CONSOLIDATED PLAN ADVISORY BOARD (CPAB)
MINUTES

WEDNESDAY, FEBRUARY 8, 2017

SAN DIEGO CIVIC CONCOURSE – NORTH TERRACE ROOMS 207–208
202 'C' STREET, SAN DIEGO, CA 92101

BOARD MEMBERS PRESENT	BOARD MEMBERS ABSENT
• Joe LaCava, Council District 1 • Sara Berns, Council District 2 • Vicki Granowitz, Council District 3 • Ken Malbrough, Council District 4 • Gary Wong, Council District 6 • Richard Thesing, Council District 7 • Claudia Dunaway, Council District 8 • Peter Dennehy, Council District 9	VACANT, District 5

STAFF PRESENT	ATTENDANCE SHEET
• Stephen Maduli-Williams, Program Manager • Michele Marano, Community Development Coordinator • Ulysses Panganiban, Community Development Specialist • Leo Alarcon, Community Development Project Manager	4 people signed the attendance sheet

Call to Order

Ms. Vicki Granowitz called the meeting to order at 9:10 a.m. with eight Board members present. Quorum was achieved at the same time.

Approval of Minutes

Ms. Granowitz called for a motion to approve the January 11, 2017 meeting minutes. Mr. Joe LaCava moved to approve the minutes; the motion was seconded by Mr. Gary Wong. The minutes were then approved 5-0 with 3 abstentions.

Board Announcements

- Ms. Granowitz introduced the two new CPAB members and shared their bios:
    - Ms. Claudia Dunaway, representing Council District 8, has a background in education working with the San Diego Unified School District.

- Mr. Peter Dennehy, representing Council District 9, has over 25 years of experience in real estate analysis.

Staff Announcements

- There were no staff announcements.

Non-Agenda Public Comment

- There were no public comments.

Agenda Item(s)

Action Item 6a:
March 2017 CPAB Meeting Date

Ms. Granowitz recommended changing the next scheduled CPAB meeting to a later date to ensure the CPAB has ample time to score all of the proposals appropriately. The CPAB was asked to have their scores submitted via the EDGrants system by March 6, 2017. Ms. Granowitz moved to reschedule the March 2017 meeting to **March 9, 2017, at 9:00 a.m**., with a location to be determined. The motion was seconded by Mr. Rich Thesing. Motion was approved 7-0 with 1 abstention.

Discussion Item 7a:
FY 2018 CDBG Project Proposal Review Process

Mr. Leo Alarcon provided a brief overview of the FY 2018 CPAB RFP Review Panel Handbook. Hard copies were passed out to the CPAB members. *Please see attached handout for more information.*

Discussion Item 7b:
Nonprofit Accelerator Program Update

Ms. Michele Marano provided an update to the upcoming Nonprofit Accelerator program to be held on March 7 and 8, 2017, at the University of San Diego. *Please see attached handout for more information.*

Adjournment

- Meeting adjourned at 10:12 a.m.

Economic Development

FY 2018 CPAB Review Handbook

Consolidated Plan Advisory Board
February 8, 2017

The City of SAN DIEGO

Economic Development

Overview

- Status of RFP Process
- CPAB Considerations
- Application Considerations
- Performance Indicators
- Next Steps

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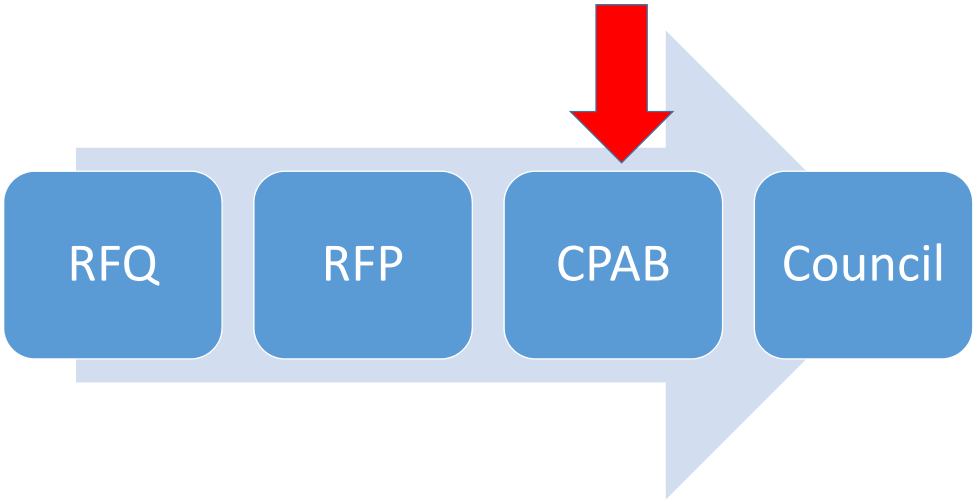
Economic Development

Sequence



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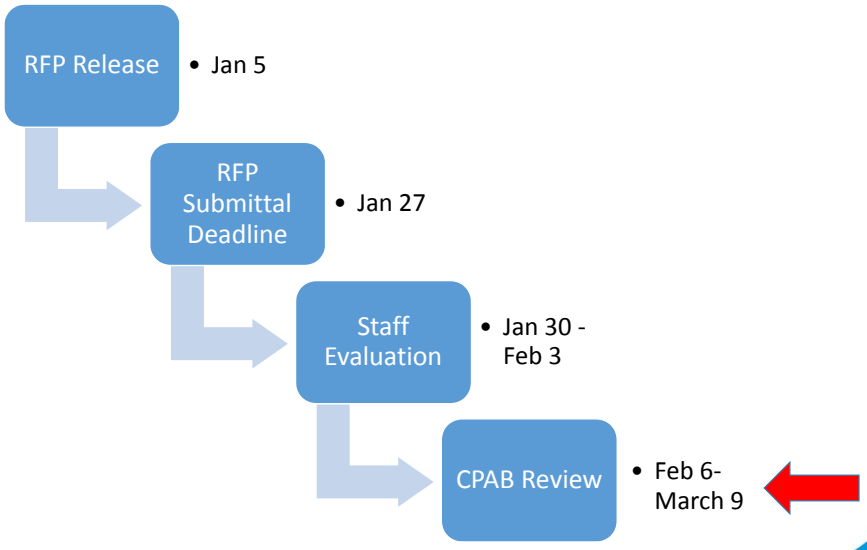
Economic Development

RFP Process



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Economic Development

EDGrants

- Economic Development Grants Management System (EDGrants) → https://edgrants.force.com
- Introduced at January 11 CPAB meeting
- Completion of registration process
  - Pledge of Confidentiality
  - Acceptance of Conflict of Interest
  - All other relevant information
  - Approval link from ED Grants

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Economic Development

CPAB Considerations

Confidentiality

Conflict of Interest

CPAB Judgement

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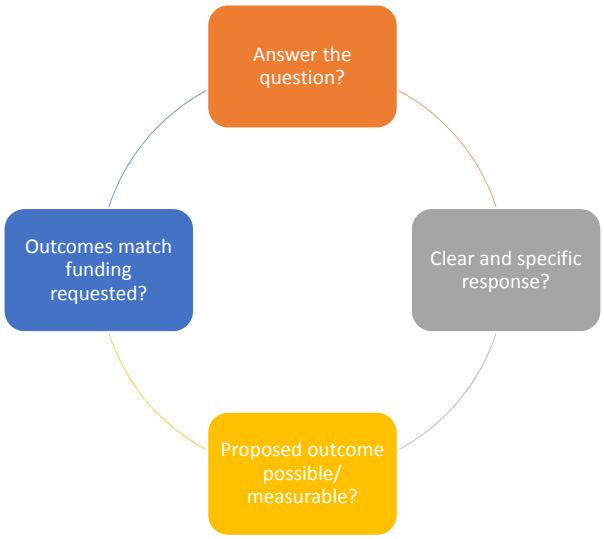
Economic Development

Application considerations



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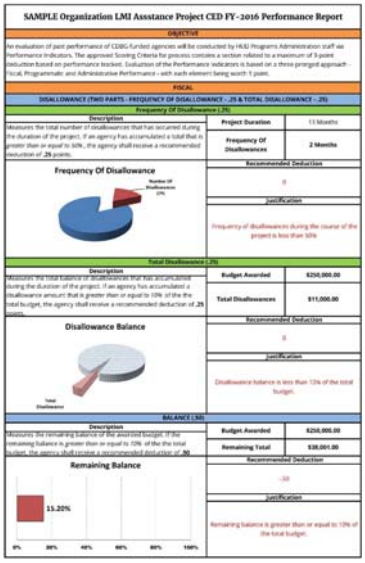
Economic Development

Performance Indicators



SAMPLE Organization LMI Assstance Project CED FY-2016 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 5-point deduction based on performance bracket. Evaluation of the Performance indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

Frequency Of Disallowance (.25)

Description		
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is greater than or equal to 30% , the agency shall receive a recommended deduction of .25 points.	Project Duration	13 Months
	Frequency Of Disallowances	2 Months
	Recommended Deduction	
	0	
	Justification	
	Frequency of disallowances during the course of the project is less than 30%	

Frequency Of Disallowance

Total Disallowance (.25)

Description		
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is greater than or equal to 10% of the the total budget, the agency shall receive a recommended deduction of .25 points.	Budget Awarded	$250,000.00
	Total Disallowances	$11,000.00
	Recommended Deduction	
	0	
	Justification	
	Disallowance balance is less than 10% of the total budget.	

Disallowance Balance

BALANCE (.50)

Description		
Measures the remaining balance of the awarded budget. If the remaining balance is greater than or equal to 10% of the the total budget, the agency shall receive a recommended deduction of .50	Budget Awarded	$250,000.00
	Remaining Total	$38,001.00
	Recommended Deduction	
	-.50	
	Justification	
	Remaining balance is greater than or equal to 10% of the total budget.	

Remaining Balance

Category	Criteria	Reviewer Score	Maximum Score
2. Organizational Capacity	a. Applicant clearly describes their experience in successfully implementing projects of similar scope and of comparable complexity.		5
	b. Applicant has experience in providing services to low and moderate income residents or presumed low and moderate income CDBG beneficiaries such as seniors, illiterate adults, homeless persons, abused children and/or battered spouses.		5
	c. i. Do you collaborate with other service agencies, including organizations that provide similar services and resources?		1
	ii. If so, describe HOW your agency collaborates with other service agencies and with whom.		4
	Comments:	Total:	Points Possible
			15

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Economic Development

Next Steps

February 6, 2017	FY 2018 CDBG RFP submittals available to CPAB members for review and scoring *(after registration)*
February 8, 2017	Applicable agencies are notified of final eligibility determination based on CDD staff review of RFP materials
March 9, 2017	CPAB FY 2018 CDBG RFP scoring results submitted to CDD office
March 13, 2017	FY 2018 CDBG RFP Application scores posted online
March 16, 2017 (tentative)	CPAB Meeting: • FY 2018 CDBG RFP scores ratified and funding allocation recommendations forwarded to City Council for approval • FY 2018 CDBG City Projects funding allocation recommendations forwarded to City Council for approval
April 24 ***or*** *25, 2017*	FY 2018 Allocations incorporated with FY 2018 Annual Action Plan and Substantial Amendment presented to City Council

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The City of SAN DIEGO

FY 2018 CDBG REQUEST FOR PROPOSALS (RFP) REVIEW PANEL HANDBOOK

Economic Development Department
Community Development Division

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I. INTRODUCTION

CITY OF SAN DIEGO – COMMUNITY DEVELOPMENT DIVISION

The City of San Diego's Community Development Division (within the Economic Development Department) oversees federally funded entitlement grant programs including the Community Development Block Grant (CDBG), the Emergency Solutions Grants (ESG), the HOME Investment Partnerships Program, and Housing Opportunities for Persons with AIDS (HOPWA) program.

THE COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM

The Department of Housing and Urban Development (HUD) provides funds to local jurisdictions on an annual basis through the Community Development Block Grant Program (CDBG) for local community development, housing activities, and public services. The primary objective of the CDBG Program is the development of viable communities through the provision of decent housing, a suitable living environment, and expanded economic opportunities. In accordance with CDBG standards, these resources are intended to primarily benefit low- and moderate-income persons and neighborhoods.

CITY OF SAN DIEGO – CONSOLIDATED PLAN ADVISORY BOARD

The Consolidated Plan Advisory Board (CPAB) was established by the City Council via Ordinance No. O-19963 (Sections 26.2101–26.2113 of the Municipal Code) to provide advice and recommendations on certain policy issues related to the City of San Diego HUD grant entitlements inclusive of the CDBG program. Specifically, per §26.2113, the CPAB is charged with performing an open and impartial evaluation of the applications for CDBG funds and provide funding recommendations to the City Council.

PURPOSE OF THE CPAB REVIEW PANEL HANDBOOK

This *CPAB Review Panel Handbook* outlines the process and procedures the CPAB will follow in reviewing and scoring applications submitted for the Fiscal Year (FY 2018) Community Development Block Grant (CDBG) Request for Proposals funding cycle.

The Handbook identifies:

- The roles and responsibilities of the CPAB (reviewers*)*;
- Procedures to follow in conducting the review;
- Reference materials that may be used in scoring the applications;
- Guidance for using the Economic Development Grants Management System (EDGrants); and
- Conflict of interest guidelines for panel members.

Appendices of this handbook include the following:

- Sub-Recipient Performance Report Cards: Past fiscal, administrative, and programmatic performance is considered in the evaluation, and performance indicators and standards in those areas are used to assign performance scores to the organizations (poor performance results in negative scores). *(CPAB reviewers may also use these reports to assist in evaluating "Section 2: Organizational Capacity" of the RFP application.)*

- EDGrants Registration and User Guides for Reviewers: Step-by-step guides to navigate through EDGrants.

The review of CDBG applications, as outlined in the City's Consolidated Plan for Fiscal Year 2015–2019, is a competitive process to ensure funds are invested in the highest scoring projects

II. REVIEW PANEL: RESPONSIBILITIES AND CONDUCT

Reviewers are responsible for conducting an independent and objective review of the CDBG applications and must be able to fulfill the following responsibilities:

1. Read and become familiar with supplementary materials provided (inclusive of this Handbook) prior to the commencement of their review;

2. Attend and participate fully in the Ad Hoc Committee meetings,

3. Recuse themselves from the review of applications where an actual or apparent conflict of interest may be present;

4. Consider, review and score each application in relation to the applicable FY 2018 Scoring Criteria;

5. Refer all applicant contact to the Community Development Division staff; and

6. Complete their review in EDGrants on or before the **March 9, 2017** deadline.

Reviewers must be able to dedicate a significant amount of time to this process within a very limited timeframe. If they find they are unable to fulfill their obligations, they are asked to contact City staff immediately.

III. CITY STAFF: RESPONSIBILITIES

The City of San Diego Community Development Division staff (City staff), charged with the responsibility of ensuring the CDBG allocation process is impartial and consistent with all applicable standards, will:

1. Ensure reviewers are comfortable navigating through EDGrants. If necessary, deliver hard copies of requested and necessary information to reviewers in a timely manner;

2. Respond to all inquiries from the reviewers promptly;

3. Consult with staff from HUD and the City Attorney's Office and other professionals, as needed;

4. Provide staff and facilitate the Ad Hoc Committee meetings;

5. Create a ranking of the applications by project-type based on their average scores in descending order and present the scoring recommendation to the CPAB for its ratification at the **March 16, 2017** CPAB meeting (date tentative and to be confirmed at the February 8, 2017 CPAB meeting); and

6. Present CPAB's recommendation to the City Council for review and approval in April 2017 (time and date to be determined) in conjunction with the Fiscal Year (FY) 2018 Annual Action Plan and the Substantial Amendment to the FY 2015–2019 Consolidated Plan.

IV. CONFLICT OF INTEREST GUIDELINES

In order to ensure compliance with applicable HUD requirements and other applicable standards, as well as to ensure a fair and transparent scoring process, CPAB reviewers are required to follow these conflict of interest guidelines. A conflict of interest generally describes a situation in which financial or other personal considerations may compromise or bias professional judgment and objectivity.

The CDBG conflict of interest provisions at the federal level are based on the regulations found at 24 CFR 570.611, which can be summarized as follows:

> No person who is an employee, agent, consultant, officer, or elected or appointed official of the recipient (City of San Diego in this instance), or any designated public agencies, or any sub-recipient which is receiving CDBG funds and who exercises of has exercised any functions or responsibilities with respect to CDBG activities or who is in a position to participate in a decision-making process or gain inside

information with regard to such activities, may obtain a financial interest or benefit from the activity, or have an interest in any contract, subcontract or agreement with respect thereto, or in any of its proceeds, either for themselves or those with whom they have family or business ties, during their tenure and for one year thereafter.

The CDBG RFP review process is also subject to a variety of federal conflict of interest regulations and standards. Said standards prohibit City employees, as well as its officers and agents, from participating in the selection, award, or administration of a contract supported by federal funds if a conflict of interest, real or apparent, is involved. Note that even *apparent* conflicts of interest are prohibited.

The City of San Diego Municipal Code also governs the actions of the CPAB in relation to conflicts of interests and requires CPAB members to recuse themselves from participating "in any decision in which she or he has any personal or financial interest" (see § 26.2109).

The City Council has also adopted Policy No. 000-04, which is the Code of Ethics for all city employees and board/commission members.

Within the general context of the conflict of interest guidelines, a *financial interest* includes:

- Receipt of gifts of $250 or more in value in the previous twelve months from an applicant organization;
- Receipt or promise of income (e.g., salary) from an applicant organization in the previous 12 months;
- Having an investment of $2,000 or more in an applicant organization;
- Holding a position of management or serving on the board of an applicant organization, whether in a paid or unpaid position, within the previous twelve months; and,
- Ownership of real estate with a value of $2,000 or more with an applicant organization.

As noted, federal standards also prohibit apparent conflicts of interests. An apparent conflict of interest is generally considered to occur when the circumstances are such that a reasonable person with knowledge of the relevant facts would question the impartiality of the reviewer in his/her evaluation of an application.

Review panel members are obligated to report any conflicts of interest to City staff immediately. Reviewers can declare the presence of such conflicts via EDGrants at the time of registration, via email or via a phone call. Declaring such conflicts does not mean the reviewer is unable to serve; it simply means the reviewer may not review those applications or participate in the Ad Hoc Committee meeting discussions regarding those applications where the conflict exists. It is important to note that a conflict of interest exists whether or not decisions are affected by a personal interest—conflicts of interest only imply the potential for bias is present.

Reviewers must keep in mind the conflict of interest provisions during the process as potential conflicts may exist in relation to the applicant organization, its board members, its staff, the proposed project itself, its intended beneficiaries, and/or other parties that may be affected by the proposed project.

If at any point during the process, a reviewer determines the potential presence of an actual or apparent conflict of interest, that reviewer must declare the presence of such conflict to City staff and recuse herself/himself from reviewing the application and participating in related discussions. When in doubt, a reviewer may contact City staff for guidance.

This responsibility is strictly imposed upon reviewers and reviewers are required to digitally acknowledge the Conflict of Interest Statement during the EDGrants registration process. If the reviewer identifies the presence of a conflict of interest at any point during the review process, the reviewer is also obligated to report such conflict immediately to City staff.

V. CONFIDENTIALITY

CPAB reviewers are also asked to respect the confidentiality of the RFP applications and supporting materials. The contents on the website system are only for the CPAB reviewers and should not be shown or distributed to other parties. If requested by a CPAB member, City staff will provide hard copies of needed materials to the CPAB reviewer.

Furthermore, reviewers may only discuss the applications, their contents, and their own assessments of the applications or similar related matters during the Ad Hoc Committee meetings and/or with City staff as part of related inquiries.

Completion of a Confidentiality Agreement is required of all reviewers prior to their registration in EDGrants (as described below).

VI. REVIEWER REFERENCE MATERIALS

Each Board member participating in the review of the FY 2018 CDBG applications will have access to relevant reference materials on or before February 6, 2017. Some materials will be made available only after successful registration in EDGrants.

Information available to the reviewers includes the following:

- Applicant Organization Submittals: This material includes the portion of the applications subject to CPAB review, including supporting documents.

- Board of Directors Rosters: To assist with identifying potential conflicts of interest, the Board Roster for applicant organizations is included as Appendix A.

- List of Applicants and Projects: A listing of all applications submitted, sorted by RFP category (CIP, CED, PS, CG, and SUS). The information provided will include the name of the applicant organization and the name of the proposed project, as identified by the applicant in the application. The List of Applicants and Projects are included as Appendix B.

