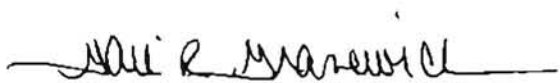


**CITY OF SAN DIEGO  
SUMMARY BY INVESTMENT CATEGORY  
POOLED INVESTMENTS  
July 31, 2009**

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE INVESTMENTS	
INTEREST EARNING INACTIVE CASH DEPOSITS:				
LOCAL AGENCY INVESTMENT FUND	\$39,801,438.60	2%	\$39,801,438.60	
TOTAL INACTIVE DEPOSITS:	<b>\$39,801,438.60</b>	<b>2%</b>	<b>\$39,801,438.60</b>	WEIGHTED AVG DAYS TO MATURITY: 508
SECURITIES:				AVERAGE YIELD THIS PERIOD: 2.21%
NEGOTIABLE CERT OF DEPOSIT	\$0.00	0.0%	\$0.00	AVERAGE YIELD LAST PERIOD: 2.10%
NON-NEGOTIABLE CERT OF DEPOSIT	15,000,000.00	0.7%	15,000,000.00	END OF PERIOD YIELD: 1.52%
U.S. TREASURY SECURITIES	1,101,088,762.62	52.8%	1,105,898,447.60	
U.S. AGENCIES	677,973,614.67	32.5%	682,461,890.63	
REPURCHASE AGREEMENTS	40,356,432.00	1.9%	40,356,432.00	
COMMERCIAL PAPER	54,918,187.50	2.6%	54,978,605.56	
CORPORATE NOTES	156,959,506.11	7.5%	157,400,728.75	
TOTAL SECURITIES:	<b>\$2,046,296,502.90</b>	<b>98.0%</b>	<b>\$2,056,096,104.54</b>	
TOTAL DEPOSITS & SECURITIES:	<b>\$2,086,097,941.50</b>	<b>100%</b>	<b>\$2,095,897,543.14</b>	
REVERSE REPUR. AGREEMENTS	0.00		0.00	
NET INVESTMENTS:	<b>\$2,086,097,941.50</b>		<b>\$2,095,897,543.14</b>	

THESE INVESTMENTS ARE IN CONFORMANCE WITH THE CITY'S INVESTMENT POLICY, AND ARE SUFFICIENTLY LIQUID TO MEET THE CITY'S EXPENDITURE REQUIREMENTS FOR THE NEXT SIX MONTHS


8/28/09  
Date

**CITY OF SAN DIEGO  
INVESTMENT STATUS SUMMARY  
BY FUND TYPE  
July 31, 2009**

SCHEDULE II

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE SECURITIES HELD
<b>POOLED INVESTMENTS:</b>	<b>\$2,086,097,941.50</b>	<b>81%</b>	<b>\$2,095,897,543.14</b>
<b>BOND/NOTE FUNDS INVESTED BY TREASURER:</b>	<b>\$492,581,353.55</b>	<b>19.0%</b>	<b>\$492,674,744.82</b>
BALBOA 1996 SERIES A	0.00	0.0%	0.00
FIRE & LIFE SAFETY 2002B	0.00	0.0%	0.00
PFFA WATER 2008A NOTE- CONSTRUCTION	6,424,374.16	0.2%	6,426,000.00
PFFA WATER 2008A NOTE- COST OF ISSUANCE	0.00	0.0%	0.00
PFFA WATER 2009B- CONSTRUCTION	150,040,585.63	5.8%	149,894,879.68
SEWER NOTE COST OF ISSUANCE 2007	0.00	0.0%	0.00
SEWER NOTE CONSTRUCTION FUND 2007	0.00	0.0%	0.00
ACQUISITION SEWER NOTE 2009A	134,980,082.41	5.2%	134,855,120.42
TAX REVENUE ANTICIPATION NOTE	0.00	0.0%	0.00
WATER 2007 NOTE	0.00	0.0%	0.00
DEFERRED MAINTENANCE 2009A - PROJECT ACCOUNT	102,767,030.67	4.0%	102,772,764.00
DEFERRED MAINTENANCE 2009A - COI	44,329.00	0.0%	44,329.00
OTHER CITY AGENCY BOND PROCEEDS	98,304,951.68	3.8%	98,681,651.72
<b>TOTAL INVESTED FUNDS:</b>	<b>\$2,578,659,295.05</b>	<b>100%</b>	<b>\$2,588,572,287.96</b>

