



CITY OF SAN DIEGO  
INVESTMENT STATUS SUMMARY  
BY FUND TYPE  
March 31, 2010

SCHEDULE II

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE SECURITIES HELD
<b>POOLED INVESTMENTS:</b>	<b>\$2,052,402,733.71</b>	<b>84%</b>	<b>\$2,057,284,274.72</b>
<b>BOND/NOTE FUNDS INVESTED BY TREASURER:</b>	<b>\$395,534,722.51</b>	<b>16%</b>	<b>\$394,754,585.43</b>
PFFA WATER 2008A NOTE- CONSTRUCTION	0.00	0.0%	0.00
PFFA WATER 2009B- CONSTRUCTION	121,192,874.43	5.0%	120,973,961.86
ACQUISITION SEWER NOTE 2009A	100,759,666.08	4.1%	100,037,965.69
DEFERRED MAINTENANCE 2009A - PROJECT ACCOUNT	82,111,388.73	3.4%	82,191,181.25
DEFERRED MAINTENANCE 2009A - COI	0.00	0.0%	0.00
TAX REVENUE ANTICIPATION NOTE	0.00	0.0%	0.00
OTHER CITY AGENCY BOND PROCEEDS	91,470,793.27	3.7%	91,551,476.63
<b>TOTAL INVESTED FUNDS:</b>	<b>\$2,447,937,456.22</b>	<b>100%</b>	<b>\$2,452,038,860.15</b>

City of San Diego – Pooled Investment Fund as of March 31, 2010

Security Type	Issuer	Invest No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Treasury Note	US Treasury	73764	TN 09 823-038-05	0.700%	6/30/2010	912290108	\$75,000,000.00	\$74,980,769.44	\$74,982,188.00	SI/MGSD
US Treasury Note	US Treasury	73763	TN 09 834-012-07	0.675%	4/15/2011	912288902	\$75,000,000.00	\$74,978,744.50	\$75,000,000.00	SI/MGSD
US Treasury Note	US Treasury	73801	TN 09 945-012-70	0.675%	3/31/2011	912288902	\$1,000,000.00	\$4,987,261.42	\$5,000,000.00	SI/MGSD
US Treasury Note	US Treasury	73968	TN 09 898-013-26	0.675%	4/15/2011	912288911	\$10,000,000.00	\$49,549,218.75	\$50,000,000.00	SI/MGSD
US Treasury Note	US Treasury	73144	TN 09 898-012-20	0.675%	5/15/2011	912288912	\$45,000,000.00	\$44,354,296.87	\$45,000,000.00	SI/MGSD
US Treasury Note	US Treasury	73183	TN 09 414-012-26	0.675%	5/31/2011	912288913	\$75,000,000.00	\$74,813,515.43	\$75,000,000.00	SI/MGSD
US Treasury Note	US Treasury	73257	TN 09 002-011-175-07	1.125%	4/30/2011	912288915	\$15,000,000.00	\$15,013,817.50	\$14,951,041.20	SI/MGSD
US Treasury Note	US Treasury	73115	TN 09 843-015-79	4.875%	1/31/2011	912288915	\$10,000,000.00	\$11,753,125.00	\$11,690,674.00	SI/MGSD
US Treasury Note	US Treasury	73414	TN 09 779-013-43	1	7/31/2011	912288916	\$65,000,000.00	\$64,811,734.37	\$65,345,311.20	SI/MGSD
US Treasury Note	US Treasury	73512	TN 09 005-019-05	1	8/31/2011	912288916	\$15,000,000.00	\$15,000,795.00	\$15,111,189.00	SI/MGSD
US Treasury Note	US Treasury	73620	TN 09 899-019-43	1	9/30/2011	912288916	\$15,000,000.00	\$14,874,631.00	\$15,191,562.00	SI/MGSD
US Treasury Note	US Treasury	73647	TN 09 828-073-43	1	10/31/2011	912288917	\$15,000,000.00	\$14,958,371.47	\$15,083,918.00	SI/MGSD
US Treasury Note	US Treasury	73810	TN 09 757-0495-05	0.75%	11/30/2011	912288919	\$15,000,000.00	\$14,947,894.85	\$14,968,750.00	SI/MGSD
US Treasury Note	US Treasury	73831	TN 09 815-043-30	1	12/31/2011	912288911	\$15,000,000.00	\$14,949,523.05	\$15,063,435.00	SI/MGSD
