

**CITY OF SAN DIEGO
SUMMARY BY INVESTMENT CATEGORY
POOLED INVESTMENTS
May 31, 2010**

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE INVESTMENTS		
INTEREST EARNING INACTIVE CASH DEPOSITS:					
MONEY MARKET FUND	\$6,153,347.05	0.2%	\$6,153,347.05		
LOCAL AGENCY INVESTMENT FUND	49,026,016.68	2.3%	49,026,016.68		
TOTAL INACTIVE DEPOSITS:	\$55,179,363.73	2.5%	\$55,179,363.73	WEIGHTED AVG DAYS TO MATURITY:	456
SECURITIES:					
NEGOTIABLE CERT OF DEPOSIT	\$0.00	0.0%	\$0.00	AVERAGE YIELD THIS PERIOD:	1.83%
NON-NEGOTIABLE CERT OF DEPOSIT	10,000,000.00	0.5%	10,000,000.00	AVERAGE YIELD LAST PERIOD:	0.74%
U.S. TREASURY SECURITIES	861,017,335.54	40.2%	866,515,624.00	END OF PERIOD YIELD:	0.96%
U.S. AGENCIES	872,592,674.29	40.7%	874,592,484.38		
REPURCHASE AGREEMENTS	89,000,000.00	4.2%	89,000,000.00		
COMMERCIAL PAPER	69,978,750.00	3.3%	69,995,333.33		
CORPORATE NOTES	184,364,764.41	8.6%	185,991,170.00		
TOTAL SECURITIES:	\$2,086,953,524.24	97.5%	\$2,096,094,611.71		
TOTAL DEPOSITS & SECURITIES:	\$2,142,132,887.97	100%	\$2,151,273,975.44		
REVERSE REPUR. AGREEMENTS	0.00		0.00		
NET INVESTMENTS:	\$2,142,132,887.97		\$2,151,273,975.44		

THESE INVESTMENTS ARE IN CONFORMANCE WITH THE CITY'S INVESTMENT POLICY, AND ARE SUFFICIENTLY LIQUID TO MEET THE CITY'S EXPENDITURE REQUIREMENTS FOR THE NEXT SIX MONTHS.

Maie R. Marnewick 6/30/10
Date

SCHEDULE II

**CITY OF SAN DIEGO
INVESTMENT STATUS SUMMARY
BY FUND TYPE
May 31, 2010**

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE SECURITIES HELD
POOLED INVESTMENTS:	\$2,142,132,887.97	86%	\$2,151,273,975.44
BOND/NOTE FUNDS INVESTED BY TREASURER:	\$360,729,854.98	14%	\$360,150,926.64
PFFA WATER 2008A NOTE- CONSTRUCTION	0.00	0.0%	0.00
PFFA WATER 2009B- CONSTRUCTION	116,828,838.55	4.7%	116,551,924.05
ACQUISITION SEWER NOTE 2009A	71,529,193.86	2.9%	71,094,742.74
DEFERRED MAINTENANCE 2009A - PROJECT ACCOUNT	82,207,910.47	3.3%	82,273,893.65
DEFERRED MAINTENANCE 2009A - COI	0.00	0.0%	0.00
FIRE & LIFE	83,961.43	0.0%	83,973.75
TAX REVENUE ANTICIPATION NOTE	0.00	0.0%	0.00
OTHER CITY AGENCY BOND PROCEEDS	90,079,950.67	3.5%	90,146,392.45
TOTAL INVESTED FUNDS:	\$2,502,862,742.95	100%	\$2,511,424,902.08

City of San Diego – Pooled Investment Fund as of May 31, 2010

Security Type	Issuer	Invest No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Treasury Bill	US Treasury	72764	TN-99-523-058-05	8.130%	6/3/2010	912795U58	\$25,000,000.00	\$24,980,769.44	\$25,000,000.00	SIHQD
US Treasury Note	US Treasury	72966	TN-99-899-813-26	8.875	4/16/2011	912828U13	\$25,000,000.00	\$24,874,609.37	\$25,101,267.80	SIHQD
US Treasury Note	US Treasury	73144	TN-99-899-813-26	8.875	5/31/2011	912828U13	\$25,000,000.00	\$24,974,609.37	\$25,129,376.00	SIHQD
