

**CITY OF SAN DIEGO  
SUMMARY BY INVESTMENT CATEGORY  
POOLED INVESTMENTS  
October 31, 2009**

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE INVESTMENTS	
INTEREST EARNING INACTIVE				
CASH DEPOSITS:				
MONEY MARKET FUND	\$95,021,613.83	4.8%	\$95,021,613.83	
LOCAL AGENCY INVESTMENT FUND	39,891,451.80	2.0%	39,891,451.80	
TOTAL INACTIVE DEPOSITS:	\$134,913,065.63	6.8%	\$134,913,065.63	WEIGHTED AVG DAYS TO MATURITY: 517
SECURITIES:				AVERAGE YIELD THIS PERIOD: 2.58%
NEGOTIABLE CERT OF DEPOSIT	\$0.00	0.0%	\$0.00	
NON-NEGOTIABLE CERT OF DEPOSIT	15,000,000.00	0.8%	15,000,000.00	AVERAGE YIELD LAST PERIOD: 2.70%
U.S. TREASURY SECURITIES	887,883,956.10	45.3%	893,476,562.40	
U.S. AGENCIES	723,642,273.21	36.9%	725,744,123.44	END OF PERIOD YIELD: 1.20%
REPURCHASE AGREEMENTS	6,142,438.00	0.3%	6,142,438.00	
COMMERCIAL PAPER	0.00	0.0%	0.00	
CORPORATE NOTES	194,276,941.21	9.9%	196,467,936.25	
TOTAL SECURITIES:	\$1,826,945,808.52	93.2%	\$1,836,831,080.09	
TOTAL DEPOSITS & SECURITIES:	\$1,961,858,874.15	100.0%	\$1,971,744,125.72	
REVERSE REPUR. AGREEMENTS	0.00		0.00	
NET INVESTMENTS:	\$1,961,858,874.15		\$1,971,744,125.72	

THESE INVESTMENTS ARE IN CONFORMANCE WITH THE CITY'S INVESTMENT POLICY, AND ARE SUFFICIENTLY LIQUID TO MEET THE CITY'S EXPENDITURE REQUIREMENTS FOR THE NEXT SIX MONTHS.

Mai R. Maronewicz

11/30/09  
Date

## SCHEDULE II

**CITY OF SAN DIEGO  
INVESTMENT STATUS SUMMARY  
BY FUND TYPE  
October 31, 2009**

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE SECURITIES HELD
<b>POOLED INVESTMENTS:</b>	<b>\$1,961,858,674.15</b>	<b>80.7%</b>	<b>\$1,971,744,125.72</b>
<b>BOND/NOTE FUNDS INVESTED BY TREASURER:</b>	<b>\$469,163,660.36</b>	<b>19.3%</b>	<b>\$469,210,325.09</b>
PFFA WATER 2008A NOTE- CONSTRUCTION	0.00	0.0%	0.00
PFFA WATER 2009B- CONSTRUCTION	150,146,345.11	6.2%	150,124,482.35
ACQUISITION SEWER NOTE 2009A	120,363,982.25	5.0%	120,156,080.13
DEFERRED MAINTENANCE 2009A - PROJECT ACCOUNT	102,809,082.37	4.2%	102,875,270.55
DEFERRED MAINTENANCE 2009A - COI	0.00	0.0%	0.00
OTHER CITY AGENCY BOND PROCEEDS	95,844,250.63	3.9%	96,054,492.06
<b>TOTAL INVESTED FUNDS:</b>	<b>\$2,431,022,334.51</b>	<b>100.0%</b>	<b>\$2,440,954,450.81</b>

