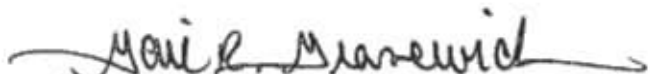


CITY OF SAN DIEGO
SUMMARY BY INVESTMENT CATEGORY
POOLED INVESTMENTS
February 28, 2010

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE INVESTMENTS		
INTEREST EARNING INACTIVE CASH DEPOSITS:					
MONEY MARKET FUND	\$25,151,766.34	1.2%	\$25,151,766.34		
LOCAL AGENCY INVESTMENT FUND	49,957,384.55	2.5%	49,957,384.55		
TOTAL INACTIVE DEPOSITS:	<u>\$75,109,150.89</u>	<u>3.7%</u>	<u>\$75,109,150.89</u>	WEIGHTED AVG DAYS TO MATURITY	499
SECURITIES:				AVERAGE YIELD THIS PERIOD:	2.39%
NEGOTIABLE CERT OF DEPOSIT	\$0.00	0.0%	\$0.00	AVERAGE YIELD LAST PERIOD:	0.90%
NON-NEGOTIABLE CERT OF DEPOSIT	25,000,000.00	1.2%	24,957,625.00	END OF PERIOD YIELD:	1.17%
U.S. TREASURY SECURITIES	836,575,518.09	41.1%	841,975,169.15		
U.S. AGENCIES	838,090,543.78	41.2%	840,854,935.94		
REPURCHASE AGREEMENTS	25,600,000.00	1.2%	25,600,000.00		
COMMERCIAL PAPER	39,979,397.22	2.0%	39,985,611.11		
CORPORATE NOTES	194,360,064.41	9.6%	196,663,381.25		
TOTAL SECURITIES:	<u>\$1,959,605,523.50</u>	<u>96.3%</u>	<u>\$1,970,036,722.45</u>		
TOTAL DEPOSITS & SECURITIES:	<u>\$2,034,714,674.39</u>	<u>100%</u>	<u>\$2,045,145,873.34</u>		
REVERSE REPUR. AGREEMENTS	0.00		0.00		
NET INVESTMENTS:	<u>\$2,034,714,674.39</u>		<u>\$2,045,145,873.34</u>		

THESE INVESTMENTS ARE IN CONFORMANCE WITH THE CITY'S INVESTMENT POLICY, AND ARE SUFFICIENTLY LIQUID TO MEET THE CITY'S EXPENDITURE REQUIREMENTS FOR THE NEXT SIX MONTHS.

 3/30/10
Date

SCHEDULE II

**CITY OF SAN DIEGO
INVESTMENT STATUS SUMMARY
BY FUND TYPE
February 28, 2010**

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE SECURITIES HELD
POOLED INVESTMENTS:	\$2,034,714,674.39	83%	\$2,045,145,873.34
BOND/NOTE FUNDS INVESTED BY TREASURER:	\$425,512,523.80	17%	\$424,985,023.65
PFFA WATER 2008A NOTE- CONSTRUCTION	0.00	0.0%	0.00
PFFA WATER 2009B- CONSTRUCTION	125,916,597.20	5.1%	125,763,450.48
ACQUISITION SEWER NOTE 2009A	104,724,087.41	4.3%	104,140,338.04
DEFERRED MAINTENANCE 2009A - PROJECT ACCOUNT	102,909,420.85	4.2%	103,019,206.35
DEFERRED MAINTENANCE 2009A - COI	0.00	0.0%	0.00
TAX REVENUE ANTICIPATION NOTE	0.00	0.0%	0.00
OTHER CITY AGENCY BOND PROCEEDS	91,962,418.34	3.7%	92,062,028.78
TOTAL INVESTED FUNDS:	\$2,460,227,198.19	100%	\$2,470,130,896.99