US Treasury Note	US Treasury	73163	TN-99-814-613-26	8.875	5/31/2011	912828U13	\$25,000,000.00	\$24,851,315.43	\$25,105,376.00	SIHQD
US Treasury Note	US Treasury	73257	TN-100-891-475-07	1.125	6/30/2011	912838U75	\$25,000,000.00	\$25,034,327.58	\$25,351,365.20	SIHQD
US Treasury Note	US Treasury	73213	TN-105-943-795-79	4.875	7/31/2011	912838U95	\$50,000,000.00	\$21,758,125.00	\$21,528,125.00	SIHQD
US Treasury Note	US Treasury	73414	TN-99-773-103-42	1	7/31/2011	912838U33	\$45,000,000.00	\$44,301,734.37	\$45,301,821.40	SIHQD
US Treasury Note	US Treasury	73522	TN-100-833-119-05	1	8/31/2011	912838U95	\$25,000,000.00	\$25,008,789.96	\$25,142,424.00	SIHQD
US Treasury Note	US Treasury	73620	TN-99-899-419-43	1	9/30/2011	912838U98	\$25,000,000.00	\$24,874,831.30	\$25,148,438.00	SIHQD
US Treasury Note	US Treasury	73687	TN-99-838-175-49	1	10/31/2011	912838U75	\$25,000,000.00	\$24,957,194.25	\$25,331,811.00	SIHQD
US Treasury Note	US Treasury	73810	TN-99-757-8499-80	8.75	11/30/2011	912838U49	\$25,000,000.00	\$24,838,458.13	\$25,899,862.00	SIHQD
US Treasury Note	US Treasury	73851	TN-99-803-461-38	1	11/31/2011	912838U43	\$25,000,000.00	\$24,949,933.25	\$25,175,688.00	SIHQD
US Treasury Note	US Treasury	73860	TN-99-864-461-38	1	11/31/2011	912838U41	\$25,000,000.00	\$24,918,778.06	\$25,123,688.00	SIHQD
US Treasury Note	US Treasury	73920	TN-100-819-648-05	8.875	1/31/2012	912838U66	\$25,000,000.00	\$25,098,723.84	\$25,241,187.20	SIHQD
US Treasury Note	US Treasury	74008	TN-99-851-400-24	8.875	2/29/2012	912838U38	\$20,000,000.00	\$20,377,445.45	\$20,954,145.00	SIHQD
US Treasury Note	US Treasury	72774	TN-100-933-404-24	1.375	3/15/2012	912838U34	\$25,000,000.00	\$25,207,812.50	\$25,448,438.00	SIHQD
US Treasury Note	US Treasury	74057	TN-99-929-4615-26	1	3/31/2012	912838U61	\$30,000,000.00	\$29,879,725.87	\$30,150,000.00	SIHQD
US Treasury Note	US Treasury	74172	TN-99-751-403-28	1	4/30/2012	912838U82	\$20,000,000.00	\$20,711,507.00	\$20,488,752.00	SIHQD
US Treasury Note	US Treasury	74279	TN-100-846-903-05	1	4/30/2012	912838U82	\$25,000,000.00	\$25,015,758.79	\$25,117,188.00	SIHQD
US Treasury Note	US Treasury	73236	TN-100-773-837-05	1.875	6/15/2012	912838U37	\$20,000,000.00	\$20,134,887.30	\$20,430,000.00	SIHQD
US Treasury Note	US Treasury	73523	TN-100-773-419-05	1.75	6/15/2012	912838U41	\$15,000,000.00	\$15,042,000.00	\$15,295,311.00	SIHQD
US Treasury Note	US Treasury	73626	TN-99-781-468-07	1.875	8/15/2012	912838U60	\$25,000,000.00	\$24,880,313.50	\$25,281,824.00	SIHQD
US Treasury Note	US Treasury	73825	TN-100-882-148-38	1.375	9/15/2012	912838U40	\$5,000,000.00	\$5,084,101.54	\$5,263,124.00	SIHQD