City of San Diego – Pooled Investment Fund as of October 31, 2009

Security Type	Issuer	Invtl No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Treasury Note	US Treasury	72434	TN 101 815-FK3-79	4.625	11/15/2009	912878FK3	\$25,000,000.00	\$25,958,984.38	\$25,039,062.00	SUNGD
US Treasury Bill	US Treasury	73337	TB-99-855-0S3-26	0.285	11/27/2009	9127950S3	\$25,000,000.00	\$24,963,979.17	\$25,000,000.00	SUNGD
US Treasury Note	US Treasury	72339	TN 99 921-M6-79	1.5	10/31/2010	912826M6	\$55,000,000.00	\$54,957,031.25	\$55,601,563.60	SUNGD
US Treasury Note	US Treasury	72498	TN-100-367-10-38	1.75	11/30/2010	91282850	\$15,000,000.00	\$15,055,078.12	\$15,131,150.00	SUNGD
US Treasury Note	US Treasury	72496	TN-100-242-M3-05	0.875	12/31/2010	912828V3	\$35,000,000.00	\$35,084,765.67	\$35,164,063.20	SUNGD
US Treasury Note	US Treasury	71167	TN-100-351-F5-05	4.25	1/15/2011	912818F5	\$50,000,000.00	\$50,175,781.75	\$52,781,248.00	SUNGD
US Treasury Note	US Treasury	70600	TN-99-090-F55-05	4.25	1/15/2011	912818F55	\$5,000,000.00	\$4,954,492.18	\$5,278,124.80	SUNGD
US Treasury Note	US Treasury	72564	TN-100-041-M7-07	0.875	1/31/2011	912818M7	\$10,000,000.00	\$10,004,142.70	\$10,046,875.20	SUNGD
US Treasury Note	US Treasury	72763	TN-99-914-K04-07	0.875	3/31/2011	912828K04	\$25,000,000.00	\$24,978,744.50	\$25,109,176.00	SUNGD
US Treasury Note	US Treasury	72835	TN-99-945-FH2-79	0.875	3/31/2011	912828FH2	\$5,000,000.00	\$4,997,265.67	\$5,021,875.20	SUNGD
US Treasury Note	US Treasury	72966	TN-99-898-K13-26	0.875	4/30/2011	912818K13	\$65,000,000.00	\$64,933,984.38	\$65,264,061.70	SUNGD
US Treasury Note	US Treasury	73163	TN-99-414-KU3-26	0.875	5/31/2011	912828KU3	\$25,000,000.00	\$24,858,197.05	\$25,093,750.00	SUNGD
US Treasury Note	US Treasury	73144	TN-99-898-KU3-26	0.875	5/31/2011	912828KU3	\$45,000,000.00	\$44,955,372.69	\$45,164,750.00	SUNGD
US Treasury Note	US Treasury	73257	TN-100-031-F75-07	1.125	6/30/2011	912828F75	\$35,000,000.00	\$35,012,007.47	\$35,251,563.70	SUNGD
US Treasury Note	US Treasury	72115	TN-105-841-FH5-79	4.875	7/31/2011	912828FH5	\$30,000,000.00	\$31,753,125.00	\$32,156,251.70	SUNGD
US Treasury Note	US Treasury	73414	TN-99-773-FG3-43	3	7/31/2011	912828FG3	\$65,000,000.00	\$64,858,011.78	\$65,304,688.80	SUNGD
US Treasury Note	US Treasury	73522	TN-100-035-V00-05	1	8/31/2011	912828V00	\$25,000,000.00	\$25,018,439.01	\$25,281,250.00	SUNGD
US Treasury Note	US Treasury	73620	TN-99-899-LW8-43	3	9/30/2011	912828LW8	\$100,000,000.00	\$99,899,126.00	\$100,281,248.00	SUNGD
US Treasury Note	US Treasury	72652	TN-99-933-KC3-38	1.375	1/15/2012	912828KC3	\$35,000,000.00	\$34,973,656.75	\$35,229,586.80	SUNGD