City of San Diego – Pooled Investment Fund as of February 28, 2010

Security Type	ISIN#	Invt No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Treasury Bill	US Treasury	73704	TB-09-933-058-05	0.150%	6/3/2010	912791058	\$25,000,000.00	\$24,980,789.44	\$24,982,356.75	ISMGD
US Treasury Note	US Treasury	70600	TN-09-090-035-05	4.25	1/15/2011	912826035	\$5,000,000.00	\$4,994,492.18	\$5,171,875.30	ISMGD
US Treasury Note	US Treasury	71342	TN-09-100-314-035-05	4.25	1/15/2011	912826035	\$30,000,000.00	\$30,079,832.50	\$30,081,500.80	ISMGD
US Treasury Note	US Treasury	72760	TN-09-094-030-07	0.875	3/31/2011	912826003	\$25,000,000.00	\$24,978,744.56	\$25,140,624.00	ISMGD
US Treasury Note	US Treasury	72830	TN-09-045-030-09	0.875	3/31/2011	912826003	\$5,000,000.00	\$4,987,365.67	\$5,029,124.80	ISMGD
US Treasury Note	US Treasury	72964	TN-09-099-013-05	0.875	4/30/2011	912826003	\$50,000,000.00	\$49,949,219.75	\$50,261,348.80	ISMGD
US Treasury Note	US Treasury	73244	TN-09-098-010-08	0.875	5/31/2011	912826003	\$45,000,000.00	\$44,954,296.87	\$45,267,189.40	ISMGD
US Treasury Note	US Treasury	73260	TN-09-034-010-08	0.875	5/31/2011	912826003	\$20,000,000.00	\$20,003,010.63	\$20,140,438.80	ISMGD
US Treasury Note	US Treasury	73257	TN-09-035-010-07	1.125	6/30/2011	912826075	\$20,000,000.00	\$20,010,917.50	\$20,217,188.80	ISMGD
US Treasury Note	US Treasury	72130	TN-09-105-343-090-09	4.875	7/31/2011	912826090	\$50,000,000.00	\$50,000,000.00	\$50,000,000.00	ISMGD
US Treasury Note	US Treasury	73424	TN-09-073-083-03	3	7/31/2011	912826033	\$50,000,000.00	\$49,852,739.27	\$49,867,188.80	ISMGD
US Treasury Note	US Treasury	73522	TN-09-035-090-09	3	8/31/2011	912826090	\$20,000,000.00	\$20,000,000.00	\$20,171,876.00	ISMGD
US Treasury Note	US Treasury	73420	TN-09-090-090-03	3	8/31/2011	912826090	\$20,000,000.00	\$20,000,000.00	\$20,140,438.80	ISMGD
US Treasury Note	US Treasury	73487	TN-09-038-015-03	1	10/31/2011	912826015	\$20,000,000.00	\$20,000,000.00	\$20,140,438.80	ISMGD
US Treasury Note	US Treasury	73410	TN-09-035-040-05	0.75	11/30/2011	912826040	\$20,000,000.00	\$20,000,000.00	\$20,140,438.80	ISMGD
US Treasury Note	US Treasury	73851	TN-09-035-040-03	1	12/31/2011	912826040	\$20,000,000.00	\$20,000,000.00	\$20,140,438.80	ISMGD
US Treasury Note	US Treasury	73860	TN-09-034-040-03	3	12/31/2011	912826040	\$20,000,000.00	\$20,000,000.00	\$20,140,438.80	ISMGD
US Treasury Note	US Treasury	73929	TN-09-035-040-07	0.875	1/31/2012	912826040	\$20,000,000.00	\$20,000,000.00	\$20,140,438.80	ISMGD
US Treasury Note	US Treasury	73930	TN-09-035-040-05	0.875	1/31/2012	912826040	\$20,000,000.00	\$20,000,000.00	\$20,140,438.80	ISMGD
US Treasury Note	US Treasury	72774	TN-09-035-040-03	1.0%	3/15/2012	912826040	\$20,000,000.00	\$20,000,000.00	\$20,140,438.80	ISMGD
US Treasury Note	US Treasury	73226	TN-09-035-040-05	1.875	6/15/2012	912826040	\$20,000,000.00	\$20,000,000.00	\$20,140,438.80	ISMGD
US Treasury Note	US Treasury	73520	TN-09-035-040-05	1.75	8/15/2012	912826040	\$20,000,000.00	\$20,000,000.00	\$20,140,438.80	ISMGD
US Treasury Note	US Treasury	73938	TN-09-035-040-07	1.375	9/15/2012	912826040	\$20,000,000.00	\$20,000,000.00	\$20,140,438.80	ISMGD
US Treasury Note	US Treasury	73435	TN-09-035-040-03	1.375	9/15/2012	912826040	\$20,000,000.00	\$20,000,000.00	\$20,140,438.80	ISMGD
US Treasury Note	US Treasury	73488	TN-09-035-040-03	1.375	10/15/2012	912826040	\$20,000,000.00	\$20,000,000.00	\$20,140,438.80	ISMGD
US Treasury Note	US Treasury	73764	TN-09-035-040-03	1.375	11/15/2012	912826040	\$20,000,000.00	\$20,000,000.00	\$20,140,438.80	ISMGD
US Treasury Note	US Treasury	73826	TN-09-035-040-03	1.125	12/15/2012	912826040	\$20,000,000.00	\$20,000,000.00	\$20,140,438.80	ISMGD
US Treasury Note	US Treasury	73954	TN-09-035-040-07	1.375	12/15/2012	912826040	\$20,000,000.00	\$20,000,000.00	\$20,140,438.80	ISMGD
		Treasury Total				42-129	\$883,000,000.00	\$884,675,618.09	\$884,675,618.12	