US Treasury Note	US Treasury	73688	TN-99-340-189-42	1.375	10/15/2012	912838U49	\$25,000,000.00	\$24,936,523.44	\$25,241,188.00	SIHQD
US Treasury Note	US Treasury	73796	TN-100-773-128-43	1.375	11/15/2012	912838U36	\$25,000,000.00	\$25,193,359.37	\$25,110,938.00	SIHQD
US Treasury Note	US Treasury	73826	TN-99-399-489-36	1.125	12/15/2012	912838U63	\$20,000,000.00	\$20,298,258.02	\$20,538,125.00	SIHQD
US Treasury Note	US Treasury	73980	TN-100-878-4887-05	1.375	2/15/2013	912838U47	\$25,000,000.00	\$25,032,835.45	\$25,148,434.00	SIHQD
US Treasury Note	US Treasury	74058	TN-99-383-6174-43	1.375	3/15/2013	912838U74	\$25,000,000.00	\$24,807,676.64	\$25,121,812.00	SIHQD
US Treasury Note	US Treasury	74227	TN-99-843-903-27	1.375	6/15/2013	912838U63	\$20,000,000.00	\$20,187,500.50	\$20,187,500.50	SIHQD
	Treasury Total					40.29%	\$860,000,000.00	\$860,817,891.64	\$860,817,891.64	
US Agency	Federal Home Loan Bank	72142	FHLB-99-984-875-05	8.5	6/1/2010	312347U73	\$20,000,000.00	\$20,991,800.00	\$20,000,000.00	SIHQD
US Agency	Federal Farm Credit Bank	73462	FFCB-091-111-918-26	1.35	7/1/2010	312327U98	\$15,352,000.00	\$15,481,342.30	\$15,173,838.10	SIHQD
US Agency	Federal National Mortgage Association	72948	FNMA-09-99-838-023-07	8.5	7/9/2010	312549U23	\$25,000,000.00	\$24,894,687.30	\$24,980,000.00	SIHQD
US Agency	Federal Home Loan Mortgage Corporation	72845	FHLMC-09-99-874-023-07	8.25	7/30/2010	312397U23	\$25,000,000.00	\$24,968,680.50	\$24,991,587.30	SIHQD
US Agency	Federal Home Loan Bank	72735	FHLB-100-087-025-05	8.55	9/4/2010	312340U25	\$20,000,000.00	\$20,012,500.00	\$20,112,500.00	SIHQD
US Agency	Federal National Mortgage Association	72970	FNMA-09-99-896-043-28	8.15	8/18/2010	312549U41	\$25,000,000.00	\$24,874,174.14	\$24,961,187.50	SIHQD
US Agency	Federal National Mortgage Association	72884	FNMA-09-99-888-023-02	8.22	9/1/2010	312549U23	\$25,000,000.00	\$24,972,843.87	\$24,984,375.00	SIHQD
US Agency	Federal National Mortgage Association	74004	FNMA-09-99-874-013-07	8.24	8/17/2010	312549U23	\$25,000,000.00	\$24,968,500.00	\$24,984,375.00	SIHQD
US Agency	Federal National Mortgage Association	72991	FNMA-09-99-848-109-48	8.28	10/1/2010	312549U49	\$25,000,000.00	\$24,982,083.53	\$24,984,375.00	SIHQD
US Agency	Federal National Mortgage Association	74045	FNMA-09-99-845-033-43	8.28	10/15/2010	312549U48	\$25,000,000.00	\$24,961,305.54	\$24,974,542.50	SIHQD
US Agency	Federal Home Loan Mortgage Corporation	74206	FHLMC-09-99-851-680-07	8.27	10/29/2010	312397U40	\$25,000,000.00	\$24,981,875.00	\$24,976,582.50	SIHQD
US Agency	Federal Home Loan Mortgage Corporation	74174	FHLMC-09-99-863-713-07	8.25	11/13/2010	312397U21	\$25,000,000.00	\$24,985,873.22	\$24,976,582.50	SIHQD
