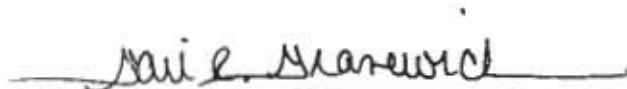


**CITY OF SAN DIEGO
SUMMARY BY INVESTMENT CATEGORY
POOLED INVESTMENTS**
April 30, 2010

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE INVESTMENTS	
INTEREST EARNING INACTIVE				
CASH DEPOSITS:				
MONEY MARKET FUND	\$6,152,880.63	0.3%	\$6,152,880.63	
LOCAL AGENCY INVESTMENT FUND	49,026,016.68	2.4%	49,026,016.68	
TOTAL INACTIVE DEPOSITS:	\$55,178,897.31	2.7%	\$55,178,897.31	WEIGHTED AVG DAYS TO MATURITY: 501
SECURITIES:				AVERAGE YIELD THIS PERIOD: 0.74%
NEGOTIABLE CERT OF DEPOSIT	\$0.00	0.0%	\$0.00	AVERAGE YIELD LAST PERIOD: 1.33%
NON-NEGOTIABLE CERT OF DEPOSIT	15,000,000.00	0.7%	15,000,000.00	END OF PERIOD YIELD: 1.07%
U.S. TREASURY SECURITIES	885,976,462.35	42.5%	889,842,172.80	
U.S. AGENCIES	835,418,189.11	40.1%	837,098,101.56	
REPURCHASE AGREEMENTS	19,435,244.00	0.9%	19,435,244.00	
COMMERCIAL PAPER	79,978,975.00	3.8%	79,991,527.77	
CORPORATE NOTES	194,360,064.41	9.3%	196,316,040.00	
TOTAL SECURITIES:	\$2,030,168,934.87	97.3%	\$2,037,683,086.13	
TOTAL DEPOSITS & SECURITIES:	\$2,085,347,832.18	100%	\$2,092,861,983.44	
REVERSE REPUR. AGREEMENTS	0.00		0.00	
NET INVESTMENTS:	\$2,085,347,832.18		\$2,092,861,983.44	

THESE INVESTMENTS ARE IN CONFORMANCE WITH THE CITY'S INVESTMENT POLICY, AND ARE SUFFICIENTLY LIQUID TO MEET THE CITY'S EXPENDITURE REQUIREMENTS FOR THE NEXT SIX MONTHS.


Paul E. Starovic 5/28/10
 Date

**CITY OF SAN DIEGO
INVESTMENT STATUS SUMMARY
BY FUND TYPE
April 30, 2010**

SCHEDULE II

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE SECURITIES HELD
POOLED INVESTMENTS:	\$2,085,347,832.18	85%	\$2,092,861,983.44
BOND/NOTE FUNDS INVESTED BY TREASURER:	\$371,097,680.94	15%	\$370,432,459.74
PFFA WATER 2008A NOTE- CONSTRUCTION	0.00	0.0%	0.00
PFFA WATER 2009B- CONSTRUCTION	116,782,024.36	4.8%	116,569,893.63
ACQUISITION SEWER NOTE 2009A	80,518,557.68	3.3%	79,945,675.90
DEFERRED MAINTENANCE 2009A - PROJECT ACCOUNT	82,204,565.39	3.3%	82,268,003.15
DEFERRED MAINTENANCE 2009A - COI	0.00	0.0%	0.00
FIRE & LIFE	84,889.76	0.0%	84,900.00
TAX REVENUE ANTICIPATION NOTE	0.00	0.0%	0.00
OTHER CITY AGENCY BOND PROCEEDS	91,507,643.75	3.7%	91,563,987.06
TOTAL INVESTED FUNDS:	\$2,456,445,513.12	100%	\$2,463,294,443.18