City of San Diego – Poolad Investment Fund as of July 31, 2009

Security Type	Issuer	Invest No	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Treasury Bill	US Treasury	7235v	TB-99-991-084-26	0.135	8/13/2009	912795N64	\$40,000,000.00	\$39,996,850.00	\$40,000,000.00	SUNGO
US Treasury Bill	US Treasury	7235x	TB-97-879-138-43	2.103	8/17/2009	912795S18	\$25,500,000.00	\$24,959,266.13	\$25,500,000.00	SUNGO
US Treasury Bill	US Treasury	7281u	TB-99-019-954-43	0.351	10/1/2009	912795P54	\$75,000,000.00	\$74,952,343.75	\$74,992,168.00	SUNGO
US Treasury Bill	US Treasury	7233n	TB-99-773-544-07	1.251	10/22/2009	912795S44	\$30,000,000.00	\$29,631,997.50	\$29,990,625.60	SUNGO
US Treasury Bill	US Treasury	7264u	TB-99-601-544-43	0.605	10/22/2009	912795S44	\$30,000,000.00	\$29,880,517.50	\$29,990,625.60	SUNGO
US Treasury Note	US Treasury	7245z	TN-101-835-FX3-79	4.625	11/15/2009	912802J33	\$25,000,000.00	\$25,958,984.38	\$25,204,588.00	SUNGO
US Treasury Bill	US Treasury	7231z	TB-99-855-C53-26	0.385	11/27/2009	912795Q53	\$25,000,000.00	\$24,963,979.17	\$24,984,376.00	SUNGO
US Treasury Note	US Treasury	7205y	TN-100-445-HC3-79	1.675	6/30/2010	912820K35	\$30,000,000.00	\$30,133,591.75	\$30,656,251.70	SUNGO
US Treasury Note	US Treasury	7202a	TN-100-635-HC3-07	1.875	6/30/2010	912820K35	\$70,000,000.00	\$70,125,000.00	\$70,437,500.00	SUNGO
US Treasury Note	US Treasury	7240u	TN-102-117-HC3-38	1.875	8/30/2010	912820K35	\$40,000,000.00	\$41,246,875.00	\$40,875,001.60	SUNGO
US Treasury Note	US Treasury	7216a	TN-99-977-100-07	2.175	8/31/2010	912810M30	\$25,000,000.00	\$24,994,439.50	\$25,492,188.00	SUNGO
US Treasury Note	US Treasury	7243u	TN-102-898-10-79	2.375	8/31/2010	912820J30	\$30,000,000.00	\$30,669,531.25	\$30,590,625.60	SUNGO
US Treasury Note	US Treasury	7226v	TN-100-511-HLS-05	1	9/30/2010	912810J15	\$10,000,000.00	\$10,051,171.88	\$10,162,500.00	SUNGO
US Treasury Note	US Treasury	7230y	TN-100-478-HLS-05	1	9/30/2010	912820L15	\$25,000,000.00	\$25,139,140.43	\$25,406,250.00	SUNGO
US Treasury Note	US Treasury	7231y	TN-99-971-196-79	1.5	10/31/2010	912820P16	\$35,000,000.00	\$34,957,031.75	\$35,587,186.40	SUNGO
US Treasury Note	US Treasury	7249n	TN-100-367-150-38	1.25	11/20/2010	912820S10	\$15,000,000.00	\$15,053,078.17	\$15,103,125.60	SUNGO
US Treasury Note	US Treasury	7249u	TN-100-242-197-05	0.875	12/31/2010	912820FV3	\$35,000,000.00	\$35,041,765.67	\$35,000,000.00	SUNGO
US Treasury Note	US Treasury	70600	TN-99-090-L15-05	4.75	1/15/2011	912820F15	\$5,000,000.00	\$4,954,492.18	\$5,245,875.20	SUNGO
US Treasury Note	US Treasury	71362	TN-100-351-F33-05	4.25	1/15/2011	912820E33	\$50,000,000.00	\$50,125,781.25	\$52,468,752.00	SUNGO