US Agency	Federal Home Loan Mortgage Corporation	73381	FHLM-09-095-788-FH01-05	0.32	1/5/2010	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal National Mortgage Association	73432	FNMA-09-095-788-FN01-05	0.32	1/10/2010	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal Home Loan Bank	72772	FHLS-09-095-788-FH01-05	0.84	3/30/2010	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal Home Loan Mortgage Corporation	73481	FHLM-09-095-774-FH01-05	0.34	4/10/2010	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal Home Loan Bank	72955	FHLS-09-095-774-FH01-05	0.8	4/30/2010	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal National Mortgage Association	73727	FNMA-09-095-810-FN01-05	0.183	5/15/2010	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal Home Loan Mortgage Corporation	73541	FHLM-09-095-810-FH01-05	2.375	5/28/2010	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal Home Loan Bank	73142	FHLS-09-095-810-FH01-05	0.5	6/1/2010	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal Home Loan Mortgage Corporation	72942	FHLM-09-095-840-FH01-05	0.18	8/14/2010	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal Farm Credit Bank	73463	FFCB-09-095-810-FF01-05	2.25	7/1/2010	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal National Mortgage Association	72948	FNMA-09-095-810-FN01-05	0.15	7/9/2010	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal Home Loan Mortgage Corporation	73845	FHLM-09-095-874-FH01-05	0.23	1/20/2010	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal Home Loan Bank	73535	FHLS-09-095-874-FH01-05	0.25	8/4/2010	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal National Mortgage Association	72978	FNMA-09-095-890-FN01-05	0.215	8/18/2010	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal Farm Credit Bank	73579	FFCB-09-095-890-FF01-05	0.34	9/15/2010	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal Home Loan Bank	73674	FHLS-09-095-890-FF01-05	0.2	10/30/2010	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal Home Loan Bank	73750	FHLS-09-095-910-FF01-05	0.5	11/15/2010	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal Farm Credit Bank	73763	FFCB-09-095-910-FF01-05	0.28	12/1/2010	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal Home Loan Bank	73852	FHLS-09-095-910-FF01-05	0.44	12/15/2010	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal Home Loan Bank	73762	FHLS-09-095-910-FF01-05	0.4	12/27/2010	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal Home Loan Bank	73841	FHLS-09-095-970-FH01-05	0.45	11/29/2010	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal Farm Credit Bank	73859	FFCB-09-095-970-FF01-05	0.45	1/4/2011	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal Home Loan Mortgage Corporation	73805	FHLM-09-095-970-FH01-05	1.9	1/7/2011	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal Farm Credit Bank	73828	FFCB-09-095-970-FF01-05	0.4	2/5/2011	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal National Mortgage Association	72953	FNMA-09-095-990-FN01-05	0.1	3/1/2011	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal Home Loan Bank	73573	FHLS-09-095-990-FF01-05	0.5	3/14/2011	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal Home Loan Mortgage Corporation	72887	FHLM-09-095-100-FF01-05	1.75	4/30/2011	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal Farm Credit Bank	73844	FFCB-09-095-100-FF01-05	2.025	4/15/2011	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal Home Loan Bank	73934	FHLS-09-095-100-FF01-05	1.25	1/30/2012	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal National Mortgage Association	73146	FNMA-09-095-101-FF01-05	2.5	8/7/2011	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD
US Agency	Federal Home Loan Mortgage Corporation	72654	FHLM-09-095-874-FH01-05	2.125	8/21/2011	312397701	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	ISMGD