City of San Diego – Pooled Investment Fund as of April 30, 2010

Security Type	Issuer	Invest No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Treasury Note	US Treasury	72704	TN-09-833-050-05	0.1205	6/3/2010	912790150	\$25,000,000.00	\$24,998,719.44	\$25,000,000.00	SUNGD
US Treasury Note	US Treasury	72666	TN-09-808-613-20	0.875	4/26/2011	912628613	\$50,000,000.00	\$49,991,238.75	\$50,000,000.00	SUNGD
US Treasury Note	US Treasury	72344	TN-09-898-611-16	0.875	5/31/2011	912628611	\$25,000,000.00	\$24,974,908.37	\$25,000,000.00	SUNGD
US Treasury Note	US Treasury	72325	TN-09-814-611-16	0.875	5/31/2011	912628611	\$25,000,000.00	\$24,953,335.63	\$25,000,000.00	SUNGD
US Treasury Note	US Treasury	72257	TN-09-893-075-07	1.125	6/29/2011	912628615	\$50,000,000.00	\$50,010,937.94	\$50,000,000.00	SUNGD
US Treasury Note	US Treasury	72115	TN-09-843-095-79	4.875	7/31/2011	912628795	\$50,000,000.00	\$51,753,125.00	\$51,811,500.00	SUNGD
US Treasury Note	US Treasury	72414	TN-09-773-053-43	1	7/31/2011	912628653	\$63,000,000.00	\$64,851,734.37	\$65,045,311.20	SUNGD
US Treasury Note	US Treasury	72522	TN-09-805-098-05	1	8/31/2011	912628698	\$25,000,000.00	\$25,008,788.08	\$25,000,000.00	SUNGD
US Treasury Note	US Treasury	72620	TN-09-899-098-43	0	8/30/2011	912628698	\$25,000,000.00	\$24,974,881.50	\$25,000,000.00	SUNGD
US Treasury Note	US Treasury	72627	TN-09-838-075-43	1	10/31/2011	912628675	\$25,000,000.00	\$24,957,194.23	\$25,000,000.00	SUNGD
US Treasury Note	US Treasury	72610	TN-09-757-698-05	0.75	11/30/2011	912628695	\$25,000,000.00	\$24,967,694.89	\$25,000,000.00	SUNGD
US Treasury Note	US Treasury	72611	TN-09-803-661-08	1	12/31/2011	912628661	\$25,000,000.00	\$24,995,831.05	\$25,000,000.00	SUNGD
US Treasury Note	US Treasury	72662	TN-09-864-661-08	1	12/31/2011	912628661	\$25,000,000.00	\$24,938,778.08	\$25,000,000.00	SUNGD
US Treasury Note	US Treasury	72928	TN-09-828-606-05	0.875	1/31/2012	912628610	\$15,000,000.00	\$15,006,231.94	\$15,000,000.00	SUNGD
US Treasury Note	US Treasury	74008	TN-09-851-6030-26	0.875	3/29/2012	912628603	\$50,000,000.00	\$50,977,445.45	\$50,999,750.40	SUNGD
US Treasury Note	US Treasury	72774	TN-09-853-804-26	1.875	8/31/2012	912628654	\$50,000,000.00	\$51,207,812.34	\$51,217,086.80	SUNGD
US Treasury Note	US Treasury	74057	TN-09-829-6021-26	1	3/31/2012	912628601	\$50,000,000.00	\$50,976,725.97	\$50,977,000.00	SUNGD
US Treasury Note	US Treasury	74172	TN-09-751-683-08	1	4/30/2013	912628683	\$50,000,000.00	\$50,751,587.90	\$50,863,496.00	SUNGD
US Treasury Note	US Treasury	73258	TN-09-773-693-05	1.875	6/15/2011	912628607	\$25,000,000.00	\$25,004,687.50	\$25,000,000.00	SUNGD
US Treasury Note	US Treasury	73333	TN-09-773-693-05	1.75	8/15/2011	912628607	\$25,000,000.00	\$25,004,687.50	\$25,000,000.00	SUNGD
US Treasury Note	US Treasury	73626	TN-09-783-690-07	1.875	8/15/2012	912628640	\$25,000,000.00	\$24,995,312.50	\$25,000,000.00	SUNGD