US Treasury Note	US Treasury	72564	TN-100-041-197-07	0.875	3/31/2011	912820FV7	\$10,000,000.00	\$10,003,142.20	\$10,000,000.00	SUNGO
US Treasury Note	US Treasury	72761	TN-99-914-KH3-07	0.875	3/31/2011	912820H01	\$25,000,000.00	\$24,978,746.50	\$24,968,750.00	SUNGO
US Treasury Note	US Treasury	7281y	TN-99-945-KH3-79	0.875	3/31/2011	912820H01	\$5,000,000.00	\$4,999,341.44	\$4,999,750.00	SUNGO
US Treasury Note	US Treasury	7296u	TN-99-898-K13-26	0.875	4/30/2011	912820K13	\$65,000,000.00	\$64,935,529.90	\$64,878,122.40	SUNGO
US Treasury Note	US Treasury	73144	TN-99-890-KU3-26	0.875	5/31/2011	912820K03	\$45,000,000.00	\$44,953,372.69	\$44,887,500.00	SUNGO
US Treasury Note	US Treasury	73161	TN-99-814-KU3-26	0.875	5/31/2011	912820K03	\$35,000,000.00	\$34,938,297.05	\$34,938,297.05	SUNGO
US Treasury Note	US Treasury	73251	TN-100-021-L15-07	1.125	6/30/2011	912820L15	\$45,000,000.00	\$45,013,438.18	\$45,042,188.40	SUNGO
US Treasury Note	US Treasury	7311y	TN-105-843-FH5-79	4.875	7/31/2011	912820FHS	\$30,000,000.00	\$31,731,125.00	\$32,211,500.00	SUNGO
US Treasury Note	US Treasury	7340v	TN-99-865-LG3-83	1	7/31/2011	912820L03	\$100,000,000.00	\$99,865,798.00	\$99,750,000.00	SUNGO
US Treasury Note	US Treasury	72174	TN-105-351-FU9-38	4.5	9/30/2011	912820F09	\$15,000,000.00	\$15,002,714.37	\$16,045,212.00	SUNGO
US Treasury Note	US Treasury	73651	TN-99-923-KC3-38	1.375	1/15/2012	912820K03	\$35,000,000.00	\$34,991,597.55	\$34,978,126.40	SUNGO
US Treasury Note	US Treasury	73774	TN-100-593-KG4-26	1.375	2/15/2012	912820K04	\$35,000,000.00	\$35,120,044.16	\$34,956,150.00	SUNGO
US Treasury Note	US Treasury	7296v	TN-99-976-KK3-38	1.375	4/15/2012	912820K03	\$15,000,000.00	\$15,005,500.76	\$14,962,500.00	SUNGO
US Treasury Note	US Treasury	7312v	TN-99-875-KP4-05	1.375	5/15/2012	912820KP4	\$35,000,000.00	\$34,978,481.66	\$34,857,811.20	SUNGO
US Treasury Note	US Treasury	7325v	TN-100-773-KQ7-05	1.875	6/15/2012	912820Q07	\$70,000,000.00	\$70,594,781.30	\$70,612,500.00	SUNGO
	Treasury Total					57.78%	\$1,095,500,000.00	\$1,101,088,762.67	\$1,105,898,417.60	
US Agency	Federal Home Loan Mortgage Corporation	7223j	FRE-DN-97-428-LSB-48	7.55	9/14/2009	313397LSA	\$25,000,000.00	\$24,357,187.50	\$24,992,187.50	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	32781	FHLMC-100-P81-79	4.625	9/28/2009	313394P81	\$5,000,000.00	\$5,000,000.00	\$5,000,000.00	SUNGO
US Agency	Federal Home Loan Bank	72721	FHLB-100-345-CM3-05	1.15	12/31/2009	313395CM3	\$25,000,000.00	\$25,086,310.00	\$25,085,917.50	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	7313a	FRE-DN-99-791-RJ2-05	0.34	1/4/2010	313397RJ2	\$30,000,000.00	\$29,917,666.67	\$29,961,500.00	SUNGO