City of San Diego – Pooled Investment Fund as of February 28, 2010

Security Type	Issuer	Invt No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Agency	Federal Home Loan Mortgage Corporation	73393	FHLMC-OTM30-100-011-TCS-10	3.125	4/1/2012	312308T3	\$10,000,000.00	\$10,003,125.00	\$10,003,620.00	SUNGD
US Agency	Federal Home Loan Bank	73363	FHLB-09-900-AWS-26	3.25	4/15/2012	313302AW6	\$20,000,000.00	\$20,000,000.00	\$20,018,750.00	SUNGD
US Agency	Federal National Mortgage Association	73792	FNMA-09-874-W04-07	3.875	4/10/2012	322904W04	\$15,000,000.00	\$15,001,500.00	\$15,200,670.00	SUNGD
US Agency	Federal Farm Credit Bank	73337	FFCB-09-999-N04-48	3.25	4/14/2012	312310NC8	\$10,000,000.00	\$9,999,800.00	\$10,343,750.00	SUNGD
US Agency	Federal Home Loan Bank	73431	FHLB-010810-100.00-431-61	1.25	8/9/2012	312301E31	\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	SUNGD
US Agency	Federal National Mortgage Association	73628	FNMA-010910-100.00-ZF2-07	3	1/10/2012	31390A272	\$10,000,000.00	\$10,000,000.00	\$10,019,125.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73770	FHLMC-09-903-C02-41	3.375	3/9/2012	3137EAC02	\$20,000,000.00	\$20,000,000.00	\$20,004,375.00	SUNGD
US Agency	Federal National Mortgage Association	73929	FNMA-070710-100.00-E33-07	4.75	1/22/2012	31390A232	\$15,000,000.00	\$15,003,427.50	\$15,018,750.00	SUNGD
US Agency	Federal Farm Credit Bank	73895	FFCB-05-737-B04-07	1.75	3/15/2012	313310P04	\$10,000,000.00	\$10,004,000.00	\$10,162,500.00	SUNGD
US Agency	Federal National Mortgage Association	73896	FNMA-09-854-E24-05	1.75	1/22/2012	31390A224	\$10,000,000.00	\$10,000,000.00	\$10,125,000.00	SUNGD
US Agency	Federal Home Loan Bank	73958	FHLB-09-810-704-48	1.625	1/10/2012	313300T08	\$15,000,000.00	\$15,000,000.00	\$15,022,427.50	SUNGD
	U.S. Agency Total					42.27N	\$287,683,000.00	\$288,090,543.78	\$288,094,893.84	
Local Agency Investment Fund	California State Pool	49819	LOCAL AGENCY INVESTMENT FUND	0.0	3/1/2010		\$49,957,384.55	\$49,957,384.55	\$49,957,384.55	BOOK
Money Market Fund	JP Morgan Asset Management	73540	JPMorgan Prime Money Fund	0.050427	3/1/2010	4812A2902	\$25,251,798.34	\$25,251,798.34	\$25,251,798.34	BOOK
Repurchase Agreement	Overnight Repo	73976	REPURCHASE AGREEMENT ACT- 100	0.00	3/1/2010		\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	BOOK
Commercial Paper	Sealed Air Corp	73989	CP-DOHAM-09-396-C25-23	4.155	3/3/2010	003353C25	\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	SUNGD
Non-Negotiable CDs	First Business Bank CDARS	72953	NHCD-CDARS-100.00-01	3.2	4/26/2010		\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	USERP
Non-Negotiable CDs	Neighborhood National Bank CDARS	73008	NHCD-CDARS-100.00-04	2.21	3/9/2010		\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	USERP