US Treasury Note	US Treasury	73625	TN-09-783-690-07	1.375	8/15/2012	912628640	\$5,000,000.00	\$5,004,381.54	\$5,000,000.00	SUNGD
US Treasury Note	US Treasury	73658	TN-09-746-693-43	1.375	10/15/2012	912628639	\$25,000,000.00	\$24,934,533.44	\$25,000,000.00	SUNGD
US Treasury Note	US Treasury	73746	TN-09-773-693-43	1.375	11/15/2012	912628639	\$25,000,000.00	\$25,008,552.74	\$25,000,000.00	SUNGD
US Treasury Note	US Treasury	73628	TN-09-789-693-08	1.125	12/15/2012	912628689	\$25,000,000.00	\$25,746,236.87	\$25,800,749.80	SUNGD
US Treasury Note	US Treasury	73980	TN-09-828-6021-26	1.875	2/15/2013	912628607	\$25,000,000.00	\$25,000,000.00	\$24,976,583.00	SUNGD
US Treasury Note	US Treasury	74058	TN-09-867-6074-43	1.375	3/15/2013	912628674	\$25,000,000.00	\$24,945,676.94	\$24,945,000.00	SUNGD
US Treasury Note	US Treasury	74112	TN-09-864-6075-43	1.75	4/15/2013	912628675	\$75,000,000.00	\$74,898,677.08	\$75,000,000.00	SUNGD
	Treasury Total			42.42%			\$885,890,463.83	\$885,890,463.83	\$885,890,463.83	
US Agency	Federal National Mortgage Association	73727	FNM-DN-09-830-050-05	0.180	5/11/2010	313589758	\$20,000,000.00	\$20,002,005.00	\$20,000,000.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73541	FHLMC-101-691-601-28	1.375	5/26/2010	31376A801	\$15,485,000.00	\$15,481,485.25	\$15,518,870.31	SUNGD
US Agency	Federal Home Loan Bank	73342	FHLB-09-964-679-05	0.2	6/1/2010	313387873	\$20,000,000.00	\$20,002,000.00	\$20,000,000.00	SUNGD
US Agency	Federal Farm Credit Bank	73462	FFCB-101-317-050-26	2.25	7/1/2010	313317918	\$15,250,000.00	\$15,481,342.50	\$15,297,696.25	SUNGD
US Agency	Federal National Mortgage Association	72942	FNM-DN-09-838-025-07	0.15	7/6/2010	313589703	\$25,000,000.00	\$24,984,687.50	\$24,991,187.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73845	FHL-09-89-874-053-07	0.22	7/23/2010	313587033	\$25,000,000.00	\$24,988,686.54	\$24,991,187.50	SUNGD
US Agency	Federal Home Loan Bank	73235	FHLB-100-067-025-05	0.55	8/4/2010	313385025	\$20,000,000.00	\$20,007,498.00	\$20,000,000.00	SUNGD
US Agency	Federal National Mortgage Association	72978	FNM-DN-09-896-023-08	0.215	8/18/2010	313589823	\$25,000,000.00	\$24,974,176.14	\$24,984,375.00	SUNGD
US Agency	Federal National Mortgage Association	73984	FNM-DN-09-888-025-01	0.22	9/1/2010	313389225	\$25,000,000.00	\$24,973,241.67	\$24,984,375.00	SUNGD
US Agency	Federal National Mortgage Association	74004	FNM-DN-09-874-023-07	0.24	9/17/2010	313389223	\$25,000,000.00	\$24,968,598.90	\$24,976,583.50	SUNGD
US Agency	Federal National Mortgage Association	73991	FNM-DN-09-888-089-48	0.26	10/1/2010	313589889	\$25,000,000.00	\$24,962,083.33	\$24,976,583.50	SUNGD
US Agency	Federal National Mortgage Association	74045	FNM-DN-09-843-603-43	0.28	10/15/2010	313589889	\$25,000,000.00	\$24,961,305.58	\$24,968,750.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	74206	FHL-09-89-851-640-07	0.27	10/29/2010	313587640	\$25,000,000.00	\$24,961,875.00	\$24,968,750.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	74174	FHLMC-09-89-863-612-07	0.25	11/12/2010	313587612	\$25,000,000.00	\$24,961,875.22	\$24,968,750.00	SUNGD