US Treasury Note	US Treasury	72774	TN-100-592-KG4-26	1.375	3/15/2012	912828KG4	\$35,000,000.00	\$35,207,817.50	\$35,207,817.20	SUNGD
US Treasury Note	US Treasury	73256	TN-100-773-K07-05	1.875	6/15/2012	912828K07	\$20,000,000.00	\$20,173,080.94	\$20,325,000.00	SUNGD
US Treasury Note	US Treasury	73523	TN-100-773-LH1-05	1.75	8/15/2012	912828LH1	\$25,000,000.00	\$25,171,569.97	\$25,289,062.00	SUNGD
US Treasury Note	US Treasury	73635	TN-100-082-LM0-38	1.375	9/15/2012	912828LM0	\$5,000,000.00	\$5,008,468.65	\$5,000,000.00	SUNGD
US Treasury Note	US Treasury	73526	TN-99-781-LM0-07	1.375	9/15/2012	912828LM0	\$25,000,000.00	\$24,881,517.61	\$25,000,000.00	SUNGD
<b>Treasury Total</b>						<b>45.26M</b>	<b>\$885,000,000.00</b>	<b>\$887,887,956.09</b>	<b>\$893,476,462.40</b>	
US Agency	Federal Home Loan Bank	72721	FHLB-100-345-DM3-05	1.15	12/31/2009	313335DM3	\$25,000,000.00	\$25,086,310.00	\$25,011,250.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73138	FRE-DH-99-792-RJ2-05	0.34	1/4/2010	313399RJ2	\$10,000,000.00	\$9,979,222.27	\$10,000,000.00	SUNGD
US Agency	Federal Home Loan Bank	72872	FHLB-102-225-TD1-07	3.75	3/8/2010	313335TD1	\$25,000,000.00	\$25,156,750.00	\$25,156,250.00	SUNGD
US Agency	Federal National Mortgage Association	73247	FNMA-DH-99-840-SC8-43	0.3	1/22/2010	313589SC8	\$25,000,000.00	\$24,960,288.39	\$25,000,000.00	SUNGD
US Agency	Federal Home Loan Bank	72602	FHLB-100-00-4M5-83	1.05	2/17/2010	313335M5	\$15,000,000.00	\$15,000,000.00	\$15,032,812.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73161	FRE-DH-99-798-TW1-05	0.32	3/5/2010	313399TW1	\$25,000,000.00	\$24,949,555.56	\$24,992,187.50	SUNGD
US Agency	Federal National Mortgage Association	73439	FNMA-DH-99-791-UL5-43	0.33	3/19/2010	313589UL5	\$20,000,000.00	\$19,958,260.00	\$19,993,750.00	SUNGD
US Agency	Federal Home Loan Bank	72772	FHLB-DH-99-153-UX1-26	0.84	3/30/2010	313335UX1	\$20,000,000.00	\$19,830,600.00	\$19,991,750.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73481	FRE-DH-99-774-VQ1-26	0.34	4/16/2010	313399VQ1	\$20,000,000.00	\$19,954,851.56	\$19,987,500.00	SUNGD
US Agency	Federal Home Loan Bank	72955	FHLB-100-00-XU9-83	0.8	4/30/2010	313335XU9	\$20,000,000.00	\$20,000,000.00	\$20,050,000.00	SUNGD
US Agency	Federal Home Loan Bank	72983	FHLB-CC1109-100-00-FY3-48	0.5	5/5/2010	313335FY3	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73541	FHLMC-D01-491-BH1-26	2.375	5/28/2010	313768BH1	\$19,885,000.00	\$20,307,423.68	\$20,114,910.31	SUNGD
US Agency	Federal Home Loan Bank	73142	FHLB-99-964-R73-05	0.5	6/1/2010	313335R73	\$20,000,000.00	\$19,997,000.00	\$20,018,750.00	SUNGD