Commercial Paper	Bank of America Corp.	73990	CP-SAC-09-806-F24-05	0.24	4/23/2010	0608P1707	\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	SUNGD
Non-Negotiable CDs	Neighborhood National Bank CDARS	73034	NHCD-CDARS-100.00-04	1.4	1/3/2011		\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	SUNGD
	Repos, BA's, CD's, CP, LAIF, Funds Total					8.14N	\$145,700,150.89	\$145,688,548.12	\$145,693,387.80	
Medium Term Note (FDIC Insured)	Bank of America NA	73766	MTN-SAC-101.100-A45-27	1.7	12/23/2010	06052AA07	\$5,000,000.00	\$5,042,274.41	\$5,047,036.25	SUNGD
Medium Term Note (FDIC Insured)	General Electric Capital Corp.	73521	MTN-GE-09-532-A01-05	1.625	1/7/2011	30967HA02	\$5,000,000.00	\$5,000,000.00	\$5,000,000.00	USERP
Medium Term Note	Clean Systems Inc.	73024	MTN-CSCO-100.100-A08-07	3.25	2/22/2011	17275AA08	\$10,000,000.00	\$10,010,000.00	\$10,040,875.00	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co.	73631	MTN-JPM-09-901-A08-03	1.05	3/23/2011	4812A7A09	\$10,000,000.00	\$1,000,000.00	\$1,000,000.00	USERP
Medium Term Note (FDIC Insured)	State Street Bank and Trust Co.	72707	MTN-STT-09-853-A40-38	1.05	3/15/2011	057448A09	\$10,000,000.00	\$4,997,600.00	\$5,000,000.00	SUNGD
Medium Term Note (FDIC Insured)	Citibank NA	72748	MTN-C-09-575-A41-43	1.625	3/10/2011	17310AA41	\$10,000,000.00	\$4,998,750.00	\$5,000,000.00	USERP
Medium Term Note (FDIC Insured)	Citigroup Funding Inc.	72894	MTN-C-09-575-A07-43	1.575	3/5/2011	17310AA07	\$10,000,000.00	\$4,998,550.00	\$5,000,000.00	SUNGD
Medium Term Note	Hambly-Peckard Co.	73123	MTN-HPG-09-907-A05-38	2.25	5/17/2011	43823AA01	\$1,000,000.00	\$995,670.00	\$1,000,000.00	USERP
Medium Term Note (FDIC Insured)	Citigroup Funding Inc.	73105	MTN-C-09-620-A03-43	3.20	6/3/2011	17310AA03	\$10,000,000.00	\$4,991,400.00	\$5,000,000.00	SUNGD
Medium Term Note (FDIC Insured)	PNC Funding Corp.	72453	MTN-PNC-09-620-A42-43	1.675	4/22/2011	00203CA42	\$10,000,000.00	\$4,975,250.00	\$5,000,000.00	USERP
Medium Term Note (FDIC Insured)	Citibank NA	73246	MTN-C-09-630-A03-43	1.5	7/12/2011	17310AA03	\$10,000,000.00	\$4,996,300.00	\$5,000,000.00	USERP
Medium Term Note (FDIC Insured)	Goldman Sachs	73427	MTN-GS-100.407-A19-27	1.625	7/15/2011	301487A09	\$10,000,000.00	\$10,000,000.00	\$10,110,000.00	USERP
Medium Term Note	BP Capital Markets PLC	73452	MTN-BPUN-09-910-8M9-38	1.35	6/11/2011	093450B09	\$10,000,000.00	\$4,995,500.00	\$5,000,000.00	USERP
Medium Term Note	Procter & Gamble Int Finance	73510	MTN-PG-09-820-A03-38	1.35	8/26/2011	742732A07	\$10,000,000.00	\$4,996,100.00	\$5,000,000.00	USERP
Medium Term Note	Shell International Finance	73597	MTN-SIALR-09-996-A07-38	1.3	9/22/2011	021582A07	\$10,000,000.00	\$4,999,800.00	\$5,000,000.00	USERP