US Treasury Note	US Treasury	73860	TN 09 864-043-26	1	11/31/2011	912288911	\$15,000,000.00	\$14,911,778.00	\$15,048,876.00	SI/MGSD
US Treasury Note	US Treasury	73920	TN 09 025-043-01	0.675%	1/31/2012	912288916	\$15,000,000.00	\$15,000,221.84	\$14,981,050.00	SI/MGSD
US Treasury Note	US Treasury	74068	TN 09 851-0402-26	0.675%	2/29/2012	912288916	\$10,000,000.00	\$12,577,445.45	\$12,956,149.00	SI/MGSD
US Treasury Note	US Treasury	73774	TN 09 525-054-26	1.375%	3/31/2012	912288914	\$15,000,000.00	\$15,381,812.50	\$15,373,436.00	SI/MGSD
US Treasury Note	US Treasury	74051	TN 09 005-0411-27	1	3/31/2012	912288911	\$100,000,000.00	\$100,000,000.00	\$99,817,004.00	SI/MGSD
US Treasury Note	US Treasury	73254	TN 09 779-037-05	1.875%	4/15/2012	912288917	\$10,000,000.00	\$10,154,687.00	\$10,235,000.00	SI/MGSD
US Treasury Note	US Treasury	73513	TN 09 779-037-05	1.75%	8/15/2012	912288911	\$15,000,000.00	\$15,218,411.43	\$15,182,812.00	SI/MGSD
US Treasury Note	US Treasury	73636	TN 09 785-0495-07	1.875%	9/15/2012	912288910	\$15,000,000.00	\$14,943,311.50	\$15,054,588.00	SI/MGSD
US Treasury Note	US Treasury	73635	TN 09 002-040-34	1.375%	9/15/2012	912288910	\$1,000,000.00	\$1,000,000.00	\$1,010,337.50	SI/MGSD
US Treasury Note	US Treasury	73688	TN 09 748-029-43	1.375%	10/15/2012	912288910	\$15,000,000.00	\$14,953,523.00	\$15,011,050.00	SI/MGSD
US Treasury Note	US Treasury	73764	TN 09 101-773-025-42	1.375%	11/15/2012	912288910	\$15,000,000.00	\$15,398,511.74	\$15,383,188.00	SI/MGSD
US Treasury Note	US Treasury	73636	TN 09 199-0495-30	1.125%	12/31/2012	912288910	\$10,000,000.00	\$12,764,254.01	\$12,717,000.00	SI/MGSD
US Treasury Note	US Treasury	73980	TN 09 078-0497-05	1.375%	3/15/2013	912288917	\$10,000,000.00	\$12,812,825.45	\$12,861,811.00	SI/MGSD
US Treasury Note	US Treasury	74067	TN 09 716-0714-00	1.375%	3/15/2013	912288917	\$10,000,000.00	\$49,858,175.50	\$49,769,124.00	SI/MGSD
US Treasury Note	US Treasury	74021	TN 09 625-0714-02	1.375%	3/15/2013	912288917	\$15,000,000.00	\$14,989,994.41	\$14,871,062.00	SI/MGSD
	Treasury Total					42.94%	\$665,000,000.00	\$665,121,195.24	\$665,121,462.00	
US Agency	Federal Home Loan Mortgage Corporation	73481	FHLB 09 895 774-011-30	0.34	4/15/2010	312357912	\$10,000,000.00	\$10,354,855.56	\$10,000,000.00	SI/MGSD
US Agency	Federal Home Loan Bank	72965	FHLB 100 00 019-01	0.8	4/30/2010	312377010	\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	SI/MGSD
US Agency	Federal National Mortgage Association	73727	FNMA 09 09 510-018-05	0.181	5/1/2010	312380910	\$10,000,000.00	\$10,582,301.00	\$10,000,000.00	SI/MGSD
US Agency	Federal Home Loan Mortgage Corporation	73543	FHLB 09 895 815-015-26	1.175	5/15/2010	312374801	\$10,000,000.00	\$10,181,485.25	\$10,253,154.33	SI/MGSD
US Agency	Federal Home Loan Bank	73147	FHLB 09 384-073-05	0.5	6/1/2010	312370711	\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	SI/MGSD
