NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that the San Diego Housing Commission of the City of San Diego (the "SDHC") on Friday, March 17, 2023 on behalf of and by authority delegated to it by the City of San Diego, at the hour of 9:00 a.m. or as soon thereafter as the matter may be heard, at SDHC, 1122 Broadway, 4th Floor Conference Room, San Diego, California, will hold a public hearing in accordance with section 147(f) of the Internal Revenue Code of 1986 with respect to the proposed reissuance by the Housing Authority of the City of San Diego (the "Authority") of the Authority's Series 2020G-1 Revenue Bonds (ULRIC Street Apartments), Multifamily Housing (Construction/Permanent) and its Multifamily Housing Revenue Bonds (ULRIC Street Apartments), Series 2020G-2 (Construction) (collectively, the "Bonds") for purposes of the Internal Revenue Code of 1986, as amended, which reissuance will result from proposed amendments to the documents for the Bonds. Proceeds of the Bonds were and are being used to pay the costs of the acquisition and construction of the multifamily rental housing development (the "Project") described as follows:

Name	Location	Number of Units
Ulric Street Apartments	2645-2685 Ulric Street, San	96
	Diego, California	

The Bonds are currently outstanding in the principal amount of \$28,873,073.01.

The owner of the Project is Ulric Street Housing Associates, L.P., a California limited partnership. Ninety-five of the units in the Project are expected to be income and rent restricted and will be occupied by low or very low-income tenants at affordable rents.

Notice is further given that at said hearing, all interested parties will have an opportunity to be heard on the question of whether or not such multifamily housing revenue bonds should be issued or on the nature and location of the facilities proposed to be financed. Written comments may also be submitted prior to the hearing, c/o Jennifer Kreutter, Vice President Multifamily Housing Finance, San Diego Housing Commission, 1122 Broadway Street, Suite 300, San Diego, California 92101.

Dated: March 9, 2023

San Diego Housing Commission