- Scoring Rubric Template: Scores will be entered directly into the EDGrants scoring review form for each individual applicant organization submittal.

- Additional resources are available via the EDGrants portal at: www.edgrants.force.com (under the "Resources" tab).

VII. REVIEWING & SCORING APPLICATIONS

The following sections provide details regarding the six primary elements of the review process for the CPAB members:

1. Preparation
2. Reading and Analyzing Applications
3. Discussion at Ad Hoc Committee Meetings
4. Scoring Applications
5. Finalizing Scores

1. PREPARATION: PRIOR TO THE REVIEW

To reiterate, prior to the release of the relevant information as described above, reviewers are required to complete the following for registration purposes:

1. Register as a Subject Matter Expert (SME) in the EDGrants system at: www.edgrants.force.com.
2. Examine the ***Board Member Rosters*** (Appendix A) and ***List of Applicants and Projects*** (Appendix B) and identify any proposal and/or applicant organization where a conflict of interest may exist and inform City staff of any such conflict.

2. READING AND ANALYZING APPLICATIONS

Reviewers are instructed to evaluate applications on the basis of the FY 2018 CDBG RFP Scoring Criteria. Reviewers should consider how well the applicant fully describes the proposed project in relation to the questions asked.

As part of this analysis, the reviewer may consider the following questions:

1. Does the information provided respond to elements of the questions asked?

2. Is the information clear and specific (rather than vague and/or open to numerous interpretations)?

3. Is the proposed outcome(s) measurable? Is it consistent with the project objective(s)?

4. Are the proposed activities and outcomes appropriate in relation to the funds requested?

Given that **each** reviewer must read and score **each** application within a limited timeframe, reviewers are encouraged to consider the number of applications that must be reviewed and allot an appropriate amount of time for each.

3. AD HOC COMMITTEE MEETINGS

CPAB is scheduled to convene Ad Hoc Committee meetings to discuss applications, exchange considerations, and ask technical questions of staff.

Each reviewer is responsible for scoring **each** application independently and not sharing scores with other CPAB reviewers.

4. SCORING APPLICATIONS

Reviewers must identify the most significant strengths and weaknesses of the application when assigning scores. Reviewers must use **whole** numbers in assigning scores to the individual sections.

5. FINALIZED SCORES

Upon completion of the review and scoring process, the review panel members will submit their scores via EDGrants *no later than* ***March 9, 2017***. Reviewers have not completed the review process until their scores have been submitted in the system.

The scores and comments will be made available to the applicants (upon their request) following the ratification of the FY 2018 Annual Action Plan by the City Council. The names of the individual reviewers will be redacted from the information prior to its distribution to the applicant organizations.

VIII. REVIEWERS' WRITTEN COMMENTS

Reviewers play a critical role in the CDBG funding allocation process. Written comments on the scoring form can provide objective and substantiated information upon which evaluations can be made.

Reviewers should not:

- Use prior or outside knowledge of an applicant organization. Comments and scores are based only on the information at hand.
- Impose their own evaluation standards. Applications should be reviewed in relation to the Scoring Criteria.
- Make sarcastic or derogatory remarks in the comments section of the scoring template or in public meetings.

The comment text boxes in EDGrants serve as the mechanism to provide feedback to the applicant organizations regarding the strengths and/or weaknesses of their applications. Therefore, comments should be as specific as possible, both positive and negative.

IX. CPAB RATIFICATION OF SCORES

EDGrants will tabulate and average the scores of all reviewers. The applications are then ranked based on their average scores—in descending order—according to the RFP categories below:

1. Capital improvement projects,
2. Community/economic development projects,
3. Public service projects,
4. Challenge Grants
5. Sustainability

Once compiled, average scores and resulting rankings are posted on the City's CDBG Program website, and notification of their availability is given to all applicants and subscribers to the City's email distribution list. Average scores and resulting rankings will subsequently be presented to the CPAB for their ratification during the March CPAB meeting.

X. NEXT STEPS

Following the CPAB March meeting, the CDBG funding recommendations will be incorporated into the FY 2018 Annual Action Plan and the Substantial Amendment to the FY 2015–2019 Consolidated Plan and will be released for a 30-day public review in April 2017. The FY 2018 CDBG allocations, the Annual Action Plan, and the Substantial Amendment will be presented to City Council for review and approval in late April 2017. The Annual Action Plan describes how CDBG resources will be allocated and, in fact, constitutes the application to HUD for receipt of the City's FY 2018 CDBG entitlement. The Plans must be submitted to HUD on or before May 15, 2017.

XI. APPENDICES

Appendix A: FY 2018 Applicant Organization Board Rosters

Appendix B: FY 2018 Applicant Organizations and Project Names

Appendix C: Performance Indicator Report Cards

Appendix D: EDGrants User Guides for Reviewers

For more information please contact:

City of San Diego
Economic Development Department
Community Development Division
1200 Third Avenue, Suite 1400
San Diego, CA 92101
CDBG@sandiego.gov

Appendix A

FY 2018 Applicant Organization Board Rosters

(To be made public on or after March 10, 2017)

Appendix B

FY 2018 APPLICANT ORGANIZATIONS AND PROJECT NAMES

(To be made public on or after March 10, 2017)

Appendix C

PERFORMANCE INDICATOR REPORT CARDS

Center for Employment Opportunity Employment Reentry Parolees/Probationers PS FY-2016 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

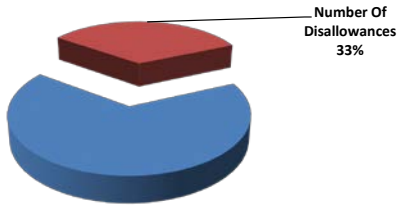
Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	13 Months
Frequency Of Disallowances	**4 Months**

Frequency Of Disallowance



Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%

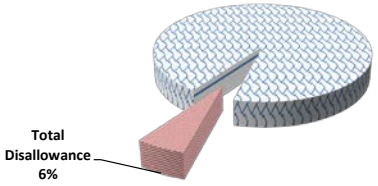
Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$100,000.00**
Total Disallowances	**$6,265.98**

Disallowance Balance



Recommended Deduction

0

Justification

Disallowance balance is less than 10% of the total budget.

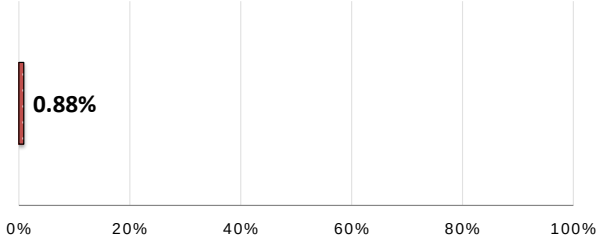
BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$100,000.00**
Remaining Total	**$880.51**

Remaining Balance



Recommended Deduction

0

Justification

Remaining balance is less than 10% of the total budget.

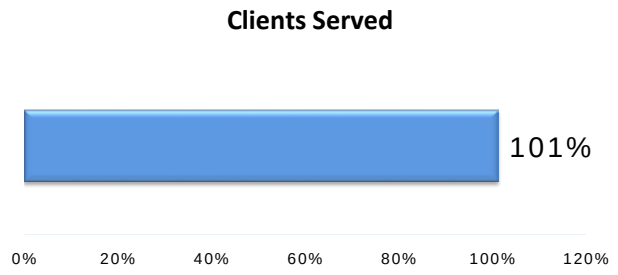
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals - **0** points shall be recommended for deducation. If *between 51%-71%* of their goals - **.50** points shall be recommended for deducation. If *50% or less* of goals are completed - **1** full point shall be recommended for deduction.

Center for Employment Opportunity's Goals	**75**
Served	**76**



Recommended Deduction

0

Justification

Agency completed at least 80% of their goals.

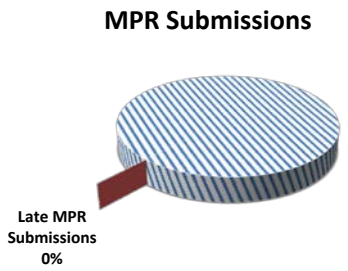
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**0 Months**



Recommended Deduction

0

Justification

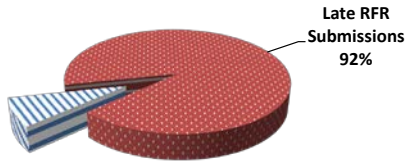
25% or less of MPRs were submitted late

RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit RFR documents on time. If the agency submits *26% or more* RFRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**11 Months**



Recommended Deduction

-.50

Justification

26% or more RFRs were submitted late

TOTAL RECOMMENDED DEDUCTION

-0.5

Family Health Centers of San Diego Safe Point San Diego PS FY-2016 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

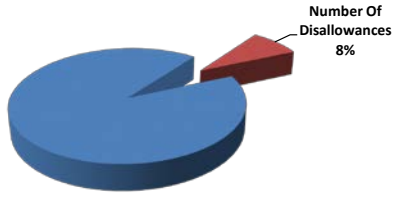
Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	13 Months
Frequency Of Disallowances	**1 Months**

Frequency Of Disallowance



Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%

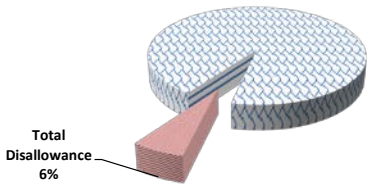
Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$75,000.00**
Total Disallowances	**$5,077.27**

Disallowance Balance



Recommended Deduction

0

Justification

Disallowance balance is less than 10% of the total budget.

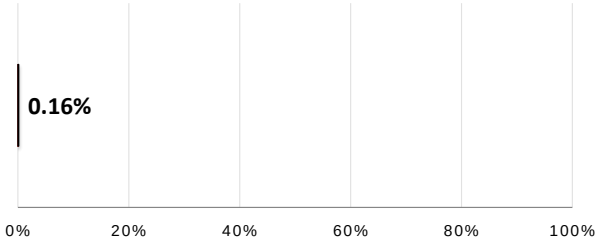
BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$75,000.00**
Remaining Total	**$116.70**

Remaining Balance



Recommended Deduction

0

Justification

Remaining balance is less than 10% of the total budget.

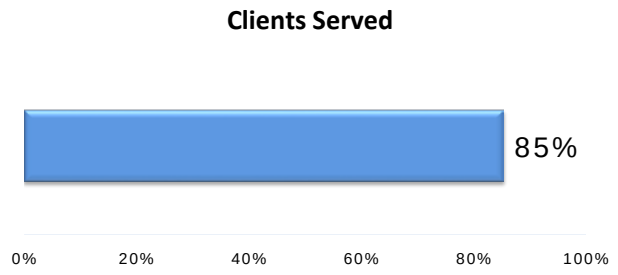
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals - **0** points shall be recommended for deducation. If *between 51%-71%* of their goals - **.50** points shall be recommended for deducation. If *50% or less* of goals are completed - **1** full point shall be recommended for deduction.

Family Health Centers of San Diego's Goals	**1600**
Served	**1365**



Recommended Deduction

0

Justification

Agency completed at least 80% of their goals.

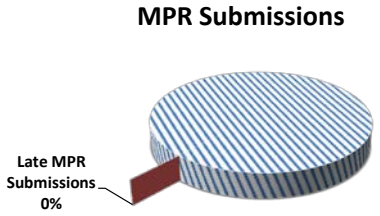
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**0 Months**



Recommended Deduction

0

Justification

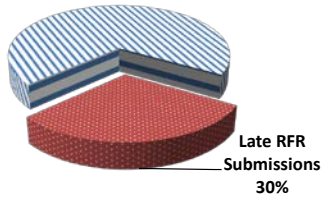
25% or less of MPRs were submitted late

RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit RFR documents on time. If the agency submits *26% or more* RFRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**3 Months**



Recommended Deduction

-.50

Justification

26% or more RFRs were submitted late

TOTAL RECOMMENDED DEDUCTION

-0.5

The Angel's Depot Senior Emergency Meal Boxes PS FY-2016 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

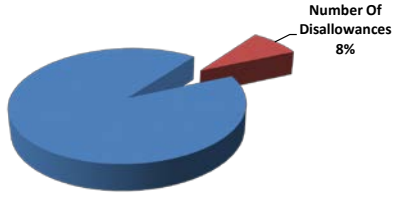
Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	13 Months
Frequency Of Disallowances	**1 Months**

Frequency Of Disallowance



Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%

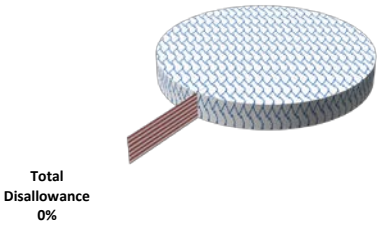
Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$120,000.00**
Total Disallowances	**$43.89**

Disallowance Balance



Recommended Deduction

0

Justification

Disallowance balance is less than 10% of the total budget.

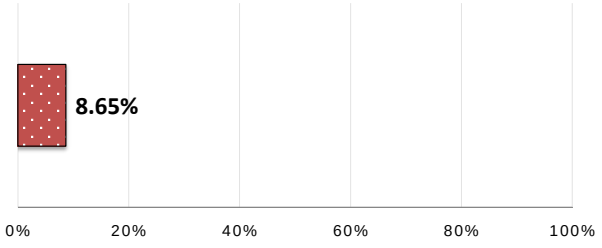
BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$120,000.00**
Remaining Total	**$10,380.29**

Remaining Balance



Recommended Deduction

0

Justification

Remaining balance is less than 10% of the total budget.

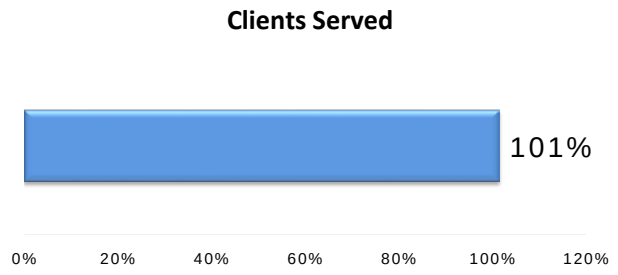
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals - **0** points shall be recommended for deducation. If *between 51%-71%* of their goals - **.50** points shall be recommended for deducation. If *50% or less* of goals are completed - **1** full point shall be recommended for deduction.

The Angel's Depot's Goals	**430**
Served	**436**



Recommended Deduction

0

Justification

Agency completed at least 80% of their goals.

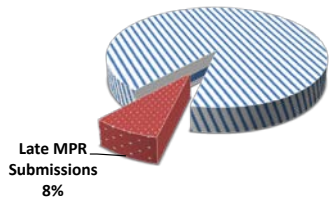
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**1 Months**



Recommended Deduction

0

Justification

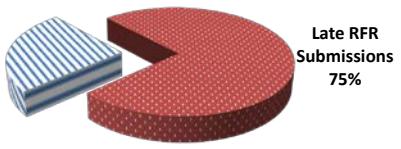
25% or less of MPRs were submitted late

RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit RFR documents on time. If the agency submits *26% or more* RFRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**9 Months**



Recommended Deduction

-.50

Justification

26% or more RFRs were submitted late

TOTAL RECOMMENDED DEDUCTION

-0.5

Access, Inc. Microenterprise Development CED FY-2016 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

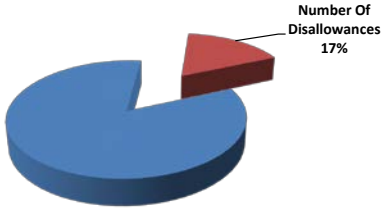
Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	13 Months
Frequency Of Disallowances	**2 Months**

Frequency Of Disallowance



Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%

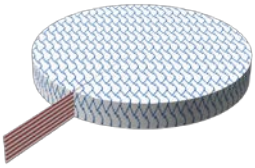
Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$101,167.00**
Total Disallowances	**$131.08**

Disallowance Balance



Recommended Deduction

0

Justification

Disallowance balance is less than 10% of the total budget.

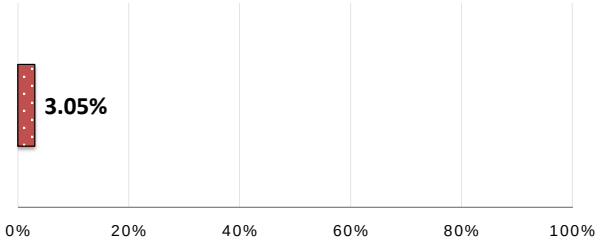
BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$101,167.00**
Remaining Total	**$3,085.90**

Remaining Balance



Recommended Deduction

0

Justification

Remaining balance is less than 10% of the total budget.

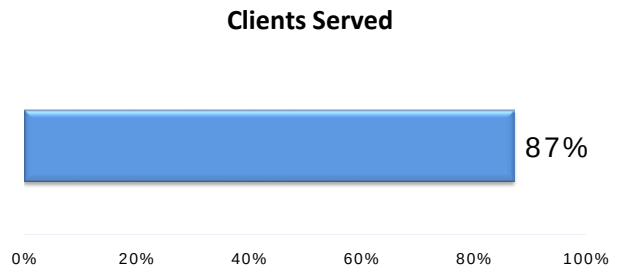
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals - **0** points shall be recommended for deducation. If *between 51%-71%* of their goals - **.50** points shall be recommended for deducation. If *50% or less* of goals are completed - **1** full point shall be recommended for deduction.

Access, Inc.'s Goals	**86**
Served	**75**



Recommended Deduction

0

Justification

Agency completed at least 80% of their goals.

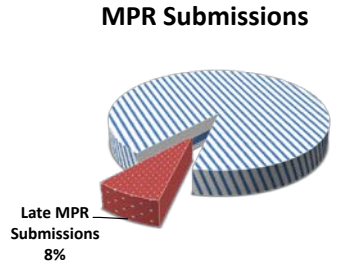
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**1 Months**



Recommended Deduction

0

Justification

25% or less of MPRs were submitted late

RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit RFR documents on time. If the agency submits *26% or more* RFRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**0 Months**

Recommended Deduction

0

Justification

25% or less of RFRs were submitted late

TOTAL RECOMMENDED DEDUCTION

0

Acción San Diego Microlending CED FY-2016 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

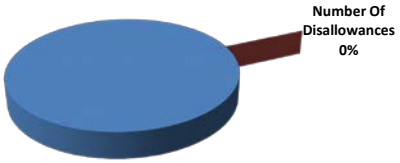
Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	13 Months
Frequency Of Disallowances	**0 Months**

Frequency Of Disallowance



Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%

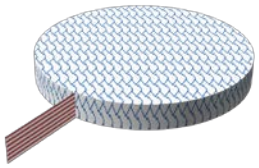
Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$185,555.00**
Total Disallowances	**$0.00**

Disallowance Balance



Recommended Deduction

0

Justification

Disallowance balance is less than 10% of the total budget.

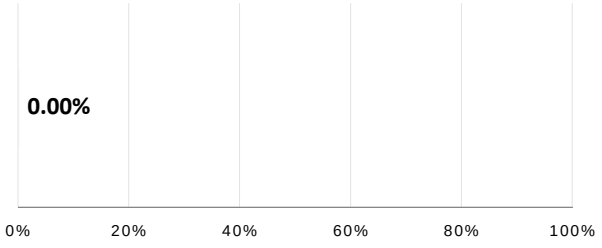
BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$185,555.00**
Remaining Total	**$0.00**

Remaining Balance



Recommended Deduction

0

Justification

Remaining balance is less than 10% of the total budget.

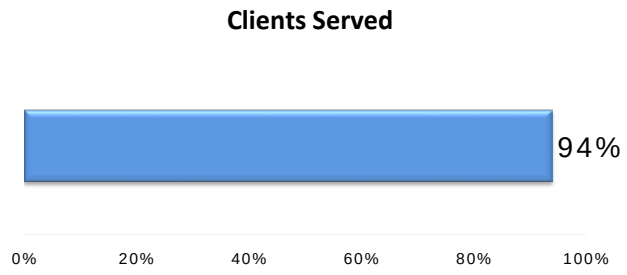
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals - **0** points shall be recommended for deducation. If *between 51%-71%* of their goals - **.50** points shall be recommended for deducation. If *50% or less* of goals are completed - **1** full point shall be recommended for deduction.

Acción San Diego's Goals	**50**
Served	**47**



Recommended Deduction

0

Justification

Agency completed at least 80% of their goals.