US Agency	Federal Home Loan Bank	7287j	FHLB-102-275-TD1-07	3.75	1/8/2010	313397TD1	\$25,000,000.00	\$25,568,750.00	\$25,767,187.50	SUNGO
US Agency	Federal National Mortgage Association	7334r	FNMA-DN-99-840-SCB-43	0.3	1/22/2010	313399SCB	\$25,000,000.00	\$24,960,208.33	\$24,968,750.00	SUNGO
US Agency	Federal Home Loan Bank	72602	FHLB-100-00-4M3-83	1.05	2/17/2010	313397M03	\$15,000,000.00	\$15,000,000.00	\$15,000,000.00	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	72361	FRE-DN-99-798-TW1-05	0.32	3/5/2010	313397TW1	\$25,000,000.00	\$24,949,553.56	\$24,959,125.00	SUNGO
US Agency	Federal Home Loan Bank	7277j	FHLB-DN-99-153-UJ2-26	0.84	3/30/2010	313398UJ2	\$20,000,000.00	\$19,830,600.00	\$19,956,250.00	SUNGO
US Agency	Federal Home Loan Bank	7295v	FHLB-100-00-KU9-83	0	4/30/2010	313398KU9	\$20,000,000.00	\$20,000,000.00	\$20,043,750.00	SUNGO
US Agency	Federal Home Loan Bank	7296v	FHLB-CC-109-100-00-JY3-48	0.5	5/5/2010	313397Y33	\$25,000,000.00	\$25,000,000.00	\$25,007,812.50	SUNGO
US Agency	Federal Farm Credit Bank	7305u	FFCB-CC2009-100-00-WB1-48	0.65	5/18/2010	313310WB1	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGO
US Agency	Federal Home Loan Bank	7314z	FHLB-99-964-A31-05	0.5	6/1/2010	313397A31	\$20,000,000.00	\$19,992,800.00	\$19,999,750.00	SUNGO
US Agency	Federal Farm Credit Bank	7310j	FFCB-CC0909-100-00-XV6-48	0.59	6/15/2010	313310XV6	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	SUNGO
US Agency	Federal Home Loan Bank	73245	FHLB-OT-1209-100-00-ZR0-38	0.5	6/30/2010	313397Z00	\$20,000,000.00	\$20,000,000.00	\$19,987,500.00	SUNGO
US Agency	Federal National Mortgage Association	71989	FNMA-99-929-SC7-42	2	7/12/2010	313398SC7	\$25,000,000.00	\$24,982,250.00	\$25,562,500.00	SUNGO
US Agency	Federal Home Loan Bank	72018	FHLB-99-885-N12-07	3.5	7/16/2010	313398N12	\$25,000,000.00	\$24,971,750.00	\$25,581,500.00	SUNGO
US Agency	Federal National Mortgage Association	7238w	FNMA-102-089-YM7-07	4.25	8/15/2010	313399YM7	\$25,000,000.00	\$25,522,250.00	\$25,821,250.00	SUNGO
US Agency	Federal Home Loan Bank	7327r	FHLB-100-274-UR2-87	4.5	9/10/2010	313398UR2	\$20,000,000.00	\$20,074,800.00	\$20,875,000.00	SUNGO
US Agency	Federal National Mortgage Association	73381	FNMA-OT0310-100-00-AA3-07	2	1/11/2011	313610AA3	\$25,000,000.00	\$25,000,000.00	\$25,164,062.50	SUNGO