US Agency	Federal Farm Credit Bank	73463	FFCB 101 117-018-26	0.25	7/1/2010	312317709	\$15,750,000.00	\$15,481,242.50	\$15,138,000.00	SI/MGSD
US Agency	Federal National Mortgage Association	73948	FNMA 09 09 510-018-05	0.15	7/9/2010	312380910	\$10,000,000.00	\$10,584,887.50	\$10,000,000.00	SI/MGSD
US Agency	Federal Home Loan Mortgage Corporation	73843	FHLB 09 895 874-011-47	0.32	7/15/2010	312397211	\$10,000,000.00	\$10,468,880.54	\$10,584,375.00	SI/MGSD
US Agency	Federal Home Loan Bank	73535	FHLB 100 00 017-018-05	0.55	8/1/2010	312391103	\$10,000,000.00	\$10,817,400.00	\$10,818,750.00	SI/MGSD
US Agency	Federal National Mortgage Association	73978	FNMA 09 09 510-018-05	0.215	8/15/2010	312380911	\$10,000,000.00	\$10,874,176.14	\$10,876,562.00	SI/MGSD
US Agency	Federal National Mortgage Association	73984	FNMA 09 09 888-025-02	0.22	9/1/2010	312380911	\$10,000,000.00	\$10,871,041.67	\$10,876,562.00	SI/MGSD
US Agency	Federal National Mortgage Association	74004	FNMA 09 09 874-011-47	0.34	9/15/2010	312380911	\$10,000,000.00	\$10,868,508.00	\$10,868,750.00	SI/MGSD
US Agency	Federal National Mortgage Association	73991	FNMA 09 09 848-018-48	0.26	10/1/2010	312380910	\$10,000,000.00	\$10,861,082.33	\$10,868,750.00	SI/MGSD
US Agency	Federal National Mortgage Association	74045	FNMA 09 09 845-018-41	0.38	10/15/2010	312380910	\$10,000,000.00	\$10,861,508.50	\$10,868,837.50	SI/MGSD
US Agency	Federal Home Loan Bank	73474	FHLB 070 10 210 00 848-27	0.8	10/28/2010	312370710	\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	SI/MGSD
US Agency	Federal Home Loan Bank	73750	FHLB 100 00 014-018-05	0.9	11/15/2010	312370710	\$10,000,000.00	\$10,845,438.00	\$10,864,375.00	SI/MGSD
US Agency	Federal Farm Credit Bank	73763	FFCB 100 00 016-013-48	0.39	12/1/2010	312311413	\$10,000,000.00	\$10,800,000.00	\$10,764,750.00	SI/MGSD
US Agency	Federal Home Loan Bank	73762	FHLB 100 00 016-013-48	0.4	12/31/2010	312397211	\$10,000,000.00	\$10,875,000.00	\$10,875,000.00	SI/MGSD
US Agency	Federal Home Loan Bank	73841	FHLB 070 10 210 00 845-011-41	0.45	11/30/2010	312390701	\$10,000,000.00	\$10,864,000.00	\$10,861,250.00	SI/MGSD
US Agency	Federal Farm Credit Bank	73958	FFCB 100 00 013-012	0.45	1/4/2011	312311412	\$10,000,000.00	\$10,800,000.00	\$10,800,000.00	SI/MGSD
US Agency	Federal Home Loan Mortgage Corporation	73885	FHLB 09 895 815-015-26	1.5	1/7/2011	312374809	\$10,000,000.00	\$10,812,500.00	\$10,771,875.00	SI/MGSD
US Agency	Federal Farm Credit Bank	73918	FFCB 100 00 016-013-48	0.4	3/1/2011	312311412	\$10,000,000.00	\$10,800,000.00	\$10,800,000.00	SI/MGSD
US Agency	Federal Home Loan Bank	73970	FHLB 100 00 016-013-48	0.9	3/1/2011	312390701	\$10,000,000.00	\$10,800,000.00	\$10,800,000.00	SI/MGSD
US Agency	Federal Home Loan Bank	74031	FHLB 070 10 210 00 845-011-41	0.9	4/9/2011	312390701	\$10,000,000.00	\$10,800,000.00	\$10,800,000.00	SI/MGSD
US Agency	Federal Home Loan Mortgage Corporation	73887	FHLB 070 10 210 00 845-011-41	1.75	4/26/2011	312390701	\$10,000,000.00	\$10,800,000.00	\$10,800,000.00	SI/MGSD