US Agency	Federal Home Loan Bank	73750	FHLB-100-154-030-05	0.5	11/28/2010	313389938	\$25,000,000.00	\$25,008,675.00	\$24,991,187.50	SUNGD
US Agency	Federal Farm Credit Bank	72762	FFCB-02010-100-00-473-48	0.39	12/1/2010	313310473	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGD
US Agency	Federal Home Loan Bank	72782	FHLB-02010-100-00-287-27	0.4	12/27/2010	313310727	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGD
US Agency	Federal Home Loan Bank	73841	FHLB-070610-09-879-301-81	0.45	12/29/2010	313310711	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGD
US Agency	Federal Farm Credit Bank	73859	FFCB-100-00-432-82	0.45	1/4/2011	313310822	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73805	FHLMC-101-13-899-06	1.5	1/7/2011	31376A809	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGD
US Agency	Federal Farm Credit Bank	73928	FFCB-02010-00-000-024-06	0.4	2/9/2011	313310824	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGD
US Agency	Federal Home Loan Bank	73973	FHLB-040610-09-86-308-82	0.5	3/14/2011	313310828	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGD
US Agency	Federal Home Loan Bank	74031	FHLB-020610-100-00-425-82	0.5	4/6/2011	313310829	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGD
US Agency	Federal Home Loan Bank	74064	FHLB-040610-100-00-404-27	0.8	4/20/2011	313310894	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGD
US Agency	Federal Farm Credit Bank	73844	FFCB-09-685-040-48	2.025	4/31/2011	313310948	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGD
US Agency	Federal Home Loan Bank	74136	FHLB-070710-100-00-345-82	0.55	4/31/2011	313310945	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGD
US Agency	Federal Home Loan Bank	73938	FHLB-030610-100-00-025-08	1.25	2/10/2012	313310925	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72654	FHLMC-100-873-874-07	1.125	3/23/2012	31376A874	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	SUNGD
US Agency	Federal Home Loan Bank	73861	FHLB-09-800-409-26	2.25	4/12/2012	313310944	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGD
US Agency	Federal National Mortgage Association	72782	FNM-DN-09-879-099-07	1.875	4/20/2012	313589894	\$25,000,000.00	\$24,983,333.00	\$25,000,000.00	SUNGD
US Agency	Federal Farm Credit Bank	73827	FFCB-09-398-020-48	2.25	4/24/2012	313310928	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGD
US Agency	Federal National Mortgage Association	74125	FNM-DN-09-887-071-07	2.25	4/23/2012	313589871	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGD
US Agency	Federal Home Loan Bank	73431	FHLB-070610-100-00-439-47	1.25	6/20/2012	313310923	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGD
US Agency	Federal National Mortgage Association	73638	FNM-DN-070610-100-00-072-07	1	8/26/2012	313310927	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGD

City of San Diego – Pooled Investment Fund as of April 30, 2010

Security Type	Issuer	Invt No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Agency	Federal National Mortgage Association	73925	FNMA-070710-100-90-021-07	0.75	1/1/2010	31299A232	\$15,000,000.00	\$15,000,000.00	\$15,000,000.00	SUNGD
US Agency	Federal Farm Credit Bank	73895	FFCB-05-723-0V4-07	1.75	3/1/2013	312310R94	\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	SUNGD
US Agency	Federal Home Loan Bank	74058	FHLB-CD0410-100-10-MA2-01	3	3/1/2013	313000AA1	\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73989	FHLMC-09-860-C05-08	1.625	4/15/2011	31371AC08	\$75,000,000.00	\$74,365,000.00	\$74,000,000.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	74104	FHLMC-010710-100-00-535-48	2	4/28/2011	31389555	\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	SUNGD
US Agency	Federal National Mortgage Association	74009	FNMA-05-839-0V4-01	1.75	3/7/2013	31399A094	\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	SUNGD
US Agency	Federal Home Loan Bank	74083	FHLB-05-730-1V0-17	1.875	6/21/2013	313300Y99	\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	SUNGD
	U.S. Agency Total					40.00%	\$851,191,000.00	\$851,191,000.00	\$851,191,000.00	
Local Agency Investment Fund	California State Pool	48819	LOCAL AGENCY INVESTMENT FUND	6.50	3/1/2010		\$49,838,818.58	\$49,838,818.58	\$49,838,818.58	BOOK
Money Market Fund	JP Morgan Prime Money Fund	72540	JPMorgan Prime Money Fund	0.079551	5/1/2010	481242803	\$6,153,880.83	\$6,153,880.83	\$6,153,880.83	BOOK
Repurchase Agreement	Overnight Repo	74178	REPURCHASE AGREEMENT ACY- 3M	0.17	3/31/2010		\$15,435,344.00	\$15,435,344.00	\$15,435,344.00	BOOK
Commercial Paper	BNP Paribas Finance Inc.	74175	CP-PAR0709-05-000-031-06	0.21	5/5/2010	005091E33	\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	SUNGD
Commercial Paper	Deutsche Bank Financial LLC	74176	CP-DB0709-05-000-031-02	0.2	5/5/2010	251090E27	\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	SUNGD
Non-Negotiable CDs	Neighborhood National Bank CDARS	73968	NRCD-CDARS-100-00-04	2.124251	3/1/2010		\$5,000,000.00	\$5,000,000.00	\$5,000,000.00	USEXP
Commercial Paper	Bank of America Corp.	73989	CP-BAC-09-800-031-05	0.24	6/25/2010	004091F37	\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	SUNGD
Non-Negotiable CDs	Neighborhood National Bank CDARS	73954	NRCD-CDARS-100-00-04	1.4	3/1/2010		\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	USEXP
	Repo, BA's, CD's, CP, LAP, Funds Total					6.12%	\$208,614,141.91	\$208,614,141.91	\$208,614,141.91	
Medium Term Note (FDIC Insured)	Bank of America NA	18798	MTN-BAC-101,180-A05-27	1.7	11/11/2010	06052AA09	\$5,000,000.00	\$5,042,274.41	\$5,040,825.00	SUNGD
Medium Term Note (FDIC Insured)	General Electric Capital Corp.	72521	MTN-GE-09-810-A03-05	1.625	1/7/2011	308079AC1	\$5,000,000.00	\$4,996,600.00	\$4,991,150.00	USEXP
Medium Term Note	Clean Systems Inc.	73024	MTN-CSCO-100,100-A08-10	3.25	7/1/2011	17275A088	\$10,000,000.00	\$10,010,500.00	\$10,008,750.00	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co.	72611	MTN-JPM-09,061-A03-03	1.83	1/11/2011	481247A09	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	USEXP
Medium Term Note (FDIC Insured)	State Street Bank and Trust Co.	72707	MTN-STD-09,810-A00-05	1.85	3/15/2011	057448AA0	\$5,000,000.00	\$4,997,000.00	\$4,996,500.00	SUNGD
Medium Term Note (FDIC Insured)	Citibank NA	72749	MTN-C-09,870-AA1-03	1.625	3/30/2011	173149AA1	\$5,000,000.00	\$4,998,750.00	\$4,998,000.00	SUNGD
Medium Term Note (FDIC Insured)	Citigroup Funding Inc.	72984	MTN-C-09,871-A01-03	1.75	5/5/2011	173179A07	\$5,000,000.00	\$4,993,500.00	\$4,993,250.00	SUNGD
Medium Term Note	Hawthorn Parkland Co.	73123	MTN-HPC-09,867-A01-08	2.25	3/27/2011	418218AK1	\$1,000,000.00	\$999,570.00	\$1,000,000.00	USEXP