US Agency	Federal National Mortgage Association	72655	FNMA-OT0310-99-980-VL3-05	2	3/7/2011	313398VL3	\$15,000,000.00	\$14,997,000.00	\$15,051,562.50	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	7288r	FHLMC-OT0410-100-00-WC2-05	1.75	4/20/2011	313398WC2	\$15,000,000.00	\$15,000,000.00	\$15,079,887.50	SUNGO
US Agency	Federal Farm Credit Bank	7384z	FFCB-99-585-G46-48	2.615	4/21/2011	313310G46	\$20,000,000.00	\$19,937,000.00	\$20,531,250.00	SUNGO
US Agency	Federal Home Loan Bank	7313z	FHLB-99-905-XH4-05	1.625	7/27/2011	313297XH4	\$10,000,000.00	\$19,963,000.00	\$20,156,250.00	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	7355z	FHLMC-OT0310-99-99-04-H6-10	2	1/27/2012	313398H69	\$15,000,000.00	\$14,985,000.00	\$15,023,437.50	SUNGO
US Agency	Federal National Mortgage Association	7314w	FNMA-OT0310-101-078-V54-07	2.5	3/12/2012	313398V54	\$17,550,000.00	\$17,847,306.75	\$17,610,328.13	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	7365z	FHLMC-100-072-BY4-07	2.125	3/31/2012	313298BY4	\$25,000,000.00	\$25,037,184.03	\$25,281,250.00	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	7314z	FHLMC-OT0410-100-031-TC6-10	2.125	4/2/2012	313398TC6	\$10,000,000.00	\$10,047,193.83	\$10,040,625.00	SUNGO

**City of San Diego – Pooled Investment Fund as of July 31, 2009**

Security Type	Issuer	Invt No	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Agency	Federal Home Loan Bank	73661	FHLB-99-000-AWF-16	1.75	4/13/2012	31330TAW6	\$20,000,000.00	\$19,980,000.00	\$20,263,560.00	SUNGD
US Agency	Federal National Mortgage Association	72794	FNMA-99-874-WKA-07	1.875	4/20/2012	31398AWK4	\$15,000,000.00	\$14,981,300.00	\$15,079,687.50	SUNGD
US Agency	Federal Farm Credit Bank	72637	FFCB-99-998-NQB-88	2.25	4/24/2012	31331QNB8	\$10,000,000.00	\$9,999,800.00	\$10,134,175.00	SUNGD
US Agency	Federal National Mortgage Association	73370	FNMA-99-976-YMB-48	1.75	8/10/2012	31398AYM6	\$15,000,000.00	\$14,981,500.00	\$14,929,687.50	SUNGD
US Agency	Federal Home Loan Bank	73340	FHLB-99-862-E01-41	1.75	8/7/2012	31393UE41	\$25,000,000.00	\$24,965,500.00	\$24,843,750.00	SUNGD
	<b>U.S. Agency Total</b>					<b>37_50M</b>	<b>\$677,850,000.00</b>	<b>\$677,973,616.67</b>	<b>\$682,461,890.63</b>	
Local Agency Investment Fund	California State Pool	49819	LOCAL AGENCY INVESTMENT FUND	1.51	8/1/2009		\$39,801,438.60	\$39,801,438.60	\$39,801,438.60	BOOK
Repurchase Agreement	Overnight Repo	73410	REPURCHASE AGREEMENT ACT-360	0.18	8/9/2009		\$40,356,432.00	\$40,356,432.00	\$40,356,432.00	BOOK
Commercial Paper	Toyota Motor Credit Corp.	73384	CP-TOYCC-99-995-V78-28	0.17	8/7/2009	85233GV78	\$20,000,000.00	\$19,999,093.56	\$19,999,100.00	SUNGD