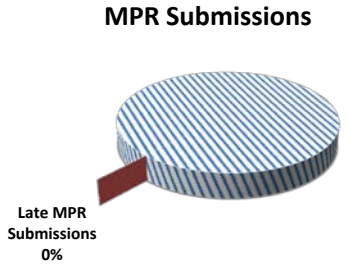
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**0 Months**



Recommended Deduction

0

Justification

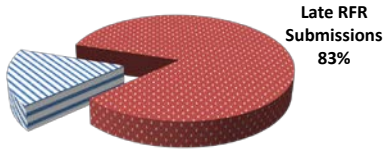
25% or less of MPRs were submitted late

RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit RFR documents on time. If the agency submits *26% or more* RFRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**10 Months**



Recommended Deduction

-.50

Justification

26% or more RFRs were submitted late

TOTAL RECOMMENDED DEDUCTION

-0.5

Community HousingWorks Homeownership Promotion CED FY-2016 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

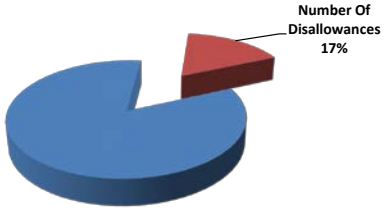
Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	13 Months
Frequency Of Disallowances	**2 Months**

Frequency Of Disallowance



Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%

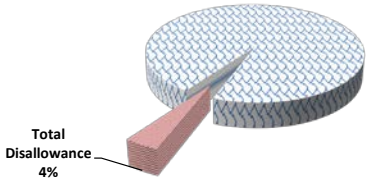
Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$250,000.00**
Total Disallowances	**$10,796.74**

Disallowance Balance



Recommended Deduction

0

Justification

Disallowance balance is less than 10% of the total budget.

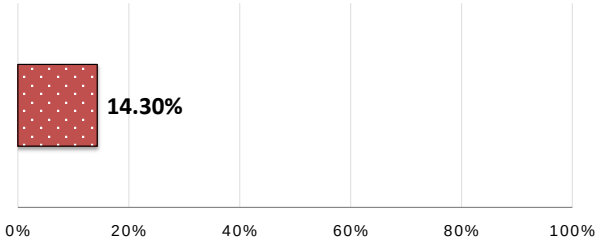
BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$250,000.00**
Remaining Total	**$35,761.28**

Remaining Balance



Recommended Deduction

-.50

Justification

Remaining balance is greater than or equal to 10% of the total budget.

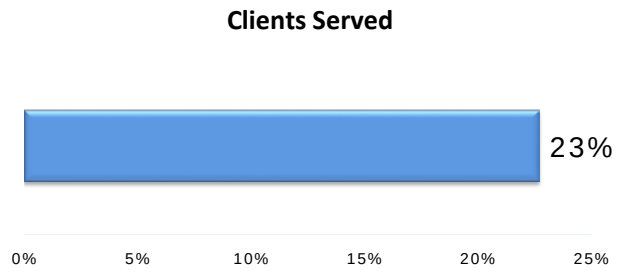
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals - **0** points shall be recommended for deducation. If *between 51%-71%* of their goals - **.50** points shall be recommended for deducation. If *50% or less* of goals are completed - **1** full point shall be recommended for deduction.

Community HousingWorks's Goals	**119**
Served	**27**



Recommended Deduction

-1

Justification

Agency completed 50% or less of their goals.

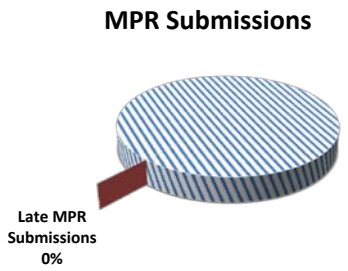
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**0 Months**



Recommended Deduction

0

Justification

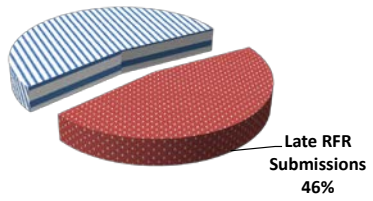
25% or less of MPRs were submitted late

RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit RFR documents on time. If the agency submits *26% or more* RFRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**6 Months**



Recommended Deduction

-.50

Justification

26% or more RFRs were submitted late

TOTAL RECOMMENDED DEDUCTION

-2

San Diego Housing Commission Direct Homeownership Assistance CED FY-2016 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

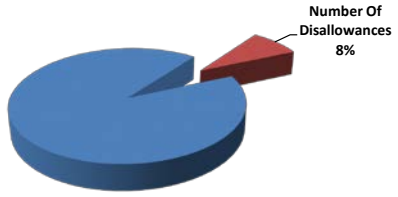
Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	13 Months
Frequency Of Disallowances	**1 Months**

Frequency Of Disallowance



Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%

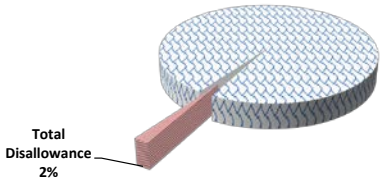
Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$500,000.00**
Total Disallowances	**$9,824.00**

Disallowance Balance



Recommended Deduction

0

Justification

Disallowance balance is less than 10% of the total budget.

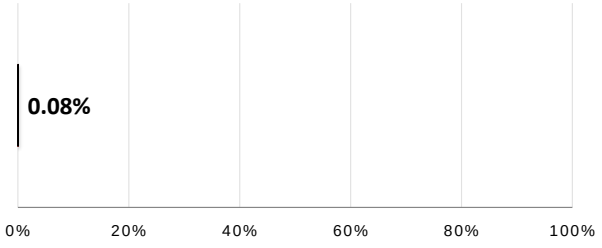
BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$500,000.00**
Remaining Total	**$380.57**

Remaining Balance



Recommended Deduction

0

Justification

Remaining balance is less than 10% of the total budget.

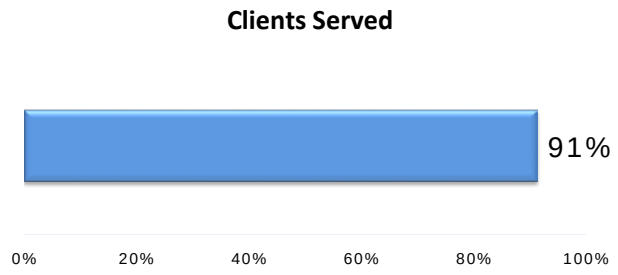
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals - **0** points shall be recommended for deducation. If *between 51%-71%* of their goals - **.50** points shall be recommended for deducation. If *50% or less* of goals are completed - **1** full point shall be recommended for deduction.

San Diego Housing Commission's Goals	**57**
Served	**52**



Recommended Deduction

0

Justification

Agency completed at least 80% of their goals.

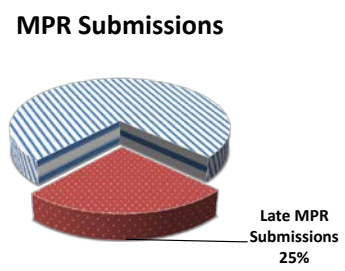
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**3 Months**



Recommended Deduction

0

Justification

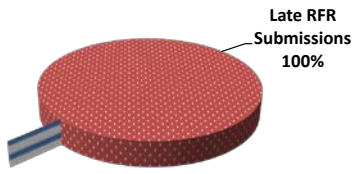
25% or less of MPRs were submitted late

RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit RFR documents on time. If the agency submits *26% or more* RFRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**12 Months**



Recommended Deduction

-.50

Justification

26% or more RFRs were submitted late

TOTAL RECOMMENDED DEDUCTION

-0.5

Union of Pan Asian Communities Multicultural Economic Development CED FY-2016 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

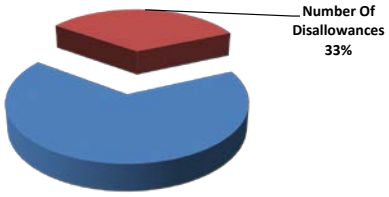
Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	13 Months
Frequency Of Disallowances	**4 Months**

Frequency Of Disallowance



Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%

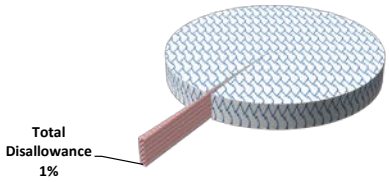
Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$150,000.00**
Total Disallowances	**$1,284.15**

Disallowance Balance



Recommended Deduction

0

Justification

Disallowance balance is less than 10% of the total budget.

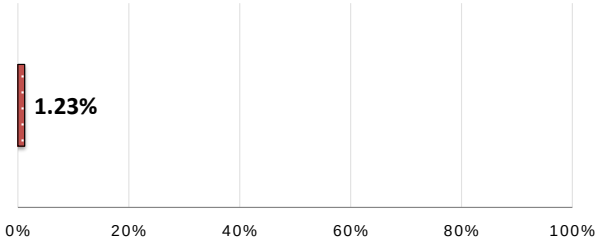
BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$150,000.00**
Remaining Total	**$1,839.08**

Remaining Balance



Recommended Deduction

0

Justification

Remaining balance is less than 10% of the total budget.

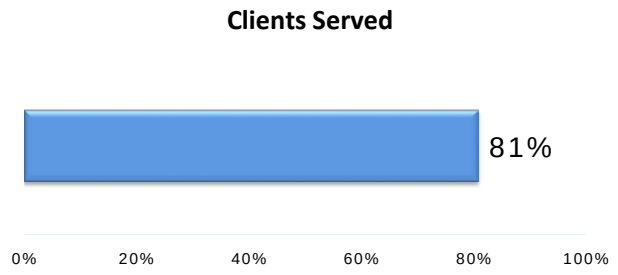
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals - **0** points shall be recommended for deducation. If *between 51%-71%* of their goals - **.50** points shall be recommended for deducation. If *50% or less* of goals are completed - **1** full point shall be recommended for deduction.

Union of Pan Asian Communities's Goals	**125**
Served	**101**



Recommended Deduction

0

Justification

Agency completed at least 80% of their goals.

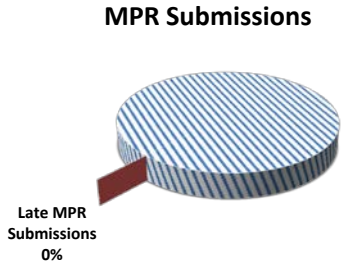
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**0 Months**



Recommended Deduction

0

Justification

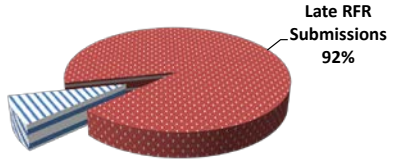
25% or less of MPRs were submitted late

RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit RFR documents on time. If the agency submits *26% or more* RFRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**11 Months**



Recommended Deduction

-.50

Justification

26% or more RFRs were submitted late

TOTAL RECOMMENDED DEDUCTION

-0.5

City Heights CDC Casa Del Sol Rehabilitation NCIP FY-2016 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

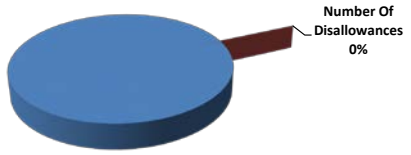
Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	**18 Months**
Frequency Of Disallowances	**0 Months**

Frequency Of Disallowance



Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%

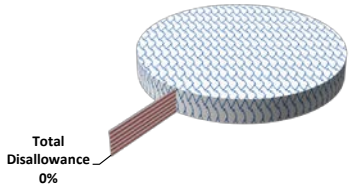
Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$182,268.00**
Total Disallowances	**$0.00**

Disallowance Balance



Recommended Deduction

0

Justification

Disallowance balance is less than 10% of the total budget.

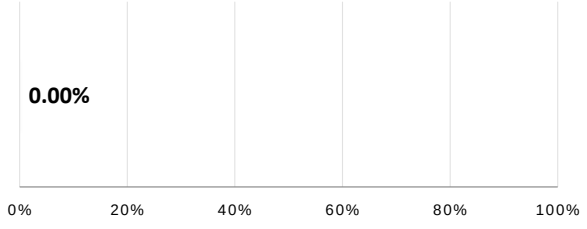
BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$182,268.00**
Remaining Total	**$0.00**

Remaining Balance



Recommended Deduction

0

Justification

Remaining balance is less than 10% of the total budget.

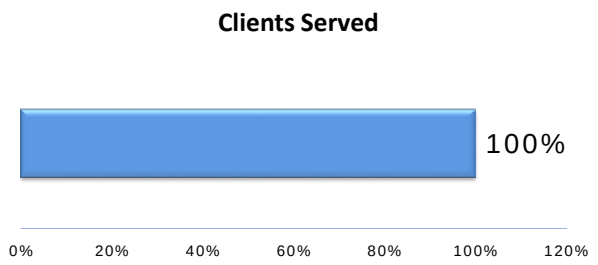
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals, **0** points shall be recommended for deducation. If *between 51%-71%* of their goals, **.50** points shall be recommended for deducation. If *50% or less* of goals are completed, **1** full point shall be recommended for deduction.

City Heights CDC's Goals	**18**
Served	**18**



Recommended Deduction

0

Justification

Agency completed at least 80% of their goals.

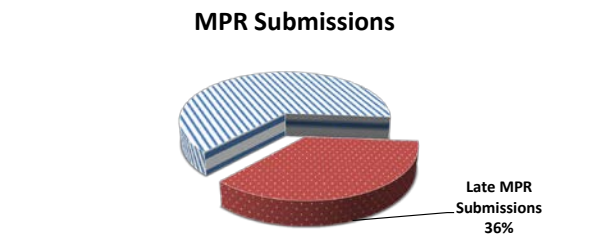
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -1 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **1** point.

Project Duration	19 Months
Number of Months w/Late Submissions	**5 Months**



Recommended Deduction

-1

Justification

26% or more MPRs were submitted late

TOTAL RECOMMENDED DEDUCTION

-1

GRID Alternatives SD Solar Affordable Homes Program Housing Rehabilitation FY-2016 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

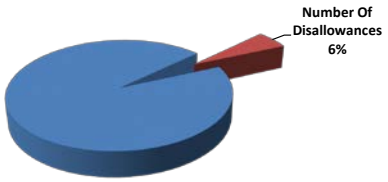
Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	**18 Months**
Frequency Of Disallowances	**1 Months**

Frequency Of Disallowance



Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%

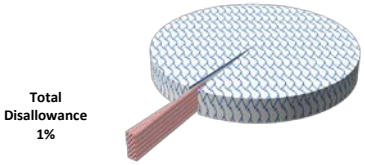
Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$198,000.00**
Total Disallowances	**$2,916.00**

Disallowance Balance



Recommended Deduction

0

Justification

Disallowance balance is less than 10% of the total budget.

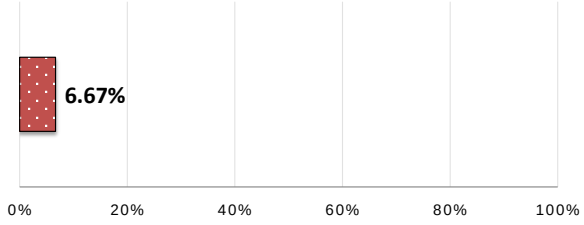
BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$198,000.00**
Remaining Total	**$13,200.00**

Remaining Balance



Recommended Deduction

0

Justification

Remaining balance is less than 10% of the total budget.

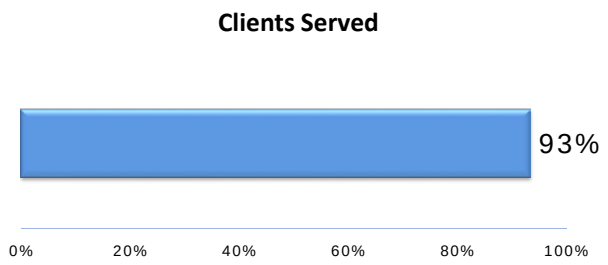
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals, **0** points shall be recommended for deducation. If *between 51%-71%* of their goals, **.50** points shall be recommended for deducation. If *50% or less* of goals are completed, **1** full point shall be recommended for deduction.

GRID Alternatives's Goals	**60**
Served	**56**



Recommended Deduction

0

Justification

Agency completed at least 80% of their goals.

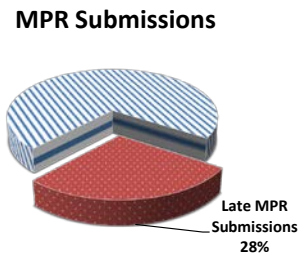
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -1 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **1** point.

Project Duration	19 Months
Number of Months w/Late Submissions	**5 Months**



Recommended Deduction

-1

Justification

26% or more MPRs were submitted late

TOTAL RECOMMENDED DEDUCTION

-1

La Maestra Family Clinic, Inc. Improvements in Radiology Services NCIP FY-2016 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

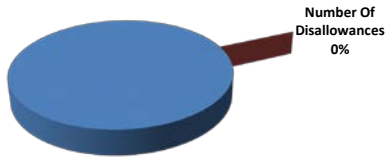
Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	**18 Months**
Frequency Of Disallowances	**0 Months**

Frequency Of Disallowance



Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%

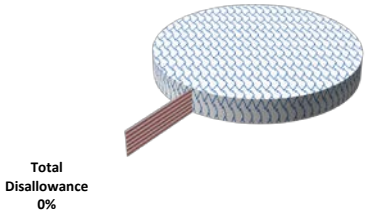
Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$847,963.00**
Total Disallowances	**$0.00**

Disallowance Balance



Recommended Deduction

0

Justification

Disallowance balance is less than 10% of the total budget.

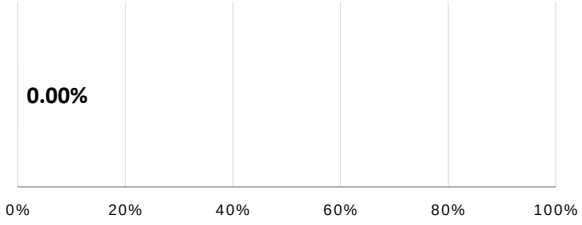
BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$847,963.00**
Remaining Total	**$0.00**

Remaining Balance



Recommended Deduction

0

Justification

Remaining balance is less than 10% of the total budget.

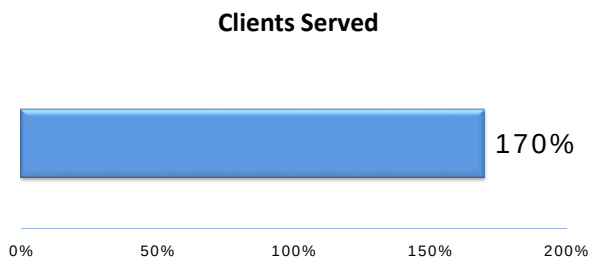
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals, **0** points shall be recommended for deducation. If *between 51%-71%* of their goals, **.50** points shall be recommended for deducation. If *50% or less* of goals are completed, **1** full point shall be recommended for deduction.

La Maestra Family Clinic, Inc.'s Goals	**150**
Served	**255**



Recommended Deduction

0

Justification

Agency completed at least 80% of their goals.

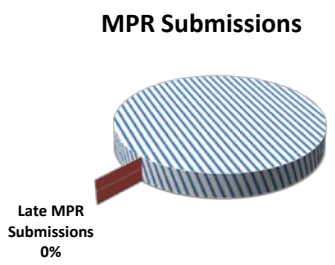
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -1 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **1** point.

Project Duration	19 Months
Number of Months w/Late Submissions	**0 Months**



Recommended Deduction

0

Justification

25% or less of MPRs were submitted late

TOTAL RECOMMENDED DEDUCTION

0

The City *of* SAN DIEGO

Economic Development Department
Community Development Division
Community Development Block Grant (CDBG) Program

NOTE: Performance report cards for the following Fiscal Year 2016 Nonprofit Capital Improvement Projects (NCIP) and Housing Rehabilitation Projects (HR) will be made available after the projects are closed out:

Organization	Project
Boys & Girls Clubs of Greater San Diego	Education & Nutrition Center
San Diego Center for Children	Installation of New Classroom Building & Campus Facility Upgrades
Jacobs & Cushman San Diego Food Bank	Community Resource & Workroom Center

Family Health Centers of San Diego, Inc. Safe Point San Diego PS FY-2015 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

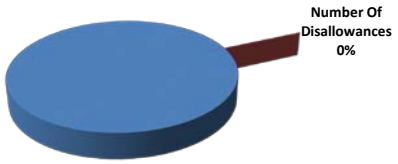
Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	13 Months
Frequency Of Disallowances	**0 Months**

Frequency Of Disallowance



Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%

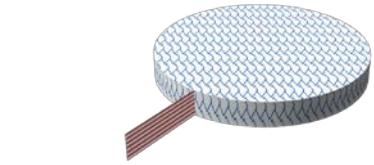
Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$75,265.00**
Total Disallowances	**$0.00**

Disallowance Balance



Recommended Deduction

0

Justification

Disallowance balance is less than 10% of the total budget.