US Agency	Federal Home Loan Bank	73245	FHLB-OT1209-100-00-ZR0-38	0.5	6/30/2010	313335ZR0	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGD
US Agency	Federal Farm Credit Bank	73463	FFCB-101-517-YU8-26	2.75	7/1/2010	313315YU8	\$15,250,000.00	\$15,521,373.75	\$15,440,625.00	SUNGD
US Agency	Federal Home Loan Bank	73535	FHLB-100-087-CC3-05	0.55	8/4/2010	313335CC3	\$20,000,000.00	\$20,026,761.11	\$20,025,000.00	SUNGD
US Agency	Federal Home Loan Bank	73472	FHLB-OT1109-100-00-J46-27	0.625	8/17/2010	313335J46	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGD
US Agency	Federal Farm Credit Bank	73579	FFCB-CCD310-100-00-419-37	0.54	9/15/2010	313315G49	\$20,000,000.00	\$20,000,000.00	\$20,017,500.00	SUNGD
US Agency	Federal Farm Credit Bank	73632	FFCB-CCD110-100-00-V71-48	0.5	10/7/2010	313315V71	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGD
US Agency	Federal Home Loan Bank	73669	FHLB-CC1109-100-00-CJ8-27	0.33	10/27/2010	313335CJ8	\$25,000,000.00	\$25,000,000.00	\$25,007,812.50	SUNGD
US Agency	Federal Home Loan Bank	73674	FHLB-OT0410-100-00-8A8-27	0.5	10/28/2010	3133358A8	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGD
US Agency	Federal National Mortgage Association	73581	FNMA-070218-100-00-AA3-07	2	2/11/2011	313668AA3	\$15,000,000.00	\$15,000,000.00	\$15,056,250.00	SUNGD
US Agency	Federal National Mortgage Association	73655	FNMA-070310-99-980-VL3-05	2	3/2/2011	313988VL3	\$15,000,000.00	\$14,997,000.00	\$15,051,562.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	71889	FHLMC-OT0410-100-00-WC2-05	1.75	4/20/2011	312808WC2	\$15,000,000.00	\$15,000,000.00	\$15,089,062.50	SUNGD
US Agency	Federal Farm Credit Bank	71844	FFCB-99-685-G46-48	2.625	4/21/2011	313315G46	\$20,000,000.00	\$19,937,000.00	\$20,550,000.00	SUNGD
US Agency	Federal National Mortgage Association	73638	FNMA-99-758-RK5-05	1	11/30/2011	313988RK5	\$15,000,000.00	\$14,963,700.00	\$14,995,111.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73654	FHLMC-99-851-CF4-48	1.125	12/15/2011	313768CF4	\$25,000,000.00	\$24,968,750.00	\$24,968,750.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73552	FHLMC-OT0310-99-99-00-FM9-10	2	1/27/2012	312808FM9	\$15,000,000.00	\$14,983,000.00	\$15,056,250.00	SUNGD
US Agency	Federal National Mortgage Association	73146	FNMA-OT0310-101-075-V58-07	2.5	3/2/2012	313988V58	\$17,550,000.00	\$17,538,838.00	\$17,554,201.13	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72654	FHLMC-100-071-BY4-07	2.125	3/23/2012	313768BY4	\$25,000,000.00	\$25,018,200.00	\$25,359,175.00	SUNGD