US Agency	Federal Home Loan Bank	72758	FHLB-100-134-018-05	8.5	11/23/2010	312340U26	\$25,000,000.00	\$25,018,437.50	\$25,012,500.00	SIHQD
US Agency	Federal Farm Credit Bank	73762	FFCB-09110-100-00-425-48	8.28	11/7/2010	312310U41	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	SIHQD
US Agency	Federal Home Loan Mortgage Corporation	74189	FHLMC-09-99-823-049-28	8.28	12/16/2010	312397U89	\$25,000,000.00	\$24,951,891.87	\$24,966,750.00	SIHQD
US Agency	Federal Home Loan Mortgage Corporation	74248	FHLMC-09-99-829-023-07	8.25	12/23/2010	312397U39	\$25,000,000.00	\$24,957,305.58	\$24,966,817.50	SIHQD
US Agency	Federal Home Loan Bank	72782	FHLB-02810-100-00-087-07	8.4	12/21/2010	312340U27	\$20,000,000.00	\$20,000,000.00	\$20,291,750.00	SIHQD
US Agency	Federal Home Loan Bank	72841	FHLB-07910-10-970-311-42	8.45	12/28/2010	312340U31	\$20,000,000.00	\$20,000,000.00	\$20,300,000.00	SIHQD
US Agency	Federal Farm Credit Bank	73829	FFCB-090-00-412-81	8.45	1/4/2011	312310U32	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	SIHQD
US Agency	Federal Home Loan Mortgage Corporation	73805	FHLMC-101-13-819-20	1.3	1/7/2011	312375A98	\$25,000,000.00	\$25,183,500.00	\$25,156,250.00	SIHQD
US Agency	Federal Home Loan Mortgage Corporation	74257	FHLMC-102-817-019-07	4.75	1/18/2011	312446U20	\$11,450,000.00	\$11,450,000.00	\$12,028,488.75	SIHQD
US Agency	Federal Farm Credit Bank	73928	FFCB-03910-99-585-024-85	8.4	1/1/2011	312310U24	\$25,000,000.00	\$24,996,250.00	\$24,984,375.00	SIHQD
US Agency	Federal Home Loan Bank	73973	FHLB-440310-100-00-303-82	8.5	3/14/2011	312340U28	\$25,000,000.00	\$25,000,000.00	\$24,995,111.50	SIHQD
US Agency	Federal Home Loan Bank	74081	FHLB-029010-100-00-429-81	8.5	4/6/2011	312380U29	\$20,000,000.00	\$20,000,000.00	\$20,993,750.00	SIHQD
US Agency	Federal Farm Credit Bank	71884	FFCB-09-085-048-48	3.025	4/21/2011	312310U46	\$20,000,000.00	\$20,000,000.00	\$20,361,000.00	SIHQD
US Agency	Federal Home Loan Bank	74134	FHLB-070710-100-00-040-82	8.25	4/27/2011	312375U40	\$20,000,000.00	\$20,000,000.00	\$20,361,000.00	SIHQD
US Agency	Federal Home Loan Bank	74126	FHLB-440310-100-00-010-27	8.7	5/17/2011	312397U35	\$20,000,000.00	\$20,000,000.00	\$20,361,000.00	SIHQD
US Agency	Federal Home Loan Bank	74087	FHLB-029010-100-00-019-07	8.425	5/27/2011	312397U39	\$20,000,000.00	\$20,000,000.00	\$20,660,000.00	SIHQD
US Agency	Federal Home Loan Mortgage Corporation	72854	FHLMC-100-873-819-07	2.125	6/22/2012	312768U74	\$25,000,000.00	\$25,000,000.00	\$25,578,125.00	SIHQD
US Agency	Federal Home Loan Bank	72681	FHLB-99-900-4195-20	2.25	6/13/2012	312375A96	\$20,000,000.00	\$20,000,000.00	\$20,481,250.00	SIHQD
