REGULAR MEETING OF THE PUBLIC FACILITIES FINANCING AUTHORITY OF THE CITY OF SAN DIEGO

Pursuant to the provisions of the Ralph M. Brown Act, notice is being given that a Meeting of the Board of Commissioners of the Public Facilities Financing Authority of the City of San Diego will be held on Tuesday, October 30, 2018, at 2:00 p.m., or soon thereafter at:

LOCATION: City Administration Building

Council Chambers 202 C Street, 12th Floor San Diego, CA 92101

FOR INFORMATION CALL: Bret A. Bartolotta at (619) 533-5801

APPROVAL OF MINUTES:

October 16, 2018 - Special

NON-AGENDA PUBLIC COMMENT

ADOPTION AGENDA, DISCUSSION AND OTHER LEGISLATIVE ITEMS

DISCUSSION, RESOLUTIONS TO BE ADOPTED:

Item FA-1: Approval of the form of Offering Memorandum and related documents for the Public Facilities Financing Authority of the City of San Diego's Lease Revenue Commercial Paper Notes.

Total Estimated Cost of Proposed Action and Funding Source: N/A

Proposed Actions:

(FA-2018-11)

Resolution approving the form and authorizing the distribution of the Offering Memorandum in connection with the Public Facilities Financing Authority of the City of San Diego's issuance and sale of its Lease Revenue Commercial Paper Notes in the principal amount not-to-exceed \$88,500,000, approving the form and authorizing the execution, delivery and performance of the Reimbursement Agreement, and approving certain other documents and actions.

This item is not subject to the Mayor's veto.

Office of the City Attorney; Bret A. Bartolotta, (619) 533-5894

See the City Council Agenda of October 30, 2018 for a companion item.