Medium Term Note (FDIC Insured)	Citigroup Funding Inc.	73150	MTN-C-09,820-AC5-01	1.25	6/3/2011	173179AC5	\$5,000,000.00	\$4,991,400.00	\$4,991,250.00	SUNGD
Medium Term Note (FDIC Insured)	PNC Funding Corp.	72455	MTN-PNC-09,820-AA1-01	1.875	6/21/2011	09331CA01	\$5,000,000.00	\$4,991,000.00	\$4,991,000.00	USEXP
Medium Term Note (FDIC Insured)	Citibank NA	73246	MTN-C-09,830-A00-03	1.3	7/12/2011	173149A00	\$5,000,000.00	\$4,996,500.00	\$4,996,500.00	USEXP
Medium Term Note (FDIC Insured)	Gulfstream Seale	72427	MTN-GS-100,407-A09-27	1.625	7/15/2011	281402AF9	\$10,000,000.00	\$10,042,700.00	\$10,040,100.00	USEXP
Medium Term Note	SP Capital Markets PLC	73432	MTN-SPM-09,310-0A5-08	1.50	8/11/2011	053602G09	\$5,000,000.00	\$4,995,300.00	\$4,995,700.00	USEXP
Medium Term Note	Procter & Gamble Int'l Finance	73510	MTN-PG-09,310-A05-08	1.25	9/30/2011	742722A09	\$5,000,000.00	\$4,996,300.00	\$4,996,000.00	USEXP
Medium Term Note	Shell International Finance	73597	MTN-SISAL-09,300-A07-08	1.3	9/15/2011	022082AG7	\$5,000,000.00	\$4,995,000.00	\$4,994,000.00	USEXP
Medium Term Note (NCUA Insured)	US Central Federal Credit Union	73712	MTN-USCENT-09,040-A00-17	1.25	09/18/2011	06045AA02	\$10,000,000.00	\$10,004,900.00	\$10,003,275.00	SUNGD
Medium Term Note	3M Company	73284	MTN-3M-09,310-A07-05	4	11/1/2011	080790AF7	\$5,000,000.00	\$5,127,700.00	\$5,100,150.00	USEXP
Medium Term Note (FDIC Insured)	Wells Fargo & Company	73455	MTN-WFC-09,880-AA4-08	3	11/9/2011	040744AA4	\$5,000,000.00	\$4,994,150.00	\$4,993,700.00	USEXP
Medium Term Note (FDIC Insured)	American Express Bank FSB	73438	MTN-AMP-09,821-AC0-03	3.15	12/9/2011	035809AC0	\$5,000,000.00	\$4,996,050.00	\$4,995,600.00	SUNGD
Medium Term Note (FDIC Insured)	General Electric Capital Corp.	73720	MTN-GE-101,727-A00-08	3	12/9/2011	309679AD0	\$5,000,000.00	\$5,104,350.00	\$5,107,000.00	USEXP
Medium Term Note	Bankable Highway Inc.	73940	MTN-BHI-09,821-A01-17	1.4	3/10/2012	094870A21	\$10,000,000.00	\$9,993,500.00	\$10,023,437.50	SUNGD
Medium Term Note	Chemcor Corp.	73947	MTN-CVS-101,402-A03-10	3.45	3/9/2012	104751A03	\$5,000,000.00	\$5,173,500.00	\$5,171,700.00	USEXP
Medium Term Note (FDIC Insured)	Morgan Stanley	72683	MTN-MS-09,850-AP5-08	2.05	3/13/2012	81737UAP5	\$5,000,000.00	\$4,992,550.00	\$4,992,100.00	SUNGD
Medium Term Note (FDIC Insured)	Citigroup Funding Inc.	72749	MTN-C-09,731-AP9-03	3	3/9/2012	173149AP9	\$5,000,000.00	\$4,990,550.00	\$4,990,000.00	USEXP
Medium Term Note (FDIC Insured)	Bank of America NA	73939	MTN-BAC-09,800-A00-05	2.1	4/10/2012	060508A00	\$10,000,000.00	\$4,995,450.00	\$4,995,000.00	USEXP
Medium Term Note (FDIC Insured)	Bank of America NA	72943	MTN-BAC-100,810-A06-10	2.1	4/10/2012	060508A06	\$5,000,000.00	\$5,021,500.00	\$5,000,000.00	USEXP
Medium Term Note (FDIC Insured)	Citibank NA	72999	MTN-C-09,730-A01-03	1.875	5/7/2012	17290CAB2	\$5,000,000.00	\$4,988,000.00	\$4,987,875.00	SUNGD
Medium Term Note (FDIC Insured)	Citibank NA	73156	MTN-C-09,830-A00-03	1.875	6/14/2012	173149A00	\$5,000,000.00	\$4,984,000.00	\$4,983,617.50	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co.	72020	MTN-JPM-09,230-A00-05	2.2	6/13/2012	481247A00	\$1,000,000.00	\$4,996,000.00	\$4,997,700.00	USEXP
Medium Term Note (FDIC Insured)	Wells Fargo & Company	73750	MTN-WFC-09,874-AC0-03	3.125	6/13/2012	040744AC0	\$5,000,000.00	\$4,998,700.00	\$4,998,400.00	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co.	73244	MTN-JPM-100,310-A01-05	2.125	6/13/2012	481247A01	\$20,000,000.00	\$20,007,200.00	\$20,017,000.00	USEXP
Medium Term Note	Procter & Gamble Co.	73005	MTN-PG-09,527-000-05	1.375	8/1/2012	742718007	\$10,000,000.00	\$5,002,700.00	\$10,057,812.50	SUNGD
	Corporate MTN's and Other Notes Total					6.82%	\$198,000,000.00	\$198,000,000.00	\$198,000,000.00	
Grand Total						100.00%	\$2,042,745,141.91	\$2,042,745,141.91	\$2,042,745,141.91	