

September 13, 2019

VIA REGULAR & ELECTRONIC MAIL

Protect San Diego's Neighborhoods  
c/o Nancy R. Haley  
Haley & Company, LLC  
374 No. Coast Highway 101, Suite 2  
Encinitas, CA 92024

Re: Protect San Diego's Neighborhoods, a coalition of neighborhood residents, community planners, taxpayers, and small businesses. Major funding by Donahue Schriber (ID # 1376028)

Dear Ms. Haley:

The Ethics Commission audit of the above-referenced committee is now concluded, and the Final Audit Report is enclosed. This report was delivered to the Ethics Commission at its regularly-scheduled meeting held on September 12, 2019. The Commission observed that the findings reflected in the Audit Report indicate that the committee substantially complied with local campaign laws. As a result, the Commission voted to accept the report.

Sincerely,

[REDACTED]

Rosalba Gomez  
Audit Program Manager

Enclosure

## FINAL AUDIT REPORT

August 26, 2019

Ms. Elizabeth Schreiber  
Protect San Diego's Neighborhoods  
3525 Del Mar Heights Road #936  
San Diego, CA 92130

Treasurer: Nancy R. Haley  
374 No. Coast Highway 101, Suite 2  
Encinitas, CA 92024

### SAN DIEGO ETHICS COMMISSION AUDIT REPORT:

*Protect San Diego's Neighborhoods, a coalition of neighborhood residents, community planners, taxpayers, and small businesses. Major funding by Donahue Schriber*

#### I. Introduction

This Audit Report contains information pertaining to the audit of the committee, Protect San Diego's Neighborhoods, a coalition of neighborhood residents, community planners, taxpayers, and small businesses. Major funding by Donahue Schriber, Identification Number 1376028 ("the Committee") for the period from March 11, 2015, through June 30, 2015.. The Committee was selected for audit by a designee of the City Clerk in a random drawing conducted at a public meeting of the Ethics Commission held on September 14, 2017. The audit was conducted to determine whether the Committee materially complied with the requirements and prohibitions imposed by the City of San Diego's Election Campaign Control Ordinance (San Diego Municipal Code Chapter 2, Article 7, Division 29).

During the period covered by the audit, the Committee reported total contributions of \$1,462,976.54 (inclusive of \$125,000 in non-monetary contributions) and total expenditures of \$1,337,992.54. Total cash contributions relative to total expenditures resulted in a \$16.00 differential that was reconciled by the Committee's miscellaneous increase to cash. **The audit revealed no material findings. The committee substantially complied with the disclosure and record-keeping provisions of the San Diego Election Campaign Control Ordinance.**

#### II. Committee Information

On March 11, 2015, the Committee filed a Statement of Organization with the San Diego City Clerk indicating that it qualified as a committee. The Committee was formed to support a referendum

seeking to overturn the City Council's decision to approve the One Paseo development project in February of 2015. On July 24, 2015, the Committee filed a Statement of Termination indicating that its filing obligations were completed on June 30, 2015. The Committee's treasurer was Nancy R. Haley of Haley & Company, LLC.

### III. Audit Authority

The Commission is mandated by San Diego Municipal Code section 26.0414 to audit campaign statements and other relevant documents to determine whether campaign committees comply with applicable requirements and prohibitions imposed by local law.

### IV. Audit Scope and Procedures

This audit was performed in accordance with generally accepted auditing standards. The audit involved a thorough review of the Committee's records for the time period covered by the audit. This review was conducted to determine:

1. Compliance with all disclosure requirements, pertaining to contributions, expenditures, accrued expenditures, and loans, including itemization when required;
2. Compliance with applicable filing deadlines;
3. Compliance with restrictions on contributions, loans and expenditures;
4. Accuracy of total reported receipts, disbursements and cash balances as compared to bank records; and
5. Compliance with all record-keeping requirements.

### V. Conclusion

Through the examination of the Committee's records and campaign disclosure statements, the Auditor verified that the Committee timely disclosed all contributions received and all expenditures made, and that the Committee maintained the necessary documentation regarding contributions and expenditures. **As a result, the Auditor determined that there were no material findings. The Committee substantially complied with the disclosure and record-keeping provisions of the San Diego Election Campaign Control Ordinance.**

[REDACTED]

\_\_\_\_\_  
Rosalba Gomez  
Audit Program Manager

\_\_\_\_\_  
Date

[REDACTED]

\_\_\_\_\_  
Stacey Fulhorst  
Executive Director

\_\_\_\_\_  
Date