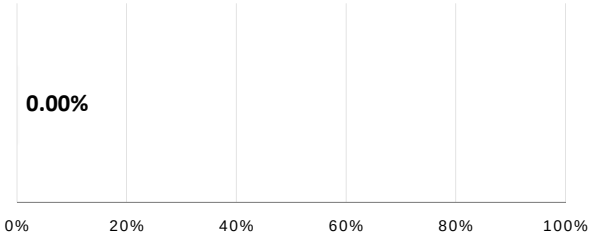
BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$75,265.00**
Remaining Total	**$0.00**

Remaining Balance



Recommended Deduction

0

Justification

Remaining balance is less than 10% of the total budget.

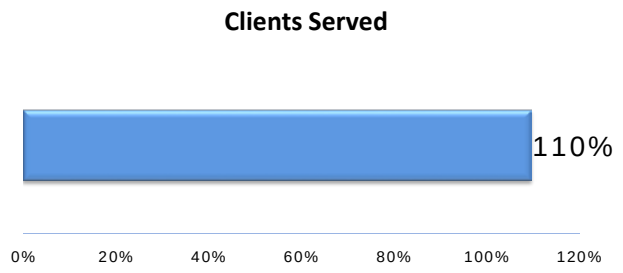
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals - **0** points shall be recommended for deducation. If *between 51%-71%* of their goals - **.50** points shall be recommended for deducation. If *50% or less* of goals are completed - **1** full point shall be recommended for deduction.

Family Health Centers of San Diego, Inc.'s Goals	**1302**
Served	**1428**



Recommended Deduction

0

Justification

Agency completed at least 80% of their goals.

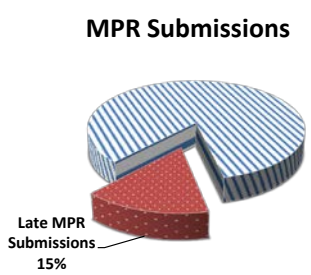
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**2 Months**



Recommended Deduction

0

Justification

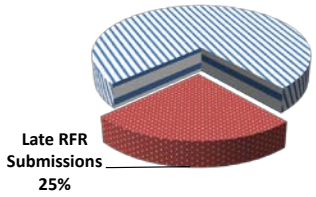
25% or less of MPRs were submitted late

RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit RFR documents on time. If the agency submits *26% or more* RFRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**2 Months**



Recommended Deduction

0

Justification

25% or less of RFRs were submitted late

TOTAL RECOMMENDED DEDUCTION

0

Mama's Kitchen Home Delivered Meals - San Diego PS FY-2015 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

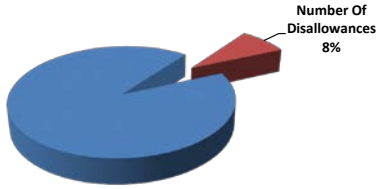
Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	13 Months
Frequency Of Disallowances	**1 Months**

Frequency Of Disallowance



Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%

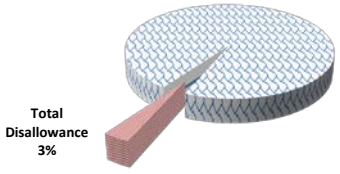
Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$100,000.00**
Total Disallowances	**$3,548.38**

Disallowance Balance



Recommended Deduction

0

Justification

Disallowance balance is less than 10% of the total budget.

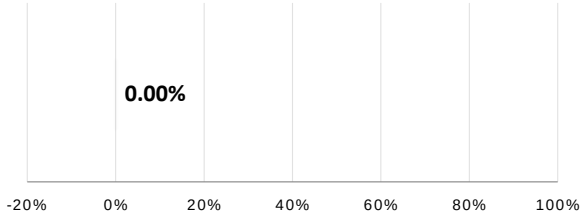
BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$100,000.00**
Remaining Total	**$0.00**

Remaining Balance



Recommended Deduction

0

Justification

Remaining balance is less than 10% of the total budget.

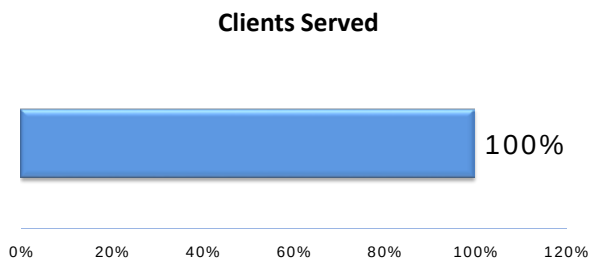
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals - **0** points shall be recommended for deducation. If *between 51%-71%* of their goals - **.50** points shall be recommended for deducation. If *50% or less* of goals are completed - **1** full point shall be recommended for deduction.

Mama's Kitchen's Goals	**375**
Served	**374**



Recommended Deduction

0

Justification

Agency completed at least 80% of their goals.

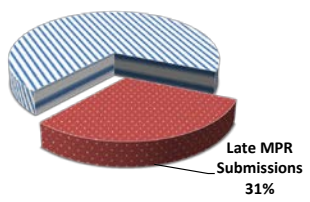
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**4 Months**



Recommended Deduction

-.50

Justification

26% or more MPRs were submitted late

RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit RFR documents on time. If the agency submits *26% or more* RFRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**9 Months**

Recommended Deduction

-.50

Justification

26% or more RFRs were submitted late

TOTAL RECOMMENDED DEDUCTION

-1

The Angel's Depot Senior Food For A Week PS FY-2015 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

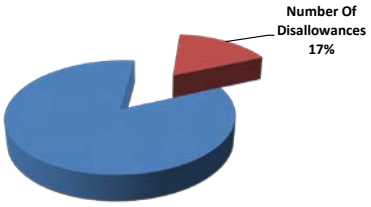
Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	13 Months
Frequency Of Disallowances	**2 Months**

Frequency Of Disallowance



Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%

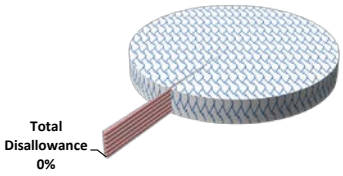
Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$100,000.00**
Total Disallowances	**$491.14**

Disallowance Balance



Recommended Deduction

0

Justification

Disallowance balance is less than 10% of the total budget.

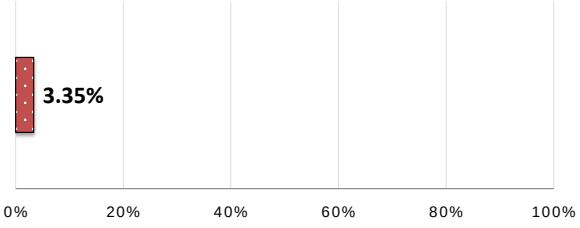
BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$100,000.00**
Remaining Total	**$3,351.03**

Remaining Balance



Recommended Deduction

0

Justification

Remaining balance is less than 10% of the total budget.

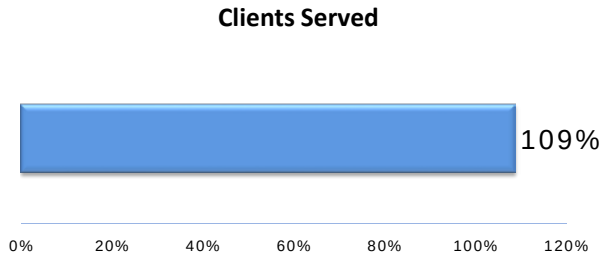
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals - **0** points shall be recommended for deducation. If *between 51%-71%* of their goals - **.50** points shall be recommended for deducation. If *50% or less* of goals are completed - **1** full point shall be recommended for deduction.

The Angel's Depot's Goals	**400**
Served	**435**



Recommended Deduction

0

Justification

Agency completed at least 80% of their goals.

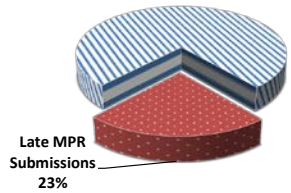
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**3 Months**



Recommended Deduction

0

Justification

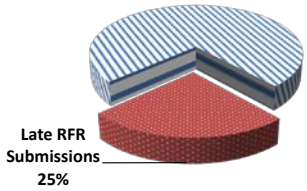
25% or less of MPRs were submitted late

RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit RFR documents on time. If the agency submits *26% or more* RFRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**3 Months**



Recommended Deduction

0

Justification

25% or less of RFRs were submitted late

TOTAL RECOMMENDED DEDUCTION

0

ACCESS Microenterprise Development CED FY-2015 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

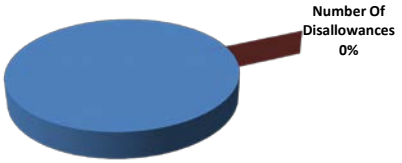
Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	13 Months
Frequency Of Disallowances	**0 Months**

Frequency Of Disallowance



Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%

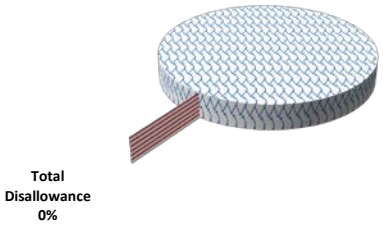
Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$101,167.00**
Total Disallowances	**$0.00**

Disallowance Balance



Recommended Deduction

0

Justification

Disallowance balance is less than 10% of the total budget.

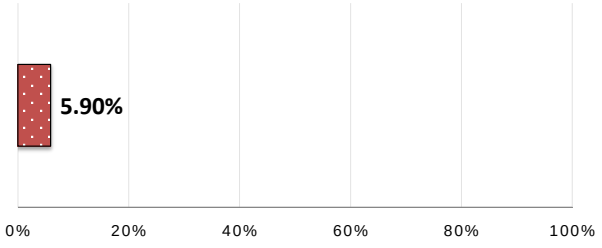
BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$101,167.00**
Remaining Total	**$5,969.08**

Remaining Balance



Recommended Deduction

0

Justification

Remaining balance is less than 10% of the total budget.

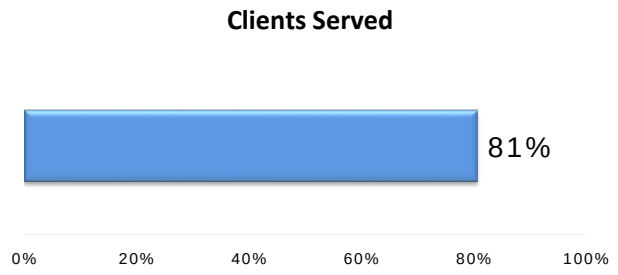
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals - **0** points shall be recommended for deducation. If *between 51%-71%* of their goals - **.50** points shall be recommended for deducation. If *50% or less* of goals are completed - **1** full point shall be recommended for deduction.

ACCESS's Goals	**72**
Served	**58**



Recommended Deduction

0

Justification

Agency completed at least 80% of their goals.

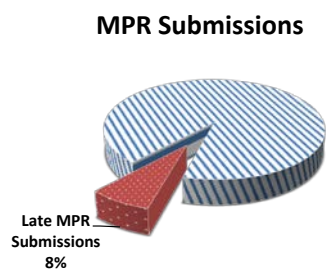
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**1 Months**



Recommended Deduction

0

Justification

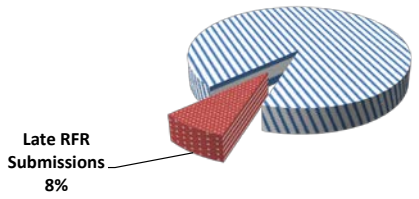
25% or less of MPRs were submitted late

RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit RFR documents on time. If the agency submits *26% or more* RFRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**1 Months**



Recommended Deduction

0

Justification

25% or less of RFRs were submitted late

TOTAL RECOMMENDED DEDUCTION

0

Community Housingworks Homeownership Promotion CED FY-2015 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

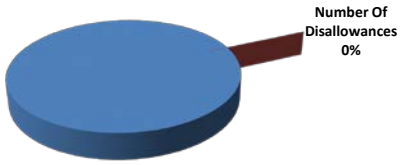
Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	13 Months
Frequency Of Disallowances	**0 Months**

Frequency Of Disallowance



Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%

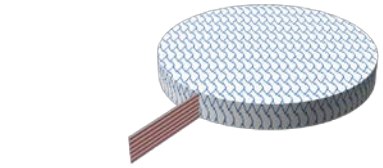
Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$250,000.00**
Total Disallowances	**$0.00**

Disallowance Balance



Recommended Deduction

0

Justification

Disallowance balance is less than 10% of the total budget.

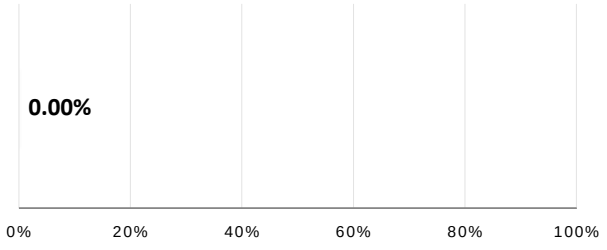
BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$250,000.00**
Remaining Total	**$0.00**

Remaining Balance



Recommended Deduction

0

Justification

Remaining balance is less than 10% of the total budget.

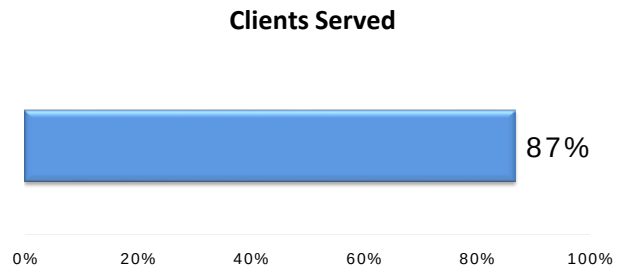
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals - **0** points shall be recommended for deducation. If *between 51%-71%* of their goals - **.50** points shall be recommended for deducation. If *50% or less* of goals are completed - **1** full point shall be recommended for deduction.

Community Housingworks's Goals	**83**
Served	**72**



Recommended Deduction

0

Justification

Agency completed at least 80% of their goals.

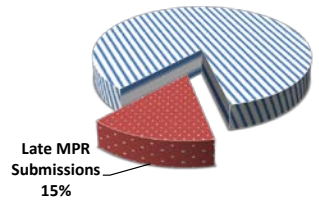
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**2 Months**



Recommended Deduction

0

Justification

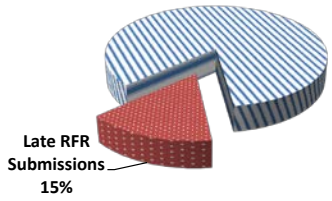
25% or less of MPRs were submitted late

RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit RFR documents on time. If the agency submits *26% or more* RFRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**2 Months**



Recommended Deduction

0

Justification

25% or less of RFRs were submitted late

TOTAL RECOMMENDED DEDUCTION

0

Horn of Africa San Diego Micro-Enterprise Project CED FY-2015 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

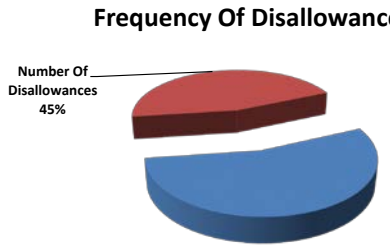
Project Duration	13 Months
Frequency Of Disallowances	**5 Months**

Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%



Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

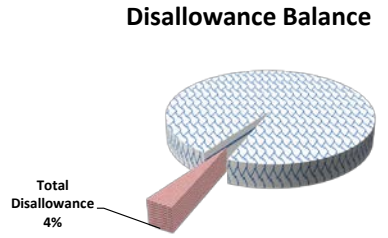
Budget Awarded	**$202,254.00**
Total Disallowances	**$7,744.57**

Recommended Deduction

0

Justification

Disallowance balance is less than 10% of the total budget.



BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

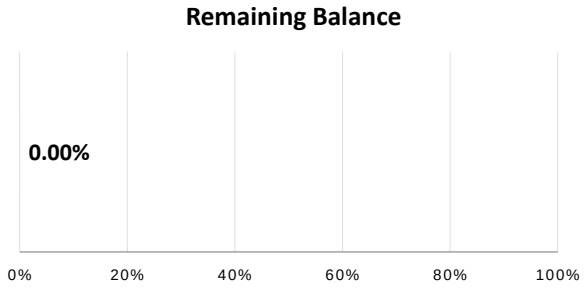
Budget Awarded	**$202,254.00**
Remaining Total	**$0.00**

Recommended Deduction

0

Justification

Remaining balance is less than 10% of the total budget.



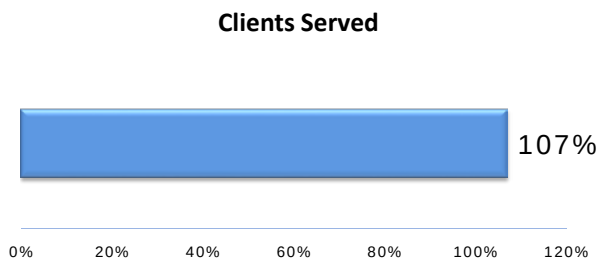
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals - **0** points shall be recommended for deducation. If *between 51%-71%* of their goals - **.50** points shall be recommended for deducation. If *50% or less* of goals are completed - **1** full point shall be recommended for deduction.

Horn of Africa's Goals	**100**
Served	**107**



Recommended Deduction

0

Justification

Agency completed at least 80% of their goals.

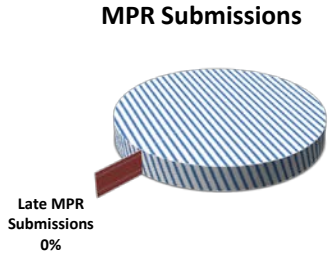
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**0 Months**



Recommended Deduction

0

Justification

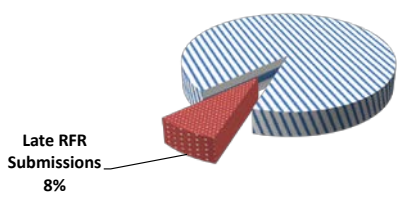
25% or less of MPRs were submitted late

RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit RFR documents on time. If the agency submits *26% or more* RFRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**1 Months**



Recommended Deduction

0

Justification

25% or less of RFRs were submitted late

TOTAL RECOMMENDED DEDUCTION

0

Local Initiatives Support Corporation Greater Logan Micro-Enterprise Program CED FY-2015 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

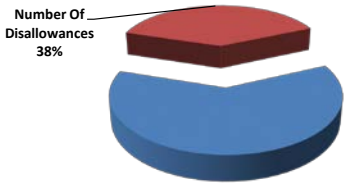
Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	13 Months
Frequency Of Disallowances	**5 Months**

Frequency Of Disallowance



Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%

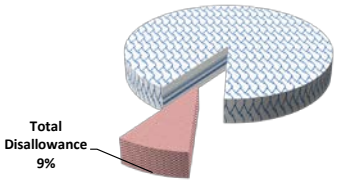
Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$165,500.00**
Total Disallowances	**$16,660.44**

Disallowance Balance



Recommended Deduction

-.25

Justification

Disallowance balance is equal to or greater than 10% of the total budget.

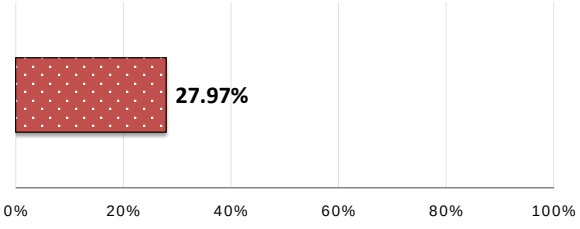
BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$165,500.00**
Remaining Total	**$46,285.64**

Remaining Balance



Recommended Deduction

-.50

Justification

Remaining balance is greater than or equal to 10% of the total budget.

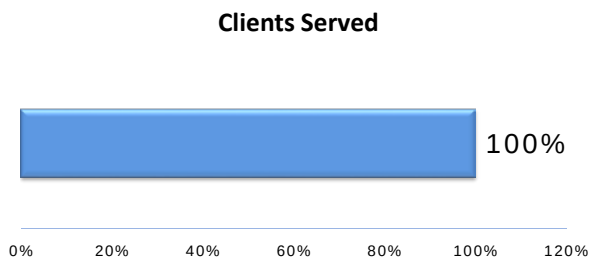
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals - **0** points shall be recommended for deducation. If *between 51%-71%* of their goals - **.50** points shall be recommended for deducation. If *50% or less* of goals are completed - **1** full point shall be recommended for deduction.