US Agency	Federal Farm Credit Bank	73844	FFCB 09 845-014-48	0.425	4/7/2011	312311414	\$10,000,000.00	\$10,817,000.00	\$10,817,000.00	SI/MGSD
US Agency	Federal Home Loan Bank	73936	FHLB 09 895 815-015-26	1.25	5/16/2011	312390701	\$10,000,000.00	\$10,800,000.00	\$10,800,000.00	SI/MGSD
US Agency	Federal Home Loan Mortgage Corporation	73914	FHLB 09 895 815-015-26	1.125	5/15/2011	312374809	\$10,000,000.00	\$10,800,000.00	\$10,800,000.00	SI/MGSD
US Agency	Federal Home Loan Bank	73681	FHLB 09 384-018-26	0.25	4/15/2011	312374809	\$10,000,000.00	\$10,800,000.00	\$10,800,000.00	SI/MGSD
US Agency	Federal National Mortgage Association	73791	FNMA 09 874-011-47	1.875%	4/28/2011	312380911	\$10,000,000.00	\$10,800,000.00	\$10,800,000.00	SI/MGSD
US Agency	Federal Farm Credit Bank	73617	FFCB 09 895-013-48	1.25	4/24/2011	312311414	\$10,000,000.00	\$10,800,000.00	\$10,800,000.00	SI/MGSD
US Agency	Federal Home Loan Bank	74011	FHLB 070 10 210 00 845-011-41	1.25	6/6/2011	312390701	\$10,000,000.00	\$10,800,000.00	\$10,800,000.00	SI/MGSD
US Agency	Federal National Mortgage Association	73928	FNMA 070 10 210 00 845-011-41	1	8/30/2011	312380911	\$10,000,000.00	\$10,800,000.00	\$10,800,000.00	SI/MGSD
US Agency	Federal National Mortgage Association	73929	FNMA 070 10 210 00 845-011-41	0.75	8/23/2011	312380911	\$10,000,000.00	\$10,800,000.00	\$10,800,000.00	SI/MGSD

City of San Diego – Pooled Investment Fund as of March 31, 2010

Security Type	Issuer	Invest No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Agency	Federal Home Credit Bank	7389	FHCB-95.737-074-07	1.75	3/31/2013	313218RY4	\$20,000,000.00	\$19,341,400.00	\$19,350,000.00	SIUNGO
US Agency	Federal Home Loan Bank	7402	FHLB-CD912-100.10-0442-42	2	3/31/2013	313200AA2	\$10,000,000.00	\$10,010,000.00	\$9,968,750.00	SIUNGO
US Agency	Federal Home Loan Mortgage Corporation	7395	FHLM-95.950-CD-38	1.025	4/15/2013	31327AC36	\$25,000,000.00	\$24,367,000.00	\$24,351,501.50	SIUNGO
US Agency	Federal National Mortgage Association	14009	FNMA-95.029-094-41	1.75	5/1/2013	31290A594	\$20,000,000.00	\$19,367,300.00	\$19,350,000.00	SIUNGO
	<b>U.S. Agency Total</b>					<b>27.24%</b>	<b>\$770,133,000.00</b>	<b>\$770,533,561.34</b>	<b>\$771,843,467.10</b>	
Local Agency Investment Fund	California State Pool	49818	LOCAL AGENCY INVESTMENT FUND	8.8	4/1/2010		\$49,951,384.55	\$49,951,384.55	\$49,951,384.55	BOOK
Money Market Fund	JP Morgan Asset Management	73540	JP Morgan Prime Money Fund	0.864217	4/3/2010	4812A2603	\$10,152,461.01	\$10,152,461.01	\$10,152,461.01	BOOK
Repurchase Agreement	Overnight Repo	74054	REPURCHASE AGREEMENT ACT- 368	0.02	4/1/2010		\$66,184,145.00	\$66,184,145.00	\$66,184,145.00	BOOK
Commercial Paper	Self-Preferred Finance Inc.	74853	CP-FABFIN-95.899-018-40	0.08	4/1/2010	9554H1018	\$35,000,000.00	\$34,895,522.22	\$35,000,000.00	SIUNGO