US Agency	Federal National Mortgage Association	72782	FNMA-99-874-918-07	1.875	6/30/2012	312549U44	\$15,000,000.00	\$14,981,190.00	\$15,257,812.50	SIHQD

City of San Diego – Pooled Investment Fund as of May 31, 2010

Security Type	Issuer	Invtl No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Agency	Federal Farm Credit Bank	72637	FFCB-99-898-028-08	2.25	4/7/2012	813310M28	\$10,000,000.00	\$9,999,800.00	\$10,237,300.00	SLMG2
US Agency	Federal National Mortgage Association	74225	FNMA-99-887-973-07	1.25	4/21/2012	31296AF71	\$20,000,000.00	\$19,977,400.00	\$20,287,500.00	SLMG2
US Agency	Federal Home Loan Mortgage Corporation	74258	FHLMC-99-318-C03-43	1.125	7/27/2012	3137EAC93	\$15,000,000.00	\$14,987,700.00	\$15,314,802.50	SLMG2
US Agency	Federal Home Loan Bank	73421	FHLB-070810-100.00-E33-07	1.25	8/9/2012	31330UJ32	\$20,000,000.00	\$20,000,000.00	\$20,420,000.00	SLMG2
US Agency	Federal National Mortgage Association	73528	FNMA-070910-100.00-273-07	2	9/19/2012	31395AZ72	\$10,000,000.00	\$10,000,000.00	\$10,043,750.00	SLMG2
US Agency	Federal National Mortgage Association	73920	FNMA-070710-100.00-E31-07	0.75	1/22/2012	31398AE37	\$15,000,000.00	\$15,001,437.50	\$15,094,887.50	SLMG2
US Agency	Federal Farm Credit Bank	73895	FFCB-99-737-8V4-07	1.75	2/21/2012	313318V44	\$20,000,000.00	\$19,947,400.00	\$20,181,750.00	SLMG2
US Agency	Federal National Mortgage Association	74208	FNMA-000710-100.00-L82-82	2	4/9/2012	31398AL83	\$20,000,000.00	\$20,035,555.50	\$20,031,100.00	SLMG2
US Agency	Federal Home Loan Mortgage Corporation	74166	FHLMC-070710-100.00-S55-48	2	4/26/2012	313889V55	\$10,000,000.00	\$10,000,000.00	\$10,011,875.00	SLMG2
US Agency	Federal Home Loan Bank	74082	FHLB-99-730-059-37	1.875	4/21/2012	313302V95	\$20,000,000.00	\$20,000,000.00	\$20,181,250.00	SLMG2
US Agency	Federal Farm Credit Bank	74247	FFCB-99-888-P83-41	1.275	6/25/2012	813311P83	\$25,000,000.00	\$24,922,000.00	\$24,828,175.00	SLMG2
	U.S. Agency Total					46.72%	\$871,700,000.00	\$871,282,470.20	\$871,282,480.00	
Local Agency Investment Fund	California State Pool	48820	LOCAL AGENCY INVESTMENT FUND	0.20	6/1/2010		\$49,020,020.00	\$49,020,020.00	\$49,020,020.00	BOOK
Money Market Fund	JP Morgan Asset Management	70540	JP Morgan Prime Money Fund	0.89541	6/1/2010	481243M80	\$6,153,347.25	\$6,153,347.25	\$6,153,347.95	BOOK
Repurchase Agreement	Overnight Repo	74260	REPURCHASE AGREEMENT ACT- 360	0.27	6/1/2010		\$89,000,000.00	\$89,000,000.00	\$89,000,000.00	BOOK
Commercial Paper	SMF Pacific Finance Inc.	74258	CF-060706-99-997-F10-46	0.25	6/1/2010	05090V139	\$25,000,000.00	\$24,999,203.11	\$25,000,000.00	SLMG2