Commercial Paper (FDIC insured)	Citigroup Funding Inc.	73429	CP-CITGTO-99-439-W47-43	0.75	9/4/2009	17314GW47	\$10,000,000.00	\$9,993,958.33	\$9,997,450.00	SUNGD
Commercial Paper (FDIC insured)	General Electric Capital Corp.	73110	CP-GECCA-99-000-XG2-23	0.25	10/15/2009	16161CXG2	\$25,000,000.00	\$24,975,173.61	\$24,987,055.56	SUNGD
Non-Negotiable CDs	First Business Bank COARS	73951	NMCD-COARS-100-00-00	2.2	4/9/2010		\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	USERP
Non-Negotiable CDs	Neighborhood National Bank COARS	73000	NMCD-COARS-100-00-00	2.21	5/6/2010		\$5,000,000.00	\$5,000,000.00	\$5,000,000.00	USERP
	<b>Repo, BA's, CD's, CP, LAIF, Funds Total</b>					<b>7.19M</b>	<b>\$150,157,870.60</b>	<b>\$150,076,058.10</b>	<b>\$150,136,478.16</b>	
Medium Term Note	Wab-Mart	70179	MTN-WMT-105.033-862-40	6.875	8/10/2009	931142BE7	\$10,000,000.00	\$10,503,300.00	\$10,009,100.00	USERP
Medium Term Note	Wab-Mart	70534	MTN-WMT-104.134-862-83	6.875	8/10/2009	931142BE2	\$2,000,000.00	\$2,087,680.00	\$2,001,870.00	USERP
Medium Term Note (FDIC insured)	Bank of America NA	73388	MTN-BAC-101.186-AAS-27	1.7	12/23/2010	06057AAA9	\$5,000,000.00	\$5,067,800.00	\$5,054,687.50	SUNGD
Medium Term Note (FDIC insured)	General Electric Capital Corp	72524	MTN-GE-99.932-AG2-05	1.625	1/7/2011	16967HAG2	\$5,000,000.00	\$4,996,600.00	\$5,045,500.00	USERP
Medium Term Note	Cisco Systems Inc	73024	MTN-CSCO-106.106-AB8-10	5.25	1/22/2011	17275RAB8	\$10,000,000.00	\$10,737,266.63	\$10,584,375.00	SUNGD
Medium Term Note (FDIC insured)	JP Morgan Chase & Co	72611	MTN-JPM-99.951-AG9-83	1.55	1/23/2011	481247AG9	\$2,000,000.00	\$1,999,220.00	\$2,070,610.00	USERP
Medium Term Note (FDIC insured)	State Street Bank and Trust Co.	72707	MTN-STT-99.952-AB8-38	1.85	3/15/2011	85744RAA0	\$5,000,000.00	\$4,997,600.00	\$5,067,187.50	SUNGD
Medium Term Note (FDIC insured)	Citibank NA	72740	MTN-C-99.975-AA1-43	1.625	3/30/2011	173141AA1	\$5,000,000.00	\$4,998,750.00	\$5,040,050.00	USERP
Medium Term Note (FDIC insured)	Citigroup Funding Inc	72984	MTN-C-99.971-AB7-43	1.375	5/5/2011	17313YA87	\$5,000,000.00	\$4,996,550.00	\$5,012,500.00	SUNGD
Medium Term Note	Hewlett-Packard Co.	73121	MTN-HPQ-99.967-AX1-38	3.25	5/27/2011	420236AX1	\$1,000,000.00	\$999,670.00	\$1,014,670.00	USERP
Medium Term Note (FDIC insured)	Citigroup Funding Inc	73351	MTN-C-99.879-AC3-43	1.25	8/3/2011	17313YAC3	\$5,000,000.00	\$4,991,400.00	\$4,998,675.00	SUNGD
Medium Term Note (FDIC insured)	PNC Funding Corp	72457	MTN-PNC-99.820-AA1-43	1.875	6/12/2011	69351CAA1	\$5,000,000.00	\$4,991,000.00	\$5,043,300.00	USERP
Medium Term Note (FDIC insured)	Citibank NA	72240	MTN-C-99.930-AB9-43	1.5	7/12/2011	173141AB9	\$5,000,000.00	\$4,996,500.00	\$5,014,250.00	USERP