Local Initiatives Support Corporation's Goals	**25**
Served	**25**



Recommended Deduction

0

Justification

Agency completed at least 80% of their goals.

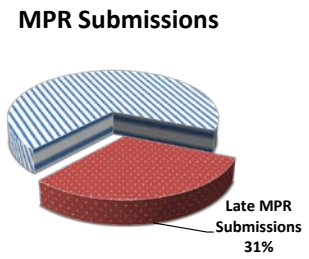
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**4 Months**



Recommended Deduction

-.50

Justification

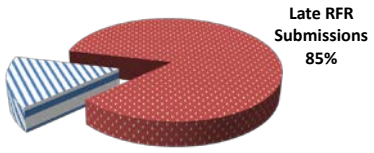
26% or more MPRs were submitted late

RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit RFR documents on time. If the agency submits *26% or more* RFRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**11 Months**



Recommended Deduction

-.50

Justification

26% or more RFRs were submitted late

TOTAL RECOMMENDED DEDUCTION

-1.75

Union of Pan Asian Communities CDBG Multicultural Economic Development Program
CED FY-2015 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

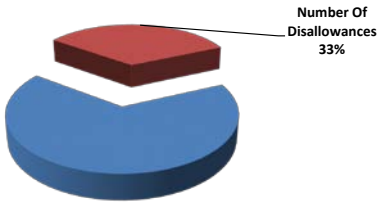
Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	13 Months
Frequency Of Disallowances	**4 Months**

Frequency Of Disallowance



Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%

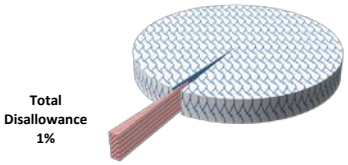
Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$128,894.00**
Total Disallowances	**$1,889.94**

Disallowance Balance



Recommended Deduction

0

Justification

Disallowance balance is less than 10% of the total budget.

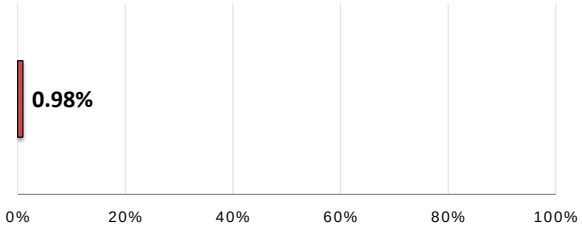
BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$128,894.00**
Remaining Total	**$1,266.59**

Remaining Balance



Recommended Deduction

0

Justification

Remaining balance is less than 10% of the total budget.

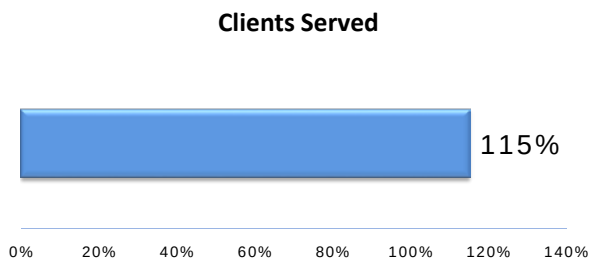
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals - **0** points shall be recommended for deducation. If *between 51%-71%* of their goals - **.50** points shall be recommended for deducation. If *50% or less* of goals are completed - **1** full point shall be recommended for deduction.

Union of Pan Asian Communities's Goals	**125**
Served	**144**



Recommended Deduction

0

Justification

Agency completed at least 80% of their goals.

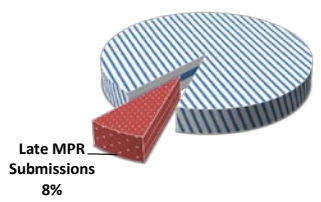
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**1 Months**



Recommended Deduction

0

Justification

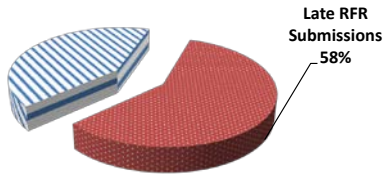
25% or less of MPRs were submitted late

RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description

Measures the agency's ability to submit RFR documents on time. If the agency submits *26% or more* RFRs late, they shall receive a recommended deduction of **.50** points.

Project Duration	13 Months
Number of Months w/Late Submissions	**7 Months**



Recommended Deduction

-.50

Justification

26% or more RFRs were submitted late

TOTAL RECOMMENDED DEDUCTION

-0.5

Arc of San Diego North Shores Renovations for People with Disabilities NCIP FY-2015 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

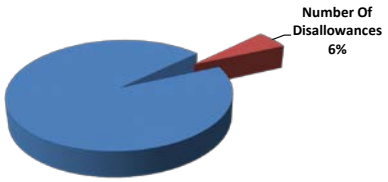
Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	**18 Months**
Frequency Of Disallowances	**1 Months**

Frequency Of Disallowance



Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%

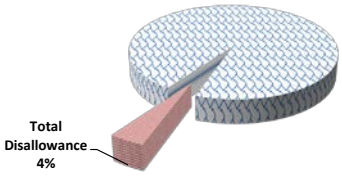
Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$241,860.00**
Total Disallowances	**$11,244.46**

Disallowance Balance



Recommended Deduction

0

Justification

Disallowance balance is less than 10% of the total budget.

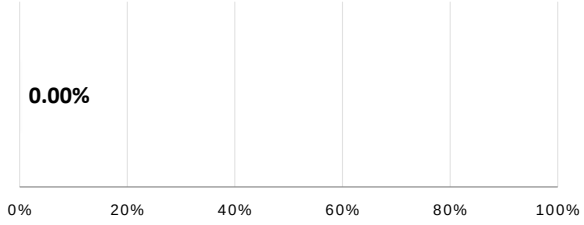
BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$241,860.00**
Remaining Total	**$0.00**

Remaining Balance



Recommended Deduction

0

Justification

Remaining balance is less than 10% of the total budget.

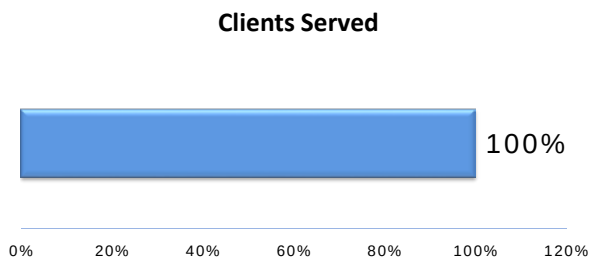
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals, **0** points shall be recommended for deducation. If *between 51%-71%* of their goals, **.50** points shall be recommended for deducation. If *50% or less* of goals are completed, **1** full point shall be recommended for deduction.

Arc of San Diego's Goals	**187**
Served	**187**



Recommended Deduction

0

Justification

Agency completed at least 80% of their goals.

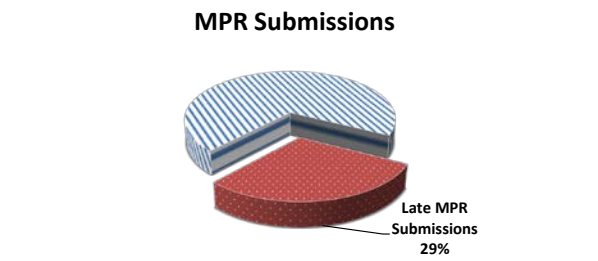
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -1 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **1** point.

Project Duration	19 Months
Number of Months w/Late Submissions	**5 Months**



Recommended Deduction

-1

Justification

26% or more MPRs were submitted late

TOTAL RECOMMENDED DEDUCTION

-1

GRID Alternatives San Diego Solar Affordable Homes Program HR FY-2015 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

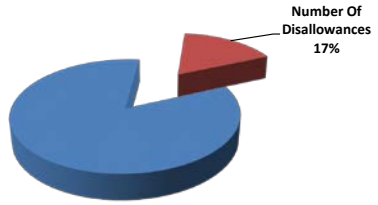
Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	**18 Months**
Frequency Of Disallowances	**3 Months**

Frequency Of Disallowance



Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%

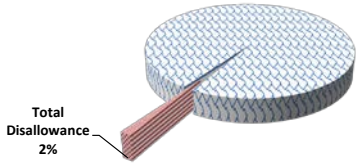
Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$257,040.00**
Total Disallowances	**$4,000.00**

Disallowance Balance



Recommended Deduction

0

Justification

Disallowance balance is less than 10% of the total budget.

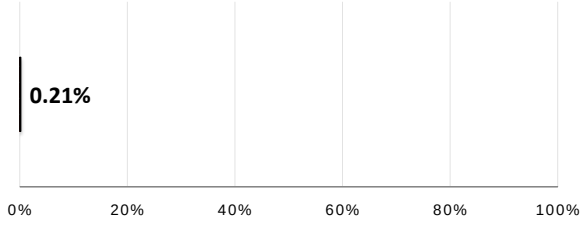
BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$257,040.00**
Remaining Total	**$550.00**

Remaining Balance



Recommended Deduction

0

Justification

Remaining balance is less than 10% of the total budget.

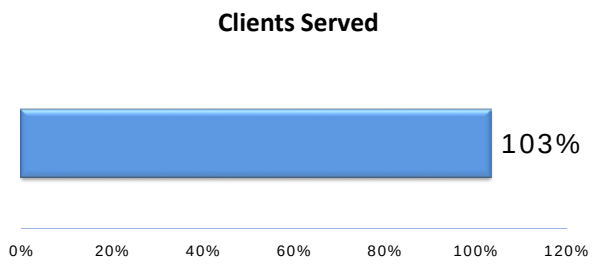
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals, **0** points shall be recommended for deducation. If *between 51%-71%* of their goals, **.50** points shall be recommended for deducation. If *50% or less* of goals are completed, **1** full point shall be recommended for deduction.

GRID Alternatives's Goals	**60**
Served	**62**



Recommended Deduction

0

Justification

Agency completed at least 80% of their goals.

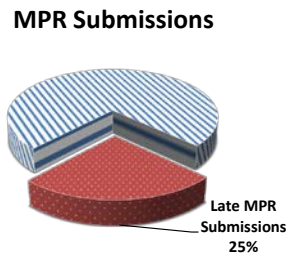
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -1 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **1** point.

Project Duration	19 Months
Number of Months w/Late Submissions	**4 Months**



Recommended Deduction

0

Justification

25% or less of MPRs were submitted late

TOTAL RECOMMENDED DEDUCTION

0

Jacobs Center for Neighborhood Innovation Northwest Village Chollas Creek Restoration
NCIP FY-2015 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

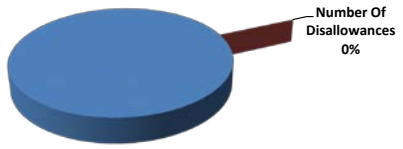
Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	19 Months
Frequency Of Disallowances	**0 Months**

Frequency Of Disallowance



Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%

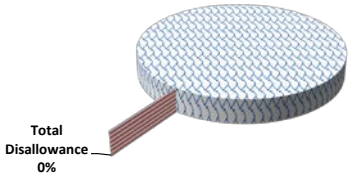
Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$1,560,095.00**
Total Disallowances	**$0.00**

Disallowance Balance



Recommended Deduction

0

Justification

Disallowance balance is less than 10% of the total budget.

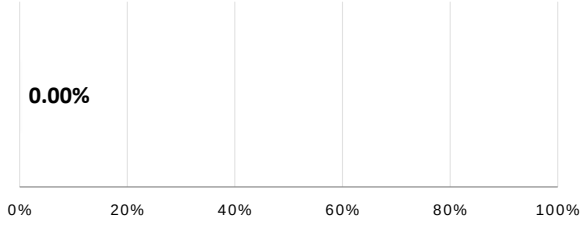
BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$1,560,095.00**
Remaining Total	**$0.00**

Remaining Balance



Recommended Deduction

0

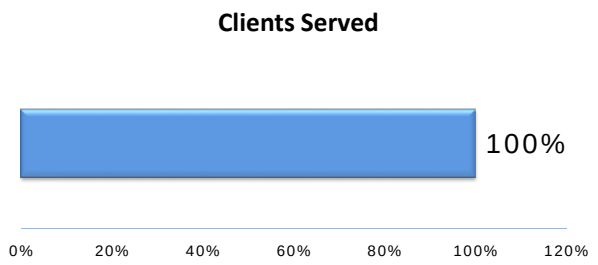
Justification

Remaining balance is less than 10% of the total budget.

PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description		
Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals, **0** points shall be recommended for deducation. If *between 51%-71%* of their goals, **.50** points shall be recommended for deducation. If *50% or less* of goals are completed, **1** full point shall be recommended for deduction.	**Jacobs Center for Neighborhood Innovation's Goals**	**1**
	Served	**1**



Recommended Deduction

0

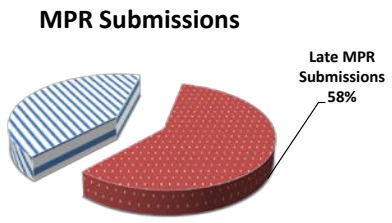
Justification

Agency completed at least 80% of their goals.

ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -1 POINT)

Description		
Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **1** point.	**Project Duration**	24 Months
	Number of Months w/Late Submissions	**14 Months**



Recommended Deduction

-1

Justification

26% or more MPRs were submitted late

TOTAL RECOMMENDED DEDUCTION

-1

San Diego Center for Children Vital Campus Security Improvements NCIP FY-2015 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

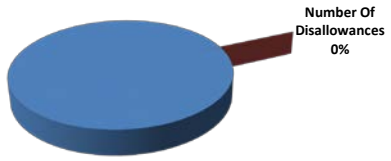
Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	**18 Months**
Frequency Of Disallowances	**0 Months**

Frequency Of Disallowance



Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%

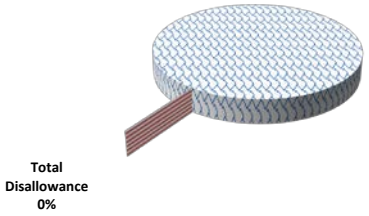
Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$107,500.00**
Total Disallowances	**$0.00**

Disallowance Balance



Recommended Deduction

0

Justification

Disallowance balance is less than 10% of the total budget.

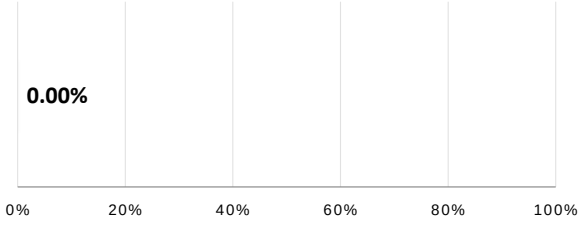
BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$107,500.00**
Remaining Total	**$0.00**

Remaining Balance



Recommended Deduction

0

Justification

Remaining balance is less than 10% of the total budget.

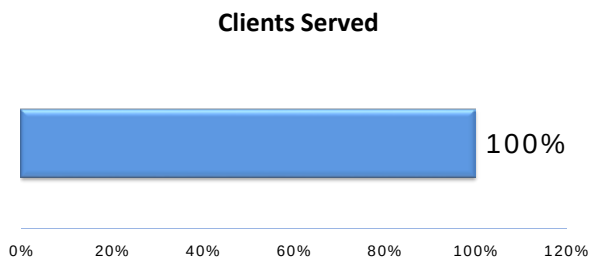
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals, **0** points shall be recommended for deducation. If *between 51%-71%* of their goals, **.50** points shall be recommended for deducation. If *50% or less* of goals are completed, **1** full point shall be recommended for deduction.

San Diego Center for Children's Goals	**1730**
Served	**1730**



Recommended Deduction

0

Justification

Agency completed at least 80% of their goals.

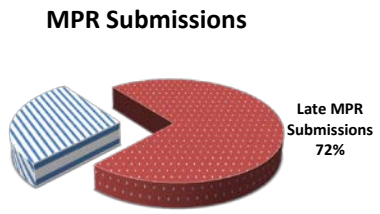
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -1 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **1** point.

Project Duration	19 Months
Number of Months w/Late Submissions	**13 Months**



Recommended Deduction

-1

Justification

26% or more MPRs were submitted late

TOTAL RECOMMENDED DEDUCTION

-1

San Diego Food Bank Corporation Warehouse Capacity Building NCIP FY-2015 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

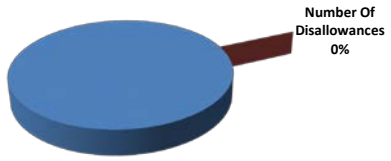
Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	19 Months
Frequency Of Disallowances	**0 Months**

Frequency Of Disallowance



Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%

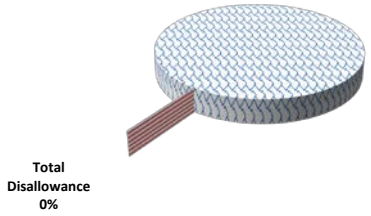
Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$1,000,000.00**
Total Disallowances	**$0.00**

Disallowance Balance



Recommended Deduction

0

Justification

Disallowance balance is less than 10% of the total budget.

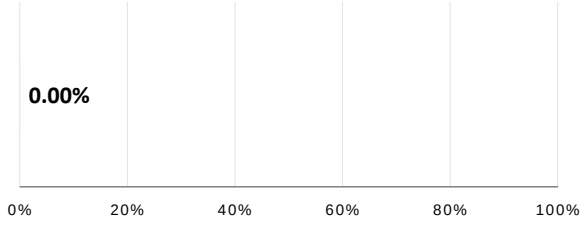
BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$1,000,000.00**
Remaining Total	**$0.00**

Remaining Balance



Recommended Deduction

0

Justification

Remaining balance is less than 10% of the total budget.

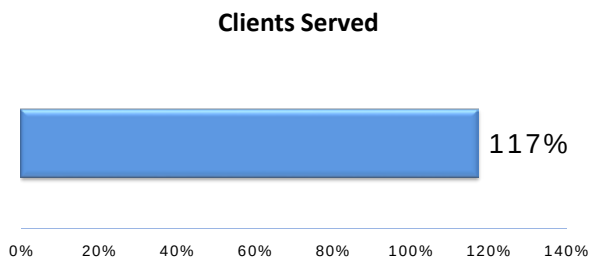
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals, **0** points shall be recommended for deducation. If *between 51%-71%* of their goals, **.50** points shall be recommended for deducation. If *50% or less* of goals are completed **1** full point shall be recommended for deduction.

San Diego Food Bank Corporation's Goals	**342000**
Served	**401555**



Recommended Deduction

0

Justification

Agency completed at least 80% of their goals.

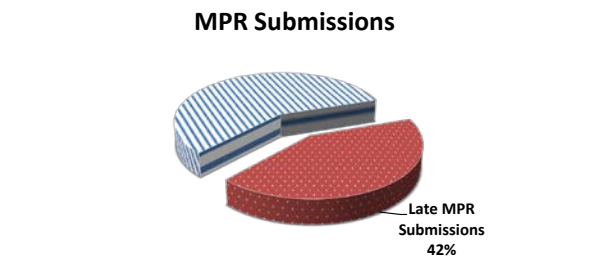
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -1 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **1** point.

Project Duration	19 Months
Number of Months w/Late Submissions	**8 Months**



Recommended Deduction

-1

Justification

26% or more MPRs were submitted late

TOTAL RECOMMENDED DEDUCTION

-1

St. Paul's Senior Homes and Services McColl Health Center HVAC & Roof Replacement
NCIP FY-2015 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

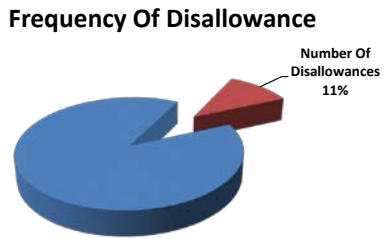
DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	**18 Months**
Frequency Of Disallowances	**2 Months**



Recommended Deduction

0

Justification

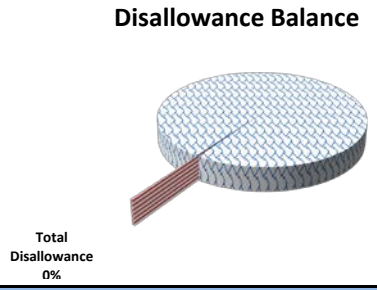
Frequency of disallowances during the course of the project is less than 50%

Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$573,834.00**
Total Disallowances	**$2,212.50**



Recommended Deduction

0

Justification

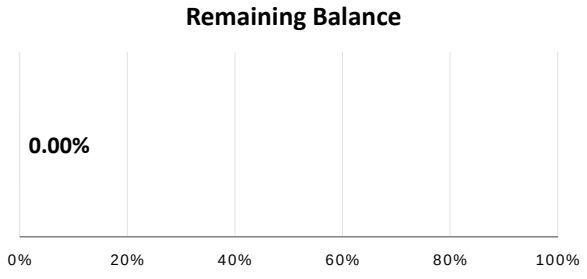
Disallowance balance is less than 10% of the total budget.

BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$573,834.00**
Remaining Total	**$0.00**



Recommended Deduction

0

Justification

Remaining balance is less than 10% of the total budget.

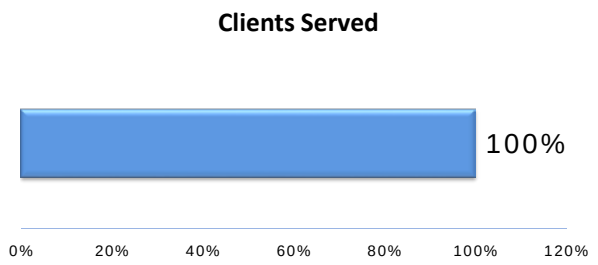
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals, **0** points shall be recommended for deducation. If *between 51%-71%* of their goals, **.50** points shall be recommended for deducation. If *50% or less* of goals are completed, **1** full point shall be recommended for deduction.

St. Paul's Senior Homes and Services's Goals	**91**
Served	**91**



Recommended Deduction

0

Justification

Agency completed at least 80% of their goals.

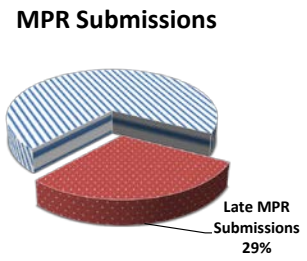
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -1 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **1** point.

Project Duration	19 Months
Number of Months w/Late Submissions	**5 Months**



Recommended Deduction

-1

Justification

26% or more MPRs were submitted late

TOTAL RECOMMENDED DEDUCTION

-1

SVDP Management, Inc. Toussaint Academy San Diego Facility Rehabilitation NCIP/HR FY-2015 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

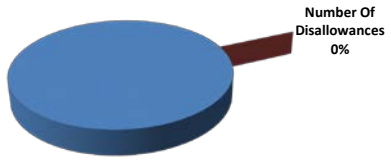
Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	18 Months
Frequency Of Disallowances	**0 Months**

Frequency Of Disallowance



Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%

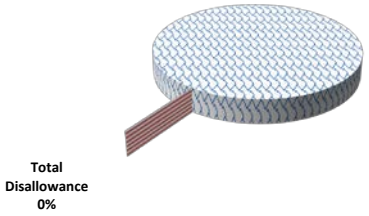
Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$501,584.00**
Total Disallowances	**$0.00**

Disallowance Balance



Recommended Deduction

0

Justification

Disallowance balance is less than 10% of the total budget.

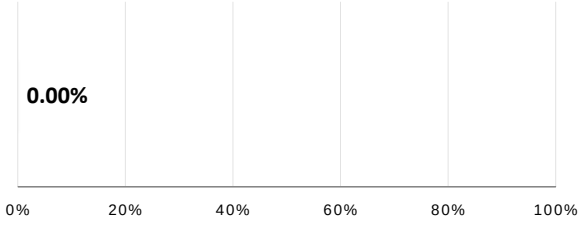
BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$501,584.00**
Remaining Total	**$0.00**

Remaining Balance



Recommended Deduction

0

Justification

Remaining balance is less than 10% of the total budget.

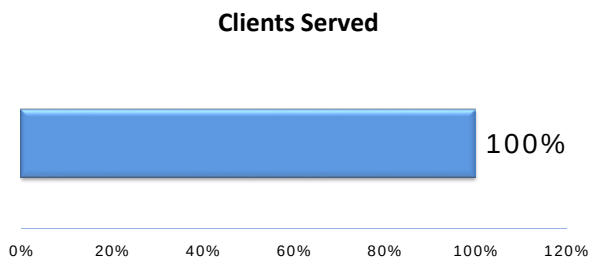
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals, **0** points shall be recommended for deducation. If *between 51%-71%* of their goals, **.50** points shall be recommended for deducation. If *50% or less* of goals are completed, **1** full point shall be recommended for deduction.

SVDP Management, Inc.'s Goals	**28**
Served	**28**



Recommended Deduction

0

Justification

Agency completed at least 80% of their goals.

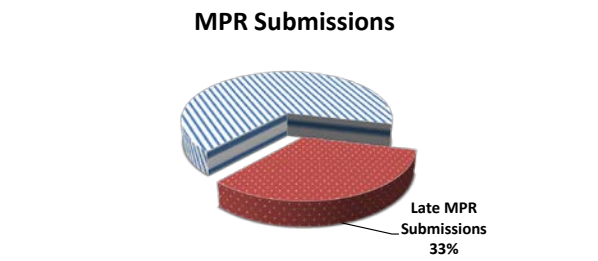
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -1 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **1** point.

Project Duration	19 Months
Number of Months w/Late Submissions	**6 Months**



Recommended Deduction

-1

Justification

26% or more MPRs were submitted late

TOTAL RECOMMENDED DEDUCTION

-1

SVDP Management, Inc. Villa Harvey Mandel Rehabilitation Project NCIP FY-2015 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

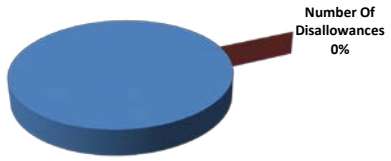
Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	18 Months
Frequency Of Disallowances	**0 Months**

Frequency Of Disallowance



Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%

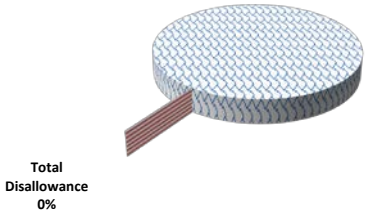
Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$171,090.00**
Total Disallowances	**$0.00**

Disallowance Balance



Recommended Deduction

0

Justification

Disallowance balance is less than 10% of the total budget.

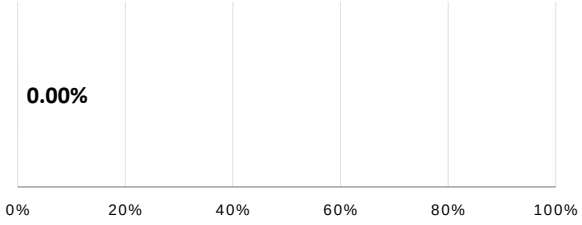
BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$171,090.00**
Remaining Total	**$0.00**

Remaining Balance



Recommended Deduction

0

Justification

Remaining balance is less than 10% of the total budget.

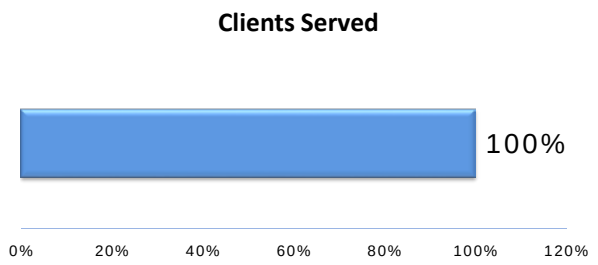
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals, **0** points shall be recommended for deducation. If *between 51%-71%* of their goals, **.50** points shall be recommended for deducation. If *50% or less* of goals are completed, **1** full point shall be recommended for deduction.

SVDP Management, Inc.'s Goals	**89**
Served	**89**



Recommended Deduction

0

Justification

Agency completed at least 80% of their goals.

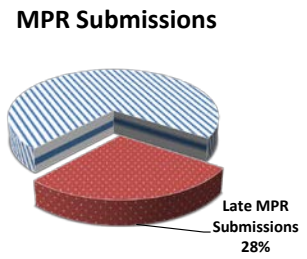
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -1 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **1** point.

Project Duration	19 Months
Number of Months w/Late Submissions	**5 Months**



Recommended Deduction

-1

Justification

26% or more MPRs were submitted late

TOTAL RECOMMENDED DEDUCTION

-1

Urban Corps of San Diego County Urban Corps Facility Improvements NCIP FY-2015 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

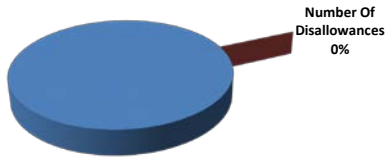
Frequency Of Disallowance (.25)

Description

Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is *greater than or equal to 50%* , the agency shall receive a recommended deduction of **.25** points.

Project Duration	**18 Months**
Frequency Of Disallowances	**0 Months**

Frequency Of Disallowance



Recommended Deduction

0

Justification

Frequency of disallowances during the course of the project is less than 50%

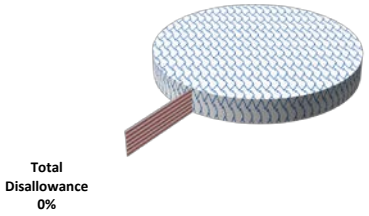
Total Disallowance (.25)

Description

Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.25** points.

Budget Awarded	**$499,851.00**
Total Disallowances	**$0.00**

Disallowance Balance



Recommended Deduction

0

Justification

Disallowance balance is less than 10% of the total budget.

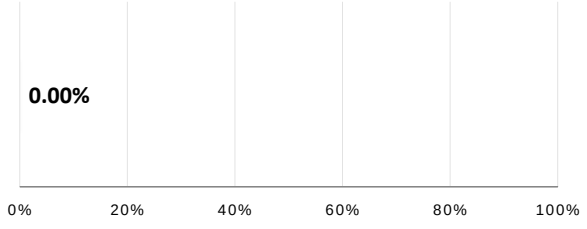
BALANCE (.50)

Description

Measures the remaining balance of the awarded budget. If the remaining balance is *greater than or equal to 10%* of the the total budget, the agency shall receive a recommended deduction of **.50** points.

Budget Awarded	**$499,851.00**
Remaining Total	**$0.00**

Remaining Balance



Recommended Deduction

0

Justification

Remaining balance is less than 10% of the total budget.

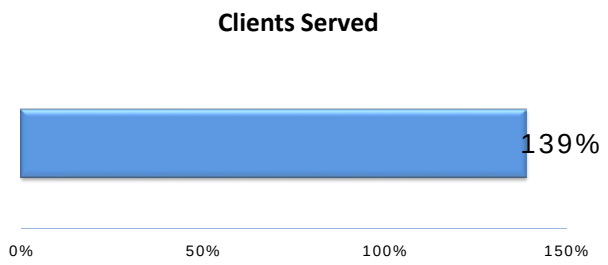
PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description

Measures the agency's goal outcome. If the agency completes at *least 80%* of their goals, **0** points shall be recommended for deducation. If *between 51%-71%* of their goals, **.50** points shall be recommended for deducation. If *50% or less* of goals are completed, **1** full point shall be recommended for deduction.

Urban Corps of San Diego County's Goals	**100**
Served	**139**



Recommended Deduction

0

Justification

Agency completed at least 80% of their goals.

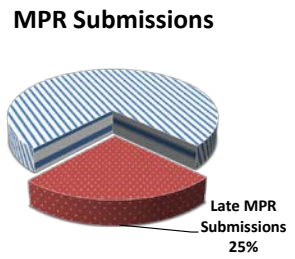
ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -1 POINT)

Description

Measures the agency's ability to submit MPR documents on time. If the agency submits *26% or more* MPRs late, they shall receive a recommended deduction of **1** point.

Project Duration	20 Months
Number of Months w/Late Submissions	**5 Months**



Recommended Deduction

0

Justification

25% or less of MPRs were submitted late

TOTAL RECOMMENDED DEDUCTION

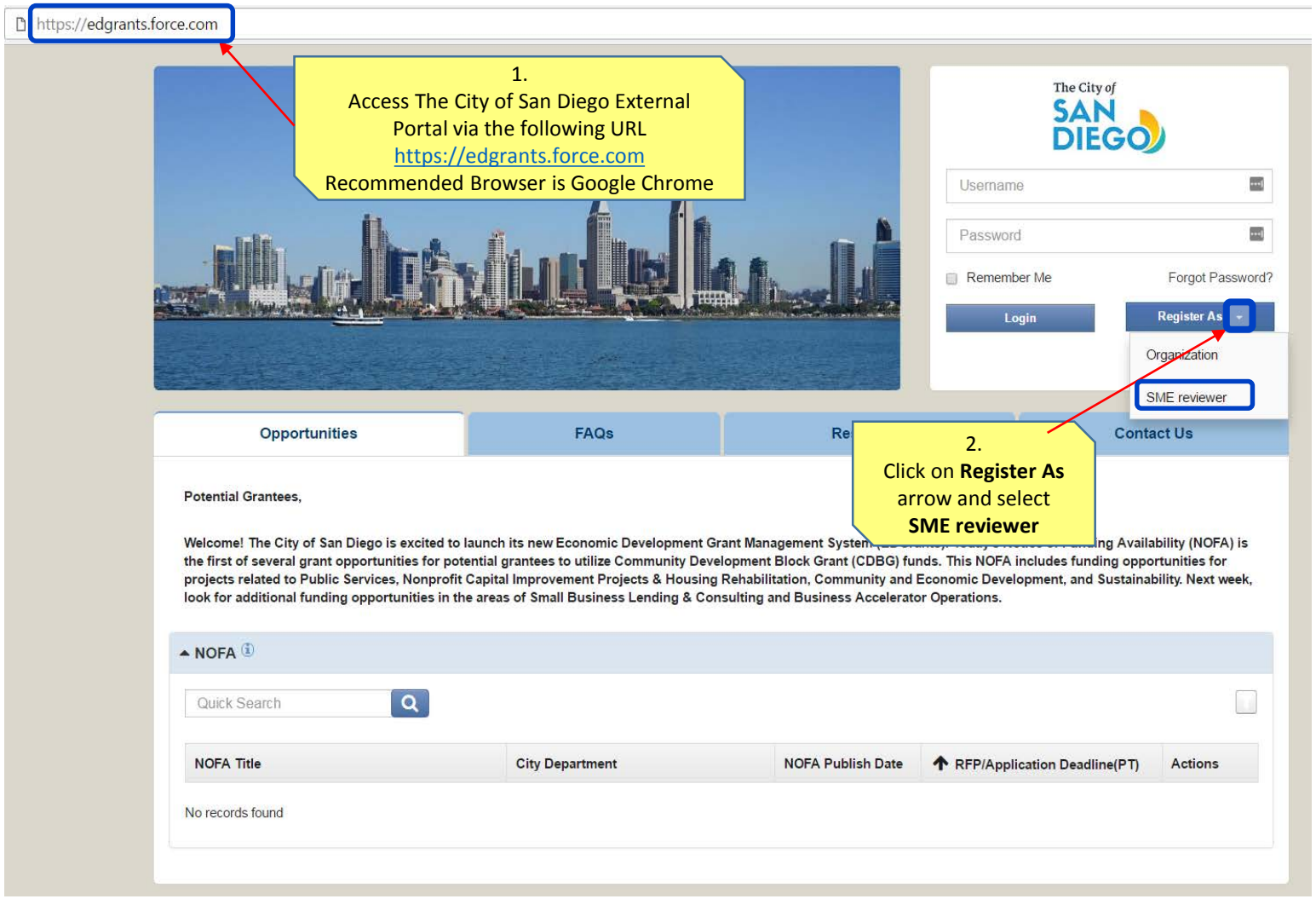
0

Appendix D

EDGrants User Guides for Reviewers

EDGrants Reviewer Registration

Tutorial


https://edgrants.force.com
1.
Access The City of San Diego External Portal via the following URL https://edgrants.force.com
Recommended Browser is Google Chrome
The City of SAN DIEGO
Username
Password
Remember Me
Forgot Password?
Login
Register As
Organization
SME reviewer
2.
Click on Register As arrow and select SME reviewer
Opportunities
FAQs
Contact Us
Potential Grantees,
Welcome! The City of San Diego is excited to launch its new Economic Development Grant Management System
the first of several grant opportunities for potential grantees to utilize Community Development Block Grant (CDBG) funds. This NOFA includes funding opportunities for projects related to Public Services, Nonprofit Capital Improvement Projects & Housing Rehabilitation, Community and Economic Development, and Sustainability. Next week, look for additional funding opportunities in the areas of Small Business Lending & Consulting and Business Accelerator Operations.
NOFA
Quick Search
NOFA Title
City Department
NOFA Publish Date
RFP/Application Deadline(PT)
Actions
No records found

The City of SAN DIEGO

Economic Development Grants Management Systems (EDGrants)

The City of SAN DIEGO — Economic Development Grants Management System

Registration
Step 1: Pledge of Confidentiality (CPAB)

Agree | Disagree

Read the **Pledge Of Confidentiality(CPAB)** and if you accept - click on **Agree** button. Note, if you disagree and click on **Disagree** button you will not be able to register and the system will return you to login page.

▲ Pledge of Confidentiality (CPAB)

Description

I, the undersigned, have been appointed to serve as a member of the Consolidated Plan Advisory Board (CPAB) and will be evaluating and scoring the proposals submitted in response to the FY 2018 Community Development Block Grant (CDBG) Request for Proposals (RFP) ("CDBG Applications").

Per the City of San Diego Municipal Code Section 26.2113, I am charged with performing an open and impartial evaluation of the CDBG Applications and provide funding recommendations to the City Council. Specifically, I will be reviewing the CDBG Applications in relation to the applicable Fiscal Year Scoring Criteria and assigning a score to each CDBG Application based on said review.

I hereby acknowledge and/or agree to the following in performing this review:

1. I understand that all information I receive during the review process, including but not limited to the name(s) of specific applicants and/or their proposed project names, the contents of specific proposals, my evaluations and those of other evaluators, discussions regarding proposals during any Ad Hoc Committee meetings, and all related information constitutes "Confidential Information".
2. I understand and agree to hold all Confidential Information in the strictest confidence.
3. I understand that any unauthorized disclosure of Confidential Information will compromise the fairness of the application and review process and may result in harm to the City of San Diego and/or its constituents.
4. I will use said information strictly for its intended, official and authorized purpose: scoring the CDBG RFP Applications in relation to the applicable set of criteria.
5. I will safeguard all review materials provided to me by City staff and promptly return any hard copies of materials to City staff upon completion of the evaluation process.
6. I will not use any of the review information for matters unrelated to the City of San Diego CDBG RFP review and at no point will I use said information for my private gain or the private gain of others, either by my direct or indirect action or by giving counsel, recommendation or suggestions to others.
7. I will not have any direct or indirect contact or discussions with any party who submits a proposal and/or their representatives.
8. I agree to immediately notify the City of San Diego if I obtain information outside of this review process that could impair or could create the appearance of impairing my ability to evaluate proposals fairly and impartially

Agree | Disagree

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The City of SAN DIEGO — Economic Development Grants Management System

Registration
Step 2: Accept Conflict of Interest

Read **Conflict of Interest Statement (CPAB)** below and if you accept click on **Agree** button

Agree | Disagree

▲ **Conflict Of Interest**

Description
Conflict of Interest Statement (CPAB)

Note, if you do not accept and click on **Disagree** button you will not be able to register and system will return you to login page.

I have carefully read the Conflict of Interest provisions as described in the FY 2018 RFP Review Panel Handbook and hereby certify the following:

1. I acknowledge that real and apparent conflicts of interest may exist;
2. I will be mindful of the conflict of interest provisions throughout the review process;
3. I will identify instances where conflict(s) of interest may exist and promptly report those to the City of San Diego via email and/or phone call to the Economic Development Department, and subsequently recuse myself from participating in the review process of the affected applications;
4. For any instances where I identify conflicts of interest through the review process, I will facilitate retrieval of the affected documents by City staff within a reasonable timeframe.

Agree | Disagree

The City of SAN DIEGO — Economic Development Grants Management System

Reviewer Registration

Cancel | Save

1.
Enter all your profile information. All fields marked with a red asterisk must be populated or you will not be able to continue.

3.
Upon entering all required information in both sections – click **Save** button to continue.

Fields marked as * are required

Subject Matter Expert (SME Reviewer) Profile

Please fill the following fields in order to create you SME profile in the system.

