,000.00	\$24,958,166.67	\$24,976,562.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72237	FRE-DN-97.428-LS8-48	2.55	9/14/2009	313397LS8	\$25,000,000.00	\$24,357,187.50	\$24,921,875.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72333	FRE-DN-98.648-GB1-05	2.35	5/26/2009	313397GB1	\$25,000,000.00	\$24,662,187.50	\$24,984,375.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72348	FRE-DN-98.945-GB1-38	1.88	5/26/2009	313397GB1	\$25,000,000.00	\$24,736,277.78	\$24,984,375.00	SUNGD
	<b>U.S. Agency Total</b>					<b>37.58%</b>	<b>\$774,489,000.00</b>	<b>\$770,997,834.45</b>	<b>\$780,126,997.19</b>	
Local Agency Investment Fund	California State Pool	49819	LOCAL AGENCY INVESTMENT FUND	2.54	3/1/2009		\$24,551,184.44	\$24,551,184.44	\$24,551,184.44	BOOK
Repurchase Agreement	Overnight Repo	72651	REPURCHASE AGREEMENT ACT- 360	0.23	3/2/2009		\$23,000,000.00	\$23,000,000.00	\$23,000,000.00	BOOK
Non-Negotiable CDs	Neighborhood National Bank CDARS	71850	NNCD-CDARS-100.00-04	3.78	3/20/2009		\$5,000,000.00	\$5,000,000.00	\$5,000,000.00	USERP
Commercial Paper	Philip Morris International Inc.	72640	CP-PHMORR-99.973-QL9-43	0.42	3/20/2009	71838LQL9	\$20,000,000.00	\$19,994,633.33	\$19,967,172.22	SUNGD
Commercial Paper (FDIC Insured)	Citigroup Funding Inc	72553	CP-CFIGTD-99.909-RW1-43	0.35	4/30/2009	17314GRW1	\$25,000,000.00	\$24,977,395.83	\$24,871,250.00	SUNGD
Commercial Paper (FDIC Insured)	General Electric Capital Corp	72431	CP-GECCA-99.543-UH3-23	0.75	7/17/2009	36161CUH3	\$25,000,000.00	\$24,885,937.50	\$24,706,750.00	SUNGD
Commercial Paper (FDIC Insured)	Citigroup Funding Inc	72429	CP-CFIGTD-99.439-W47-43	0.75	9/4/2009	17314GW47	\$10,000,000.00	\$9,943,958.33	\$9,843,647.22	SUNGD
	<b>Repo, BA's, CD's, CP, LAIF, Funds Total</b>					<b>6.45%</b>	<b>\$132,551,184.44</b>	<b>\$132,353,109.43</b>	<b>\$131,940,003.88</b>	
Medium Term Note	JP Morgan Chase & Co	72120	MTN-JPM-100.226-BH2-83	3.5	3/15/2009	46625HBH2	\$4,897,000.00	\$4,908,067.22	\$4,897,440.73	USERP
Medium Term Note	Wells Fargo Bank	38765	MTN-WFC-95.391-FQ9-41	3.125	4/1/2009	94974FQ9	\$6,375,000.00	\$6,314,854.87	\$6,343,125.00	SUNGD
Medium Term Note	American Honda Finance	71920	MTN-HNDA-101.526-UW1-38	4.5	5/26/2009	02666QUW1	\$15,000,000.00	\$15,228,900.00	\$15,079,687.50	SUNGD
Medium Term Note	Wal-Mart	70534	MTN-WMT-104.134-BE2-83	6.875	8/10/2009	931142BE2	\$2,000,000.00	\$2,082,680.00	\$2,044,560.00	USERP
Medium Term Note	Wal-Mart	70279	MTN-WMT-105.033-BE2-40	6.875	8/10/2009	931142BE2	\$10,000,000.00	\$10,503,300.00	\$10,222,800.00	USERP
Medium Term Note (FDIC Insured)	Morgan Stanley	72411	MTN-MS-99.940-AA8-38	2.9	12/1/2010	61757UAA8	\$5,000,000.00	\$4,997,000.00	\$5,120,312.50	SUNGD
Medium Term Note (FDIC Insured)	General Electric Capital Corp	72521	MTN-GE-99.932-AG2-05	1.625	1/7/2011	36967HAG2	\$5,000,000.00	\$4,996,600.00	\$4,996,600.00	BOOK
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co	72631	MTN-JPM-99.961-AG9-83	1.65	2/23/2011	481247AG9	\$2,000,000.00	\$1,999,220.00	\$2,000,625.00	SUNGD
Medium Term Note (FDIC Insured)	PNC Funding Corp	72455	MTN-PNC-99.820-AA1-43	1.875	6/22/2011	69351CAA1	\$5,000,000.00	\$4,991,000.00	\$5,000,500.00	USERP
Medium Term Note (FDIC Insured)	Morgan Stanley	72454	MTN-MS-99.911-AF7-38	2	9/22/2011	61757UAF7	\$5,000,000.00	\$4,995,550.00	\$4,994,531.25	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co	72412	MTN-JPM-99.938-AA2-83	3.125	12/1/2011	481247AA2	\$5,000,000.00	\$4,996,900.00	\$4,996,900.00	BOOK
Medium Term Note (FDIC Insured)	American Express Bank FSB	72438	MTN-AXP-99.921-AC0-43	3.15	12/9/2011	02580HAC0	\$5,000,000.00	\$4,996,050.00	\$5,129,687.50	SUNGD
Medium Term Note (FDIC Insured)	General Electric Capital Corp	72427	MTN-GE-99.713-AD9-07	3	12/9/2011	36967HAD9	\$5,000,000.00	\$4,985,650.00	\$5,111,300.00	USERP
Medium Term Note (FDIC Insured)	Wells Fargo & Company	72435	MTN-WFC-99.883-AA4-38	3	12/9/2011	94974AAA4	\$5,000,000.00	\$4,994,150.00	\$4,994,150.00	BOOK
Medium Term Note (FDIC Insured)	Bank of America NA	72639	MTN-BAC-99.909-AG6-05	2.1	4/30/2012	06050BAG6	\$5,000,000.00	\$5,002,741.67	\$4,965,050.00	USERP
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co	72630	MTN-JPM-99.938-AK0-83	2.2	6/15/2012	481247AK0	\$5,000,000.00	\$4,996,900.00	\$4,998,437.50	SUNGD
	<b>Corporate MTN's and Other Notes Total</b>					<b>4.44%</b>	<b>\$90,272,000.00</b>	<b>\$90,989,563.76</b>	<b>\$90,895,706.98</b>	
	<b>Grand Total</b>					<b>100.00%</b>	<b>\$2,047,812,184.44</b>	<b>\$2,051,351,611.55</b>	<b>\$2,068,975,937.99</b>	