Medium Term Note (FDIC insured)	Morgan Stanley	72454	MTN-MS-99.911-AF7-36	2	8/11/2011	61757UAF7	\$5,000,000.00	\$4,995,550.00	\$5,069,531.25	SUNGD
Medium Term Note	3M Company	73284	MTN-MMM-106.554-AF2-83	4.5	11/1/2011	84579EAF2	\$5,000,000.00	\$5,368,325.00	\$5,400,000.00	SUNGD
Medium Term Note (FDIC insured)	JP Morgan Chase & Co	72412	MTN-JPM-99.938-AA2-81	3.125	12/1/2011	481247AA2	\$5,000,000.00	\$4,996,900.00	\$5,174,100.00	USERP
Medium Term Note (FDIC insured)	Wells Fargo & Company	72415	MTN-WFC-99.881-AA4-38	3	12/9/2011	94974AA44	\$5,000,000.00	\$4,994,150.00	\$5,157,850.00	USERP
Medium Term Note (FDIC insured)	American Express Bank FSB	72418	MTN-AXP-99.921-AC0-43	3.15	12/9/2011	02580HAC0	\$5,000,000.00	\$4,996,050.00	\$5,169,531.25	SUNGD
Medium Term Note	Chevron Corp	73041	MTN-CVX-103.463-AK3-10	3.45	3/3/2012	166751AK3	\$5,000,000.00	\$5,207,600.00	\$5,181,150.00	USERP
Medium Term Note (FDIC insured)	Morgan Stanley	72621	MTN-MS-99.859-AP5-38	2.25	3/11/2012	61757UAP5	\$5,000,000.00	\$4,992,950.00	\$5,068,750.00	SUNGD
Medium Term Note (FDIC insured)	Citigroup Funding Inc	72749	MTN-C-99.721-AF9-43	2	3/30/2012	17314AA99	\$5,000,000.00	\$4,986,550.00	\$5,025,500.00	USERP
Medium Term Note (FDIC insured)	Bank of America NA	72639	MTN-BAC-99.809-AG6-05	2.1	4/30/2012	06050BAG6	\$5,000,000.00	\$4,995,450.00	\$5,029,250.00	USERP
Medium Term Note (FDIC insured)	Bank of America NA	72941	MTN-BAC-100.630-AG6-26	3.1	4/30/2012	06050BAG6	\$5,000,000.00	\$5,031,500.00	\$5,029,250.00	USERP
Medium Term Note (FDIC insured)	Citibank NA	72950	MTN-C-99.719-AB7-43	1.875	5/7/2012	17314AB7	\$5,000,000.00	\$4,988,950.00	\$4,991,406.25	SUNGD
Medium Term Note (FDIC insured)	Citibank NA	73150	MTN-C-99.699-AG8-43	1.875	6/4/2012	17314AB8	\$5,000,000.00	\$4,984,950.00	\$4,987,031.25	SUNGD
Medium Term Note (FDIC insured)	JP Morgan Chase & Co	72610	MTN-JPM-99.938-AK0-83	2.2	6/15/2012	481247AK0	\$5,000,000.00	\$4,996,900.00	\$5,042,950.00	USERP
Medium Term Note (FDIC insured)	Wells Fargo & Company	72750	MTN-WFC-99.974-AC0-83	2.125	6/15/2012	94974AAC0	\$5,000,000.00	\$4,998,700.00	\$5,033,531.25	SUNGD
Medium Term Note (FDIC insured)	JP Morgan Chase & Co	73144	MTN-JPM-100.336-AE4-83	1.125	6/12/2012	481247AE4	\$20,000,000.00	\$20,078,644.44	\$20,141,800.00	USERP
	<b>Corporate MTN's and Other Notes Total</b>					<b>7.52M</b>	<b>\$155,000,000.00</b>	<b>\$154,535,506.11</b>	<b>\$157,600,728.25</b>	
	<b>Grand Total</b>					<b>100.00M</b>	<b>\$2,078,207,870.60</b>	<b>\$2,084,097,941.50</b>	<b>\$2,095,897,543.14</b>	