City of San Diego – Pooled Investment Fund as of October 31, 2009

Security Type	Issuer	Level No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Agency	Federal Home Loan Mortgage Corporation	71192	FHLMC-OT0410-100.031-FC6-10	2.125	4/1/2012	31280RTCS	\$10,000,000.00	\$10,003,125.00	\$10,068,750.00	SUMGO
US Agency	Federal Home Loan Bank	71651	FHMB-99-900-AW5-26	2.25	4/13/2012	3133XTAW6	\$20,000,000.00	\$19,980,000.00	\$20,462,500.00	SUMGO
US Agency	Federal National Mortgage Association	71792	FNMA-99-874-WFA-07	1.875	4/20/2012	31398AWX6	\$15,000,000.00	\$14,931,100.00	\$15,196,875.00	SUMGO
US Agency	Federal Farm Credit Bank	71617	FFCB-99-958-A11A-48	2.25	4/24/2012	31331GNWQF	\$10,000,000.00	\$9,999,800.00	\$10,200,000.00	SUMGO
US Agency	Federal Home Loan Bank	71431	FHMB-OT0810-100.00-123-07	1.125	8/6/2012	3133XUE13	\$20,000,000.00	\$20,000,000.00	\$20,106,250.00	SUMGO
US Agency	Federal National Mortgage Association	71628	FNMA-OT0910-100.00-2F2-07	2	9/26/2012	3139AA213	\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	SUMGO
US Agency	Federal Home Loan Bank	71645	FHMB-99-784-EM9-26	1.625	11/21/2012	3133XV1M9	\$25,000,000.00	\$24,946,000.00	\$24,984,375.00	SUMGO
US Agency	Federal Farm Credit Bank	71679	FFCB-99-971-2A9-46	1.875	12/7/2012	31331G2R9	\$20,000,000.00	\$19,994,700.00	\$20,067,500.00	SUMGO
	U.S. Agency Total					36.89%	\$723,685,000.00	\$723,642,273.21	\$723,744,123.80	
Local Agency Investment Fund	California State Pool	49819	LOCAL AGENCY INVESTMENT FUND	0.0	11/1/2009		\$39,891,451.80	\$39,891,451.80	\$39,891,451.80	BOOK
Money Market Fund	JP Morgan Asset Management	73540	JP Morgan Prima Money Fund	0.22	11/1/2009	4812A2603	\$95,021,613.83	\$95,021,613.83	\$95,021,613.83	BOOK
Repurchase Agreement	Overnight Repo	73886	REPURCHASE AGREEMENT ACT-360	0.05	11/2/2009		\$6,142,438.00	\$6,142,438.00	\$6,142,438.00	BOOK
Non-Negotiable CDs	First Business Bank CDARS	73951	NHCD-CDARS-100.00-03	2.2	4/29/2010		\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	USERP
Non-Negotiable CDs	Neighborhood National Bank CDARS	73008	NHCD-CDARS-100.00-04	2.21	5/6/2010		\$5,000,000.00	\$5,000,000.00	\$5,000,000.00	USERP
	Repo, BA's, CD's, CP, LAF, Funds Total					7.35%	\$156,035,508.83	\$156,035,508.83	\$156,035,508.83	
Medium Term Note	General Electric Capital Corp	73648	MTN-GE-100.025-789-07	0.31430	1/4/2010	16962G288	\$20,000,000.00	\$20,007,001.21	\$20,000,000.00	SUMGO
Medium Term Note (FDIC Insured)	Bank of America NA	73288	MTN-BAC-101.186-AA9-27	1.7	12/23/2010	06052AAA9	\$5,000,000.00	\$5,005,468.75	\$5,000,000.00	SUMGO
Medium Term Note (FDIC Insured)	General Electric Capital Corp	72521	MTN-GE-99.913-AD2-05	1.625	1/7/2011	16967HAG2	\$5,000,000.00	\$4,996,600.00	\$5,004,050.00	USERP
Medium Term Note	Citigroup Funding Inc	73024	MTN-CFCO-106.106-AB8-10	5.26	2/23/2011	17225RA88	\$10,000,000.00	\$10,610,600.00	\$10,543,750.00	SUMGO
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co	72631	MTN-JPM-99.961-AG9-82	1.65	2/23/2011	481247AG9	\$7,000,000.00	\$7,000,210.00	\$7,033,700.00	USERP
Medium Term Note (FDIC Insured)	State Street Bank and Trust Co	72707	MTN-STT-99.952-AB2-38	1.85	3/15/2011	85741AA40	\$5,000,000.00	\$4,992,600.00	\$5,022,650.75	SUMGO
Medium Term Note (FDIC Insured)	Citibank NA	72749	MTN-C-99.975-AA1-43	1.625	3/30/2011	173141AA1	\$3,000,000.00	\$4,998,750.00	\$5,001,650.00	USERP
Medium Term Note (FDIC Insured)	Citigroup Funding Inc	72984	MTN-C-99.971-AB7-41	1.175	5/5/2011	17313YAB7	\$5,000,000.00	\$4,998,550.00	\$5,042,968.75	SUMGO
Medium Term Note	Hewlett-Packard Co	73123	MTN-HPQ-99.967-AK1-38	2.25	5/12/2011	42823BAX1	\$1,000,000.00	\$999,670.00	\$1,019,450.00	USERP