Non-Negotiable CDE	First Business Bank CDARS	72953	FNCD-CDARS-100.00-03	2.2	4/30/2010		\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	USERP
Non-Negotiable CDE	Neighborhood National Bank CDARS	73006	NKCD-CDARS-100.00-04	2.21	5/5/2010		\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	USERP
Commercial Paper	Bank of America Corp.	73890	CP-BAC-95.900-137-05	0.24	4/25/2010	9640P1787	\$20,000,000.00	\$19,980,900.00	\$19,980,900.00	SIUNGO
Non-Negotiable CDE	Neighborhood National Bank CDARS	73934	NKCD-CDARS-100.00-04	1.4	3/1/2011		\$10,000,000.00	\$10,000,000.00	\$9,911,213.33	SIUNGO
	<b>Repo, BA's, CDE's, CP, LAIF, Funds Total</b>					<b>20.02%</b>	<b>\$296,271,890.58</b>	<b>\$296,271,812.80</b>	<b>\$296,271,812.80</b>	
Medium Term Note (FDIC Insured)	Bank of America NA	36796	MTN-BAC-101.126-AK5-27	1.7	11/23/2010	09052AAA8	\$5,000,000.00	\$5,042,374.41	\$5,046,093.75	SIUNGO
Medium Term Note (FDIC Insured)	General Electric Capital Corp	72521	MTN-GE-99.552-AC2-05	1.625	1/7/2011	309679AC2	\$5,000,000.00	\$4,990,600.00	\$5,047,350.00	USERP
Medium Term Note	Cisco Systems Inc	73024	MTN-CSCO-106.106-A30-10	3.25	1/22/2011	17125AA58	\$10,000,000.00	\$10,613,000.00	\$10,407,811.20	SIUNGO
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co	72631	MTN-JPM-95.961-AG5-03	1.65	3/13/2011	481247A09	\$2,000,000.00	\$1,990,220.00	\$2,020,000.00	USERP
Medium Term Note (FDIC Insured)	State Street Bank and Trust Co.	72707	MTN-STT-95.952-AA0-38	1.85	3/13/2011	85744AAA0	\$5,000,000.00	\$4,997,000.00	\$5,050,750.00	SIUNGO
Medium Term Note (FDIC Insured)	CSBank NA	72748	MTN-C95.875-AA1-42	1.625	1/30/2011	17316AAA1	\$1,000,000.00	\$4,998,750.00	\$5,000,000.00	USERP
Medium Term Note (FDIC Insured)	CSGroup Funding Inc.	72884	MTN-C99.571-A07-43	1.375	5/5/2011	172127A87	\$1,000,000.00	\$4,998,550.00	\$5,019,561.50	SIUNGO
Medium Term Note	HealthPartners Inc	73122	MTN-HPO-95.967-431-38	2.25	5/21/2011	438236AA2	\$1,000,000.00	\$999,570.00	\$1,011,380.00	USERP
Medium Term Note (FDIC Insured)	CSGroup Funding Inc	73235	MTN-C99.828-AC3-43	1.25	6/3/2011	173127AC3	\$1,000,000.00	\$4,991,400.00	\$5,000,000.25	SIUNGO
Medium Term Note (FDIC Insured)	PNC Funding Corp	73251	MTN-PNC-95.820-AA1-43	1.875	6/23/2011	692512AA1	\$5,000,000.00	\$4,991,200.00	\$5,050,100.00	USERP
Medium Term Note (FDIC Insured)	CSBank NA	73246	MTN-C99.830-A03-43	1.5	7/12/2011	173140A19	\$1,000,000.00	\$4,996,500.00	\$5,000,000.00	USERP
Medium Term Note (FDIC Insured)	Goldman Sachs	73437	MTN-GS-100.467-A79-27	1.625	7/15/2011	380467A78	\$10,000,000.00	\$10,044,700.00	\$10,113,700.00	USERP
Medium Term Note	BP Capital Markets PLC	73432	MTN-BPM-95.810-BA0-38	1.55	6/13/2011	952650BA0	\$5,000,000.00	\$4,995,500.00	\$5,045,300.00	USERP
Medium Term Note	Procter & Gamble MFI Finance	73535	MTN-PG-95.826-AC5-38	1.35	8/26/2011	742732A09	\$5,000,000.00	\$4,996,300.00	\$5,090,100.00	USERP
Medium Term Note	Shell International Finance	73501	MTN-SIF-95.996-AC7-38	1.2	6/22/2011	822820A07	\$1,000,000.00	\$4,999,800.00	\$5,025,200.00	USERP