Commercial Paper	Seafirst Bank Financial LLC	74258	CF-060706-99-997-F10-82	0.27	6/1/2010	25100V130	\$25,000,000.00	\$24,999,202.99	\$25,000,000.00	SLMG2
Commercial Paper	Bank of America Corp.	73909	CF-BAC-99-999-F87-45	0.24	6/25/2010	06089V187	\$20,000,000.00	\$19,998,000.00	\$19,997,122.22	SLMG2
Non-Negotiable CDs	Neighborhood National Bank CDARS	73524	NRCB-CDARS-100.00-94	1.4	2/3/2011		\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	1528P
	Repo, BA's, CD's, CP, LAF, Funds Total					10.49%	\$224,179,363.79	\$224,158,113.79	\$224,156,897.00	
Medium Term Note (FDIC Insured)	Bank of America NA	88768	MTN-BAC-101.106-AA9-27	1.7	11/21/2010	06053AAA9	\$5,000,000.00	\$5,042,274.41	\$5,034,950.00	1528P
Medium Term Note (FDIC Insured)	General Electric Capital Corp	72521	MTN-GE-99-933-A03-05	1.825	1/1/2011	36967HAD2	\$5,000,000.00	\$4,996,600.00	\$5,031,900.00	1528P
Medium Term Note	Claro Systems Inc	73024	MTN-CSCD-106.106-AAA-20	5.25	2/23/2011	17275NAB8	\$10,000,000.00	\$10,630,600.00	\$10,608,200.00	1528P
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co.	72631	MTN-JPM-99-963-A09-83	1.60	2/23/2011	481247A09	\$2,000,000.00	\$2,005,225.00	\$2,014,500.00	1528P
Medium Term Note (FDIC Insured)	State Street Bank and Trust Co.	72707	MTN-STB-99-953-AAB-08	1.85	2/23/2011	05748BA60	\$1,000,000.00	\$4,297,500.00	\$3,851,100.00	1528P
Medium Term Note (FDIC Insured)	Citibank NA	72744	MTN-C-99-975-AA1-43	1.825	3/16/2011	17214AA1	\$1,000,000.00	\$4,288,750.00	\$3,841,950.00	1528P
Medium Term Note (FDIC Insured)	Citigroup Funding Inc.	72964	MTN-C-99-973-A87-43	1.875	3/16/2011	17212V887	\$1,000,000.00	\$4,288,550.00	\$3,831,250.00	SLMG2
Medium Term Note	Healthcare Funding Co.	72323	MTN-HFC-99-967-A03-08	2.25	6/1/2010	43020V802	\$1,000,000.00	\$285,670.00	\$1,011,250.00	1528P
Medium Term Note (FDIC Insured)	Citigroup Funding Inc.	72325	MTN-C-99-928-AC3-43	2.20	6/1/2010	17020VAC3	\$2,000,000.00	\$4,201,400.00	\$3,821,250.00	SLMG2
Medium Term Note (FDIC Insured)	PHC Funding Corp.	72423	MTN-PHC-99-920-AA1-43	1.875	6/21/2010	08391CAA2	\$1,000,000.00	\$4,201,000.00	\$3,810,850.00	1528P
Medium Term Note (FDIC Insured)	Citibank NA	72346	MTN-C-99-920-A89-43	1.5	7/13/2010	17334V875	\$1,000,000.00	\$4,200,500.00	\$3,809,800.00	1528P
Medium Term Note (FDIC Insured)	Goldman Sachs	72437	MTN-GS-106.967-AF9-27	1.825	7/13/2010	08140VAF9	\$10,000,000.00	\$10,046,700.00	\$10,103,800.00	1528P
Medium Term Note	Procter & Gamble Int'l Finance	70530	MTN-PG-99-928-A00-08	1.95	8/29/2010	742723A00	\$1,000,000.00	\$4,206,200.00	\$3,817,150.00	1528P
Medium Term Note (NCLA Insured)	US Central Federal Credit Union	73712	MTN-USFCU-99-949-AA2-27	1.25	10/15/2010	90345AAA0	\$10,000,000.00	\$9,254,300.00	\$10,044,000.00	1528P