Medium Term Note (FDIC Insured)	Citigroup Funding Inc	73155	MTN-C-99.878-ACS-43	1.25	6/3/2011	17313YAC3	\$5,000,000.00	\$4,991,400.00	\$5,028,906.25	SUMGO
Medium Term Note (FDIC Insured)	PNC Funding Corp	72455	MTN-PNC-99.870-AA1-43	1.875	6/22/2011	69351CAA1	\$5,000,000.00	\$4,991,000.00	\$5,022,100.00	USERP
Medium Term Note (FDIC Insured)	Citibank NA	73246	MTN-C-99.930-AK9-43	1.5	7/13/2011	173141AK9	\$5,000,000.00	\$4,996,500.00	\$5,046,400.00	USERP
Medium Term Note (FDIC Insured)	Goldman Sachs	73437	MTN-GS-100.467-A18-27	1.625	7/15/2011	38346FA18	\$10,000,000.00	\$10,056,600.00	\$10,121,900.00	USERP
Medium Term Note	BP Capital Markets PLC	73452	MTN-BPLM-99.910-BA9-38	1.55	8/11/2011	05545QB19	\$5,000,000.00	\$4,995,500.00	\$5,024,100.00	USERP
Medium Term Note	Procter & Gamble Int'l Finance	73520	MTN-PG-99.916-AE0-38	1.15	8/26/2011	742231A10	\$5,000,000.00	\$4,996,300.00	\$5,019,850.00	USERP
Medium Term Note	Shel International Finance	73597	MTN-RDSALM-99.996-AD7-38	1.3	9/22/2011	8325B2A67	\$5,000,000.00	\$4,999,600.00	\$5,026,900.00	USERP
Medium Term Note (NCLUA Insured)	US Central Federal Credit Union	73712	MTN-USCENT-99.949-AAA-37	1.25	10/19/2011	90345AAAD	\$10,000,000.00	\$9,994,900.00	\$10,010,937.50	SUMGO
Medium Term Note	JM Company	73184	MTN-MMM-106.554-AF2-383	4.5	11/1/2011	86579EAF2	\$5,000,000.00	\$5,368,325.00	\$5,332,700.00	USERP
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co	72412	MTN-JPM-99.918-AA1-81	3.125	11/1/2011	481247AA1	\$5,000,000.00	\$4,996,900.00	\$5,203,950.00	USERP
Medium Term Note (FDIC Insured)	American Express Bank FSB	72438	MTN-AXP-99.921-AC0-43	1.15	12/9/2011	07580HAC0	\$5,000,000.00	\$4,996,050.00	\$5,208,593.75	SUMGO
Medium Term Note (FDIC Insured)	Wells Fargo & Company	72435	MTN-WFC-99.883-AA4-38	3	12/9/2011	949744AAA	\$5,002,000.00	\$4,994,150.00	\$5,190,800.00	USERP
Medium Term Note	Chevron Corp	73047	MTN-CVX-103.462-AK3-10	3.45	3/3/2012	16625JAK3	\$5,000,000.00	\$5,173,100.00	\$5,246,200.00	USERP
Medium Term Note (FDIC Insured)	Morgan Stanley	72683	MTN-MS-99.859-APS-18	2.25	3/13/2012	61757UAP5	\$5,000,000.00	\$4,992,950.00	\$5,101,906.25	SUMGO
Medium Term Note (FDIC Insured)	Citigroup Funding Inc	72749	MTN-C-99.731-A19-43	2	3/30/2012	17314AA19	\$5,000,000.00	\$4,986,550.00	\$5,069,450.00	USERP
Medium Term Note (FDIC Insured)	Bank of America NA	72943	MTN-BAC-100.630-AG8-26	2.1	4/30/2012	06050BAG8	\$5,000,000.00	\$5,031,500.00	\$5,082,900.00	USERP
Medium Term Note (FDIC Insured)	Bank of America NA	72639	MTN-BAC-99.909-AG6-05	2.1	4/30/2012	06050BAG6	\$5,000,000.00	\$4,995,450.00	\$5,082,900.00	USERP
Medium Term Note (FDIC Insured)	Citibank NA	72999	MTN-C-99.759-AB2-43	1.875	5/7/2012	17290CAB2	\$5,000,000.00	\$4,986,950.00	\$5,052,341.75	SUMGO
Medium Term Note (FDIC Insured)	Citibank NA	73156	MTN-C-99.699-AG8-47	1.875	6/4/2012	17314JAG8	\$5,000,000.00	\$4,984,950.00	\$5,050,000.00	SUMGO
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co	72638	MTN-JPM-99.938-AK0-83	2.2	6/15/2012	481247AK0	\$5,000,000.00	\$4,996,900.00	\$5,069,950.00	USERP
Medium Term Note (FDIC Insured)	Wells Fargo & Company	73250	MTN-WF-C-99.974-AC0-83	2.125	6/15/2012	949744AC0	\$5,000,000.00	\$4,994,700.00	\$5,090,625.00	SUMGO
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co	73244	MTN-JPM-100.316-AE1-83	2.125	6/22/2012	481247AE1	\$20,000,000.00	\$20,026,644.44	\$20,358,800.00	USERP
	Corporate MTN's and Other Note Total					8.90%	\$393,000,000.00	\$394,276,941.21	\$394,467,936.25	
	Grand Total					100.00%	\$3,588,780,509.83	\$3,561,458,674.14	\$3,571,744,123.79	