Prefix: Mr.	*First Name: John	*Last Name: Smith
*Address 1: 12365 Taylorstown Road	Address 2:	*Zipcode: 20180
*City: Lovettsville	*State: VA	Country: USA
*Phone Number: 456-235-5235	*Affiliated Institution: HUD	*Email: jsmith@gmail.com

Please validate you enter your correct email address because all communication will go to the address provided here

Conflict of Interest

I have reviewed the list of FY 2018 CDBG RFP applicant agencies, the names of their proposed projects, and their Board of Directors roster and, based on that review, I have NO conflicts of interest to report at this time

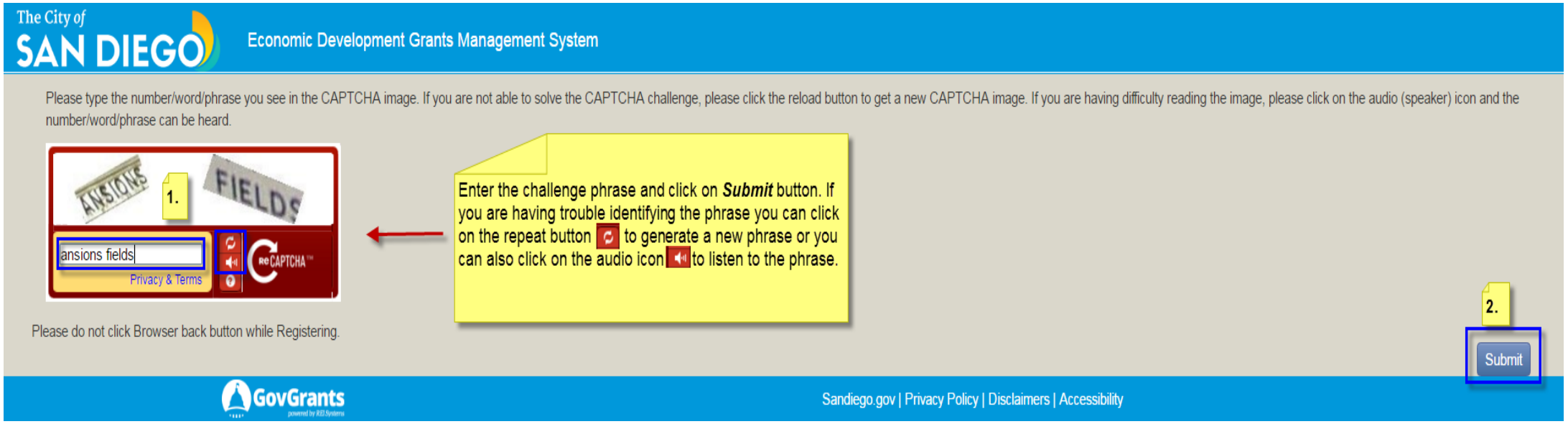
I have reviewed the list of FY 2018 CDBG RFP applica … projects at this time:

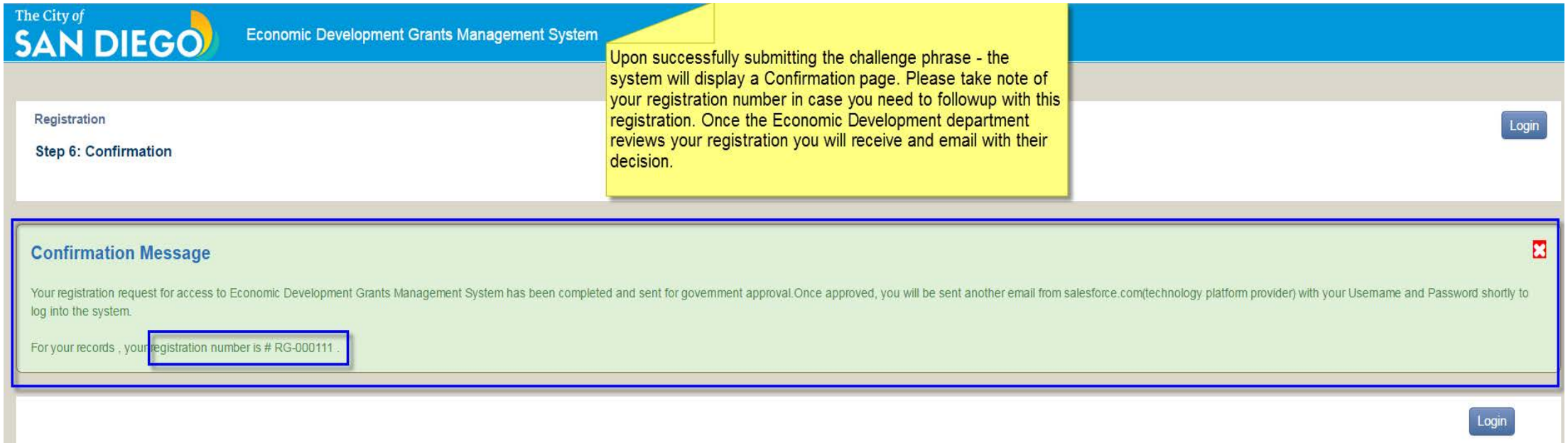
Conflicting Agencies

Meals on Wheels
Hardship Survivors
Cortina Help

2.
Review the listing of FY 2018 CDBG RFP applicant agencies, project names and the Board of Directors roster provided to you via email. Read the Conflict of Interest statements and select one of the two statements. If you identify a conflict of interest, you must select the second statement and populate the text box with the names of the agencies/projects with which you have a potential conflict.

Cancel | Save


The City of SAN DIEGO
Economic Development Grants Management System
Please type the number/word/phrase you see in the CAPTCHA image. If you are not able to solve the CAPTCHA challenge, please click the reload button to get a new CAPTCHA image. If you are having difficulty reading the image, please click on the audio (speaker) icon and the number/word/phrase can be heard.
ANSIONS
FIELDS
1.
ansions fields
Privacy & Terms
reCAPTCHA
Enter the challenge phrase and click on Submit button. If you are having trouble identifying the phrase you can click on the repeat button to generate a new phrase or you can also click on the audio icon to listen to the phrase.
Please do not click Browser back button while Registering.
2.
Submit
GovGrants
Sandiego.gov | Privacy Policy | Disclaimers | Accessibility



Upon successfully submitting the challenge phrase - the system will display a Confirmation page. Please take note of your registration number in case you need to followup with this registration. Once the Economic Development department reviews your registration you will receive and email with their decision.

davinder.singh@reisystems.com | Sandbox: Your new Recipient Portal password | Jan 31, 2017 12:43:46 PM

If your registration is approved you will receive an email from Salesforce with a link that will enable you to reset the original system generated password. Click on the link to proceed.

The City of SAN DIEGO Economic Development Grants Manageme

Dear john smith,

Welcome to the Recipient Portal! To get started, please click on the following link:

https://dev2-edgrants.cs32.force.com/login?c=2wjqwHKSLZY%2FSbodF6c70sev4%2FRynMFQ0jTu3xlRy4b1coQFBKk0jvWpyUVHNH3xyngc

Username: l915849@mvrht.com1

Please do not reply to this email. If you require further assistance, please send an email to CDBG@sandiego.gov

Make note of your User Name. this will generally be your email address.

Sincerely,
City of San Diego
Economic Development Department

This message is auto-generated for notification purposes only. Please do not reply. If you are not the person intended for receipt, please

GovGrants powered by REI Systems

salesforce

Change Your Password

make sure you follow the parameters for creating a personalized password

Enter a new password for l915849@mvrht.com1.
Your password must have at least:

- 10 characters
- 1 letter
- 1 number

* New Password

Good

* Confirm New Password

Match

Change Password

Password was last changed on 1/31/2017 10:43 AM.

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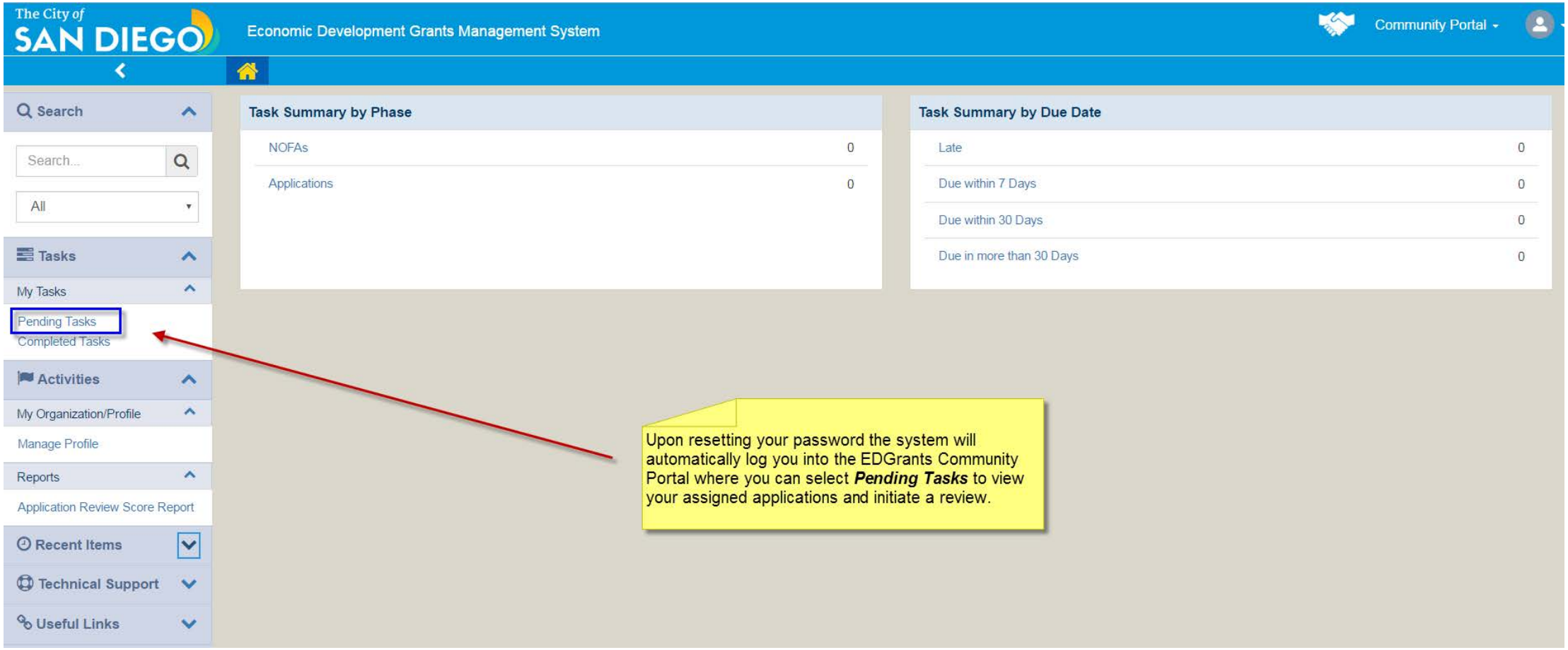


Upon resetting your password the system will automatically log you into the EDGrants Community Portal where you can select ***Pending Tasks*** to view your assigned applications and initiate a review.

EDGrants SME Review

Tutorial

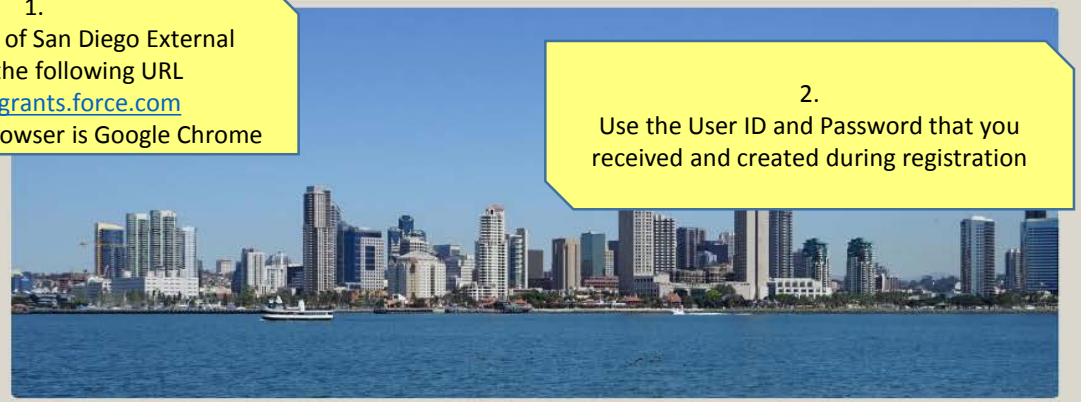
The City of SAN DIEGO

Economic Development Grants Management Systems (EDGrants)

https://edgrants.force.com/

1.
Access The City of San Diego External Portal via the following URL
https://edgrants.force.com
Recommended Browser is Google Chrome

2.
Use the User ID and Password that you received and created during registration



The City of SAN DIEGO

Username

Password

Remember Me

Forgot Password?

Login

Register As

Opportunities | FAQs | Resources | Contact Us

Potential Grantees,

Welcome! The City of San Diego is excited to launch its new Economic Development Grant Management System (EDGrants). Today's Notice of Funding Availability (NOFA) is the first of several grant opportunities for potential grantees to utilize Community Development Block Grant (CDBG) funds. This NOFA includes funding opportunities for projects related to Public Services, Nonprofit Capital Improvement Projects & Housing Rehabilitation, Community and Economic Development, and Sustainability. Next week, look for additional funding opportunities in the areas of Small Business Lending & Consulting and Business Accelerator Operations.

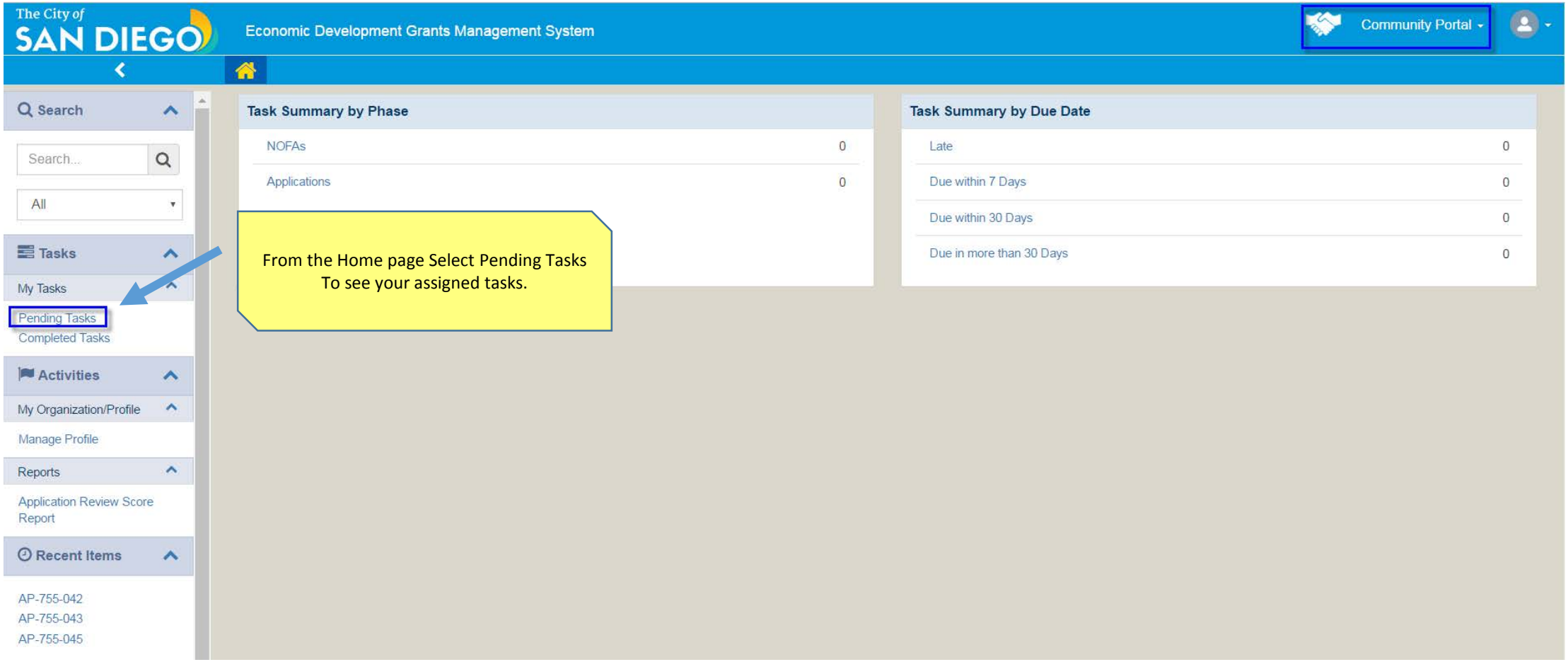
NOFA

Quick Search

NOFA Title	City Department	NOFA Publish Date	RFP/Application Deadline(PT)	Actions

No records found

GovGrants powered by RED Systems


The City of SAN DIEGO
Economic Development Grants Management System
Community Portal
Search
Search...
All
Tasks
My Tasks
Pending Tasks
Completed Tasks
Activities
My Organization/Profile
Manage Profile
Reports
Application Review Score Report
Recent Items
AP-755-042
AP-755-043
AP-755-045
Task Summary by Phase
NOFAs 0
Applications 0
Task Summary by Due Date
Late 0
Due within 7 Days 0
Due within 30 Days 0
Due in more than 30 Days 0
From the Home page Select Pending Tasks
To see your assigned tasks.

The City of SAN DIEGO

Economic Development Grants Management Systems (EDGrants)

The City of SAN DIEGO — Economic Development Grants Management System — Community Portal

Under Pending Tasks (Assigned To Me) you will find a table listing all applications that have been assigned to you for review.

To start the review process click on the Start icon ▶ located under the **Actions** column for the application you want to review

- Search
  - Search...
  - All
- Tasks
  - My Tasks
    - Pending Tasks
    - Completed Tasks
- Activities
  - My Organization/Profile
    - Manage Profile
  - Reports
    - Application Review Score Report
- Recent Items
- Technical Support
- Useful Links

Pending Tasks (Assigned To Me)

Quick Search

Ref. ID	Type	Subject	Created By	Due Date	Actions
Challenge Grant Project	Review Application	R-000453	Stephen Maduli-Williams	01/27/2017	▶
Non Profit Project	Review Application	R-000454	Stephen Maduli-Williams	01/27/2017	▶
Sustanability Project	Review Application	R-000456	Stephen Maduli-Williams	01/27/2017	▶
Public Transportation Project	Review Application	R-000457	Stephen Maduli-Williams	01/27/2017	▶
Application 3 - Non Profit (In...	Review Application	R-000458	Stephen Maduli-Williams	01/27/2017	▶
App - sustainable	Review Application	R-000459	Stephen Maduli-Williams	01/27/2017	▶
Economic Development Pro...	Review Application	R-000460	Stephen Maduli-Williams	01/27/2017	▶
Application -2 Challenge Grant	Review Application	R-000461	Stephen Maduli-Williams	01/27/2017	▶
Back to Back Skill Develop...	Review Application	R-000462	Stephen Maduli-Williams	01/27/2017	▶
App- Community and econo...	Review Application	R-000463	Stephen Maduli-Williams	01/27/2017	▶
Economic Developement Pr...	Review Application	R-000464	Stephen Maduli-Williams	01/27/2017	▶
Challenge Grant Project	Review Application	R-000465	Stephen Maduli-Williams	01/27/2017	▶

Page 1 of 1

Pending Tasks (Assigned By Me)

Quick Search

Ref. ID	Type	Subject	Assigned To	Due Date	Actions

No records found

GovGrants powered by RED Systems

NOTE: You can close the side navigation menu by clicking on the arrow. This will enlarge the review edit page for better visualization. Click on it again to open the left navigation menu.