Medium Term Note (FDIC Insured)	US Central Federal Credit Union	73712	MTN-USFC-99.949-AAB-27	1.25	10/13/2011	9045AAA00	\$10,000,000.00	\$9,994,300.00	\$10,019,375.00	SIUNGO
Medium Term Note	3M Company	73284	MTN-3MM-106.554-A73-83	4.5	11/1/2011	805795AF2	\$5,000,000.00	\$5,217,700.00	\$5,277,600.00	USERP
Medium Term Note (FDIC Insured)	Wells Fargo & Company	73435	MTN-WFC-99.882-AA4-38	8	12/9/2011	94974AAA4	\$5,000,000.00	\$4,994,150.00	\$5,162,750.00	USERP
Medium Term Note (FDIC Insured)	American Express Bank FSB	72498	MTN-AXP-99.523-AC0-43	3.15	11/9/2011	01580HAC0	\$5,000,000.00	\$4,996,050.00	\$5,182,811.50	SIUNGO
Medium Term Note (FDIC Insured)	General Electric Capital Corp	73718	MTN-GE-103.727-A09-38	3	11/9/2011	389679AC0	\$5,000,000.00	\$5,186,750.00	\$5,260,750.00	USERP
Medium Term Note	Berkshire Hathaway Inc.	73940	MTN-BHX-99.975-A21-27	1.4	3/16/2012	084670A21	\$10,000,000.00	\$9,993,500.00	\$10,051,561.50	SIUNGO
Medium Term Note	Chevron Corp	73047	MTN-CVX-103.462-AK3-10	3.45	3/3/2012	166751AK3	\$5,000,000.00	\$5,171,100.00	\$5,205,100.00	USERP
Medium Term Note (FDIC Insured)	Morgan Stanley	73683	MTN-MS-99.853-AP5-38	2.25	3/11/2012	412757AP5	\$5,000,000.00	\$4,993,950.00	\$5,101,562.50	SIUNGO
Medium Term Note (FDIC Insured)	CSGroup Funding Inc.	73749	MTN-C95.731-A79-43	2	3/30/2012	17314AA79	\$5,000,000.00	\$4,988,550.00	\$5,071,350.00	USERP
Medium Term Note (FDIC Insured)	Bank of America NA	72638	MTN-BAC-99.909-A06-05	2.1	4/30/2012	060506AG4	\$5,000,000.00	\$4,995,450.00	\$5,092,100.00	USERP
Medium Term Note (FDIC Insured)	Bank of America NA	72943	MTN-BAC-100.830-AG4-26	2.1	4/30/2012	060508AG6	\$5,000,000.00	\$5,011,500.00	\$5,091,100.00	USERP
Medium Term Note (FDIC Insured)	CSBank NA	73998	MTN-C95.729-A02-43	1.675	5/7/2012	17290CA02	\$5,000,000.00	\$4,984,850.00	\$5,064,843.75	SIUNGO
Medium Term Note (FDIC Insured)	CSBank NA	73156	MTN-C99.629-AG8-43	1.675	6/2/2012	17314AAG8	\$5,000,000.00	\$4,984,950.00	\$5,060,156.25	SIUNGO
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co	73630	MTN-JPM-95.538-A00-03	2.2	6/13/2012	481247A00	\$5,000,000.00	\$4,994,800.00	\$5,090,200.00	USERP
Medium Term Note (FDIC Insured)	Wells Fargo & Company	72750	MTN-WFC-99.374-AC0-03	1.125	6/13/2012	94974AAC0	\$5,000,000.00	\$4,990,700.00	\$5,077,343.75	SIUNGO
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co	73244	MTN-JPM-100.236-A14-83	1.125	6/13/2012	481247984	\$5,000,000.00	\$5,007,200.00	\$5,177,400.00	USERP
Medium Term Note	Procter & Gamble Co	73925	MTN-PG-95.927-0K7-05	1.375	8/1/2012	7427180K7	\$10,000,000.00	\$9,993,700.00	\$10,061,562.50	SIUNGO
	<b>Corporate MTN's and Other Notes Total</b>					<b>8.47%</b>	<b>\$280,000,000.00</b>	<b>\$280,000,000.00</b>	<b>\$280,182,378.75</b>	
	<b>Grand Total</b>					<b>100.00%</b>	<b>\$2,040,470,000.58</b>	<b>\$2,052,462,733.71</b>	<b>\$2,057,394,274.72</b>	