REGULAR MEETING OF THE PUBLIC FACILITIES FINANCING AUTHORITY OF THE CITY OF SAN DIEGO TUESDAY, JANUARY 11, 2022

COVID- 19 PUBLIC SERVICE ANNOUNCEMENT REGARDING PFFA MEETING ACCESS AND PUBLIC COMMENT:

Until further notice, Public Facilities Financing Authority (PFFA) meetings will be conducted pursuant to the provisions of California Government Code section 54953(e), added by Assembly Bill 361, which allows the City to use teleconferencing and to provide the public an opportunity to address the PFFA via a call-in option or an internet-based service option, during a proclaimed state of emergency when measures to promote social distancing are in effect or the San Diego City Council the PFFA has determined meeting in person would present imminent risks to the health or safety of attendees.

During the State of Emergency related to the COVID-19 pandemic and in the interest of public health and safety, most, if not all, PFFA members will be participating in the PFFA meetings via a virtual teleconference platform. There will be no members of the public in attendance at the PFFA meetings. We are providing alternatives to in-person attendance for participating in PFFA meetings.

In lieu of in-person attendance, members of the public may participate and provide comment via telephone, ZOOM, using the City Clerk webform, or via U.S. Mail of written materials, as follows:

Joining the Webinar and Offering Phone-in Testimony

The PFFA meetings will be held virtually using the Zoom Webinar platform. Members of the public can offer public comment on agendized items or during Non-Agenda Public Comment by accessing the meeting online using a desktop computer, laptop, tablet, or Smartphone, or by calling into the meeting using a Smartphone, cellular phone, or land line.

https://sandiego.zoomgov.com/j/1614863189

To join by using iPhone one-tap:

US: +16692545252,,1614863189#

To join by telephone: Dial 1-669-254 5252 +

When prompted, input Webinar ID: 161 486 3189

How To Speak To A Particular Item or during Non-Agenda Public Comment:

When the Clerk introduces the item you would like to comment on (or indicates it is time for Non-Agenda Public Comment), raise your hand by either tapping the "Raise Your Hand" button on your computer, tablet, or Smartphone, or by dialing *9 on your phone. You will be taken in the order in which you raised your hand. You may only speak once on a particular item.

When the Clerk indicates it is your turn to speak, unmute your phone by tapping the Unmute button on your computer, tablet or Smartphone, or dial *6 on your phone.

Comment on Agenda Items, Non-Agenda Public Comment, and Closed Session Public Comment may be submitted using the <u>webform</u> indicating the comment type and item number (if relevant) for which you wish to submit your comment. Comments received by 8:00 AM the day of the meeting will be distributed to the PFFA and posted online with the meeting materials. All webform comments are limited to 500 words but may include attachments. Comments received after 8:00 AM the day of the meeting but before the item is called will be submitted into the written record for the relevant item.

Written Materials. Instead of submitting written materials as an attachment to the webform you may submit via U.S. Mail to the City Clerk's attention at 202 C Street, MS2A San Diego, CA 92101. Materials submitted via U.S. Mail must be received one business day prior to the meeting to be distributed to the PFFA. Comments received via U.S. Mail on the day of the meeting will be submitted into the written record for the relevant item.

The public may view the meetings on public television (within the City of San Diego only) on City TV Channel 24 for Cox Communications and Spectrum or Channel 99 for AT&T U-verse, or <u>view the meetings online (link is external)</u>

REQUESTS FOR ACCESSIBILITY MODIFICATIONS OR ACCOMMODATIONS

As required by the Americans with Disabilities Act (ADA), requests for agenda information to be made available in alternative formats, and any requests for disability-related modifications or accommodations required to facilitate meeting participation, including requests for alternatives to observing meetings and offering public comment as noted above, may be made by contacting the City Clerk at (619) 533-4000 or mailto:cityclerk@sandiego.gov. The City is committed to resolving accessibility requests swiftly in order to maximize accessibility.

Pursuant to the provisions of the Ralph M. Brown Act, notice is being given that a Meeting of the Board of Commissioners of the Public Facilities Financing Authority of the City of San Diego will be held virtually on Tuesday, January 11, 2022, at 2:00 p.m., or soon thereafter at:

LOCATION: Virtual Meeting https://sandiego.zoomgov.com/j/1614863189

or Dial 1-669-254 5252 + When prompted, input Webinar ID: 161 486 3189 #

FOR INFORMATION CALL: David Powell at (619) 235-5894

APPROVAL OF MINUTES

November 2, 2021

ADOPTION AGENDA, DISCUSSION AND OTHER LEGISLATIVE ITEMS

DISCUSSION, RESOLUTIONS TO BE ADOPTED:

Item FA-1 <u>Authorization of the Public Facilities Financing Authority of the City</u> of San Diego Sewer Revenue Bonds and certain other agreements and actions in connection therewith.

Total Estimated Cost of Proposed Action and Funding Source: Based on current interest rates, the City estimates the cost of borrowing an additional \$282 million for 30 years at a 2.82% interest rate as an average annual debt service of approximately \$14.3 million. The bonds will be limited obligations of the Authority payable solely from Wastewater System Net Revenues. The financing costs (i.e., Municipal Advisor, Bond/Disclosure Counsel, Underwriters, etc.) will be paid from bond proceeds.

Proposed Actions:

(FA-2022-1)

Resolution authorizing the issuance and sale of the Public Facilities Financing Authority of the City of San Diego's sewer revenue bonds in an amount not to exceed \$282,000,000 and approving certain other agreements, documents and actions in connection therewith.

This item is not subject to the Mayor's veto.

Office of the City Attorney; Bret A. Bartolotta, (619) 533-5894

See the City Council Agenda of January 11, 2022, for a companion item.