The City of SAN DIEGO — Economic Development Grants Management System — Community Portal

Search
Search...
All

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External Review
Step 3: Early-Stage Development Accelerator

Upon clicking the Start icon, the system will open the Review Page. Click on the **Edit** button to enable edit mode and initiate your review

Edit Submit

Application Information

Application ID
AP-755-086

Applicant Organization Name
Tri Help

Requested Amount
$0

RFP Maximum Limit
$1,000,000

Agency Remaining Amount
$-942,900

Application Title
TEst -app 1

NOFA ID
AN-755-013

RFP Minimum Limit
$250,000

Maximum Agency Funding Limit
$950,000

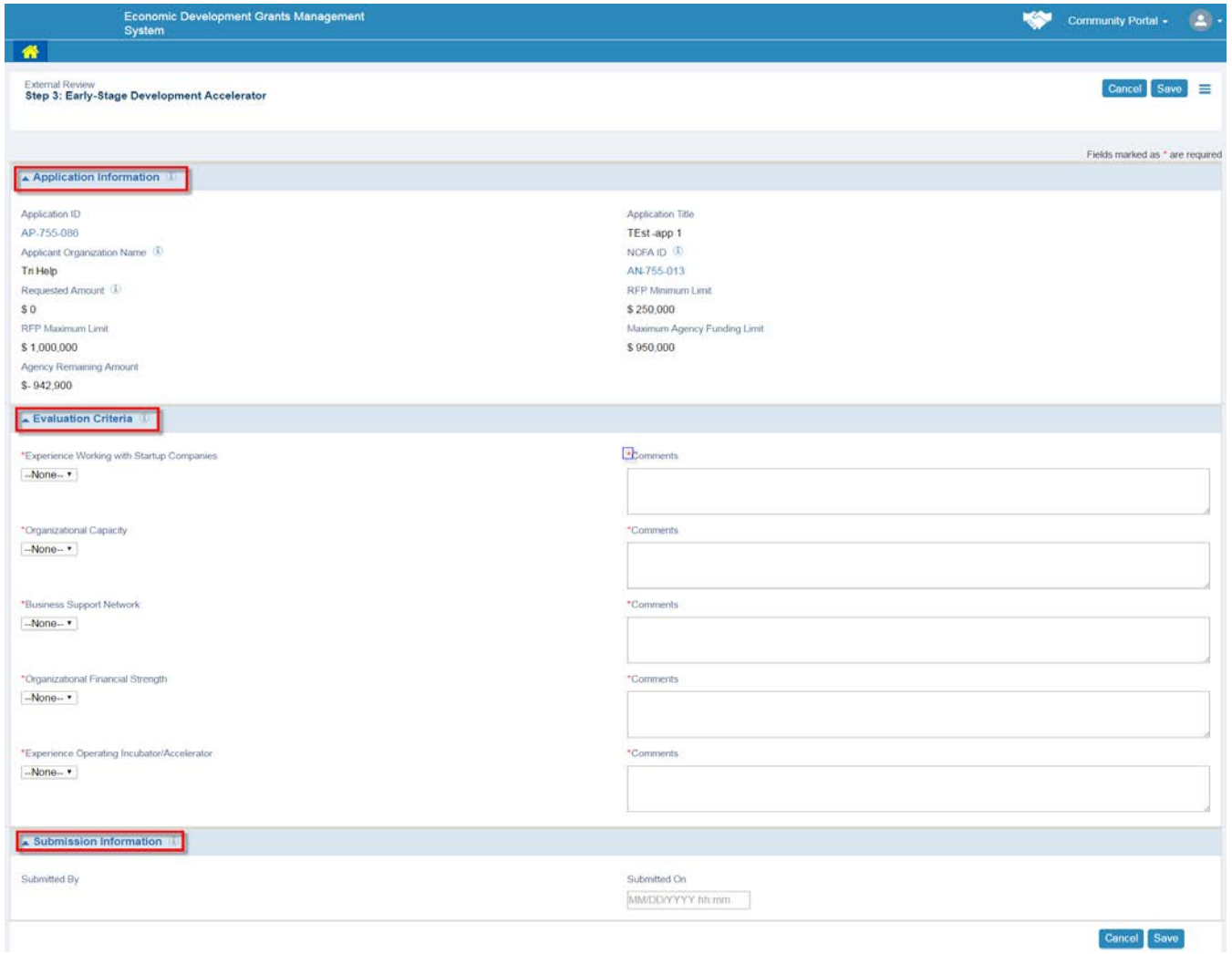
Overall Total
0

To view the applicant agency's FY 2018 RFP Submittal, click on the blue application ID. This will open the application in another window or tab. You can then toggle between the application and the scoring form.

Evaluation Criteria

Experience Working with Startup Companies	Comments
Organizational Capacity	Comments
Business Support Network	Comments
Organizational Financial Strength	Comments
Experience Operating Incubator/Accelerator	Comments
Total 0	

Upon clicking on the **Edit** button the system will display the Review page in Edit mode. Make sure you review the Application Information, complete all questions under the evaluation criteria – note that all fields marked with a red asterisk are required.



The City of SAN DIEGO — Economic Development Grants Management System — Community Portal

Search
Search...
All

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My Tasks
Pending Tasks
Completed Tasks

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*Experience Working with Startup Companies: 5
*Comments: Delta Org has over 15 years of experience working with startup companies. Please refer to our website.....

*Organizational Capacity: 3
*Comments: Delta Org has depth of resources with experience and can accommodate most projects with no external help....

*Business Support Network: 5
*Comments: Delta Org business support network extends nationwide with committed sponsors that have secured funding ....

*Organizational Financial Strength: 2
*Comments: Delta Org financial strength has been rated by an independent thrid party reviewer and has afforded us an A+ rating that.....

*Experience Operating Incubator/Accelerator: 15
*Comments: Delta Org has c... credentials to s... lerator. Our experienced staff has the

February 2017

Sun	Mon	Tue	Wed	Thu	Fri	Sat
29	30	31	1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	1	2	3	4

10:00, 11:00, 12:00, 13:00, 14:00, 15:00

Submission Information

Submitted By

Submitted On: 02/07/2017 10:27 AM

Once you have completed answering all questions make sure you sign your review by entering/selecting a ***Submitted On*** time stamp and then click on ***Save*** button. **Note you can SAVE your work at any point and return to complete it later.**

Cancel | Save

The City of SAN DIEGO | Economic Development Grants Management System | Community Portal

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Completed Tasks

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External Review
Step 3: Early-Stage Development Accelerator

Edit | Submit

Upon saving, the system will make the Submit button available for you. Note that the system will not let you save if you do not enter all required data as indicated by the red asterisks. ONLY CLICK on the ***Submit*** Button when you are ready to ***Submit*** your scores to the City. Once you ***Submit***, you CANNOT change your score.

Application Information

Application ID
AP-755-086

Application Title
TEst -app 1

Applicant Organization Name
Tri Help

NOFA ID
AN-755-013

Requested Amount
$0

RFP Minimum Limit
$250,000

RFP Maximum Limit
$1,000,000

Maximum Agency Funding Limit
$950,000

Agency Remaining Amount
$-942,900

Overall Total
30

Evaluation Criteria

Experience Working with Startup Companies
5

Comments
Delta Org has over 15 years of experience working with startup companies. Please refer to our website.....

Organizational Capacity
3

Comments
Delta Org has depth of resources with experience and can accommodate most projects with no external help....

Business Support Network
5

Comments
Delta Org business support network extends nationwide with committed sponsors that have secured funding ....

Organizational Financial Strength
2

Comments
Delta Org financial strength has been rated by an independent thrid party reviewer and has afforded us an A+ r ating that.....

Economic Development Grants Management Sys

Community Portal

dev2-edgrants.cs32.force.com says:

Are you sure to submit the Review Form?

OK Cancel

External Review
Step 3: Early-Stage Development Accelerator

Edit Submit

Upon selecting to submit, the system will prompt you to confirm. Click on the OK button to confirm

Application Information

Application ID
AP-755-086

Application Title
TEst -app 1

Applicant Organization Name
Tri Help

NOFA ID
AN-755-013

Requested Amount
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RFP Minimum Limit
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Experience Operating Incubator/Accelerator

Comments

The City of SAN DIEGO | Economic Development Grants Management System | Community Portal

Reminder: If your left navigation menu is collapsed click on the icon to open it again.

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External Review
Step 3: Early-Stage Development Accelerator

Once a scoring form is submitted, the system will display the review page in Read Only mode. To select the next application for scoring, click on Pending Tasks on the left navigation menu to return to the ***Pending tasks (Assigned to Me)*** screen.

Application Information

Application ID
AP-755-086

Application Title
TEst -app 1

Applicant Organization Name
Tri Help

NOFA ID
AN-755-013

Requested Amount
$0

RFP Minimum Limit
$250,000

RFP Maximum Limit
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Maximum Agency Funding Limit
$950,000

Agency Remaining Amount
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Overall Total
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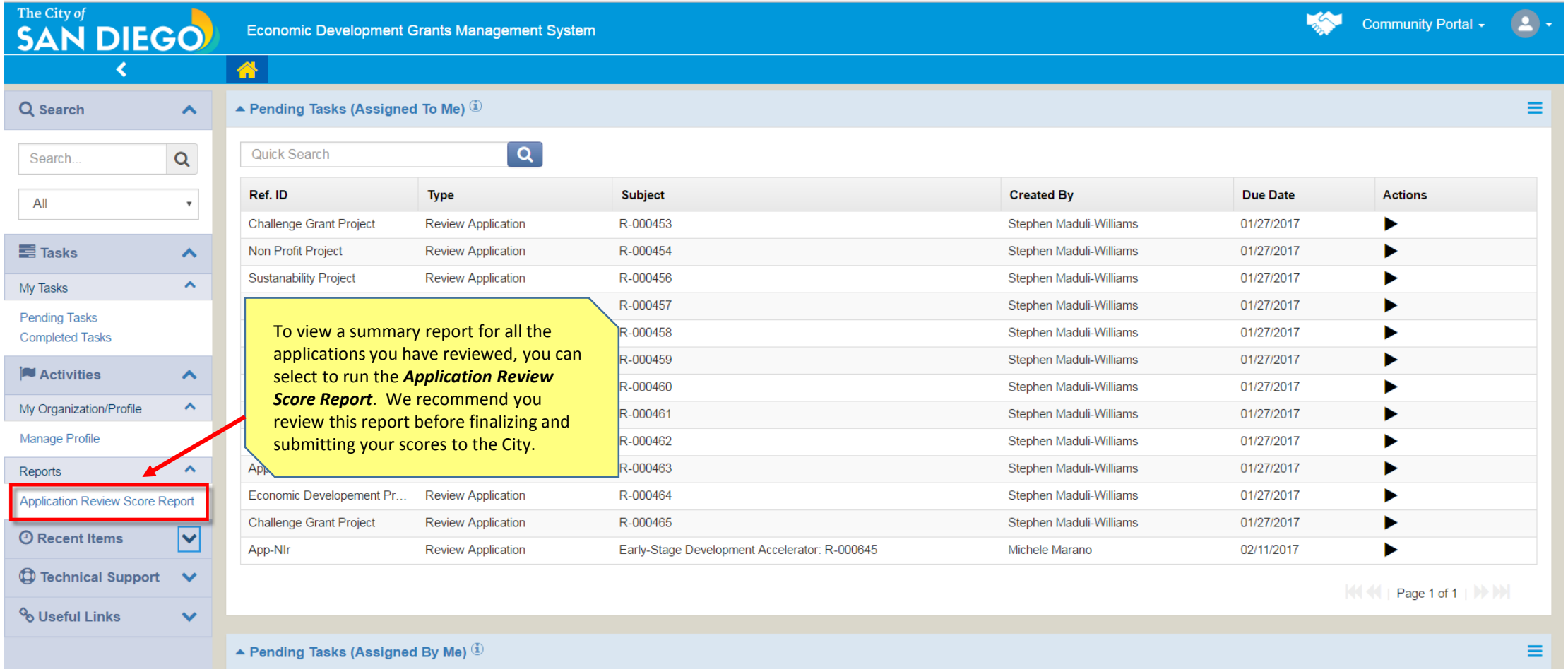
The City of SAN DIEGO

Economic Development Grants Management Systems (EDGrants)



To view a summary report for all the applications you have reviewed, you can select to run the ***Application Review Score Report***. We recommend you review this report before finalizing and submitting your scores to the City.

GovGrants powered by RFD Systems

The External Review Score Report will display all applications that you have reviewed with their corresponding ***Summary Ratings***. We expect this report to provide you a perspective with regards to the ratings you have assigned.

The External Review Score Report is filtered as follows:

1. NOFA
    - 1.1 RFP Type
        - 1.1.1 Applications

In this example we have two NOFAs. The first NOFA (Early-Stage..) Has two applications for RFP type (Early-Stage..) The second NOFA (FY 2018 CDBG..) has two RFP types each with one application.

External Review Score Report

Report Generation Status: Complete

Report Options:

Summarize information by: NOFA Name
Show: My reviews
Time Frame — Date Field: Review Due Date; Range: Custom; From: ; To:

Run Report | Hide Details | Customize | Save As | Printable View | Export Details

Filtered By:
Status equals **Review Completed** Clear

Grouped By: NOFA Name
Sorted By: NOFA Name ↑ › RFP Type Name ↑

	Application: Application ID	Application: Application Title	Application: Requested Amount	Summary Rating ↓
1	**NOFA Name:** Early-Stage Development Accelerator **(2 records)**			
1.1	**RFP Type Name:** Early-Stage Development Accelerator **(2 records)**			
1.1.1	AP-755-091	App-NIr	$0	37.00
	AP-755-086	TEst -app 1	$0	30.00
	NOFA Name: FY 2018 CDBG Program **(2 records)**			
	RFP Type Name: Nonprofit Capital Improvement Projects / Housing Rehabilitation **(1 record)**			
	AP-755-069	Housing Development Project	$244,000	30.00
	RFP Type Name: Sustainability **(1 record)**			
	AP-755-075	Sustainbility Project	$110,001	69.00
	Grand Totals (4 records)			

Check rows to filter, then drill down by: --None-- Drill Down

Confidential Information - Do Not Distribute

To Navigate out of the report use the tabs on your browser.

New Tab | Review View | External Review Sco | External Revie

Secure https://dev2-edgrants.cs32.force.com/00Or0000000KjmUEAS?isdtp=vw

External Review Score Report

Report Generation Status: Complete

Report Options:

Summarize information by: NOFA Name

Show: My reviews

Time Frame

Date Field: Review Due Date

Range: Custom

From:

Run Report | Hide Details | Customize | Save As | Printable View | Export Details

Filtered By:
Status equals **Review Completed** Clear

Grouped By: NOFA Name
Sorted By: NOFA Name ↑ › RFP Type Name ↑

Application: Application ID	Application: Application Title	Application: Requested Amount	Su
NOFA Name: Early-Stage Development Accelerator **(2 records)**			
RFP Type Name: Early-Stage Development Accelerator **(2 records)**			
AP-755-091	App-NIr	$0	
AP-755-086	TEst -app 1	$0	

New Tab | Review View | External Review Score R | External Review Score R | Review Step View | Review Panel View | Inbox (493) - sandiegou

Secure https://dev2-edgrants.cs32.force.com/a2yr00000004E0JAAU?taskId=00Tr0000003dSLvEAM#!

The City of SAN DIEGO — Economic Development Grants Management System — Community Portal

Search | All

Tasks: My Tasks — Pending Tasks, Completed Tasks

Activities: My Organization/Profile — Manage Profile

Reports

External Review
Step 3: Early-Stage Development Accelerator

Application Information

Application ID: AP-755-091	Application Title: App-NIr
Applicant Organization Name: SYSTEM	NOFA ID: AN-755-013
Requested Amount: $0	RFP Minimum Limit: $250,000
RFP Maximum Limit: $1,000,000	Maximum Agency Funding Limit: $150,000
Agency Remaining Amount: $150,000	Overall Total: 37

This completes the SME Review Tutorial

Economic Development

Nonprofit Accelerator Program Highlights

Consolidated Plan Advisory Board
February 8, 2017

The City of SAN DIEGO

Economic Development

Background: Additional Program Income and the Nonprofit Accelerator

Admin Budget Identified

FY 2017	$150,000
FY 2018	$500,000

CPAB Ad Hoc Meetings

July 2016
September 2016

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Economic Development

Purpose of the Nonprofit Accelerator Program

- Develop and provide leadership development opportunities
- Strengthen organizational capacity
- Increase the quantity and quality of nonprofits
- Convene stakeholders to address community challenges

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Economic Development

Pilot Nonprofit Academy

Pilot Academy
- Two-Day Academy at USD: August 9 and 10, 2016

FY 2018 RFQ Responses
- 33% increase in participation over last fiscal year

NPA Attendees = Success at RFQ
- 14 out 15 RFQ (NPA attendee) applicants were deemed "QUALIFIED" for RFP

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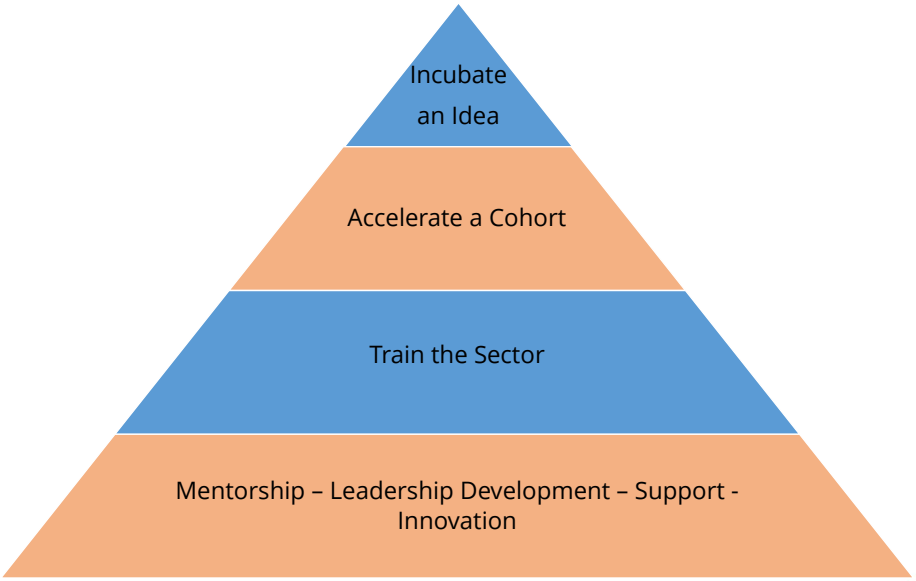
Economic Development

Initiative Development and Implementation



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Economic Development

Train the Sector: Nonprofit Academy

Two-Day Academy

- Day, evening, weekend, or combination
- Spring and Fall events (2 times per year)
- Offering Saturday school and/or Office Hours for Participants

Training Topics

- Board Governance
- Organizational Management
- Fiscal competency
- Program Assessment
- Sustainability of an Organization

Target Audience – Nonprofit Organizations

- Expressing an interest in doing business with the City
- Struggling with current or past performance with City contracts
- Appearing to offer services the City needs
- Supporting services provided by the City

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Economic Development

Accelerate a Cohort: The Accelerate Leadership Certificate Program

Cohort Training Model

- Once a Month – Two Day Format – 6 Months
- Ten (10) nonprofit organizations

Training Topics

- Best practices in governance
- Financial management
- Grant writing
- Program Evaluation
- Change Management

Additional Benefits

- Core Capacity Assessment Tool (CCAT) Evaluation
- Ongoing consultation and support / Pro Bono consulting projects
- Additional capacity building grant funding may be available if certain thresholds are met

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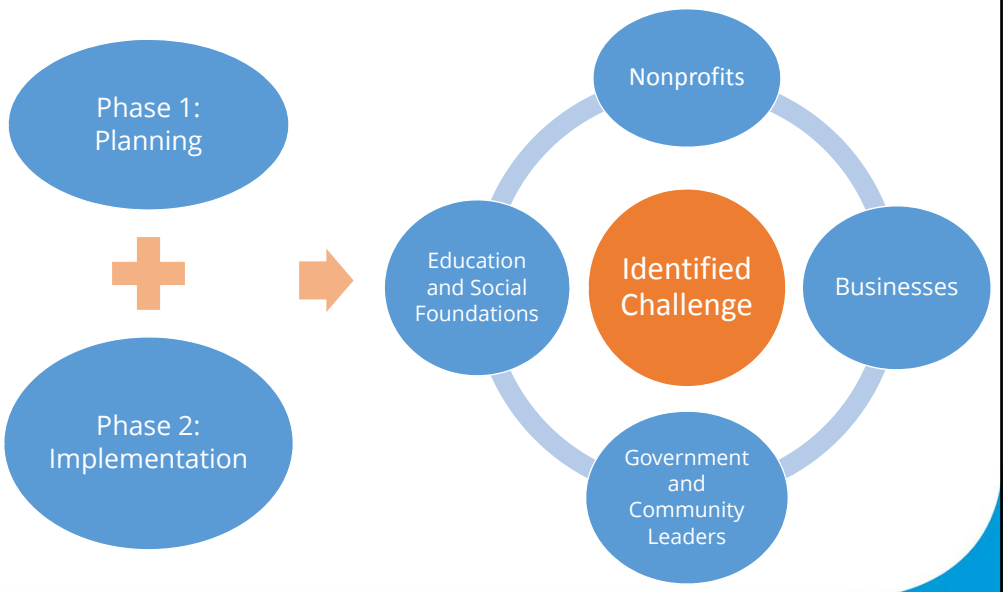
Economic Development

Incubate an Idea: The Incubation Hub



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Economic Development

Upcoming Nonprofit Academy!

Details to be Announced!

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Economic Development

Thank you

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