Medium Term Note (NCLJA Insured)	US Central Federal Credit Union	73712	MTN-USCENT-09-949-AA0-27	1.25	10/19/2011	00345AA00	\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	SUNGD
Medium Term Note	3M Company	73284	MTN-MMM-100.354-A72-83	4.5	11/1/2011	00579EA72	\$10,000,000.00	\$5,227,700.00	\$5,300,000.00	USERP
Medium Term Note (FDIC Insured)	Wells Fargo & Company	73435	MTN-WFC-09-883-AA4-38	3	12/9/2011	04974AA04	\$10,000,000.00	\$4,994,150.00	\$5,000,000.00	USERP
Medium Term Note (FDIC Insured)	American Express Bank FSB	73438	MTN-AEY-09-821-AC0-43	3.15	12/9/2011	03580HA01	\$10,000,000.00	\$4,994,050.00	\$5,000,000.00	SUNGD
Medium Term Note (FDIC Insured)	General Electric Capital Corp.	73729	MTN-GI-103.727-A09-38	3	12/9/2011	30967HA09	\$10,000,000.00	\$5,188,350.00	\$5,188,350.00	BOOK
Medium Term Note	Serbia's Hathaway Inc.	72940	MTN-SBB-09-830-A23-27	1.4	2/10/2012	084870A23	\$10,000,000.00	\$9,993,500.00	\$10,000,000.00	SUNGD
Medium Term Note	Cherem Corp.	72947	MTN-CV0-093-403-A23-10	3.45	8/3/2012	10075LA02	\$10,000,000.00	\$5,173,100.00	\$5,200,000.00	USERP
Medium Term Note (FDIC Insured)	Wells Fargo & Company	73663	MTN-WFC-09-830-A05-38	2.25	3/13/2012	017570A05	\$10,000,000.00	\$4,992,950.00	\$5,000,000.00	SUNGD
Medium Term Note (FDIC Insured)	Citigroup Funding Inc.	72749	MTN-C-09-720-A19-43	3	3/30/2012	17310AA19	\$10,000,000.00	\$4,988,550.00	\$5,000,000.00	USERP
Medium Term Note (FDIC Insured)	Bank of America NA	72629	MTN-SAC-09-909-A05-05	2.1	4/10/2012	06052AA05	\$10,000,000.00	\$4,985,450.00	\$5,000,000.00	USERP
Medium Term Note (FDIC Insured)	Bank of America NA	72943	MTN-SAC-100.410-A06-26	2.3	4/10/2012	06052AA06	\$10,000,000.00	\$5,000,000.00	\$5,000,000.00	USERP
Medium Term Note (FDIC Insured)	Citibank NA	72999	MTN-C-09-720-A03-43	1.675	5/7/2012	17290CA03	\$10,000,000.00	\$4,980,050.00	\$5,000,000.00	SUNGD
Medium Term Note (FDIC Insured)	Citibank NA	72158	MTN-C-09-630-A03-43	1.675	6/9/2012	17310AA03	\$10,000,000.00	\$4,984,950.00	\$5,000,000.00	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co.	72830	MTN-JPM-09-930-A05-01	2.2	6/13/2012	4812A7A00	\$10,000,000.00	\$4,990,000.00	\$5,000,000.00	USERP
Medium Term Note (FDIC Insured)	Wells Fargo & Company	72790	MTN-WFC-09-874-AC0-83	2.225	6/13/2012	04974AA03	\$10,000,000.00	\$4,980,700.00	\$5,000,000.00	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co.	73244	MTN-JPM-100.330-A24-83	2.125	4/12/2012	4812A7A04	\$10,000,000.00	\$4,987,000.00	\$5,000,000.00	USERP
Medium Term Note	Procter & Gamble Co.	73333	MTN-PG-09-827-0R1-05	1.375	6/1/2012	742732A07	\$10,000,000.00	\$5,002,700.00	\$5,000,000.00	SUNGD
	Corporate MTN's and Other Notes Total					8.37N	\$183,000,000.00	\$194,740,064.41	\$194,693,381.23	
Grand Total						100.00N	\$2,031,294,150.89	\$2,034,704,874.39	\$2,040,141,875.84	