Medium Term Note	3M Company	72284	MTN-3MNA-106.554-AF2-83	4.1	11/1/2010	88579EAF2	\$5,000,000.00	\$5,227,700.00	\$5,251,500.00	1528P
Medium Term Note (FDIC Insured)	Wells Fargo & Company	72435	MTN-WFC-99-883-AAA-38	3	11/9/2010	94974AAA4	\$5,000,000.00	\$4,994,150.00	\$5,151,400.00	1528P
Medium Term Note (FDIC Insured)	American Express Bank FDB	72438	MTN-AXP-99-921-AC0-43	1.11	11/9/2010	02580HAC0	\$5,000,000.00	\$4,994,050.00	\$5,173,000.00	1528P
Medium Term Note (FDIC Insured)	General Electric Capital Corp	72710	MTN-GE-103.727-A00-38	3	11/9/2010	90967HAD9	\$1,000,000.00	\$5,186,350.00	\$5,157,850.00	1528P
Medium Term Note	Berkshire Hathaway Inc.	73040	MTN-BRH-99-935-A21-27	1.4	2/18/2012	064670A21	\$10,000,000.00	\$9,992,500.00	\$10,016,700.00	1528P
Medium Term Note	Chemco Corp.	73047	MTN-CVN-103.462-A83-19	3.45	3/1/2012	136751AK3	\$1,000,000.00	\$5,172,100.00	\$5,216,850.00	1528P
Medium Term Note (FDIC Insured)	Morgan Stanley	72683	MTN-MS-99-899-AP5-38	2.20	5/11/2012	812531MP5	\$1,000,000.00	\$4,202,350.00	\$3,109,850.00	1528P
Medium Term Note (FDIC Insured)	Citigroup Funding Inc.	72340	MTN-C-99-721-A79-43	3	5/16/2010	1731AAZ9	\$1,000,000.00	\$4,202,550.00	\$3,098,800.00	1528P
Medium Term Note (FDIC Insured)	Bank of America NA	72639	MTN-BAC-99-909-A08-05	2.1	4/26/2010	06050VAG8	\$1,000,000.00	\$4,202,450.00	\$3,104,750.00	1528P
Medium Term Note (FDIC Insured)	Bank of America NA	72943	MTN-BAC-106.820-A00-26	2.1	4/26/2010	06050VAD6	\$1,000,000.00	\$3,221,300.00	\$3,104,750.00	1528P
Medium Term Note (FDIC Insured)	Citibank NA	72999	MTN-C-99-729-A83-43	1.875	5/1/2010	17390C802	\$1,000,000.00	\$4,202,550.00	\$3,099,800.00	1528P
Medium Term Note (FDIC Insured)	Citibank NA	72136	MTN-C-99-899-A08-43	1.875	4/26/2010	1731AAZ00	\$1,000,000.00	\$4,194,350.00	\$3,073,457.50	SLMG2
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co.	72630	MTN-JPM-99-938-A80-83	2.2	6/15/2010	481247A80	\$1,000,000.00	\$4,206,800.00	\$3,106,500.00	1528P
Medium Term Note (FDIC Insured)	Wells Fargo & Company	72756	MTN-WFC-99-924-AC0-82	3.125	6/15/2010	94974AAC0	\$1,000,000.00	\$4,206,700.00	\$3,106,800.00	1528P
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co.	72444	MTN-JPM-106.334-A04-83	3.125	6/23/2010	481247A84	\$20,000,000.00	\$20,067,200.00	\$20,401,000.00	1528P
Medium Term Note	Procter & Gamble Co.	72925	MTN-PG-99-927-027-05	1.375	6/1/2010	742728D07	\$10,000,000.00	\$10,057,200.00	\$10,057,812.50	SLMG2
	Corporate MTN's and Other Notes Total					6.42%	\$183,080,000.00	\$184,264,794.41	\$183,861,170.00	
Grand Total						100.00%	\$1,138,879,663.79	\$1,142,132,887.87	\$1,141,279,879.44	